City of Owosso

Water Treatment Plant Electrical Improvements Shiawassee County, Michigan

DWSRF Project No. 7880-01

Project Manual Fishbeck Project No. 241875





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PROJECT MANUAL FOR CITY OF OWOSSO

WATER TREATMENT PLANT ELECTRICAL IMPROVEMENTS SHIAWASSEE COUNTY, MICHIGAN

DWSRF Project Number 7880-01

April 16, 2025 Fishbeck Project Number 241875

ENGINEER

FISHBECK 5913 Executive Drive, Suite 100 Lansing, Michigan 48911 517.882.0383

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SECTION 00 01 10 - TABLE OF CONTENTS

| DIVISION 00 | BIDDING AND CONTRACTING REQUIREMENTS |
|-------------|--|
| 00 11 13 | Advertisement for Bids |
| 00 21 13 | Instructions to Bidders |
| 00 41 13 | Bid - Stipulated Sum |
| 00 43 13 | Bid Security Form |
| 00 51 00 | Notice of Award |
| 00 52 00 | Agreement Form |
| 00 61 14 | Performance Bond Form |
| 00 61 15 | Payment Bond Form |
| 00 65 16 | Certificate of Substantial Completion Form |
| 00 65 26 | Affidavit and Consent of Surety |
| 00 72 00 | General Conditions |
| 00 73 00 | Supplementary Conditions |
| 00 73 40 | Standard Contract Requirement: Drinking Water State Revolving Fund |
| DIVISION 01 | GENERAL REQUIREMENTS |
| 01 11 00 | Summary of Work |
| 01 21 13 | Cash Allowances |
| 01 25 13 | Product Substitution Procedures |
| 01 29 73 | Schedule of Values |
| 01 31 13 | Project Coordination |
| 01 31 19 | Project Meetings |
| 01 32 16 | Construction Progress Schedule |
| 01 32 26 | Construction Progress Reporting |
| 01 33 00 | Submittal Procedures |
| 01 41 00 | Regulatory Requirements |
| 01 42 00 | References |
| 01 50 00 | Temporary Facilities and Controls |
| 01 66 00 | Product Storage and Handling Requirements |
| 01 71 23 | Field Engineering |
| 01 73 29 | Cutting and Patching |
| 01 74 00 | Cleaning and Waste Management |
| 01 75 00 | Starting and Adjusting |
| 01 77 00 | Closeout Procedures |
| 01 78 39 | Project Record Documents |
| DIVISION 26 | ELECTRICAL |
| 26 05 00 | Common Work Results for Electrical |
| 26 05 13 | Medium Voltage Cables |
| 26 05 20 | Conductors and Cables - 600V and Below |
| 26 05 27 | Grounding and Bonding |
| 26 05 29 | Hangers and Supports for Electrical Systems |
| 26 05 34 | Raceways for Electrical Systems |
| 26 05 35 | Boxes for Electrical Systems |
| 26 05 43 | Underground Ducts and Raceways for Electrical Systems |
| 26 05 53 | Identification for Electrical Systems |

- 26 05 73 Overcurrent Protective Device Coordination Study and Arc Flash Risk Assessment
- 26 08 13 Electrical Testing
- 26 12 19 Padmounted, Liquid-Filled, Medium Voltage Transformers
- 26 13 21 Medium Voltage Padmount Switchgear
- 26 22 13 Low Voltage Distribution Transformers
- 26 24 16 Panelboards
- 26 24 19 Motor Control Centers
- 26 43 05 Surge Protective Devices
- DIVISION 31 EARTHWORK
- 31 10 13 Site Preparation
- 31 22 00 Grading
- 31 25 00 Erosion and Sedimentation Controls
- DIVISION 32 EXTERIOR IMPROVEMENTS
- 32 15 00 Aggregate Surfacing
- 32 92 00 Turf And Grasses

END OF TABLE OF CONTENTS

SECTION 00 11 13 - ADVERTISEMENT FOR BIDS

City of Owosso

Water Treatment Plant Electrical Improvements

1. <u>RECEIPT OF BIDS</u>

City of Owosso, the Owner, will receive sealed Bids for construction of the Well Improvements at the City Clerk's office at 301 W. Main Street, Owosso, Michigan 48867 until Tuesday, May 20, 2025 at 3 p.m., local time. No Bids will be received after that time. Bids will be publicly opened and read aloud at that time and place.

2. <u>SCOPE OF PROJECT</u>

The Project consists of furnishing all supplies for and constructing improvements to the filtration system and placing it in operation.

- Replacing two existing pole-mounted primary switches with new pad-mounted primary switchgear.
- Replacing two existing pole-mounted transformer banks with new pad-mounted transformers.
- Replacing an existing double-ended main switchboard with new outdoor double-ended main motor control center with a main-tie-main circuit breaker configuration in a walk-in electrical enclosure.
- Reusing an existing 300 KW standby diesel generator.
- Reusing an existing 3-pole, 600-amp automatic transfer switch.
- Reusing existing power distribution panels as indicated.
- Providing new conduit and wiring as indicated.

3. FINANCING

The Project will be financed with funds provided by Drinking Water State Revolving Fund (DWSRF) and the Contract Documents reflect requirements by that agency.

4. ISSUING OFFICE

Bidding Documents are being issued from Fishbeck's Lansing office. Bidders should direct questions and correspondence to Brian Van Zee, PE at byanzee@fishbeck.com .

5. EXAMINATION OF DOCUMENTS

Bidding Documents may be examined at the following locations after April 18, 2025.

Fishbeck, 5913 Executive Drive, Suite 100, Lansing, Michigan 48911, 517.882.0383.

City of Owosso, 301 W. Main Street, Owosso, Michigan 48867.

Builder's Exchanges: Grand Rapids, Kalamazoo, Lansing, Tri-City Saginaw.

Construction Association of Michigan (CAM): Bloomfield Hills, Saginaw.

Central Michigan Plan Room: Mt. Pleasant.

A list of entities to whom the Bidding Documents have been issued will be available online at <u>www.fishbeck.com</u>. Click on "Bid Sets/Bidders Lists."

6. OBTAIN BIDDING DOCUMENTS

Bidding Documents may be obtained (ordered) online, go to <u>www.fishbeck.com</u>, click on "Bid Sets/Bidders Lists." PDF files that are viewable online are low resolution quality (i.e., not suitable for printing). Electronic downloads and printed sets are high resolution. Costs for printed sets of Bidding Documents are established by the reproduction service provider, including shipping (if applicable). Individuals/companies that purchase printed sets are automatically added to the list of plan holders. Obtaining Bidding Documents from any source not identified herein may result in failure to receive addenda, corrections, or other revisions that may be issued.

7. BID SECURITY

Bid security in the amount, form and subject to the conditions provided in the Instructions to Bidders must be submitted with each Bid.

8. WITHDRAWAL OF BIDS

Bids may not be withdrawn for a period of 90 days after the actual date of opening thereof. This time period may be extended by mutual agreement of the Owner and any Bidder or Bidders.

9. <u>RIGHT TO REJECT BIDS</u>

The Owner reserves the right to waive any irregularities and to reject any and all Bids.

10. PREBID CONFERENCE

A prebid conference will be held on April 30, 2025, at 11 a.m. local time at 1111 Allendale Ave, Owosso, MI 48867. Prospective Bidders are encouraged to attend and participate in the conference.

END OF SECTION 00 11 13

SECTION 00 21 13 - INSTRUCTIONS TO BIDDERS

ARTICLE 1 - DEFINED TERMS

1.01 Terms used in these Instructions to Bidders will have the meanings indicated in the General Conditions (Standard General Conditions of the Construction Contract, EJCDC, No. C-200, 2018 edition) and the Supplementary Conditions. Additional terms used in these Instructions to Bidders have the meanings indicated below which are applicable to both the singular and plural thereof:

A. Issuing office – the office identified in the Advertisement for Bids, from which the Bidding Documents are to be issued and where the bidding procedures are to be administered.

ARTICLE 2 - COPIES OF BIDDING DOCUMENTS

2.01 Complete sets of the Bidding Documents in the number and for the cost stated in the Advertisement for Bids may be obtained as indicated in the Advertisement for Bids If a deposit is identified as being refundable, the deposit will be refunded to each document holder of record who returns a complete set of Bidding Documents in good condition within 30 days after opening of Bids.

2.02 Complete sets of Bidding Documents must be used in preparing Bids; neither Owner nor Engineer assumes any responsibility for errors or misinterpretation resulting from the use of incomplete sets of Bidding Documents.

2.03 Owner and Engineer, in making copies of Bidding Documents available on the above terms, do so only for the purpose of obtaining Bids on the Work and do not authorize or confer a license or grant for any other use.

ARTICLE 3 - QUALIFICATIONS OF BIDDERS

3.01 Each Bid shall contain evidence of Bidder's qualification to do business in the state where the Project is located or Bidder must covenant to obtain such qualification prior to award of the Contract.

3.02 Bidder is advised to carefully review those portions of the Bid Form requiring Bidder's representations and certifications.

3.03 To demonstrate Bidder's qualifications to perform the Work, within 5 days of Owner's request Bidder shall submit written evidence of:

A. Financial data, previous experience, present commitments, workers' compensation experience modification rating (EMR) and other such data as may be requested by Owner.

B. Previous experience in constructing at least 3 projects of a similar type, comparable size and comparable complexity within the past 5 years.

3.04 When so requested, Bidder shall meet with Owner's representatives and give further information in order to determine Bidder's qualifications, responsibility, ability to perform and complete the Work in accordance with the Contract Documents.

3.05 Owner reserves the right to reject any Bid if the evidence submitted by, or investigation of, a Bidder fails to satisfy Owner that the Bidder is properly qualified to carry out the obligations of the Contract and to complete the work contemplated therein.

ARTICLE 4 - EXAMINATION OF BIDDING DOCUMENTS, OTHER RELATED DATA, AND SITE

4.01 <u>Subsurface and Physical Conditions</u>

- A. The supplementary Conditions identify:
 - 1. None.

B. Copies of reports and drawings referenced in Paragraph 4.01.A will be made available by Owner to any Bidder on request at the cost of preparation, reproduction and shipping. Those reports and drawings are not part of the Contract Documents, but the "technical data" contained therein upon which Bidder is entitled to rely as provided in Paragraph 5.03 of the General Conditions has been identified and established in Paragraph 5.03 of the Supplementary Conditions. Bidder is responsible for any interpretation or conclusion Bidder draws from any "technical data" or any other data, interpretations, opinions, or information contained in such reports or shown or indicated in such drawings.

4.02 <u>Underground Facilities</u>

A. Information and data indicated in the Bidding Documents with respect to existing Underground Facilities at or contiguous to the Site are based upon information and data furnished to Owner and Engineer by owners of such Underground Facilities, including Owner, or others.

4.03 Hazardous Environmental Condition

A. The Supplementary Conditions identify any reports and drawings known to Owner relating to a Hazardous Environmental Condition identified at the Site.

B. Copies of reports and drawings referenced in Paragraph 4.03 A. will be made available by Owner to any Bidder on request at the cost of preparation, reproduction and shipping. Those reports and drawings are not part of the Contract Documents, but the "technical data" contained therein upon which Bidder is entitled to rely as provided in Paragraph 5.06 of the General Conditions has been identified and established in Paragraph 5.06 of the Supplementary Conditions. Bidder is responsible for any interpretation or conclusion Bidder draws from any "technical data" or any other data, interpretations, opinions, or information contained in such reports or shown or indicated in such drawings.

4.04 Provisions concerning responsibilities for the adequacy of data, if any, furnished to prospective Bidders with respect to subsurface conditions, other physical conditions and Underground Facilities, and possible changes in the Bidding Documents due to differing or unanticipated subsurface or physical conditions appear in Paragraphs 5.03, 5.04, and 5.05 of the General Conditions. Provisions concerning responsibilities for the adequacy of data furnished to prospective Bidders with respect to a Hazardous Environmental Condition at the Site, if any, and possible changes in the Contract Documents due to any Hazardous Environmental Condition uncovered or revealed at the Site which was not shown or indicated in the Drawings or Specifications or identified in the Contract Documents to be within the scope of the Work appear in Paragraph 5.06 of the General Conditions.

4.05 On request, Owner will provide Bidder access to the Site to conduct such examinations, investigations, explorations, tests and studies as Bidder deems necessary for submission of a Bid. Bidder shall fill all holes, clean up and restore the Site to its former condition upon completion of such explorations, investigations, tests and studies. Bidder shall comply with all applicable Laws and Regulations relative to excavation and utility locates.

4.06 Reference is made to the Supplementary Conditions and Division 01 Section "Summary of Work," for the identification of the general nature of other work that is to be performed at the Site by Owner or others (such as utilities and other prime contractors) that relates to the Work contemplated by these Bidding Documents. On request, Owner will provide to each Bidder for examination access to or copies of contract documents, if any, (other than portions thereof related to price) for such other work.

4.07 Paragraph 7.13 C. of the General Conditions indicates that if an Owner safety program exists, it will be noted in the Supplementary Conditions.

4.08 It is the responsibility of each Bidder before submitting a Bid to:

A. examine and carefully study the Bidding Documents, and the other related data identified in the Bidding Documents;

B. visit the Site and become familiar with and satisfy Bidder as to the general, local and Site conditions that may affect cost, progress, and performance of the Work;

C. become familiar with and satisfy Bidder as to all federal, state and local Laws and Regulations that may affect cost, progress, or performance of the Work;

D. carefully study all: (1) reports of explorations and tests of subsurface conditions at or contiguous to the Site and all drawings of physical conditions relating to existing surface or subsurface structures at the Site (except Underground Facilities) that have been identified in Paragraph 5.03 of the Supplementary Conditions as containing reliable "technical data," and (2) reports and drawings of Hazardous Environmental Conditions, if any, at the Site that have been identified in Paragraph 4.06 of the Supplementary Conditions as containing reliable "technical data,"

E. consider the information known to Bidder; information commonly known to contractors doing business in the locality of the Site; information and observations obtained from visits to the Site; the Bidding Documents; and the Site-related reports and drawings identified in the Bidding Documents, with respect to the effect of such information, observations, and documents on (1) the cost, progress, and performance of the Work; (2) the means, methods, techniques, sequences, and procedures of construction to be employed by Bidder, including applying any specific means, methods, techniques, sequences, and procedures of construction expressly required by the Bidding Documents; and (3) Bidder's safety precautions and programs;

F. agree at the time of submitting its Bid that no further examinations, investigations, explorations, tests, studies, or data are necessary for the determination of its Bid for performance of the Work at the price(s) bid and within the times required, and in accordance with the other terms and conditions of the Bidding Documents;

G. become aware of the general nature of the work to be performed by Owner and others at the Site that relates to the Work as indicated in the Bidding Documents;

H. promptly give Engineer written notice of all conflicts, errors, ambiguities or discrepancies that Bidder discovers in the Bidding Documents and confirm that the written resolution thereof by Engineer is acceptable to Bidder; and

I. determine that the Bidding Documents are generally sufficient to indicate and convey understanding of all terms and conditions for the performance of the Work.

4.09 The submission of a Bid will constitute an incontrovertible representation by Bidder that Bidder has complied with every requirement of this Article 4, that without exception the Bid is premised upon performing and furnishing the Work required by the Bidding Documents and applying any specific means, methods, techniques, sequences and procedures of construction that may be shown or indicated or expressly required by the Bidding Documents, that Bidder has given Engineer written notice of all conflicts, errors, ambiguities and discrepancies that Bidder has discovered in the Bidding Documents and the written resolutions thereof by Engineer are acceptable to Bidder, and that the Bidding Documents are generally sufficient to indicate and convey understanding of all terms and conditions for performing and furnishing the Work.

ARTICLE 5 – PREBID CONFERENCE

5.01 A Prebid Conference will be held on April 30, 2025 at 11 a.m., local time at 1111 Allendale Ave, Owosso, MI 48867. Representatives of Owner and Engineer will be present to discuss the Project. Bidders are encouraged to attend and participate in the conference. Engineer will transmit to all prospective Bidders of record such Addenda as Engineer considers necessary in response to questions arising at the conference. Oral statements may not be relied upon and will not be binding or legally effective.

ARTICLE 6 - SITE AND OTHER AREAS

6.01 The Site is identified in the Bidding Documents. Easements for permanent structures or permanent changes in existing facilities are to be obtained and paid for by Owner unless otherwise provided in the Bidding Documents. All additional lands and access thereto required for temporary construction facilities, construction equipment or storage of materials and equipment to be incorporated in the Work are to be obtained and paid for by Contractor.

ARTICLE 7 - INTERPRETATIONS AND ADDENDA

7.01 All questions about the meaning or intent of the Bidding Documents are to be directed to Engineer in writing. Interpretations or clarification considered necessary by Engineer in response to such questions will be issued by Addenda mailed or delivered to all parties recorded by Engineer as having received the Bidding Documents. Questions received less than 7 days prior to the date for opening of Bids may not be answered. Only questions answered by Addenda will be binding. Oral and other interpretations or clarifications will be without legal effect.

7.02 Addenda may be issued to clarify, correct, or change the Bidding Documents as deemed advisable by Owner or Engineer.

ARTICLE 8 - BID SECURITY

8.01 A Bid must be accompanied by an original Bid security (with affixed seal) made payable to Owner in an amount of 5% of Bidder's maximum Bid price and in the form of a certified check, bank money order, or a Bid bond (optional form attached) issued by a surety meeting the requirements of paragraphs 6.01 and 6.02 of the General Conditions. Facsimile, telegraphic, or other electronically transmitted Bid Security or Bid bonds submitted with the Bid will not be considered. Attorneys-in-fact who execute the Bid Security or Bid bond on behalf of the Surety shall affix to the bond a certified and current copy of the power of attorney.

8.02 The Bid security of the Successful Bidder will be retained until such Bidder has executed the Contract Documents, furnished the required contract security and met the other conditions of the Notice of Award, whereupon the Bid security will be returned. If the Successful Bidder fails to execute and deliver the Contract Documents and furnish the required contract security within 15 days after the Notice of Award, Owner may consider Bidder to be in default, annul the Notice of Award, and the Bid security of that Bidder will be forfeited. Such forfeiture shall be Owner's exclusive remedy if Bidder defaults. The Bid security of other Bidders whom Owner believes to have a reasonable chance of receiving the award may be retained by Owner until the earlier of 7 days after the Effective Date of the Agreement or 91 days after the Bid opening, whereupon Bid security furnished by such Bidders will be returned.

8.03 Bid security of other Bidders whom Owner believes do not have a reasonable chance of receiving the award will be returned within 7 days after the Bid opening.

ARTICLE 9 - CONTRACT TIMES

9.01 The dates by which the Work is to be substantially completed and ready for final payment are set forth in the Agreement.

ARTICLE 10 - LIQUIDATED DAMAGES

10.01 Provisions for liquidated damages, if any, are set forth in the Agreement.

ARTICLE 11 - SUBSTITUTE AND "OR EQUAL" ITEMS

11.01 The Contract, if awarded, will be on the basis of materials and equipment specified or described in the Bidding Documents without consideration of possible substitute or "or equal" items.

11.02 Whenever materials or equipment are specified or described in the Bidding Documents by using the name of one or more Suppliers, the Bid shall be based on providing the materials or equipment of one of the Suppliers named.

11.03 Whenever it is specified or described in the Bidding Documents that a substitute or "or equal" item of material or equipment may be furnished or used by Contractor if acceptable to Engineer, application for such acceptance will not be considered by Engineer until after the Effective Date of the Agreement. The procedure for submission of any such application by Contractor and consideration by Engineer is set forth in Paragraph 6.05 of the General Conditions and may be supplemented in Division 01 - General Requirements.

ARTICLE 12 - SUBCONTRACTORS, SUPPLIERS AND OTHERS

12.01 If the Supplementary Conditions require, or if Owner requests, the identity of certain Subcontractors, Suppliers, individuals, or entities to be submitted to Owner in advance of a specified date prior to the Effective Date of the Agreement, the apparent Successful Bidder, and any other Bidder so requested, shall within 5 days after Bid opening, submit to Owner a list of all such Subcontractors, Suppliers, individuals, or entities proposed for those portions of the Work for which such identification is required. Such list shall be accompanied by an experience statement with pertinent information regarding similar projects and other evidence of qualifications for each such Subcontractor, Supplier, individual or entity if requested by Owner. If Owner or Engineer, after due investigation, has reasonable objection to any proposed Subcontractor, Supplier, individual, or entity, Owner may, before the Notice of Award is given, request apparent Successful Bidder to submit an acceptable substitute, in which case the apparent Successful Bidder shall submit an acceptable substitute, Bidder's Bid price will be increased (or decreased) by the difference in cost occasioned by such substitution, and Owner may consider such price adjustment in evaluating Bids and making the Contract award.

12.02 If apparent Successful Bidder declines to make any such substitution, Owner may award the Contract to the next lowest Bidder that proposes to use acceptable Subcontractors, Suppliers, individuals, or entities. Declining to make requested substitutions will not constitute grounds for forfeiture of the Bid security of any Bidder. Any Subcontractor, Supplier, individual, or entity so listed and against which Owner or Engineer makes no written objection prior to the giving of the Notice of Award will be deemed acceptable to Owner and Engineer subject to revocation of such acceptance after the Effective Date of the Agreement as provided in Paragraph 7.07 of the General Conditions.

12.03 Contractor shall not be required to employ any Subcontractor, Supplier, individual, or entity against whom Contractor has reasonable objection except as identified in those Procurement Contracts, if any, which will be assigned to the Contractor and identified in the Bidding Documents.

ARTICLE 13 - PREPARATION OF BID

13.01 The Bid form is included with the Bidding Documents. Additional copies may be obtained from Engineer.

13.02 All blanks on the Bid form shall be completed by printing in ink or by typewriter and the Bid signed in ink. Erasures or alterations shall be initialed in ink by the person signing the Bid form. A Bid price shall be indicated for each listed therein. In the case of optional alternatives the words "No Bid", "No Change", or "Not Applicable" may be entered.

13.03 A Bid by a corporation shall be executed in the corporate name by the president, vice president, or other corporate officer accompanied by evidence of authority to sign. The corporate seal shall be affixed, if required by state law, and attested by the secretary or an assistant secretary. The corporate address and state of incorporation shall be indicated below the signature.

13.04 A Bid by a partnership shall be executed in the partnership name and signed by a partner (whose title must appear under the signature), accompanied by evidence of authority to sign. The official address of the partnership shall be indicated below the signature.

13.05 A Bid by a limited liability company shall be executed in the name of the firm by a member and accompanied by evidence of authority to sign. The state of formation of the firm and the official address of the firm shall be indicated below the signature.

13.06 A Bid by an individual shall indicate the Bidder's name and official address.

13.07 A Bid by a joint venture shall be executed by each joint venturer in the manner indicated on the Bid form. The official address of the joint venture shall be indicated below the signature.

13.08 All names shall be typed or printed in ink below the signatures.

13.09 The Bid shall contain an acknowledgment of receipt of all Addenda, the numbers of which shall be filled in on the Bid form.

13.10 Postal and e-mail addresses and telephone number for communications regarding the Bid shall be indicated.

13.11 The Bid shall contain evidence of Bidder's authority and qualification to do business in the state where the Project is located or Bidder shall covenant in writing to obtain such authority and qualification prior to award of the Contract and attach such covenant to the Bid. Bidder's state contractor license number, if any, for the state in which the Project is located shall also be indicated on the Bid form.

ARTICLE 14 - BASIS OF BID; COMPARISON OF BIDS

14.01 Basis of Bid

A. Bidders shall submit a Bid on a stipulated (lump) sum basis for the base Bid as set forth in the Bid form.

14.02 The Bid price shall include such amounts as the Bidder deems proper for Contractor's overhead, costs, profit and other expenses on account of cash allowances, if any, named in the Contract Documents, in accordance with Paragraph 13.02 B. of the General Conditions.

14.03 Discrepancies between the multiplication of units of Work and unit prices will be resolved in favor of the unit prices. Discrepancies between the indicated sum of any column of figures and the correct sum thereof will be resolved in favor of the correct sum. Discrepancies between words and figures will be resolved in favor of the words.

14.04 No escalation will be accepted after the bid is submitted.

ARTICLE 15 - SUBMITTAL OF BID

15.01 Blank copies of the Bid form and the Bid bond form are available online. (Go to <u>www.fishbeck.com</u>, click on "Bid Sets/Bidders Lists") The Bid form is to be completed and submitted with the Bid security.

15.02 With each copy of the Bidding Documents, a Bidder is furnished one separate unbound copy of the Bid form. The unbound copy of the Bid form is to be completed and submitted with the Bid security and the following data:

- A. Evidence of authority to sign Bid, if Bid is submitted by a corporation, partnership or joint venture;
- B. List of Proposed Subcontractors.
- C. List of Proposed Suppliers for major equipment.
- D. List of Project References.

E. Evidence of authority to do business in the state with the Project is located; or a written covenant to obtain such license prior to the award of the Contract.

- F. Drinking Water State Revolving Fund Required Documents, including;
 - 1. Executed American Iron and Steel compliance statement.
 - 2. Certification Regarding Debarment Suspension.
 - 3. Complete Good Faith Efforts Worksheet and required supporting documentation.

15.03 A Bid shall be submitted no later than the date and time prescribed and at the place indicated in the Advertisement for Bids and shall be enclosed in an opaque, sealed package, plainly marked with the Project title and name and address of the Bidder. If a Bid is sent by mail or other delivery system, the sealed envelope containing the Bid shall be enclosed in a separate package plainly marked on the outside with the notation "BID ENCLOSED".

15.04 Bid forms with facsimile or other electronically transmitted signatures will not be considered.

ARTICLE 16 - MODIFICATION AND WITHDRAWAL OF BIDS

16.01 A Bid may be modified or withdrawn by an appropriate document duly executed in the manner that a Bid must be executed and delivered to the place where Bids are to be submitted prior to the date and time for the opening of Bids.

16.02 If, within 24 hours after Bids are opened, any Bidder files a duly signed, written notice with Owner and promptly thereafter demonstrates to the reasonable satisfaction of Owner that there was a material and substantial mistake in the preparation of its Bid, that Bidder may withdraw its Bid. Thereafter, if the Work is rebid, that Bidder will be disqualified from further bidding on the Work.

16.03 No withdrawal of a Bid shall be permitted on account of mistake or any other reason after the expiration of this 24 hour period.

ARTICLE 17 - OPENING OF BIDS

17.01 Bids will be opened at the time and place indicated in the Advertisement for Bids and, unless obviously nonresponsive, read aloud publicly. An abstract of the amounts of the Bids and major alternates, if any, will be made available to Bidders after the opening of Bids.

ARTICLE 18 - BIDS TO REMAIN SUBJECT TO ACCEPTANCE

18.01 All Bids will remain subject to acceptance for the period of time stated in the Bid form, but Owner may, in its sole discretion, release any Bid prior to the end of this period.

ARTICLE 19 - AWARD OF CONTRACT

19.01 Owner reserves the right to reject any or all Bids, including without limitation, nonconforming, nonresponsive, unbalanced or conditional Bids. Owner further reserves the right to reject the Bid of any Bidder whom it finds, after reasonable inquiry and evaluation, to not be responsible. Owner may also reject the Bid of any Bidder if Owner believes that it would not be in the best interest of the Project to make an award to that Bidder. Owner also reserves the right to waive all informalities not involving price, time or changes in the Work and to negotiate contract terms with the Successful Bidder.

19.02 More than one Bid for the same Work from an individual or entity under the same or different names will not be considered. Reasonable grounds for believing that any Bidder has an interest in more than one Bid for the Work may be cause for disqualification of that Bidder and the rejection of all Bids in which that Bidder has an interest.

19.03 In evaluating Bids, Owner will consider whether or not the Bids comply with the prescribed requirements, and such alternates, unit prices, and other data as may be requested in the Bid form or prior to the Notice of Award.

19.04 In evaluating Bidders, Owner will consider the qualifications of Bidders and may consider the qualifications and experience of Subcontractors, Suppliers and other individuals or entities proposed for those portions of the Work for which the identity of Subcontractors, Suppliers, and other individuals or entities must be submitted as provided in the Supplementary Conditions.

19.05 Owner also may consider the operating costs, maintenance considerations, performance data and guarantees of materials and equipment proposed for incorporation in the Work when such data is required to be submitted prior to the Notice of Award.

19.06 Owner may conduct such investigations as Owner deems necessary to establish the responsibility, qualifications and financial ability of Bidders, proposed Subcontractors, Suppliers, individuals or entities proposed for those portions of the Work in accordance with the Contract Documents.

19.07 If the Contract is to be awarded, Owner will award the Contract to the Bidder whose Bid is in the best interests of the Project.

19.08 If the Contract is to be awarded, Owner will give Successful Bidder a Notice of Award within 120 days after the day of the Bid opening. If Owner does not issue the Notice of Award within 21 days after the day of the Bid opening, the dates for Substantial Completion and final completion will each be extended by one day for each day that the Notice of Award date exceeds the 21 days.

ARTICLE 20 - CONTRACT SECURITY AND INSURANCE

20.01 Article 6 of the General Conditions, as may be modified by the Supplementary Conditions, sets forth Owner's requirements as to insurance. When the Successful Bidder delivers the executed Agreement to Owner, it shall be accompanied by the required certificates of insurance (and other evidence of insurance requested by Owner).

20.02 Article 6 of the General Conditions, as may be modified by the Supplementary Conditions, sets forth Owner's requirements as to bonds. When Successful Bidder delivers the executed Agreement to Owner, it shall be accompanied by the required bonds.

ARTICLE 21 - SIGNING OF AGREEMENT

21.01 When Owner issues a Notice of Award to the Successful Bidder, it will be accompanied by the required number of unsigned counterparts of the Agreement bound into the Project Manual with the other Contract Documents which are identified in the Agreement as attached thereto. Within 15 days thereafter, Successful Bidder shall sign and deliver the required number of counterparts of the Agreement and attached documents to Owner. Within 10 days thereafter, Owner will deliver one fully signed counterpart to Successful Bidder.

ARTICLE 22 - RETAINAGE AND PROGRESS PAYMENTS

22.01 Provisions concerning retainage and progress payments are set forth in the Agreement.

22.02 Retainages and progress payments will be in accordance with State of Michigan Act 524 of the Public Acts of 1980.

END OF SECTION 00 21 13

SECTION 00 41 13 - BID - STIPULATED SUM

| Bid of | hereinafter |
|---|-------------|
| called Bidder, organized and existing under the laws of or a resident of the State of | , |
| doing business as | ·* |

*Insert as applicable: "a corporation", "a partnership" or "an individual".

To City of Owosso, hereinafter called Owner.

ARTICLE 1 – BID RECIPIENT

1.01 The undersigned Bidder proposes and agrees, if this Bid is accepted, to enter into an Agreement with Owner in the form included in the Bidding Documents to perform all Work as specified or indicated in the Bidding Documents for the prices and within the times indicated in this Bid and in accordance with the other terms and conditions of the Bidding Documents.

ARTICLE 2 – BIDDER'S ACKNOWLEDGEMENTS

2.01 Bidder accepts all of the terms and conditions of the Advertisement for Bids and Instructions to Bidders, including without limitation those dealing with the disposition of Bid security. This Bid will remain subject to acceptance for 90 days after the Bid opening, or for such longer period of time that Bidder may agree to in writing upon request of Owner.

ARTICLE 3 – BIDDER'S REPRESENTATIONS

- 3.01 In submitting this Bid, Bidder represents that:
 - A. Bidder has examined and carefully studied the Bidding Documents, other related data identified in the Bidding Documents, and the following Addenda, receipt of all which is hereby acknowledged:

| Addendum Number | Addendum Date |
|-----------------|---------------|
| | |
| | |

- B. Bidder has visited the Site and become familiar with and is satisfied as to the general, local, and Site conditions that may affect cost, progress, and performance of the Work.
- C. Bidder is familiar with and is satisfied as to Laws and Regulations that may affect cost, progress, and performance of the Work.
- D. Bidder has carefully studied all:
 - (1) reports of explorations and tests of subsurface conditions at or contiguous to the Site and all drawings of physical conditions in or relating to existing surface or subsurface structures at or contiguous to the Site (except Underground Facilities) that have been identified in the Supplementary Conditions as provided in paragraph 5.03 of the General Conditions, as containing reliable "technical data," and
 - (2) reports and drawings of Hazardous Environmental Conditions, if any, at the Site that have been identified in the Supplementary Conditions as provided in paragraph 5.06 of the General Conditions as containing reliable "technical data."

- E. Bidder has considered the information known to Bidder; information commonly known to contractors doing business in the locality of the Site; information and observations obtained from visits to the Site; the Bidding Documents; and the Site-related reports and drawings identified in the Bidding Documents, with respect to the effect of such information, observations, and documents on:
 - (1) the cost, progress, and performance of the Work;
 - (2) the means, methods, techniques, sequences, and procedures of construction to be employed by Bidder, including applying the specific means, methods, techniques, sequences, and procedures of construction expressly required by the Bidding Documents; and
 - (3) Bidder's safety precautions and programs.
- F. Based on the information and observations referred to in Paragraph 3.01.E above, Bidder does not consider that further examinations, investigations, explorations, tests, studies or data are necessary for the determination of this Bid for performance of the Work at the price(s) bid and within the times required, and in accordance with the other terms and conditions of the Bidding Documents.
- G. Bidder is aware of the general nature of work to be performed by Owner and others at the Site that relates to the Work as indicated in the Bidding Documents.
- H. Bidder has given Engineer written notice of all conflicts, errors, ambiguities or discrepancies that Bidder has discovered in the Bidding Documents, and the written resolution thereof by Engineer is acceptable to Bidder.
- I. The Bidding Documents are generally sufficient to indicate and convey understanding of all terms and conditions for the performance of the Work for which this Bid is submitted.

ARTICLE 4 – BIDDER'S CERTIFICATION

- 4.01 Bidder certifies that:
 - A. This Bid is genuine and not made in the interest of or on behalf of any undisclosed individual or entity and is not submitted in conformity with any collusive agreement or rules of any group, association, organization or corporation;
 - B. Bidder has not directly or indirectly induced or solicited any other Bidder to submit a false or sham Bid;
 - C. Bidder has not solicited or induced any individual or entity to refrain from bidding; and
 - D. Bidder has not engaged in corrupt, fraudulent, collusive, or coercive practices in competing for the Contract. For the purposes of this Paragraph 4.01.D:
 - "corrupt practice" means the offering, giving, receiving, or soliciting of any thing of value likely to influence the action of a public official in the bidding process;
 - (2) "fraudulent practice" means an intentional misrepresentation of facts made
 - (a) to influence the bidding process to the detriment of Owner,
 - (b) to establish bid prices at artificial non-competitive levels, or
 - (c) to deprive Owner of the benefits of free and open competition;
 - (3) "collusive practice" means a scheme or arrangement between two or more Bidders, with or without the knowledge of Owner, a purpose of which to establish bid prices at artificial non-competitive levels; and

"coercive practice" means harming or threatening to harm, directly or indirectly, persons or their (4) property to influence their participation in the bidding process or affect the execution of the Contract.

ARTICLE 5 - BASIS OF BID

5.01 Bidder will complete the Work in accordance with the Contract Documents for the following prices:

Base Bid _____ (use words)

(figures)

_)

(\$____

All specific cash allowances are included in the price(s) set forth above and have been computed in accordance with paragraph 13.02 of the General Conditions.

| Electric Service Provider | \$50,000 |
|---------------------------|----------|

List Subcontractors:*

| Name of Subcontractor | Type of Work | Dollar Amount |
|-----------------------|--------------|---------------|
| | | |
| | Building | |
| | | |
| | Electric | |
| | | |
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*Unless approved by the Engineer, the Contractor shall utilize the Subcontractors listed on this Bid Form.

Bidder (Firm or Corporation Name)

ARTICLE 6 – TIME OF COMPLETION

- 6.01 Bidder agrees that the Work will be substantially complete on or before September 1, 2026 and completed and ready for final payment in accordance with paragraph 15.06 of the General Conditions on or before October 1, 2026.
- 6.02 Bidder accepts the provisions of the Agreement as to liquidated damages.

ARTICLE 7 – ATTACHMENTS TO THIS BID

- 7.01 The following documents are submitted with and made a condition of this Bid:
 - A. Required Bid security.
 - B. List of Proposed Subcontractors;
 - C. List of Proposed Suppliers;
 - D. List of Project References;
 - E. Evidence of authority to do business in the state in which the Project is located; or a written covenant to obtain such license prior to the award of the Contract.
 - F. Required Bidder Qualification Statement with Supporting Data;
 - G. Certificate of Contractors General Liability and Workers Comp Insurance;
 - H. Drinking Water State Revolving Fund Required Documents, including;
 - 1. Executed American Iron and Steel compliance statement.
 - 2. Certification Regarding Debarment Suspension.
 - 3. Complete Good Faith Efforts Worksheet and required supporting documentation.

ARTICLE 8 – DEFINED TERMS

8.01 The terms used in this Bid with initial capital letters have the meanings indicated in the Instructions to Bidders, the General Conditions, and the Supplementary Conditions.

ARTICLE 9 - BID SUBMITTAL

9.01 This Bid is submitted by:

SUBMITTED on

_, 20____ BY: ____

Name of Bidder*

Signature

Business Street Address*

Date*

City, State, and Zip*

Name and Title of Signatory*

Telephone Number*

Facsimile Number*

E-mail Address*

*Typed or printed in ink.

END OF SECTION 00 41 13

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SECTION 00 43 13 - BID SECURITY FORM

Owner: City of Owosso 301 W. Main Street Owosso, Michigan 48867

Bid: Bid Due Date: May 20, 2025 Water Treatment Plant Electrical Improvements Project: 1111 Allendale Avenue, Owosso, MI 48867

Surety and Bidder, intending to be legally bound hereby, subject to the terms set forth below, do each cause this Bid bond to be duly executed by an authorized officer, agent, or representative.

| Surety (Principal Plac | e of Business): | Bidder: | |
|--|---|---|-------------|
| Surety's Name of and | Corporate Seal* | Bidder's Name and Corporate Seal* | |
| Business Street Addre | ess* | Business Street Address* | |
| City, State, Zip * | | City, State, Zip * | |
| By: Signature (Attach Power of Attor | ney) | By: Signature | |
| By: (Print Name*) | | By: (Print Name*) | |
| Attest: Signature | | Attest: Signature | |
| Title* | | Title* | |
| * Typed or printed in i | nk. | | |
| Bond: | | | |
| Bond Number: | | | |
| Date (Not later than B | id due date): | | |
| Penal Sum: | | \$ | |
| (V) | /ords) | (Figur | es) |
| Note: (1) (2) | Above addresses are Any singular reference | to be used for giving required notice. te to Bidder, Surety, Owner or other party shall be conside | ered plural |

Any singular reference to Bidder, Surety, Owner or other party shall be considered plural where applicable.

Bidder and Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and 1. assigns to pay to Owner upon default of Bidder the penal sum set forth on the face of this bond. Payment of the penal sum is the extent of Bidder's and Surety's liability. Recovery of such penal sum under the terms of this bond shall be Owner's sole and exclusive remedy upon default of Bidder.

Default of Bidder shall occur upon the failure of Bidder to deliver within the time required by the Bidding Documents 2. (or any extension thereof agreed to in writing by Owner) the executed Agreement required by the Bidding Documents and any performance and payment bonds required by the Bidding Documents.

3. This obligation shall be null and void if:

3.1. Owner accepts Bidder's Bid and Bidder delivers within the time required by the Bidding Documents (or any extension thereof agreed to in writing by Owner) the executed Agreement required by the Bidding Documents and any performance and payment bonds required by the Bidding Documents, or

3.2. All Bids are rejected by Owner, or

3.3. Owner fails to issue a Notice of Award to Bidder within the time specified in the Bidding Documents (or any extension thereof agreed to in writing by Bidder and, if applicable, consented to by Surety when required by paragraph 5 hereof).

4. Payment under this bond will be due and payable upon default of Bidder and within 30 calendar days after receipt by Bidder and Surety of written notice of default from Owner, which notice will be given with reasonable promptness, identifying this bond and the Project and including a statement of the amount due.

5. Surety waives notice of and any and all defenses based on or arising out of any time extension to issue Notice of Award agreed to in writing by Owner and Bidder, provided that the total time for issuing Notice of Award including extensions shall not in the aggregate exceed 120 days from Bid due date without Surety's written consent.

6. No suit or action shall be commenced under this bond prior to 30 calendar days after the notice of default required in Paragraph 4 above is received by Bidder and Surety, and in no case later than one year after Bid due date.

7. Any suit or action under this bond shall be commenced only in a court of competent jurisdiction located in the state in which the Project is located.

8. Notices required hereunder shall be in writing and sent to Bidder and Surety at their respective addresses indicated on the face of this bond. Such notices may be sent by personal delivery, commercial courier or by United States Registered or Certified Mail, return receipt requested, postage pre-paid, and shall be deemed to be effective upon receipt by the party concerned.

9. Surety shall cause to be attached to this bond a current and effective Power of Attorney evidencing the authority of the officer, agent or representative who executed this bond on behalf of Surety to execute, seal and deliver such bond and bind the Surety thereby.

10. This bond is intended to conform to all applicable statutory requirements. Any applicable requirement of any applicable statute that has been omitted from this bond shall be deemed to be included herein as if set forth at length. If any provision of this bond conflicts with any applicable statute, then the provision of said statute shall govern and the remainder of this bond that is not in conflict therewith shall continue in full force and effect.

11. The term "Bid" as used herein includes a Bid, offer or proposal as applicable.

END OF SECTION 00 43 13

SECTION 00 51 00 - NOTICE OF AWARD

| Dated | | , 20 |
|---|-----------------------|-----------------------------------|
| TO: | | |
| (Bidder) | | |
| ADDRESS: | | |
| | | |
| | | |
| CONTRACT: Water Treatment Plant Electrical Improvements Shiawassee County, Michigan Project Number 241875 | | |
| You are notified that your Bid dated | , 20 | for the above Contract has |
| been considered. You are the Successful Bidder and are awarded a Cont | ract for the F | ilter Improvements |
| The Contract Drive of your Contract is | | |
| | | Dollars |
| (\$). Two copies of the proposed Contract Documents as | identified in | the Agreement accompany this |
| Notice of Award. | | |
| You must comply with the following conditions precedent within 15 days c, 20 | f the date of | this Notice of Award, that is by |
| 1. Deliver to the Owner two fully executed counterparts of the Contract Award, each of which must bear your signature at the designated loca | Documents v ation. | vhich accompany this Notice of |
| 2. Deliver with the Executed Contract Documents the Contract security Bidders (Article 20). | / (bonds) as | specified in the Instructions to |
| Deliver with the Executed Contract Documents the insurance docum (Article 6) and the Supplementary Conditions (Article SC-6). | ents as spec | ified in the General Conditions |
| Failure to comply with these conditions within the time specified will entitle Notice of Award, and declare your Bid security forfeited. | Owner to co | nsider you in default, annul this |
| Within 10 days after you comply with the above conditions, Owner will ret the Contract Documents. | urn to you or | ne fully executed counterpart of |
| | City of Ow | osso |
| Bv: | | |
| | (Authorize | d Signature) |
| | (Name and | d Title) |
| *Typed or printed in ink | | |
| Copy to Engineer | | |
| END OF SECTION 00 51 00 | | |

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SECTION 00 52 00 - AGREEMENT FORM

THIS AGREEMENT is by and between City of Owosso ("Owner") and

("Contractor").

Owner and Contractor hereby agree as follows:

ARTICLE 1 - WORK

1.01 Contractor shall complete all Work as specified or indicated in the Contract Documents. The Work is generally described as follows: Water Treatment Plant Electrical Improvements

ARTICLE 2 - THE PROJECT

2.01 The Project for which the Work under the Contract Documents may be the whole or only a part is generally described as follows: Water Treatment Plant Electrical Improvements

ARTICLE 3 - ENGINEER

3.01 The Project has been designed by Fishbeck ("Engineer,") which is to act as Owner's representative, assume all duties and responsibilities, and have the rights and authority assigned to Engineer in the Contract Documents in connection with completion of the Work in accordance with the Contract Documents.

ARTICLE 4 - CONTRACT TIME

4.01 TIME OF THE ESSENCE

A. All time limits for Milestones, if any, Substantial Completion, and completion and readiness for final payment as stated in the Contract Documents are of the essence of the Contract.

4.02 DATES FOR SUBSTANTIAL COMPLETION AND FINAL PAYMENT

A. The Work will be substantially completed on or before day, September 1, 2026 and completed and ready for final payment in accordance with Paragraph 15.07 of the General Conditions on or before day, October 1, 2026.

4.03 LIQUIDATED DAMAGES

- A. Contractor and Owner recognize that time is of the essence as stated in Paragraph 4.01 above and that Owner will suffer financial loss if the Work is not completed within the times specified in Paragraph 4.02 above, plus any extensions thereof allowed in accordance with Article 11 of the General Conditions. The parties also recognize the delays, expense and difficulties involved in proving in a legal or arbitration proceeding the actual loss suffered by Owner if the Work is not completed on time. Accordingly, instead of requiring any such proof, Owner and Contractor agree that as liquidated damages for delay (but not as a penalty)
- B. Substantial Completion: Contractor shall pay Owner One Thousand Dollars (\$1,000) for each day that expires after the time specified in Paragraph 4.02 above for Substantial Completion until the Work is substantially complete.

After Substantial Completion, if Contractor shall neglect, refuse or fail to complete the remaining Work within the Contract Time or any proper extension thereof granted by Owner, Contractor shall pay Owner One Thousand Dollars (\$1,000) for each day that expires after the time specified in Paragraph 4.02 above for completion and readiness for final payment until the Work is completed and ready for final payment.

C. Liquidated damages for failure to meet the specified Substantial Completion date and for failure to meet the specified Final Completion date will not be assessed simultaneously.

ARTICLE 5 - CONTRACT PRICE

5.01 Owner shall pay Contractor for completion of the Work in accordance with the Contract Documents, in current funds, a total amount of Dollars (\$).

ARTICLE 6 - PAYMENT PROCEDURES

6.01 SUBMITTAL AND PROCESSING OF PAYMENTS

A. Payments and retainage of payments shall be in accordance with State of Michigan Act No. 524 of the Public Acts of 1980. Contractor shall submit applications for payment in accordance with Article 15 of the General Conditions. The person representing Contractor who shall submit Application for Payment will be ______. The person to whom Application for Payment are to be submitted is Engineer. Applications for Payment will be processed by Engineer as provided in the General Conditions.

6.02 PROGRESS PAYMENTS; RETAINAGE

A. Owner shall make progress payments on account of the Contract Price on the basis of Contractor's Applications for Payment during performance of the Work as provided in Paragraphs 6.02. A.1 and 6.02.A.2 below. All such payments will be measured by the schedule of values established in Paragraph 2.05 of the General Conditions.

1. Prior to Substantial Completion, progress payments will be in an amount equal to: 100% of the Work completed and 100% of materials and equipment not incorporated in the Work but delivered, suitably stored and accompanied by documentation satisfactory to Owner as provided in Paragraph 15.01 of the General Conditions less the aggregate of payments previously made and less such amounts as Engineer may determine, or Owner may withhold, including but not limited to liquidated damages, in accordance with Paragraph 15.01 of the General Conditions, except that Owner will retain a portion of each progress payment limited to:

a. Not more than 10% of the dollar value of the Work completed until 50% of the Work has been completed as determined by Engineer.

b. After the Work has been 50% completed as determined by Engineer, additional retainage will not be withheld unless Owner determines that Contractor is not making satisfactory progress, or for other specific cause relating to Contractor's performance under the Contract. If Owner so determines, Owner may retain not more than 10% of the dollar value of the Work more than 50% completed.

2. Upon Substantial Completion, Owner shall pay an amount sufficient to increase total payments to Contractor to 95% of the Contract Price, less such amounts as Engineer shall determine, or Owner may withhold, in accordance with Paragraph 15.01 B.5 and 15.01 B.6.of the General Conditions.

3. Owner may deduct from progress payments amounts which are due to Owner from Contractor in accordance with the Contract Documents.

4. After Substantial Completion, Owner may, at Owner's sole discretion, pay an amount sufficient to increase total payments to Contractor to more than 95% of the Contract Price if Owner has received consent of surety in a form acceptable to Owner

5. Progress payments shall not be due until 15 days after Owner has received the funds with which to make the progress payment from a department or agency of the federal or state government, if any funds are to come from either of these sources.

B. The retained funds will not be commingled with other funds of Owner and will be deposited in an interest bearing account in a regulated financial institution in this state wherein all such retained funds are kept by Owner which will account for both retainage and interest on each construction contract separately.

C. Owner is not required to deposit retained funds in an interest bearing account if the retained funds are to be provided under a state or federal grant and the retained funds have not been paid to Owner.

D. Owner, at any time after 94% of work under the contract has been completed as determined by Engineer and at the request of Contractor, will release the retainage plus interest to Contractor only if Contractor provides to Owner an irrevocable letter of credit in the amount of the retainage plus interest, issued by a bank authorized to do business in this state, containing terms mutually acceptable to Contractor and Owner.

E. Unresolved disputes between Owner and Contractor regarding retained funds and interest on retained funds shall be submitted to an agent in accordance with the dispute resolution process described in Section 4 of State of Michigan Act 524 of P.A. of 1980.

6.03 FINAL PAYMENT

A. Upon final completion and acceptance of the Work in accordance with Paragraph 15.06 of the General Conditions, Owner shall pay the remainder of the Contract Price as recommended by Engineer as provided in said Paragraph 15.06.

ARTICLE 7 - INTEREST

7.01 All moneys not paid when due as provided in Article 15 of the General Conditions shall bear interest at the rate of 1% per month.

ARTICLE 8 - CONTRACTOR'S REPRESENTATIONS

8.01 In order to induce Owner to enter into this Agreement Contractor makes the following representations:

A. Contractor has examined and carefully studied the Contract Documents and the other related data identified in the Bidding Documents.

B. Contractor has visited the Site and become familiar with and is satisfied as to the general, local and Site conditions that may affect cost, progress, and performance of the Work.

C. Contractor is familiar with and is satisfied as to all federal, state and local Laws and Regulations that may affect cost, progress and performance of the Work.

D. Contractor has carefully studied all:

(1) reports of explorations and tests of subsurface conditions at or contiguous to the Site and all drawings of physical conditions relating to existing surface or subsurface structures at the Site (except Underground Facilities), if any, that have been identified Paragraph 5.03 of the Supplementary Conditions as provided in Paragraph 5.03 of the General Conditions as containing reliable "technical data," and

(2) reports and drawings of Hazardous Environmental Conditions, if any, at the Site that have been identified in Paragraph 5.06 of the Supplementary Conditions as provided in paragraph 5.06 of the General Conditions as containing reliable "technical data."

E. Contractor has considered the information known to Contractor; information commonly known to contractors doing business in the locality of the Site; information and observations obtained from visits to the Site; the Contract Documents; and the Site-related reports and drawings identified in the Contract Documents, with respect to the effect of such information, observations, and documents on

(1) the cost, progress, and performance of the Work;

(2) the means, methods, techniques, sequences, and procedures of construction to be employed by Contractor, including any specific means, methods, techniques, sequences, and procedures of construction expressly required by the Contract Documents; and

(3) Contractor's safety precautions and programs.

F. based on the information and observations referred to in Paragraph 8.01.E above, Contractor does not consider that any further examinations, investigations, explorations, tests, studies or data are necessary for the performance of the Work at the Contract Price, within the Contract Times, and in accordance with the other terms and conditions of the Contract Documents.

G. Contractor is aware of the general nature of work to be performed by Owner and others at the Site that relates to the Work as indicated in the Contract Documents.

Contractor has given Engineer written notice of all conflicts, errors, ambiguities or discrepancies that Η. Contractor has discovered in the Contract Documents, and the written resolution thereof by Engineer is acceptable to Contractor.

I. The Contract Documents are generally sufficient to indicate and convey understanding of all terms and conditions for performance and furnishing of the Work.

ARTICLE 9 - CONTRACT DOCUMENTS

9.01 CONTENTS

- Α. The Contract Documents consist of the following:
 - Contractor's Bid dated _____ 1.
 - Addenda _____ to ____, inclusive. Notice of Award. 2.
 - 3.
 - This Agreement. 4.
 - Performance Bond. 5.
 - Payment Bond. 6.
 - General Conditions. 7.
 - 8. Supplementary Conditions.
 - Specifications as listed in the table of contents of the Project Manual. 9.
 - 10. Drawings, consisting of sheets as listed on the cover sheet with each sheet bearing the following general title: Well House Improvements and dated April 16, 2025 (not included in the executed Contract Documents).
 - 11. The following which may be delivered or issued on or after the Effective Date of the Agreement and are not attached hereto:
 - Work Change Directives; a.
 - Change Orders. b.

The documents listed in Paragraph 9.01.A are attached to this Agreement (except as expressly noted Β. otherwise above).

C. There are no Contract Documents other than those listed above in this Article 9.

D. The Contract Documents may only be amended, modified or supplemented as provided in Paragraph 11.01 of the General Conditions.

ARTICLE 10 - MISCELLANEOUS

10.01 TERMS

A. Terms used in this Agreement will have the meanings indicated in the General Conditions and the Supplementary Conditions.

10.02 ASSIGNMENT OF CONTRACT

A. No assignment by a party hereto of any rights under or interests in the Contract will be binding on another party hereto without the written consent of the party sought to be bound; and, specifically but without limitation, moneys that may become due and moneys that are due may not be assigned without such consent (except to the extent that the effect of this restriction may be limited by law), and unless specifically stated to the contrary in any written consent to an assignment, no assignment will release or discharge the assignor from any duty or responsibility under the Contract Documents.

10.03 SUCCESSORS AND ASSIGNS

A. Owner and Contractor each binds itself, its partners, successors, assigns and legal representatives to the other party hereto, its partners, successors, assigns and legal representatives in respect to all covenants, agreements and obligations contained in the Contract Documents.

10.04 SEVERABILITY

A. Any provision or part of the Contract Documents held to be void or unenforceable under any Law or Regulation shall be deemed stricken, and all remaining provisions shall continue to be valid and binding upon Owner and Contractor, who agree that the Contract Documents shall be reformed to replace such stricken provision or part thereof with a valid and enforceable provision that comes as close as possible to expressing the intention of the stricken provision.

10.05 CONTRACTOR'S CERTIFICATIONS

- A. Contractor certifies that it has not engaged in corrupt, fraudulent, collusive, or coercive practices in competing for or in executing the Contract. For the purposes of this Paragraph 10.05:
 - "corrupt practice" means the offering, giving, receiving, or soliciting of any thing of value likely to influence the action of a public official in the bidding process or in the Contract execution;
 - (2) "fraudulent practice" means an intentional misrepresentation of facts made:
 - (a) to influence the bidding process or the execution of the Contract to the detriment of Owner,
 - (b) to establish Bid or Contract prices at artificial non-competitive levels, or
 - (c) to deprive Owner of the benefits of free and open competition;
 - (3) "collusive practice" means a scheme or arrangement between two or more Bidders, with or without the knowledge of Owner, a purpose of which to establish Bid prices at artificial non-competitive levels; and
 - (4) "coercive practice" means harming or threatening to harm, directly or indirectly, persons or their property to influence their participation in the bidding process or affect the execution of the Contract.

IN WITNESS WHEREOF, Owner and Contractor have signed this Agreement. Counterparts have been delivered to Owner, Contractor and Engineer. All portions of the Contract Documents have been signed or identified by Owner and Contractor or on their behalf.

| Contractor: | Owner: | | |
|--|--|--|--|
| Name of Contractor* | City of Owesse | | |
| By: | Ву: | | |
| Signature | Signature | | |
| (Name and Title of Signatory*) | (Name and Title of Signatory*) | | |
| Attest: | Attest: | | |
| (Name and Title of Signatory*) | (Name and Title of Signatory*) | | |
| Signed on:, 20 | Signed on:, 20 | | |
| (Date*) | (Effective Date of Agreement*) | | |
| Address for giving notices: | Address for giving notices: | | |
| (Street*) | (Street*) | | |
| (City, State and Zip*) | (City, State and Zip*) | | |
| License No (Where applicable) | (If Owner is a corporation, attach evidence of authority to sign. If Owner is a public body, | | |
| Agent for service of process: | attach evidence of authority to sign and resolution | | |
| (If Contractor is a corporation or a partnership, attach evidence of authority to sign.) | Agreement.) | | |
| Designated Representative: | Designated Representative: | | |
| (Name*) | (Name*) | | |
| (Title*) | (Title*) | | |
| (Street*) | (Street*) | | |
| (City, State and Zip*) | (City, State and Zip*) | | |
| (Telephone Number*) | (Telephone Number*) | | |
| (Facsimile*) | (Facsimile*) | | |
| * Typed or printed in ink. | | | |
| END OF SECTION 00 52 00 | | | |

SECTION 00 61 14 - PERFORMANCE BOND FORM

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

Contractor (Name and Address):

Surety (Name and Address of Principal Place of Business):

Owner

City of Owosso 301 W. Main Street Owosso, Michigan 48867

CONTRACT

| Date (Date of | f Notice of Award): |
|---------------|---|
| Amount: | |
| Description: | Water Treatment Plant Electrical Improvements |
| | 1111 Allendale Avenue, Owosso, MI 48867 |

BOND

| Bond Number: | |
|--|--|
| Date (Not earlier than Contract Date): | |
| Amount: | |
| Modifications to this Bond form: | |

Surety and Contractor, intending to be legally bound hereby, subject to the terms set forth below, do each cause this Performance Bond to be duly executed by an authorized officer, agent, or representative.

| Contractor AS PRINCIPAL | | | SURETY | | |
|-------------------------|--------------------------------|--------|----------|--------------------------------------|----------|
| Contrac | ctor's Name and Corporate Seal | (Seal) | Surety's | s Name and Corporate Seal | _ (Seal) |
| Ву: | Signature | | By: | Signature (Attach Power of Attorney) | |
| | Print Name | | | Print Name | |
| | Title | | | Title | |
| Attest: | Signature | | Attest: | Signature | |
| | Title | | | Title | |

IMPORTANT: Surety companies executing Bonds must appear on the Treasury Department's most current list (Circular 570 as amended) and be authorized to transact business in Michigan. Attach Power of Attorney for those signatures executing for Surety, certifying authority to bind the Surety as of the date of the Bond:

1. Contractor and the Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to Owner for the performance of the Contract, which is incorporated herein by reference.

2. If Contractor performs the Contract, the Surety and Contractor have no obligation under this Bond, except to participate in conferences as provided in paragraph 3.1.

3. If there is no Owner Default, the Surety's obligation under this Bond shall arise after:

3.1. Owner has notified Contractor and Surety at the addresses described in Paragraph 10 below, that Owner is considering declaring a Contractor Default and has requested and attempted to arrange a conference with Contractor and Surety to be held not later than 15 days after receipt of such notice to discuss methods of performing the Contract. If Owner, Contractor and Surety agree, Contractor shall be allowed a reasonable time to perform the Contract, but such an agreement shall not waive Owner's right, if any, subsequently to declare a Contractor Default; and

3.2. Owner has declared a Contractor Default and formally terminated Contractor's right to complete the Contract. Such Contractor Default shall not be declared earlier than 20 days after Contractor and Surety have received notice as provided in paragraph 3.1; and

3.3. Owner has agreed to pay the Balance of the Contract Price to:

3.3.1. Surety in accordance with the terms of the Contract; or

3.3.2. Another contractor selected pursuant to paragraph 4.3 to perform the Contract.

4. When Owner has satisfied the conditions of Paragraph 3, Surety shall promptly and at Surety's expense take one of the following actions:

4.1. Arrange for Contractor, with consent of Owner, to perform and complete the Contract; or

4.2. Undertake to perform and complete the Contract itself, through its agents or through independent contractors; or

4.3. Obtain bids or negotiated proposals from qualified contractors acceptable to Owner for a contract for performance and completion of the Contract, arrange for a contract to be prepared for execution by Owner and contractor selected with Owner's concurrence, to be secured with performance and payment bonds executed by a qualified surety equivalent to the bonds issued on the Contract, and pay to Owner the amount of damages as described in Paragraph 6 in excess of the Balance of the Contract Price incurred by Owner resulting from Contractor Default; or

4.4. Waive its right to perform and complete, arrange for completion, or obtain a new contractor, and with reasonable promptness under the circumstances:

4.4.1. After investigation, determine the amount for which it may be liable to Owner and, as soon as practicable after the amount is determined, tender payment therefor to Owner; or

4.4.2. Deny liability in whole or in part and notify Owner citing reasons therefor.

5. If Surety does not proceed as provided in paragraph 4 with reasonable promptness, Surety shall be deemed to be in default on this Bond 15 days after receipt of an additional written notice from Owner to Surety demanding that Surety perform its obligations under this Bond, and Owner shall be entitled to enforce any remedy available to Owner. If Surety proceeds as provided in Subparagraph 4.4, and Owner refuses the payment tendered or Surety has denied liability, in whole or in part, without further notice Owner shall be entitled to enforce any remedy available to Owner.

6. After Owner has terminated Contractor's right to complete the Contract, and if Surety elects to act under paragraph 4.1, 4.2, or 4.3 above, then the responsibilities of Surety to Owner shall not be greater than those of Contractor under the Contract, and the responsibilities of Owner to Surety shall not be greater than those of Owner under the Contract. To the limit of the amount of this Bond, but subject to commitment by Owner of the Balance of the Contract Price to mitigation of costs and damages on the Contract, the Surety is obligated without duplication for:

6.1. The responsibilities of Contractor for correction of defective Work and completion of the Contract;

6.2. Additional legal, design professional and delay costs resulting from Contractor's Default, and resulting from the actions of or failure to act of Surety under Paragraph 4; and

6.3. Liquidated damages, or if no liquidated damages are specified in the Contract, actual damages caused by delayed performance or non-performance of Contractor.

7. Surety shall not be liable to Owner or others for obligations of Contractor that are unrelated to the Contract, and the Balance of the Contract Price shall not be reduced or set off on account of any such unrelated obligations. No right of action shall accrue on this Bond to any person or entity other than Owner or its heirs, executors, administrators or successors.

8. Surety hereby waives notice of any change, including changes of time, to the Contract or to related subcontracts, purchase orders and other obligations.

9. Any proceeding, legal or equitable, under this Bond may be instituted in any court of competent jurisdiction in the location in which the Work or part of the Work is located and shall be instituted within 2 years after Contractor Default or within 2 years after Contractor ceased working or within 2 years after Surety refuses or fails to perform its obligations under this Bond, whichever occurs first. If the provisions of this paragraph are void or prohibited by law, the minimum period of limitation available to sureties as a defense in the jurisdiction of the suit shall be applicable.

10. Notice to Surety, Owner or Contractor shall be mailed or delivered to the address indicated on the signature page.

11. When this Bond has been furnished to comply with a statutory requirement in the location where the Contract was to be performed, any provision in this Bond conflicting with said statutory requirement shall be deemed deleted herefrom and provisions conforming to such statutory requirement shall be deemed incorporated herein. The intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

12. Definitions:

12.1. Balance of the Contract Price: The total amount payable by Owner to Contractor under the Contract after all proper adjustments have been made, including allowance to Contractor of any amounts received or to be received by Owner in settlement of insurance or other Claims for damages to which Contractor is entitled, reduced by all valid and proper payments made to or on behalf of Contractor under the Contract.

12.2. Contract: The agreement between Owner and Contractor identified on the signature page, including all Contract Documents and changes thereto.

12.3. Contractor Default: Failure of Contractor, which has neither been remedied nor waived, to perform or otherwise to comply with the terms of the Contract.

12.4. Owner Default: Failure of Owner, which has neither been remedied nor waived, to pay Contractor as required by the Contract or to perform and complete or comply with the other terms thereof.

END OF SECTION 00 61 14

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SECTION 00 61 15 - PAYMENT BOND FORM

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

Contractor (Name and Address):

Surety (Name and Address of Principal Place of Business):

Owner

City of Owosso 301 W. Main Street Owosso, Michigan 48867

CONTRACT

| Date (Date of Notice of Award): |
|--|
| Amount: |
| Description: Water Treatment Plant Electrical Improvements |
| Shiawassee County, Michigan |

BOND

| Bond Number: | |
|--|--|
| Date (Not earlier than Contract Date): | |
| Amount: | |
| Modifications to this Bond Form: | |

Surety and Contractor, intending to be legally bound hereby, subject to the following terms set forth below, do each cause this Payment Bond to be duly executed by an authorized officer, agent, or representative.

| Contrac | ctor AS PRINCIPAL | | SURET | Y | |
|--------------------------------------|-------------------|--------|----------------------------------|--------------------------------------|--------|
| Contractor's Name and Corporate Seal | | (Seal) | Surety's Name and Corporate Seal | | (Seal) |
| By: | Signature | | By: | Signature (Attach Power of Attorney) | |
| | Print Name | | | Print Name | |
| | Title | | | Title | |
| Attest: | Signature | | Attest: | Signature | |
| | Title | | | Title | |
| | | | | | |

IMPORTANT: Surety companies executing Bonds must appear on the Treasury Department's most current list (Circular 570 as amended) and be authorized to transact business in Michigan. Attach Power of Attorney for those signatures executing for Surety, certifying authority to bind Surety as of the date of the Bond.

1. Contractor and Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to Owner to pay for labor, materials and equipment furnished by Claimants for use in the performance of the Contract, which is incorporated herein by reference.

- 2. With respect to Owner, this obligation shall be null and void if Contractor:
 - 2.1. promptly makes payment, directly or indirectly, for all sums due Claimants, and

2.2. defends, indemnifies and holds harmless Owner from all claims, demands, liens or suits alleging nonpayment by Contractor by any person or entity who furnished labor, materials or equipment for use in the performance of the Contract, provided Owner has promptly notified Contractor and Surety (at the addresses described in Paragraph 12) of any claims, demands, liens or suits and tendered defense of such claims, demands, liens or suits to Contractor and Surety, and provided there is no Owner Default.

3. With respect to Claimants, this obligation shall be null and void if Contractor promptly makes payment, directly or indirectly, for all sums due.

4. Surety shall have no obligation to Claimants under this Bond until:

4.1. Claimants who are employed by or have a direct contract with Contractor have given notice to Surety (at the addresses described in paragraph 12) and sent a copy, or notice thereof, to Owner, stating that a claim is being made under this Bond and, with substantial accuracy, the amount of the claim.

4.2. Claimants who do not have a direct contract with Contractor:

4.2.1. Have furnished written notice to Contractor and sent a copy, or notice thereof, to Owner, within 90 days after having last performed labor or last furnished materials or equipment included in the claim stating, with substantial accuracy, the amount of the claim and the name of the party to whom the materials were furnished or supplied or for whom the labor was done or performed; and

4.2.2. Have either received a rejection in whole or in part from Contractor, or not received within 30 days of furnishing the above notice any communication from Contractor by which Contractor had indicated the claim will be paid directly or indirectly; and

4.2.3. Not having been paid within the above 30 days, have sent a written notice to Surety (at the address described in Paragraph 12) and sent a copy, or notice thereof, to Owner, stating that a claim is being made under this Bond and enclosing a copy of the previous written notice furnished to Contractor.

5. If a notice required by Paragraph 4 is given by Owner to Contractor or to Surety,, that is sufficient compliance.

6. Reserved.

7. Surety's total obligation shall not exceed the amount of this Bond, and the amount of this Bond shall be credited for any payments made in good faith by the Surety.

8. Amounts owed by Owner to Contractor under the Contract shall be used for the performance of the Contract and to satisfy claims, if any, under any performance bond. By Contractor furnishing and Owner accepting this Bond, they agree that all funds earned by Contractor in the performance of the Contract are dedicated to satisfy obligations of Contractor and Surety under this Bond, subject to Owner's priority to use the funds for the completion of the Work.

9. Surety shall not be liable to Owner, Claimants or others for obligations of Contractor that are unrelated to the Contract. Owner shall not be liable for payment of any costs or expenses of any Claimant under this Bond, and shall have under this Bond no obligation to make payments to, give notices on behalf of, or otherwise have obligations to Claimants under this Bond.

10. Surety hereby waives notice of any change, including changes of time, to the Contract or to related subcontracts, purchase orders and other obligations.

11. No suit or action shall be commenced by a Claimant under this Bond other than in a court of competent jurisdiction in the location in which the Work or part of the Work is located or after the expiration of one year from the date (1) on which the Claimant give the notice required by paragraph 4.1 or paragraph 4.2.3, or (2) on which the last labor or service was performed by anyone or the last materials or equipment were furnished by anyone under the Contract, whichever of (1) or (2) first occurs. If the provisions of this paragraph are void or prohibited by law, the minimum period of limitation available to sureties as a defense in the jurisdiction of the suit shall be applicable.

12. Notice to Surety, Owner or Contractor shall be mailed or delivered to the addresses indicated on the signature page. Actual receipt of notice by Surety, Owner or Contractor, however accomplished, shall be sufficient compliance as of the date received at the address indicated on the signature page.

13. When this Bond has been furnished to comply with a statutory requirement in the location where the Contract was to be performed, any provision in this Bond conflicting with said statutory requirement shall be deemed deleted herefrom and provisions conforming to such statutory requirement shall be deemed incorporated herein. The intent is that this Bond shall be construed as a statutory Bond and not as a common law bond.

14. Upon request of any person or entity appearing to be a potential beneficiary of this Bond, Contractor shall promptly furnish a copy of this Bond or shall permit a copy to be made.

15. DEFINITIONS:

15.1. Claimant: An individual or entity having a direct contract with Contractor or with a first-tier Subcontractor of Contractor, to furnish labor, materials or equipment for use in the performance of the Contract. The intent of this Bond shall be to include without limitation in the terms "labor, materials or equipment" that part of water, gas, power, light, heat, oil, gasoline, telephone service or rental equipment used in the Contract, architectural and engineering services required for performance of the Work of Contractor and Contractor's Subcontractors, and all other items for which a mechanic's lien may be asserted in the jurisdiction where the labor, materials or equipment were furnished.

15.2. Contract: The agreement between Owner and Contractor identified on the signature page, including all Contract Documents and changes thereto.

15.3. Owner Default: Failure of Owner, which has neither been remedied nor waived, to pay Contractor as required by the Contract, or to perform and complete or comply with the other terms thereof.

END OF SECTION 00 61 15

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SECTION 00 65 16 – CERTIFICATE OF SUBSTANTIAL COMPLETION FORM

Date of Issuance: _____

Owner: _____
Contractor:

Contract: Water Treatment Plant Electrical Improvements Shiawassee County, Michigan Project Number 241875

This definitive Certificate of Substantial Completion applies to all Work under the Contract Documents.

Date of Substantial Completion

The Work to which this Certificate applies has been inspected by authorized representatives of Owner, Contractor and Engineer, and found to be substantially complete. The Date of Substantial Completion of the Project or portion thereof designated above is hereby declared and is also the date of commencement of applicable warranties required by the Contract Documents, except as stated below:

A definitive list of items to be completed or corrected is attached hereto. This list may not be all-inclusive, and the failure to include an item in such list does not alter the responsibility of the Contractor to complete all the Work in accordance with the Contract Documents. The items in the tentative list shall be completed or corrected by Contractor within 60 days of the above Date of Substantial Completion.

The responsibilities between Owner and Contractor for security, operation, safety, maintenance, heat, utilities, insurance and warranties shall be as provided in the Contract Document, except as amended as follows:

Owner's Amended Responsibilities:

Contractor's Amended Responsibilities:

The following documents are attached to and made a part of this Certificate:

1. List of items to be completed or corrected before final payment.

This certificate does not constitute an acceptance of Work not in accordance with the Contract Documents nor is it a release of Contractor's obligation to complete the Work in accordance with the Contract Documents.

| Executed by Engineer on | |
|--|------------|
| Date | _ |
| | |
| Engineer | - |
| Bv: | |
| (Authorized Signature) | - |
| | |
| Contractor accepts this Certificate of Substantial Completion of | 1 _ |
| | Date |
| | _ |
| Contractor | |
| Ву: | _ |
| (Authorized Signature) | |
| | |
| Owner accepts this Certificate of Substantial Completion on | Data |
| | Date |
| | _ |
| Owner | |
| Ву: | _ |
| (Authorized Signature) | |
| | |

END OF SECTION 00 65 16

SECTION 00 65 26 - AFFIDAVIT AND CONSENT OF SURETY

| STATE OF MICHIGAN |) |
|-------------------|-------|
| |) ss. |
| COUNTY OF |) |

The undersigned Contractor, being duly sworn, deposes and says that he entered into an Agreement (Contract) with City of Owosso (Owner), on the _____ day of ______ 20___, for the performance of certain Work generally described as follows: Water Treatment Plant Electrical Improvements.

Contractor further says that the Work under the terms of the Contract has been completed and all sums due to Contractors, Subcontractors, Suppliers and laborers with whom Contractor has contracted for performance under the Contract have been paid in full.

Furthermore, in consideration of final payment under the Contract, Contractor hereby waives and releases any and all claims or rights which Contractor may have in connection with the Contract against Owner or the premises upon which the Work was performed, and agrees to indemnify Owner against any and all such claims or rights which may be asserted by Contractors, Subcontractors, Suppliers or laborers with whom Contractor has contracted for performance under the Contract.

Signed in the presence of:

| | Contractor* |
|---|-----------------|
| | Signature |
| | Name and Title* |
| Subscribed and sworn to before me this day of _ | , 20 |
| | |
| | Notary Public |
| My commission expires: | County |

CONSENT OF SURETY

The undersigned, as Surety on the Contract, hereby consents to the making of final payment to the Contractor under the Contract.

Date:_____, 20___

Surety Company*

Attorney-in-Fact (Signature)

Name and Title*

*Typed or printed in ink.

(Attach copy of power of attorney certified to date of consent.)

END OF SECTION 00 65 26

This document has important legal consequences; consultation with an attorney is encouraged with respect to its use or modification. This document should be adapted to the particular circumstances of the contemplated Project and the controlling Laws and Regulations.

STANDARD GENERAL CONDITIONS OF THE CONSTRUCTION CONTRACT

Prepared By





American Council of Engineering Companies





Endorsed By



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STANDARD GENERAL CONDITIONS OF THE CONSTRUCTION CONTRACT

TABLE OF CONTENTS

| | Page |
|-----------|---|
| Article 1 | – Definitions and Terminology1 |
| 1.01 | Defined Terms1 |
| 1.02 | Terminology6 |
| Article 2 | -Preliminary Matters7 |
| 2.01 | Delivery of Performance and Payment Bonds; Evidence of Insurance7 |
| 2.02 | Copies of Documents7 |
| 2.03 | Before Starting Construction7 |
| 2.04 | Preconstruction Conference; Designation of Authorized Representatives8 |
| 2.05 | Acceptance of Schedules |
| 2.06 | Electronic Transmittals8 |
| Article 3 | -Contract Documents: Intent, Requirements, Reuse9 |
| 3.01 | Intent9 |
| 3.02 | Reference Standards9 |
| 3.03 | Reporting and Resolving Discrepancies |
| 3.04 | Requirements of the Contract Documents10 |
| 3.05 | Reuse of Documents11 |
| Article 4 | -Commencement and Progress of the Work11 |
| 4.01 | Commencement of Contract Times; Notice to Proceed11 |
| 4.02 | Starting the Work11 |
| 4.03 | Reference Points |
| 4.04 | Progress Schedule12 |
| 4.05 | Delays in Contractor's Progress12 |
| Article 5 | -Site; Subsurface and Physical Conditions; Hazardous Environmental Conditions13 |
| 5.01 | Availability of Lands |
| 5.02 | Use of Site and Other Areas14 |
| 5.03 | Subsurface and Physical Conditions15 |
| 5.04 | Differing Subsurface or Physical Conditions16 |

| 5.05 | Underground Facilities | 17 |
|------------|--|----|
| 5.06 | Hazardous Environmental Conditions at Site | 19 |
| Article 6- | —Bonds and Insurance | 21 |
| 6.01 | Performance, Payment, and Other Bonds | 21 |
| 6.02 | Insurance—General Provisions | 22 |
| 6.03 | Contractor's Insurance | 24 |
| 6.04 | Builder's Risk and Other Property Insurance | 25 |
| 6.05 | Property Losses; Subrogation | 25 |
| 6.06 | Receipt and Application of Property Insurance Proceeds | 27 |
| Article 7- | -Contractor's Responsibilities | 27 |
| 7.01 | Contractor's Means and Methods of Construction | 27 |
| 7.02 | Supervision and Superintendence | 27 |
| 7.03 | Labor; Working Hours | 27 |
| 7.04 | Services, Materials, and Equipment | 28 |
| 7.05 | "Or Equals" | 28 |
| 7.06 | Substitutes | 29 |
| 7.07 | Concerning Subcontractors and Suppliers | 31 |
| 7.08 | Patent Fees and Royalties | 32 |
| 7.09 | Permits | 33 |
| 7.10 | Taxes | 33 |
| 7.11 | Laws and Regulations | 33 |
| 7.12 | Record Documents | 33 |
| 7.13 | Safety and Protection | 34 |
| 7.14 | Hazard Communication Programs | 35 |
| 7.15 | Emergencies | 35 |
| 7.16 | Submittals | 35 |
| 7.17 | Contractor's General Warranty and Guarantee | 38 |
| 7.18 | Indemnification | 39 |
| 7.19 | Delegation of Professional Design Services | 39 |
| Article 8- | —Other Work at the Site | 40 |
| 8.01 | Other Work | 40 |
| 8.02 | Coordination | 41 |
| 8.03 | Legal Relationships | 41 |

| Article 9 | -Owner's Responsibilities | 42 |
|------------|---|----|
| 9.01 | Communications to Contractor | 42 |
| 9.02 | Replacement of Engineer | 42 |
| 9.03 | Furnish Data | 42 |
| 9.04 | Pay When Due | 42 |
| 9.05 | Lands and Easements; Reports, Tests, and Drawings | 43 |
| 9.06 | Insurance | 43 |
| 9.07 | Change Orders | 43 |
| 9.08 | Inspections, Tests, and Approvals | 43 |
| 9.09 | Limitations on Owner's Responsibilities | 43 |
| 9.10 | Undisclosed Hazardous Environmental Condition | 43 |
| 9.11 | Evidence of Financial Arrangements | 43 |
| 9.12 | Safety Programs | 43 |
| Article 10 | D—Engineer's Status During Construction | 44 |
| 10.01 | Owner's Representative | 44 |
| 10.02 | Visits to Site | 44 |
| 10.03 | Resident Project Representative | 44 |
| 10.04 | Engineer's Authority | 44 |
| 10.05 | Determinations for Unit Price Work | 45 |
| 10.06 | Decisions on Requirements of Contract Documents and Acceptability of Work | 45 |
| 10.07 | Limitations on Engineer's Authority and Responsibilities | 45 |
| 10.08 | Compliance with Safety Program | 45 |
| Article 1 | 1—Changes to the Contract | 46 |
| 11.01 | Amending and Supplementing the Contract | 46 |
| 11.02 | Change Orders | 46 |
| 11.03 | Work Change Directives | 46 |
| 11.04 | Field Orders | 47 |
| 11.05 | Owner-Authorized Changes in the Work | 47 |
| 11.06 | Unauthorized Changes in the Work | 47 |
| 11.07 | Change of Contract Price | 47 |
| 11.08 | Change of Contract Times | 49 |
| 11.09 | Change Proposals | 49 |
| 11.10 | Notification to Surety | 50 |

| Article 12- | -Claims | 50 |
|-------------|--|----|
| 12.01 | Claims | 50 |
| Article 13- | -Cost of the Work; Allowances; Unit Price Work | 51 |
| 13.01 | Cost of the Work | 51 |
| 13.02 | Allowances | 55 |
| 13.03 | Unit Price Work | 55 |
| Article 14- | -Tests and Inspections; Correction, Removal, or Acceptance of Defective Work | 56 |
| 14.01 | Access to Work | 56 |
| 14.02 | Tests, Inspections, and Approvals | 56 |
| 14.03 | Defective Work | 57 |
| 14.04 | Acceptance of Defective Work | 58 |
| 14.05 | Uncovering Work | 58 |
| 14.06 | Owner May Stop the Work | 58 |
| 14.07 | Owner May Correct Defective Work | 59 |
| Article 15- | -Payments to Contractor; Set-Offs; Completion; Correction Period | 59 |
| 15.01 | Progress Payments | 59 |
| 15.02 | Contractor's Warranty of Title | 62 |
| 15.03 | Substantial Completion | 62 |
| 15.04 | Partial Use or Occupancy | 63 |
| 15.05 | Final Inspection | 64 |
| 15.06 | Final Payment | 64 |
| 15.07 | Waiver of Claims | 65 |
| 15.08 | Correction Period | 66 |
| Article 16- | -Suspension of Work and Termination | 67 |
| 16.01 | Owner May Suspend Work | 67 |
| 16.02 | Owner May Terminate for Cause | 67 |
| 16.03 | Owner May Terminate for Convenience | 68 |
| 16.04 | Contractor May Stop Work or Terminate | 68 |
| Article 17- | -Final Resolution of Disputes | 69 |
| 17.01 | Methods and Procedures | 69 |
| Article 18- | – Miscellaneous | 69 |
| 18.01 | Giving Notice | 69 |
| 18.02 | Computation of Times | 69 |

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| 18.03 | Cumulative Remedies | 70 |
|-------|-------------------------|----|
| 18.04 | Limitation of Damages | 70 |
| 18.05 | No Waiver | 70 |
| 18.06 | Survival of Obligations | 70 |
| 18.07 | Controlling Law | 70 |
| 18.08 | Assignment of Contract | 70 |
| 18.09 | Successors and Assigns | 70 |
| 18.10 | Headings | 70 |

STANDARD GENERAL CONDITIONS OF THE CONSTRUCTION CONTRACT

ARTICLE 1—DEFINITIONS AND TERMINOLOGY

1.01 Defined Terms

- A. Wherever used in the Bidding Requirements or Contract Documents, a term printed with initial capital letters, including the term's singular and plural forms, will have the meaning indicated in the definitions below. In addition to terms specifically defined, terms with initial capital letters in the Contract Documents include references to identified articles and paragraphs, and the titles of other documents or forms.
 - 1. Addenda—Written or graphic instruments issued prior to the opening of Bids which clarify, correct, or change the Bidding Requirements or the proposed Contract Documents.
 - 2. Agreement—The written instrument, executed by Owner and Contractor, that sets forth the Contract Price and Contract Times, identifies the parties and the Engineer, and designates the specific items that are Contract Documents.
 - 3. *Application for Payment*—The document prepared by Contractor, in a form acceptable to Engineer, to request progress or final payments, and which is to be accompanied by such supporting documentation as is required by the Contract Documents.
 - 4. *Bid*—The offer of a Bidder submitted on the prescribed form setting forth the prices for the Work to be performed.
 - 5. *Bidder*—An individual or entity that submits a Bid to Owner.
 - 6. *Bidding Documents*—The Bidding Requirements, the proposed Contract Documents, and all Addenda.
 - 7. *Bidding Requirements*—The Advertisement or invitation to bid, Instructions to Bidders, Bid Bond or other Bid security, if any, the Bid Form, and the Bid with any attachments.
 - 8. *Change Order*—A document which is signed by Contractor and Owner and authorizes an addition, deletion, or revision in the Work or an adjustment in the Contract Price or the Contract Times, or other revision to the Contract, issued on or after the Effective Date of the Contract.
 - 9. *Change Proposal*—A written request by Contractor, duly submitted in compliance with the procedural requirements set forth herein, seeking an adjustment in Contract Price or Contract Times; contesting an initial decision by Engineer concerning the requirements of the Contract Documents or the acceptability of Work under the Contract Documents; challenging a set-off against payments due; or seeking other relief with respect to the terms of the Contract.
 - 10. Claim
 - *a.* A demand or assertion by Owner directly to Contractor, duly submitted in compliance with the procedural requirements set forth herein, seeking an adjustment of Contract Price or Contract Times; contesting an initial decision by Engineer concerning the

requirements of the Contract Documents or the acceptability of Work under the Contract Documents; contesting Engineer's decision regarding a Change Proposal; seeking resolution of a contractual issue that Engineer has declined to address; or seeking other relief with respect to the terms of the Contract.

- b. A demand or assertion by Contractor directly to Owner, duly submitted in compliance with the procedural requirements set forth herein, contesting Engineer's decision regarding a Change Proposal, or seeking resolution of a contractual issue that Engineer has declined to address.
- c. A demand or assertion by Owner or Contractor, duly submitted in compliance with the procedural requirements set forth herein, made pursuant to Paragraph 12.01.A.4, concerning disputes arising after Engineer has issued a recommendation of final payment.
- *d*. A demand for money or services by a third party is not a Claim.
- 11. Constituent of Concern—Asbestos, petroleum, radioactive materials, polychlorinated biphenyls (PCBs), lead-based paint (as defined by the HUD/EPA standard), hazardous waste, and any substance, product, waste, or other material of any nature whatsoever that is or becomes listed, regulated, or addressed pursuant to Laws and Regulations regulating, relating to, or imposing liability or standards of conduct concerning, any hazardous, toxic, or dangerous waste, substance, or material.
- 12. *Contract*—The entire and integrated written contract between Owner and Contractor concerning the Work.
- 13. *Contract Documents*—Those items so designated in the Agreement, and which together comprise the Contract.
- 14. *Contract Price*—The money that Owner has agreed to pay Contractor for completion of the Work in accordance with the Contract Documents.
- 15. *Contract Times*—The number of days or the dates by which Contractor shall: (a) achieve Milestones, if any; (b) achieve Substantial Completion; and (c) complete the Work.
- 16. *Contractor*—The individual or entity with which Owner has contracted for performance of the Work.
- 17. *Cost of the Work*—See Paragraph 13.01 for definition.
- 18. *Drawings*—The part of the Contract that graphically shows the scope, extent, and character of the Work to be performed by Contractor.
- 19. *Effective Date of the Contract*—The date, indicated in the Agreement, on which the Contract becomes effective.
- 20. *Electronic Document*—Any Project-related correspondence, attachments to correspondence, data, documents, drawings, information, or graphics, including but not limited to Shop Drawings and other Submittals, that are in an electronic or digital format.
- 21. *Electronic Means*—Electronic mail (email), upload/download from a secure Project website, or other communications methods that allow: (a) the transmission or communication of Electronic Documents; (b) the documentation of transmissions, including sending and receipt; (c) printing of the transmitted Electronic Document by the

recipient; (d) the storage and archiving of the Electronic Document by sender and recipient; and (e) the use by recipient of the Electronic Document for purposes permitted by this Contract. Electronic Means does not include the use of text messaging, or of Facebook, Twitter, Instagram, or similar social media services for transmission of Electronic Documents.

- 22. Engineer—The individual or entity named as such in the Agreement.
- 23. *Field Order*—A written order issued by Engineer which requires minor changes in the Work but does not change the Contract Price or the Contract Times.
- 24. *Hazardous Environmental Condition*—The presence at the Site of Constituents of Concern in such quantities or circumstances that may present a danger to persons or property exposed thereto.
 - a. The presence at the Site of materials that are necessary for the execution of the Work, or that are to be incorporated into the Work, and that are controlled and contained pursuant to industry practices, Laws and Regulations, and the requirements of the Contract, is not a Hazardous Environmental Condition.
 - b. The presence of Constituents of Concern that are to be removed or remediated as part of the Work is not a Hazardous Environmental Condition.
 - c. The presence of Constituents of Concern as part of the routine, anticipated, and obvious working conditions at the Site, is not a Hazardous Environmental Condition.
- 25. Laws and Regulations; Laws or Regulations—Any and all applicable laws, statutes, rules, regulations, ordinances, codes, and binding decrees, resolutions, and orders of any and all governmental bodies, agencies, authorities, and courts having jurisdiction.
- 26. *Liens*—Charges, security interests, or encumbrances upon Contract-related funds, real property, or personal property.
- 27. *Milestone*—A principal event in the performance of the Work that the Contract requires Contractor to achieve by an intermediate completion date, or by a time prior to Substantial Completion of all the Work.
- 28. *Notice of Award*—The written notice by Owner to a Bidder of Owner's acceptance of the Bid.
- 29. *Notice to Proceed*—A written notice by Owner to Contractor fixing the date on which the Contract Times will commence to run and on which Contractor shall start to perform the Work.
- 30. *Owner*—The individual or entity with which Contractor has contracted regarding the Work, and which has agreed to pay Contractor for the performance of the Work, pursuant to the terms of the Contract.
- 31. *Progress Schedule*—A schedule, prepared and maintained by Contractor, describing the sequence and duration of the activities comprising Contractor's plan to accomplish the Work within the Contract Times.
- 32. *Project*—The total undertaking to be accomplished for Owner by engineers, contractors, and others, including planning, study, design, construction, testing, commissioning, and start-up, and of which the Work to be performed under the Contract Documents is a part.

- 33. *Resident Project Representative*—The authorized representative of Engineer assigned to assist Engineer at the Site. As used herein, the term Resident Project Representative (RPR) includes any assistants or field staff of Resident Project Representative.
- 34. *Samples*—Physical examples of materials, equipment, or workmanship that are representative of some portion of the Work and that establish the standards by which such portion of the Work will be judged.
- 35. *Schedule of Submittals*—A schedule, prepared and maintained by Contractor, of required submittals and the time requirements for Engineer's review of the submittals.
- 36. Schedule of Values—A schedule, prepared and maintained by Contractor, allocating portions of the Contract Price to various portions of the Work and used as the basis for reviewing Contractor's Applications for Payment.
- 37. *Shop Drawings*—All drawings, diagrams, illustrations, schedules, and other data or information that are specifically prepared or assembled by or for Contractor and submitted by Contractor to illustrate some portion of the Work. Shop Drawings, whether approved or not, are not Drawings and are not Contract Documents.
- 38. *Site*—Lands or areas indicated in the Contract Documents as being furnished by Owner upon which the Work is to be performed, including rights-of-way and easements, and such other lands or areas furnished by Owner which are designated for the use of Contractor.
- 39. *Specifications*—The part of the Contract that consists of written requirements for materials, equipment, systems, standards, and workmanship as applied to the Work, and certain administrative requirements and procedural matters applicable to the Work.
- 40. *Subcontractor*—An individual or entity having a direct contract with Contractor or with any other Subcontractor for the performance of a part of the Work.
- 41. Submittal—A written or graphic document, prepared by or for Contractor, which the Contract Documents require Contractor to submit to Engineer, or that is indicated as a Submittal in the Schedule of Submittals accepted by Engineer. Submittals may include Shop Drawings and Samples; schedules; product data; Owner-delegated designs; sustainable design information; information on special procedures; testing plans; results of tests and evaluations, source quality-control testing and inspections, and field or Site quality-control testing and inspections; warranties and certifications; Suppliers' instructions and reports; records of delivery of spare parts and tools; operations and maintenance data; Project photographic documentation; record documents; and other such documents required by the Contract Documents. Submittals, whether or not approved or accepted by Engineer, are not Contract Documents. Change Proposals, Change Orders, Claims, notices, Applications for Payment, and requests for interpretation or clarification are not Submittals.
- 42. Substantial Completion—The time at which the Work (or a specified part thereof) has progressed to the point where, in the opinion of Engineer, the Work (or a specified part thereof) is sufficiently complete, in accordance with the Contract Documents, so that the Work (or a specified part thereof) can be utilized for the purposes for which it is intended. The terms "substantially complete" and "substantially completed" as applied to all or part of the Work refer to Substantial Completion of such Work.

- 43. *Successful Bidder*—The Bidder to which the Owner makes an award of contract.
- 44. *Supplementary Conditions*—The part of the Contract that amends or supplements these General Conditions.
- 45. *Supplier*—A manufacturer, fabricator, supplier, distributor, or vendor having a direct contract with Contractor or with any Subcontractor to furnish materials or equipment to be incorporated in the Work by Contractor or a Subcontractor.
- 46. Technical Data
 - a. Those items expressly identified as Technical Data in the Supplementary Conditions, with respect to either (1) existing subsurface conditions at or adjacent to the Site, or existing physical conditions at or adjacent to the Site including existing surface or subsurface structures (except Underground Facilities) or (2) Hazardous Environmental Conditions at the Site.
 - b. If no such express identifications of Technical Data have been made with respect to conditions at the Site, then Technical Data is defined, with respect to conditions at the Site under Paragraphs 5.03, 5.04, and 5.06, as the data contained in boring logs, recorded measurements of subsurface water levels, assessments of the condition of subsurface facilities, laboratory test results, and other factual, objective information regarding conditions at the Site that are set forth in any geotechnical, environmental, or other Site or facilities conditions report prepared for the Project and made available to Contractor.
 - c. Information and data regarding the presence or location of Underground Facilities are not intended to be categorized, identified, or defined as Technical Data, and instead Underground Facilities are shown or indicated on the Drawings.
- 47. Underground Facilities—All active or not-in-service underground lines, pipelines, conduits, ducts, encasements, cables, wires, manholes, vaults, tanks, tunnels, or other such facilities or systems at the Site, including but not limited to those facilities or systems that produce, transmit, distribute, or convey telephone or other communications, cable television, fiber optic transmissions, power, electricity, light, heat, gases, oil, crude oil products, liquid petroleum products, water, steam, waste, wastewater, storm water, other liquids or chemicals, or traffic or other control systems. An abandoned facility or system is not an Underground Facility.
- 48. *Unit Price Work*—Work to be paid for on the basis of unit prices.
- 49. Work—The entire construction or the various separately identifiable parts thereof required to be provided under the Contract Documents. Work includes and is the result of performing or providing all labor, services, and documentation necessary to produce such construction; furnishing, installing, and incorporating all materials and equipment into such construction; and may include related services such as testing, start-up, and commissioning, all as required by the Contract Documents.
- 50. Work Change Directive—A written directive to Contractor issued on or after the Effective Date of the Contract, signed by Owner and recommended by Engineer, ordering an addition, deletion, or revision in the Work.

1.02 Terminology

- A. The words and terms discussed in Paragraphs 1.02.B, C, D, and E are not defined terms that require initial capital letters, but, when used in the Bidding Requirements or Contract Documents, have the indicated meaning.
- B. Intent of Certain Terms or Adjectives: The Contract Documents include the terms "as allowed," "as approved," "as ordered," "as directed" or terms of like effect or import to authorize an exercise of professional judgment by Engineer. In addition, the adjectives "reasonable," "suitable," "acceptable," "proper," "satisfactory," or adjectives of like effect or import are used to describe an action or determination of Engineer as to the Work. It is intended that such exercise of professional judgment, action, or determination will be solely to evaluate, in general, the Work for compliance with the information in the Contract Documents and with the design concept of the Project as a functioning whole as shown or indicated in the Contract Documents (unless there is a specific statement indicating otherwise). The use of any such term or adjective is not intended to and shall not be effective to assign to Engineer any duty or authority to supervise or direct the performance of the Work, or any duty or authority to undertake responsibility contrary to the provisions of Article 10 or any other provision of the Contract Documents.
- C. *Day*: The word "day" means a calendar day of 24 hours measured from midnight to the next midnight.
- D. *Defective*: The word "defective," when modifying the word "Work," refers to Work that is unsatisfactory, faulty, or deficient in that it:
 - 1. does not conform to the Contract Documents;
 - 2. does not meet the requirements of any applicable inspection, reference standard, test, or approval referred to in the Contract Documents; or
 - 3. has been damaged prior to Engineer's recommendation of final payment (unless responsibility for the protection thereof has been assumed by Owner at Substantial Completion in accordance with Paragraph 15.03 or Paragraph 15.04).
- E. Furnish, Install, Perform, Provide
 - 1. The word "furnish," when used in connection with services, materials, or equipment, means to supply and deliver said services, materials, or equipment to the Site (or some other specified location) ready for use or installation and in usable or operable condition.
 - 2. The word "install," when used in connection with services, materials, or equipment, means to put into use or place in final position said services, materials, or equipment complete and ready for intended use.
 - 3. The words "perform" or "provide," when used in connection with services, materials, or equipment, means to furnish and install said services, materials, or equipment complete and ready for intended use.
 - 4. If the Contract Documents establish an obligation of Contractor with respect to specific services, materials, or equipment, but do not expressly use any of the four words "furnish," "install," "perform," or "provide," then Contractor shall furnish and install said services, materials, or equipment complete and ready for intended use.

- F. *Contract Price or Contract Times*: References to a change in "Contract Price or Contract Times" or "Contract Times or Contract Price" or similar, indicate that such change applies to (1) Contract Price, (2) Contract Times, or (3) both Contract Price and Contract Times, as warranted, even if the term "or both" is not expressed.
- G. Unless stated otherwise in the Contract Documents, words or phrases that have a well-known technical or construction industry or trade meaning are used in the Contract Documents in accordance with such recognized meaning.

ARTICLE 2—PRELIMINARY MATTERS

2.01 Delivery of Performance and Payment Bonds; Evidence of Insurance

- A. *Performance and Payment Bonds*: When Contractor delivers the signed counterparts of the Agreement to Owner, Contractor shall also deliver to Owner the performance bond and payment bond (if the Contract requires Contractor to furnish such bonds).
- B. *Evidence of Contractor's Insurance*: When Contractor delivers the signed counterparts of the Agreement to Owner, Contractor shall also deliver to Owner, with copies to each additional insured (as identified in the Contract), the certificates, endorsements, and other evidence of insurance required to be provided by Contractor in accordance with Article 6, except to the extent the Supplementary Conditions expressly establish other dates for delivery of specific insurance policies.
- C. *Evidence of Owner's Insurance*: After receipt of the signed counterparts of the Agreement and all required bonds and insurance documentation, Owner shall promptly deliver to Contractor, with copies to each additional insured (as identified in the Contract), the certificates and other evidence of insurance required to be provided by Owner under Article 6.

2.02 *Copies of Documents*

- A. Owner shall furnish to Contractor four printed copies of the Contract (including one fully signed counterpart of the Agreement), and one copy in electronic portable document format (PDF). Additional printed copies will be furnished upon request at the cost of reproduction.
- B. Owner shall maintain and safeguard at least one original printed record version of the Contract, including Drawings and Specifications signed and sealed by Engineer and other design professionals. Owner shall make such original printed record version of the Contract available to Contractor for review. Owner may delegate the responsibilities under this provision to Engineer.

2.03 Before Starting Construction

- A. *Preliminary Schedules*: Within 10 days after the Effective Date of the Contract (or as otherwise required by the Contract Documents), Contractor shall submit to Engineer for timely review:
 - 1. a preliminary Progress Schedule indicating the times (numbers of days or dates) for starting and completing the various stages of the Work, including any Milestones specified in the Contract;
 - 2. a preliminary Schedule of Submittals; and
 - 3. a preliminary Schedule of Values for all of the Work which includes quantities and prices of items which when added together equal the Contract Price and subdivides the Work

into component parts in sufficient detail to serve as the basis for progress payments during performance of the Work. Such prices will include an appropriate amount of overhead and profit applicable to each item of Work.

2.04 *Preconstruction Conference; Designation of Authorized Representatives*

- A. Before any Work at the Site is started, a conference attended by Owner, Contractor, Engineer, and others as appropriate will be held to establish a working understanding among the parties as to the Work, and to discuss the schedules referred to in Paragraph 2.03.A, procedures for handling Shop Drawings, Samples, and other Submittals, processing Applications for Payment, electronic or digital transmittals, and maintaining required records.
- B. At this conference Owner and Contractor each shall designate, in writing, a specific individual to act as its authorized representative with respect to the services and responsibilities under the Contract. Such individuals shall have the authority to transmit and receive information, render decisions relative to the Contract, and otherwise act on behalf of each respective party.

2.05 Acceptance of Schedules

- A. At least 10 days before submission of the first Application for Payment a conference, attended by Contractor, Engineer, and others as appropriate, will be held to review the schedules submitted in accordance with Paragraph 2.03.A. No progress payment will be made to Contractor until acceptable schedules are submitted to Engineer.
 - The Progress Schedule will be acceptable to Engineer if it provides an orderly progression of the Work to completion within the Contract Times. Such acceptance will not impose on Engineer responsibility for the Progress Schedule, for sequencing, scheduling, or progress of the Work, nor interfere with or relieve Contractor from Contractor's full responsibility therefor.
 - 2. Contractor's Schedule of Submittals will be acceptable to Engineer if it provides a workable arrangement for reviewing and processing the required submittals.
 - 3. Contractor's Schedule of Values will be acceptable to Engineer as to form and substance if it provides a reasonable allocation of the Contract Price to the component parts of the Work.
 - 4. If a schedule is not acceptable, Contractor will have an additional 10 days to revise and resubmit the schedule.

2.06 Electronic Transmittals

- A. Except as otherwise stated elsewhere in the Contract, the Owner, Engineer, and Contractor may send, and shall accept, Electronic Documents transmitted by Electronic Means.
- B. If the Contract does not establish protocols for Electronic Means, then Owner, Engineer, and Contractor shall jointly develop such protocols.
- C. Subject to any governing protocols for Electronic Means, when transmitting Electronic Documents by Electronic Means, the transmitting party makes no representations as to long-term compatibility, usability, or readability of the Electronic Documents resulting from the recipient's use of software application packages, operating systems, or computer hardware differing from those used in the drafting or transmittal of the Electronic Documents.

ARTICLE 3—CONTRACT DOCUMENTS: INTENT, REQUIREMENTS, REUSE

3.01 Intent

- A. The Contract Documents are complementary; what is required by one Contract Document is as binding as if required by all.
- B. It is the intent of the Contract Documents to describe a functionally complete Project (or part thereof) to be constructed in accordance with the Contract Documents.
- C. Unless otherwise stated in the Contract Documents, if there is a discrepancy between the electronic versions of the Contract Documents (including any printed copies derived from such electronic versions) and the printed record version, the printed record version will govern.
- D. The Contract supersedes prior negotiations, representations, and agreements, whether written or oral.
- E. Engineer will issue clarifications and interpretations of the Contract Documents as provided herein.
- F. Any provision or part of the Contract Documents held to be void or unenforceable under any Law or Regulation will be deemed stricken, and all remaining provisions will continue to be valid and binding upon Owner and Contractor, which agree that the Contract Documents will be reformed to replace such stricken provision or part thereof with a valid and enforceable provision that comes as close as possible to expressing the intention of the stricken provision.
- G. Nothing in the Contract Documents creates:
 - 1. any contractual relationship between Owner or Engineer and any Subcontractor, Supplier, or other individual or entity performing or furnishing any of the Work, for the benefit of such Subcontractor, Supplier, or other individual or entity; or
 - 2. any obligation on the part of Owner or Engineer to pay or to see to the payment of any money due any such Subcontractor, Supplier, or other individual or entity, except as may otherwise be required by Laws and Regulations.

3.02 *Reference Standards*

- A. Standards Specifications, Codes, Laws and Regulations
 - Reference in the Contract Documents to standard specifications, manuals, reference standards, or codes of any technical society, organization, or association, or to Laws or Regulations, whether such reference be specific or by implication, means the standard specification, manual, reference standard, code, or Laws or Regulations in effect at the time of opening of Bids (or on the Effective Date of the Contract if there were no Bids), except as may be otherwise specifically stated in the Contract Documents.
 - 2. No provision of any such standard specification, manual, reference standard, or code, and no instruction of a Supplier, will be effective to change the duties or responsibilities of Owner, Contractor, or Engineer from those set forth in the part of the Contract Documents prepared by or for Engineer. No such provision or instruction shall be effective to assign to Owner or Engineer any duty or authority to supervise or direct the performance of the Work, or any duty or authority to undertake responsibility

inconsistent with the provisions of the part of the Contract Documents prepared by or for Engineer.

3.03 *Reporting and Resolving Discrepancies*

- A. Reporting Discrepancies
 - 1. Contractor's Verification of Figures and Field Measurements: Before undertaking each part of the Work, Contractor shall carefully study the Contract Documents, and check and verify pertinent figures and dimensions therein, particularly with respect to applicable field measurements. Contractor shall promptly report in writing to Engineer any conflict, error, ambiguity, or discrepancy that Contractor discovers, or has actual knowledge of, and shall not proceed with any Work affected thereby until the conflict, error, ambiguity, or discrepancy is resolved by a clarification or interpretation by Engineer, or by an amendment or supplement to the Contract issued pursuant to Paragraph 11.01.
 - 2. Contractor's Review of Contract Documents: If, before or during the performance of the Work, Contractor discovers any conflict, error, ambiguity, or discrepancy within the Contract Documents, or between the Contract Documents and (a) any applicable Law or Regulation, (b) actual field conditions, (c) any standard specification, manual, reference standard, or code, or (d) any instruction of any Supplier, then Contractor shall promptly report it to Engineer in writing. Contractor shall not proceed with the Work affected thereby (except in an emergency as required by Paragraph 7.15) until the conflict, error, ambiguity, or discrepancy is resolved, by a clarification or interpretation by Engineer, or by an amendment or supplement to the Contract issued pursuant to Paragraph 11.01.
 - 3. Contractor shall not be liable to Owner or Engineer for failure to report any conflict, error, ambiguity, or discrepancy in the Contract Documents unless Contractor had actual knowledge thereof.
- B. Resolving Discrepancies
 - 1. Except as may be otherwise specifically stated in the Contract Documents, the provisions of the part of the Contract Documents prepared by or for Engineer take precedence in resolving any conflict, error, ambiguity, or discrepancy between such provisions of the Contract Documents and:
 - a. the provisions of any standard specification, manual, reference standard, or code, or the instruction of any Supplier (whether or not specifically incorporated by reference as a Contract Document); or
 - b. the provisions of any Laws or Regulations applicable to the performance of the Work (unless such an interpretation of the provisions of the Contract Documents would result in violation of such Law or Regulation).

3.04 Requirements of the Contract Documents

A. During the performance of the Work and until final payment, Contractor and Owner shall submit to the Engineer in writing all matters in question concerning the requirements of the Contract Documents (sometimes referred to as requests for information or interpretation— RFIs), or relating to the acceptability of the Work under the Contract Documents, as soon as possible after such matters arise. Engineer will be the initial interpreter of the requirements of the Contract Documents, and judge of the acceptability of the Work.

- B. Engineer will, with reasonable promptness, render a written clarification, interpretation, or decision on the issue submitted, or initiate an amendment or supplement to the Contract Documents. Engineer's written clarification, interpretation, or decision will be final and binding on Contractor, unless it appeals by submitting a Change Proposal, and on Owner, unless it appeals by filing a Claim.
- C. If a submitted matter in question concerns terms and conditions of the Contract Documents that do not involve (1) the performance or acceptability of the Work under the Contract Documents, (2) the design (as set forth in the Drawings, Specifications, or otherwise), or (3) other engineering or technical matters, then Engineer will promptly notify Owner and Contractor in writing that Engineer is unable to provide a decision or interpretation. If Owner and Contractor are unable to agree on resolution of such a matter in question, either party may pursue resolution as provided in Article 12.

3.05 *Reuse of Documents*

- A. Contractor and its Subcontractors and Suppliers shall not:
 - have or acquire any title to or ownership rights in any of the Drawings, Specifications, or other documents (or copies of any thereof) prepared by or bearing the seal of Engineer or its consultants, including electronic media versions, or reuse any such Drawings, Specifications, other documents, or copies thereof on extensions of the Project or any other project without written consent of Owner and Engineer and specific written verification or adaptation by Engineer; or
 - 2. have or acquire any title or ownership rights in any other Contract Documents, reuse any such Contract Documents for any purpose without Owner's express written consent, or violate any copyrights pertaining to such Contract Documents.
- B. The prohibitions of this Paragraph 3.05 will survive final payment, or termination of the Contract. Nothing herein precludes Contractor from retaining copies of the Contract Documents for record purposes.

ARTICLE 4—COMMENCEMENT AND PROGRESS OF THE WORK

4.01 *Commencement of Contract Times; Notice to Proceed*

- A. The Contract Times will commence to run on the 30th day after the Effective Date of the Contract or, if a Notice to Proceed is given, on the day indicated in the Notice to Proceed. A Notice to Proceed may be given at any time within 30 days after the Effective Date of the Contract. In no event will the Contract Times commence to run later than the 60th day after the day of Bid opening or the 30th day after the Effective Date of the Contract, whichever date is earlier.
- 4.02 *Starting the Work*
 - A. Contractor shall start to perform the Work on the date when the Contract Times commence to run. No Work may be done at the Site prior to such date.
- 4.03 Reference Points
 - A. Owner shall provide engineering surveys to establish reference points for construction which in Engineer's judgment are necessary to enable Contractor to proceed with the Work. Contractor shall be responsible for laying out the Work, shall protect and preserve the

established reference points and property monuments, and shall make no changes or relocations without the prior written approval of Owner. Contractor shall report to Engineer whenever any reference point or property monument is lost or destroyed or requires relocation because of necessary changes in grades or locations, and shall be responsible for the accurate replacement or relocation of such reference points or property monuments by professionally qualified personnel.

4.04 *Progress Schedule*

- A. Contractor shall adhere to the Progress Schedule established in accordance with Paragraph 2.05 as it may be adjusted from time to time as provided below.
 - 1. Contractor shall submit to Engineer for acceptance (to the extent indicated in Paragraph 2.05) proposed adjustments in the Progress Schedule that will not result in changing the Contract Times.
 - 2. Proposed adjustments in the Progress Schedule that will change the Contract Times must be submitted in accordance with the requirements of Article 11.
- B. Contractor shall carry on the Work and adhere to the Progress Schedule during all disputes or disagreements with Owner. No Work will be delayed or postponed pending resolution of any disputes or disagreements, or during any appeal process, except as permitted by Paragraph 16.04, or as Owner and Contractor may otherwise agree in writing.

4.05 Delays in Contractor's Progress

- A. If Owner, Engineer, or anyone for whom Owner is responsible, delays, disrupts, or interferes with the performance or progress of the Work, then Contractor shall be entitled to an equitable adjustment in Contract Price or Contract Times.
- B. Contractor shall not be entitled to an adjustment in Contract Price or Contract Times for delay, disruption, or interference caused by or within the control of Contractor. Delay, disruption, and interference attributable to and within the control of a Subcontractor or Supplier shall be deemed to be within the control of Contractor.
- C. If Contractor's performance or progress is delayed, disrupted, or interfered with by unanticipated causes not the fault of and beyond the control of Owner, Contractor, and those for which they are responsible, then Contractor shall be entitled to an equitable adjustment in Contract Times. Such an adjustment will be Contractor's sole and exclusive remedy for the delays, disruption, and interference described in this paragraph. Causes of delay, disruption, or interference that may give rise to an adjustment in Contract Times under this paragraph include but are not limited to the following:
 - 1. Severe and unavoidable natural catastrophes such as fires, floods, epidemics, and earthquakes;
 - 2. Abnormal weather conditions;
 - 3. Acts or failures to act of third-party utility owners or other third-party entities (other than those third-party utility owners or other third-party entities performing other work at or adjacent to the Site as arranged by or under contract with Owner, as contemplated in Article 8); and
 - 4. Acts of war or terrorism.

- D. Contractor's entitlement to an adjustment of Contract Times or Contract Price is limited as follows:
 - 1. Contractor's entitlement to an adjustment of the Contract Times is conditioned on the delay, disruption, or interference adversely affecting an activity on the critical path to completion of the Work, as of the time of the delay, disruption, or interference.
 - 2. Contractor shall not be entitled to an adjustment in Contract Price for any delay, disruption, or interference if such delay is concurrent with a delay, disruption, or interference caused by or within the control of Contractor. Such a concurrent delay by Contractor shall not preclude an adjustment of Contract Times to which Contractor is otherwise entitled.
 - 3. Adjustments of Contract Times or Contract Price are subject to the provisions of Article 11.
- E. Each Contractor request or Change Proposal seeking an increase in Contract Times or Contract Price must be supplemented by supporting data that sets forth in detail the following:
 - 1. The circumstances that form the basis for the requested adjustment;
 - 2. The date upon which each cause of delay, disruption, or interference began to affect the progress of the Work;
 - 3. The date upon which each cause of delay, disruption, or interference ceased to affect the progress of the Work;
 - 4. The number of days' increase in Contract Times claimed as a consequence of each such cause of delay, disruption, or interference; and
 - 5. The impact on Contract Price, in accordance with the provisions of Paragraph 11.07.

Contractor shall also furnish such additional supporting documentation as Owner or Engineer may require including, where appropriate, a revised progress schedule indicating all the activities affected by the delay, disruption, or interference, and an explanation of the effect of the delay, disruption, or interference on the critical path to completion of the Work.

- F. Delays, disruption, and interference to the performance or progress of the Work resulting from the existence of a differing subsurface or physical condition, an Underground Facility that was not shown or indicated by the Contract Documents, or not shown or indicated with reasonable accuracy, and those resulting from Hazardous Environmental Conditions, are governed by Article 5, together with the provisions of Paragraphs 4.05.D and 4.05.E.
- G. Paragraph 8.03 addresses delays, disruption, and interference to the performance or progress of the Work resulting from the performance of certain other work at or adjacent to the Site.

ARTICLE 5—SITE; SUBSURFACE AND PHYSICAL CONDITIONS; HAZARDOUS ENVIRONMENTAL CONDITIONS

- 5.01 Availability of Lands
 - A. Owner shall furnish the Site. Owner shall notify Contractor in writing of any encumbrances or restrictions not of general application but specifically related to use of the Site with which Contractor must comply in performing the Work.

- B. Upon reasonable written request, Owner shall furnish Contractor with a current statement of record legal title and legal description of the lands upon which permanent improvements are to be made and Owner's interest therein as necessary for giving notice of or filing a mechanic's or construction lien against such lands in accordance with applicable Laws and Regulations.
- C. Contractor shall provide for all additional lands and access thereto that may be required for temporary construction facilities or storage of materials and equipment.

5.02 Use of Site and Other Areas

- A. Limitation on Use of Site and Other Areas
 - 1. Contractor shall confine construction equipment, temporary construction facilities, the storage of materials and equipment, and the operations of workers to the Site, adjacent areas that Contractor has arranged to use through construction easements or otherwise, and other adjacent areas permitted by Laws and Regulations, and shall not unreasonably encumber the Site and such other adjacent areas with construction equipment or other materials or equipment. Contractor shall assume full responsibility for (a) damage to the Site; (b) damage to any such other adjacent areas used for Contractor's operations; (c) damage to any other adjacent land or areas, or to improvements, structures, utilities, or similar facilities located at such adjacent lands or areas; and (d) for injuries and losses sustained by the owners or occupants of any such land or areas; provided that such damage or injuries result from the performance of the Work or from other actions or conduct of the Contractor or those for which Contractor is responsible.
 - 2. If a damage or injury claim is made by the owner or occupant of any such land or area because of the performance of the Work, or because of other actions or conduct of the Contractor or those for which Contractor is responsible, Contractor shall (a) take immediate corrective or remedial action as required by Paragraph 7.13, or otherwise; (b) promptly attempt to settle the claim as to all parties through negotiations with such owner or occupant, or otherwise resolve the claim by arbitration or other dispute resolution proceeding, or in a court of competent jurisdiction; and (c) to the fullest extent permitted by Laws and Regulations, indemnify and hold harmless Owner and Engineer, and the officers, directors, members, partners, employees, agents, consultants and subcontractors of each and any of them, from and against any such claim, and against all costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to any claim or action, legal or equitable, brought by any such owner or occupant against Owner, Engineer, or any other party indemnified hereunder to the extent caused directly or indirectly, in whole or in part by, or based upon, Contractor's performance of the Work, or because of other actions or conduct of the Contractor or those for which Contractor is responsible.
- B. *Removal of Debris During Performance of the Work*: During the progress of the Work the Contractor shall keep the Site and other adjacent areas free from accumulations of waste materials, rubbish, and other debris. Removal and disposal of such waste materials, rubbish, and other debris will conform to applicable Laws and Regulations.
- C. *Cleaning*: Prior to Substantial Completion of the Work Contractor shall clean the Site and the Work and make it ready for utilization by Owner. At the completion of the Work Contractor shall remove from the Site and adjacent areas all tools, appliances, construction equipment

and machinery, and surplus materials and shall restore to original condition all property not designated for alteration by the Contract Documents.

D. *Loading of Structures*: Contractor shall not load nor permit any part of any structure to be loaded in any manner that will endanger the structure, nor shall Contractor subject any part of the Work or adjacent structures or land to stresses or pressures that will endanger them.

5.03 Subsurface and Physical Conditions

- A. *Reports and Drawings*: The Supplementary Conditions identify:
 - 1. Those reports of explorations and tests of subsurface conditions at or adjacent to the Site that contain Technical Data;
 - 2. Those drawings of existing physical conditions at or adjacent to the Site, including those drawings depicting existing surface or subsurface structures at or adjacent to the Site (except Underground Facilities), that contain Technical Data; and
 - 3. Technical Data contained in such reports and drawings.
- B. Underground Facilities: Underground Facilities are shown or indicated on the Drawings, pursuant to Paragraph 5.05, and not in the drawings referred to in Paragraph 5.03.A. Information and data regarding the presence or location of Underground Facilities are not intended to be categorized, identified, or defined as Technical Data.
- C. *Reliance by Contractor on Technical Data*: Contractor may rely upon the accuracy of the Technical Data expressly identified in the Supplementary Conditions with respect to such reports and drawings, but such reports and drawings are not Contract Documents. If no such express identification has been made, then Contractor may rely upon the accuracy of the Technical Data as defined in Paragraph 1.01.A.46.b.
- D. *Limitations of Other Data and Documents*: Except for such reliance on Technical Data, Contractor may not rely upon or make any claim against Owner or Engineer, or any of their officers, directors, members, partners, employees, agents, consultants, or subcontractors, with respect to:
 - 1. the completeness of such reports and drawings for Contractor's purposes, including, but not limited to, any aspects of the means, methods, techniques, sequences, and procedures of construction to be employed by Contractor, and safety precautions and programs incident thereto;
 - 2. other data, interpretations, opinions, and information contained in such reports or shown or indicated in such drawings;
 - 3. the contents of other Site-related documents made available to Contractor, such as record drawings from other projects at or adjacent to the Site, or Owner's archival documents concerning the Site; or
 - 4. any Contractor interpretation of or conclusion drawn from any Technical Data or any such other data, interpretations, opinions, or information.

5.04 Differing Subsurface or Physical Conditions

- A. *Notice by Contractor*: If Contractor believes that any subsurface or physical condition that is uncovered or revealed at the Site:
 - 1. is of such a nature as to establish that any Technical Data on which Contractor is entitled to rely as provided in Paragraph 5.03 is materially inaccurate;
 - 2. is of such a nature as to require a change in the Drawings or Specifications;
 - 3. differs materially from that shown or indicated in the Contract Documents; or
 - 4. is of an unusual nature, and differs materially from conditions ordinarily encountered and generally recognized as inherent in work of the character provided for in the Contract Documents;

then Contractor shall, promptly after becoming aware thereof and before further disturbing the subsurface or physical conditions or performing any Work in connection therewith (except in an emergency as required by Paragraph 7.15), notify Owner and Engineer in writing about such condition. Contractor shall not further disturb such condition or perform any Work in connection therewith (except with respect to an emergency) until receipt of a written statement permitting Contractor to do so.

- B. *Engineer's Review*: After receipt of written notice as required by the preceding paragraph, Engineer will promptly review the subsurface or physical condition in question; determine whether it is necessary for Owner to obtain additional exploration or tests with respect to the condition; conclude whether the condition falls within any one or more of the differing site condition categories in Paragraph 5.04.A; obtain any pertinent cost or schedule information from Contractor; prepare recommendations to Owner regarding the Contractor's resumption of Work in connection with the subsurface or physical condition in question and the need for any change in the Drawings or Specifications; and advise Owner in writing of Engineer's findings, conclusions, and recommendations.
- C. Owner's Statement to Contractor Regarding Site Condition: After receipt of Engineer's written findings, conclusions, and recommendations, Owner shall issue a written statement to Contractor (with a copy to Engineer) regarding the subsurface or physical condition in question, addressing the resumption of Work in connection with such condition, indicating whether any change in the Drawings or Specifications will be made, and adopting or rejecting Engineer's written findings, conclusions, and recommendations, in whole or in part.
- D. *Early Resumption of Work*: If at any time Engineer determines that Work in connection with the subsurface or physical condition in question may resume prior to completion of Engineer's review or Owner's issuance of its statement to Contractor, because the condition in question has been adequately documented, and analyzed on a preliminary basis, then the Engineer may at its discretion instruct Contractor to resume such Work.

- E. Possible Price and Times Adjustments
 - 1. Contractor shall be entitled to an equitable adjustment in Contract Price or Contract Times, to the extent that the existence of a differing subsurface or physical condition, or any related delay, disruption, or interference, causes an increase or decrease in Contractor's cost of, or time required for, performance of the Work; subject, however, to the following:
 - a. Such condition must fall within any one or more of the categories described in Paragraph 5.04.A;
 - b. With respect to Work that is paid for on a unit price basis, any adjustment in Contract Price will be subject to the provisions of Paragraph 13.03; and,
 - c. Contractor's entitlement to an adjustment of the Contract Times is subject to the provisions of Paragraphs 4.05.D and 4.05.E.
 - 2. Contractor shall not be entitled to any adjustment in the Contract Price or Contract Times with respect to a subsurface or physical condition if:
 - a. Contractor knew of the existence of such condition at the time Contractor made a commitment to Owner with respect to Contract Price and Contract Times by the submission of a Bid or becoming bound under a negotiated contract, or otherwise;
 - b. The existence of such condition reasonably could have been discovered or revealed as a result of any examination, investigation, exploration, test, or study of the Site and contiguous areas expressly required by the Bidding Requirements or Contract Documents to be conducted by or for Contractor prior to Contractor's making such commitment; or
 - c. Contractor failed to give the written notice required by Paragraph 5.04.A.
 - 3. If Owner and Contractor agree regarding Contractor's entitlement to and the amount or extent of any adjustment in the Contract Price or Contract Times, then any such adjustment will be set forth in a Change Order.
 - 4. Contractor may submit a Change Proposal regarding its entitlement to or the amount or extent of any adjustment in the Contract Price or Contract Times, no later than 30 days after Owner's issuance of the Owner's written statement to Contractor regarding the subsurface or physical condition in question.
- F. Underground Facilities; Hazardous Environmental Conditions: Paragraph 5.05 governs rights and responsibilities regarding the presence or location of Underground Facilities. Paragraph 5.06 governs rights and responsibilities regarding Hazardous Environmental Conditions. The provisions of Paragraphs 5.03 and 5.04 are not applicable to the presence or location of Underground Facilities, or to Hazardous Environmental Conditions.

5.05 Underground Facilities

- A. *Contractor's Responsibilities*: Unless it is otherwise expressly provided in the Supplementary Conditions, the cost of all of the following are included in the Contract Price, and Contractor shall have full responsibility for:
 - 1. reviewing and checking all information and data regarding existing Underground Facilities at the Site;

- complying with applicable state and local utility damage prevention Laws and Regulations;
- 3. verifying the actual location of those Underground Facilities shown or indicated in the Contract Documents as being within the area affected by the Work, by exposing such Underground Facilities during the course of construction;
- 4. coordination of the Work with the owners (including Owner) of such Underground Facilities, during construction; and
- 5. the safety and protection of all existing Underground Facilities at the Site, and repairing any damage thereto resulting from the Work.
- B. Notice by Contractor: If Contractor believes that an Underground Facility that is uncovered or revealed at the Site was not shown or indicated on the Drawings, or was not shown or indicated on the Drawings with reasonable accuracy, then Contractor shall, promptly after becoming aware thereof and before further disturbing conditions affected thereby or performing any Work in connection therewith (except in an emergency as required by Paragraph 7.15), notify Owner and Engineer in writing regarding such Underground Facility.
- C. Engineer's Review: Engineer will:
 - 1. promptly review the Underground Facility and conclude whether such Underground Facility was not shown or indicated on the Drawings, or was not shown or indicated with reasonable accuracy;
 - 2. identify and communicate with the owner of the Underground Facility; prepare recommendations to Owner (and if necessary issue any preliminary instructions to Contractor) regarding the Contractor's resumption of Work in connection with the Underground Facility in question;
 - 3. obtain any pertinent cost or schedule information from Contractor; determine the extent, if any, to which a change is required in the Drawings or Specifications to reflect and document the consequences of the existence or location of the Underground Facility; and
 - 4. advise Owner in writing of Engineer's findings, conclusions, and recommendations.

During such time, Contractor shall be responsible for the safety and protection of such Underground Facility.

- D. Owner's Statement to Contractor Regarding Underground Facility: After receipt of Engineer's written findings, conclusions, and recommendations, Owner shall issue a written statement to Contractor (with a copy to Engineer) regarding the Underground Facility in question addressing the resumption of Work in connection with such Underground Facility, indicating whether any change in the Drawings or Specifications will be made, and adopting or rejecting Engineer's written findings, conclusions, and recommendations in whole or in part.
- E. *Early Resumption of Work*: If at any time Engineer determines that Work in connection with the Underground Facility may resume prior to completion of Engineer's review or Owner's issuance of its statement to Contractor, because the Underground Facility in question and conditions affected by its presence have been adequately documented, and analyzed on a preliminary basis, then the Engineer may at its discretion instruct Contractor to resume such Work.

- F. Possible Price and Times Adjustments
 - Contractor shall be entitled to an equitable adjustment in the Contract Price or Contract Times, to the extent that any existing Underground Facility at the Site that was not shown or indicated on the Drawings, or was not shown or indicated with reasonable accuracy, or any related delay, disruption, or interference, causes an increase or decrease in Contractor's cost of, or time required for, performance of the Work; subject, however, to the following:
 - a. With respect to Work that is paid for on a unit price basis, any adjustment in Contract Price will be subject to the provisions of Paragraph 13.03;
 - b. Contractor's entitlement to an adjustment of the Contract Times is subject to the provisions of Paragraphs 4.05.D and 4.05.E; and
 - c. Contractor gave the notice required in Paragraph 5.05.B.
 - 2. If Owner and Contractor agree regarding Contractor's entitlement to and the amount or extent of any adjustment in the Contract Price or Contract Times, then any such adjustment will be set forth in a Change Order.
 - Contractor may submit a Change Proposal regarding its entitlement to or the amount or extent of any adjustment in the Contract Price or Contract Times, no later than 30 days after Owner's issuance of the Owner's written statement to Contractor regarding the Underground Facility in question.
 - 4. The information and data shown or indicated on the Drawings with respect to existing Underground Facilities at the Site is based on information and data (a) furnished by the owners of such Underground Facilities, or by others, (b) obtained from available records, or (c) gathered in an investigation conducted in accordance with the current edition of ASCE 38, Standard Guideline for the Collection and Depiction of Existing Subsurface Utility Data, by the American Society of Civil Engineers. If such information or data is incorrect or incomplete, Contractor's remedies are limited to those set forth in this Paragraph 5.05.F.

5.06 Hazardous Environmental Conditions at Site

- A. *Reports and Drawings*: The Supplementary Conditions identify:
 - 1. those reports known to Owner relating to Hazardous Environmental Conditions that have been identified at or adjacent to the Site;
 - 2. drawings known to Owner relating to Hazardous Environmental Conditions that have been identified at or adjacent to the Site; and
 - 3. Technical Data contained in such reports and drawings.

- B. *Reliance by Contractor on Technical Data Authorized*: Contractor may rely upon the accuracy of the Technical Data expressly identified in the Supplementary Conditions with respect to such reports and drawings, but such reports and drawings are not Contract Documents. If no such express identification has been made, then Contractor may rely on the accuracy of the Technical Data as defined in Paragraph 1.01.A.46.b. Except for such reliance on Technical Data, Contractor may not rely upon or make any claim against Owner or Engineer, or any of their officers, directors, members, partners, employees, agents, consultants, or subcontractors, with respect to:
 - the completeness of such reports and drawings for Contractor's purposes, including, but not limited to, any aspects of the means, methods, techniques, sequences and procedures of construction to be employed by Contractor, and safety precautions and programs incident thereto;
 - 2. other data, interpretations, opinions, and information contained in such reports or shown or indicated in such drawings; or
 - 3. any Contractor interpretation of or conclusion drawn from any Technical Data or any such other data, interpretations, opinions or information.
- C. Contractor shall not be responsible for removing or remediating any Hazardous Environmental Condition encountered, uncovered, or revealed at the Site unless such removal or remediation is expressly identified in the Contract Documents to be within the scope of the Work.
- D. Contractor shall be responsible for controlling, containing, and duly removing all Constituents of Concern brought to the Site by Contractor, Subcontractors, Suppliers, or anyone else for whom Contractor is responsible, and for any associated costs; and for the costs of removing and remediating any Hazardous Environmental Condition created by the presence of any such Constituents of Concern.
- E. If Contractor encounters, uncovers, or reveals a Hazardous Environmental Condition whose removal or remediation is not expressly identified in the Contract Documents as being within the scope of the Work, or if Contractor or anyone for whom Contractor is responsible creates a Hazardous Environmental Condition, then Contractor shall immediately: (1) secure or otherwise isolate such condition; (2) stop all Work in connection with such condition and in any area affected thereby (except in an emergency as required by Paragraph 7.15); and (3) notify Owner and Engineer (and promptly thereafter confirm such notice in writing). Owner shall promptly consult with Engineer concerning the necessity for Owner to retain a qualified expert to evaluate such condition or take corrective action, if any. Promptly after consulting with Engineer, Owner shall take such actions as are necessary to permit Owner to timely obtain required permits and provide Contractor the written notice required by Paragraph 5.06.F. If Contractor or anyone for whom Contractor is responsible created the Hazardous Environmental Condition, and impose a set-off against payments to account for the associated costs.
- F. Contractor shall not resume Work in connection with such Hazardous Environmental Condition or in any affected area until after Owner has obtained any required permits related thereto, and delivered written notice to Contractor either (1) specifying that such condition

and any affected area is or has been rendered safe for the resumption of Work, or (2) specifying any special conditions under which such Work may be resumed safely.

- G. If Owner and Contractor cannot agree as to entitlement to or on the amount or extent, if any, of any adjustment in Contract Price or Contract Times, as a result of such Work stoppage, such special conditions under which Work is agreed to be resumed by Contractor, or any costs or expenses incurred in response to the Hazardous Environmental Condition, then within 30 days of Owner's written notice regarding the resumption of Work, Contractor may submit a Change Proposal, or Owner may impose a set-off. Entitlement to any such adjustment is subject to the provisions of Paragraphs 4.05.D, 4.05.E, 11.07, and 11.08.
- H. If, after receipt of such written notice, Contractor does not agree to resume such Work based on a reasonable belief it is unsafe, or does not agree to resume such Work under such special conditions, then Owner may order the portion of the Work that is in the area affected by such condition to be deleted from the Work, following the contractual change procedures in Article 11. Owner may have such deleted portion of the Work performed by Owner's own forces or others in accordance with Article 8.
- I. To the fullest extent permitted by Laws and Regulations, Owner shall indemnify and hold harmless Contractor, Subcontractors, and Engineer, and the officers, directors, members, partners, employees, agents, consultants, and subcontractors of each and any of them, from and against all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals, and all court, arbitration, or other dispute resolution costs) arising out of or relating to a Hazardous Environmental Condition, provided that such Hazardous Environmental Condition (1) was not shown or indicated in the Drawings, Specifications, or other Contract Documents, identified as Technical Data entitled to limited reliance pursuant to Paragraph 5.06.B, or identified in the Contract or by anyone for whom Contractor is responsible. Nothing in this Paragraph 5.06.I obligates Owner to indemnify any individual or entity from and against the consequences of that individual's or entity's own negligence.
- J. To the fullest extent permitted by Laws and Regulations, Contractor shall indemnify and hold harmless Owner and Engineer, and the officers, directors, members, partners, employees, agents, consultants, and subcontractors of each and any of them, from and against all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to the failure to control, contain, or remove a Constituent of Concern brought to the Site by Contractor or by anyone for whom Contractor is responsible, or to a Hazardous Environmental Condition created by Contractor or by anyone for whom Contractor to indemnify any individual or entity from and against the consequences of that individual's or entity's own negligence.
- K. The provisions of Paragraphs 5.03, 5.04, and 5.05 do not apply to the presence of Constituents of Concern or to a Hazardous Environmental Condition uncovered or revealed at the Site.
ARTICLE 6—BONDS AND INSURANCE

6.01 *Performance, Payment, and Other Bonds*

- A. Contractor shall furnish a performance bond and a payment bond, each in an amount at least equal to the Contract Price, as security for the faithful performance and payment of Contractor's obligations under the Contract. These bonds must remain in effect until one year after the date when final payment becomes due or until completion of the correction period specified in Paragraph 15.08, whichever is later, except as provided otherwise by Laws or Regulations, the terms of a prescribed bond form, the Supplementary Conditions, or other provisions of the Contract.
- B. Contractor shall also furnish such other bonds (if any) as are required by the Supplementary Conditions or other provisions of the Contract.
- C. All bonds must be in the form included in the Bidding Documents or otherwise specified by Owner prior to execution of the Contract, except as provided otherwise by Laws or Regulations, and must be issued and signed by a surety named in "Companies Holding Certificates of Authority as Acceptable Sureties on Federal Bonds and as Acceptable Reinsuring Companies" as published in Department Circular 570 (as amended and supplemented) by the Bureau of the Fiscal Service, U.S. Department of the Treasury. A bond signed by an agent or attorney-in-fact must be accompanied by a certified copy of that individual's authority to bind the surety. The evidence of authority must show that it is effective on the date the agent or attorney-in-fact signed the accompanying bond.
- D. Contractor shall obtain the required bonds from surety companies that are duly licensed or authorized, in the state or jurisdiction in which the Project is located, to issue bonds in the required amounts.
- E. If the surety on a bond furnished by Contractor is declared bankrupt or becomes insolvent, or the surety ceases to meet the requirements above, then Contractor shall promptly notify Owner and Engineer in writing and shall, within 20 days after the event giving rise to such notification, provide another bond and surety, both of which must comply with the bond and surety requirements above.
- F. If Contractor has failed to obtain a required bond, Owner may exclude the Contractor from the Site and exercise Owner's termination rights under Article 16.
- G. Upon request to Owner from any Subcontractor, Supplier, or other person or entity claiming to have furnished labor, services, materials, or equipment used in the performance of the Work, Owner shall provide a copy of the payment bond to such person or entity.
- H. Upon request to Contractor from any Subcontractor, Supplier, or other person or entity claiming to have furnished labor, services, materials, or equipment used in the performance of the Work, Contractor shall provide a copy of the payment bond to such person or entity.

6.02 Insurance—General Provisions

- A. Owner and Contractor shall obtain and maintain insurance as required in this article and in the Supplementary Conditions.
- B. All insurance required by the Contract to be purchased and maintained by Owner or Contractor shall be obtained from insurance companies that are duly licensed or authorized in the state or jurisdiction in which the Project is located to issue insurance policies for the

required limits and coverages. Unless a different standard is indicated in the Supplementary Conditions, all companies that provide insurance policies required under this Contract shall have an A.M. Best rating of A-VII or better.

- C. Alternative forms of insurance coverage, including but not limited to self-insurance and "Occupational Accident and Excess Employer's Indemnity Policies," are not sufficient to meet the insurance requirements of this Contract, unless expressly allowed in the Supplementary Conditions.
- D. Contractor shall deliver to Owner, with copies to each additional insured identified in the Contract, certificates of insurance and endorsements establishing that Contractor has obtained and is maintaining the policies and coverages required by the Contract. Upon request by Owner or any other insured, Contractor shall also furnish other evidence of such required insurance, including but not limited to copies of policies, documentation of applicable self-insured retentions (if allowed) and deductibles, full disclosure of all relevant exclusions, and evidence of insurance required to be purchased and maintained by Subcontractors or Suppliers. In any documentation furnished under this provision, Contractor, Subcontractors, and Suppliers may block out (redact) (1) any confidential premium or pricing information and (2) any wording specific to a project or jurisdiction other than those applicable to this Contract.
- E. Owner shall deliver to Contractor, with copies to each additional insured identified in the Contract, certificates of insurance and endorsements establishing that Owner has obtained and is maintaining the policies and coverages required of Owner by the Contract (if any). Upon request by Contractor or any other insured, Owner shall also provide other evidence of such required insurance (if any), including but not limited to copies of policies, documentation of applicable self-insured retentions (if allowed) and deductibles, and full disclosure of all relevant exclusions. In any documentation furnished under this provision, Owner may block out (redact) (1) any confidential premium or pricing information and (2) any wording specific to a project or jurisdiction other than those relevant to this Contract.
- F. Failure of Owner or Contractor to demand such certificates or other evidence of the other party's full compliance with these insurance requirements, or failure of Owner or Contractor to identify a deficiency in compliance from the evidence provided, will not be construed as a waiver of the other party's obligation to obtain and maintain such insurance.
- G. In addition to the liability insurance required to be provided by Contractor, the Owner, at Owner's option, may purchase and maintain Owner's own liability insurance. Owner's liability policies, if any, operate separately and independently from policies required to be provided by Contractor, and Contractor cannot rely upon Owner's liability policies for any of Contractor's obligations to the Owner, Engineer, or third parties.
- H. Contractor shall require:
 - 1. Subcontractors to purchase and maintain worker's compensation, commercial general liability, and other insurance that is appropriate for their participation in the Project, and to name as additional insureds Owner and Engineer (and any other individuals or entities identified in the Supplementary Conditions as additional insureds on Contractor's liability policies) on each Subcontractor's commercial general liability insurance policy; and
 - 2. Suppliers to purchase and maintain insurance that is appropriate for their participation in the Project.

- I. If either party does not purchase or maintain the insurance required of such party by the Contract, such party shall notify the other party in writing of such failure to purchase prior to the start of the Work, or of such failure to maintain prior to any change in the required coverage.
- J. If Contractor has failed to obtain and maintain required insurance, Contractor's entitlement to enter or remain at the Site will end immediately, and Owner may impose an appropriate set-off against payment for any associated costs (including but not limited to the cost of purchasing necessary insurance coverage), and exercise Owner's termination rights under Article 16.
- K. Without prejudice to any other right or remedy, if a party has failed to obtain required insurance, the other party may elect (but is in no way obligated) to obtain equivalent insurance to protect such other party's interests at the expense of the party who was required to provide such coverage, and the Contract Price will be adjusted accordingly.
- L. Owner does not represent that insurance coverage and limits established in this Contract necessarily will be adequate to protect Contractor or Contractor's interests. Contractor is responsible for determining whether such coverage and limits are adequate to protect its interests, and for obtaining and maintaining any additional insurance that Contractor deems necessary.
- M. The insurance and insurance limits required herein will not be deemed as a limitation on Contractor's liability, or that of its Subcontractors or Suppliers, under the indemnities granted to Owner and other individuals and entities in the Contract or otherwise.
- N. All the policies of insurance required to be purchased and maintained under this Contract will contain a provision or endorsement that the coverage afforded will not be canceled, or renewal refused, until at least 10 days prior written notice has been given to the purchasing policyholder. Within three days of receipt of any such written notice, the purchasing policyholder shall provide a copy of the notice to each other insured and Engineer.
- 6.03 Contractor's Insurance
 - A. Required Insurance: Contractor shall purchase and maintain Worker's Compensation, Commercial General Liability, and other insurance pursuant to the specific requirements of the Supplementary Conditions.
 - B. General Provisions: The policies of insurance required by this Paragraph 6.03 as supplemented must:
 - 1. include at least the specific coverages required;
 - 2. be written for not less than the limits provided, or those required by Laws or Regulations, whichever is greater;
 - 3. remain in effect at least until the Work is complete (as set forth in Paragraph 15.06.D), and longer if expressly required elsewhere in this Contract, and at all times thereafter when Contractor may be correcting, removing, or replacing defective Work as a warranty or correction obligation, or otherwise, or returning to the Site to conduct other tasks arising from the Contract;
 - 4. apply with respect to the performance of the Work, whether such performance is by Contractor, any Subcontractor or Supplier, or by anyone directly or indirectly employed

by any of them to perform any of the Work, or by anyone for whose acts any of them may be liable; and

- 5. include all necessary endorsements to support the stated requirements.
- C. *Additional Insureds*: The Contractor's commercial general liability, automobile liability, employer's liability, umbrella or excess, pollution liability, and unmanned aerial vehicle liability policies, if required by this Contract, must:
 - 1. include and list as additional insureds Owner and Engineer, and any individuals or entities identified as additional insureds in the Supplementary Conditions;
 - 2. include coverage for the respective officers, directors, members, partners, employees, and consultants of all such additional insureds;
 - 3. afford primary coverage to these additional insureds for all claims covered thereby (including as applicable those arising from both ongoing and completed operations);
 - 4. not seek contribution from insurance maintained by the additional insured; and
 - 5. as to commercial general liability insurance, apply to additional insureds with respect to liability caused in whole or in part by Contractor's acts or omissions, or the acts and omissions of those working on Contractor's behalf, in the performance of Contractor's operations.

6.04 Builder's Risk and Other Property Insurance

- A. Builder's Risk: Unless otherwise provided in the Supplementary Conditions, Contractor shall purchase and maintain builder's risk insurance upon the Work on a completed value basis, in the amount of the Work's full insurable replacement cost (subject to such deductible amounts as may be provided in the Supplementary Conditions or required by Laws and Regulations). The specific requirements applicable to the builder's risk insurance are set forth in the Supplementary Conditions.
- B. Property Insurance for Facilities of Owner Where Work Will Occur: Owner is responsible for obtaining and maintaining property insurance covering each existing structure, building, or facility in which any part of the Work will occur, or to which any part of the Work will attach or be adjoined. Such property insurance will be written on a special perils (all-risk) form, on a replacement cost basis, providing coverage consistent with that required for the builder's risk insurance, and will be maintained until the Work is complete, as set forth in Paragraph 15.06.D.
- C. Property Insurance for Substantially Complete Facilities: Promptly after Substantial Completion, and before actual occupancy or use of the substantially completed Work, Owner will obtain property insurance for such substantially completed Work, and maintain such property insurance at least until the Work is complete, as set forth in Paragraph 15.06.D. Such property insurance will be written on a special perils (all-risk) form, on a replacement cost basis, and provide coverage consistent with that required for the builder's risk insurance. The builder's risk insurance may terminate upon written confirmation of Owner's procurement of such property insurance.
- D. Partial Occupancy or Use by Owner: If Owner will occupy or use a portion or portions of the Work prior to Substantial Completion of all the Work, as provided in Paragraph 15.04, then Owner (directly, if it is the purchaser of the builder's risk policy, or through Contractor) will

provide advance notice of such occupancy or use to the builder's risk insurer, and obtain an endorsement consenting to the continuation of coverage prior to commencing such partial occupancy or use.

E. *Insurance of Other Property; Additional Insurance*: If the express insurance provisions of the Contract do not require or address the insurance of a property item or interest, then the entity or individual owning such property item will be responsible for insuring it. If Contractor elects to obtain other special insurance to be included in or supplement the builder's risk or property insurance policies provided under this Paragraph 6.04, it may do so at Contractor's expense.

6.05 *Property Losses; Subrogation*

- A. The builder's risk insurance policy purchased and maintained in accordance with Paragraph 6.04 (or an installation floater policy if authorized by the Supplementary Conditions), will contain provisions to the effect that in the event of payment of any loss or damage the insurer will have no rights of recovery against any insureds thereunder, or against Engineer or its consultants, or their officers, directors, members, partners, employees, agents, consultants, or subcontractors.
 - 1. Owner and Contractor waive all rights against each other and the respective officers, directors, members, partners, employees, agents, consultants, and subcontractors of each and any of them, for all losses and damages caused by, arising out of, or resulting from any of the perils, risks, or causes of loss covered by such policies and any other property insurance applicable to the Work; and, in addition, waive all such rights against Engineer, its consultants, all individuals or entities identified in the Supplementary Conditions as builder's risk or installation floater insureds, and the officers, directors, members, partners, employees, agents, consultants, and subcontractors of each and any of them, under such policies for losses and damages so caused.
 - 2. None of the above waivers extends to the rights that any party making such waiver may have to the proceeds of insurance held by Owner or Contractor as trustee or fiduciary, or otherwise payable under any policy so issued.
- B. Any property insurance policy maintained by Owner covering any loss, damage, or consequential loss to Owner's existing structures, buildings, or facilities in which any part of the Work will occur, or to which any part of the Work will attach or adjoin; to adjacent structures, buildings, or facilities of Owner; or to part or all of the completed or substantially completed Work, during partial occupancy or use pursuant to Paragraph 15.04, after Substantial Completion pursuant to Paragraph 15.03, or after final payment pursuant to Paragraph 15.06, will contain provisions to the effect that in the event of payment of any loss or damage the insurer will have no rights of recovery against any insureds thereunder, or against Contractor, Subcontractors, or Engineer, or the officers, directors, members, partners, employees, agents, consultants, or subcontractors of each and any of them, and that the insured is allowed to waive the insurer's rights of subrogation in a written contract executed prior to the loss, damage, or consequential loss.
 - 1. Owner waives all rights against Contractor, Subcontractors, and Engineer, and the officers, directors, members, partners, employees, agents, consultants and subcontractors of each and any of them, for all losses and damages caused by, arising out of, or resulting from fire or any of the perils, risks, or causes of loss covered by such policies.

- C. The waivers in this Paragraph 6.05 include the waiver of rights due to business interruption, loss of use, or other consequential loss extending beyond direct physical loss or damage to Owner's property or the Work caused by, arising out of, or resulting from fire or other insured peril, risk, or cause of loss.
- D. Contractor shall be responsible for assuring that each Subcontract contains provisions whereby the Subcontractor waives all rights against Owner, Contractor, all individuals or entities identified in the Supplementary Conditions as insureds, the Engineer and its consultants, and the officers, directors, members, partners, employees, agents, consultants, and subcontractors of each and any of them, for all losses and damages caused by, arising out of, relating to, or resulting from fire or other peril, risk, or cause of loss covered by builder's risk insurance, installation floater, and any other property insurance applicable to the Work.

6.06 Receipt and Application of Property Insurance Proceeds

- A. Any insured loss under the builder's risk and other policies of property insurance required by Paragraph 6.04 will be adjusted and settled with the named insured that purchased the policy. Such named insured shall act as fiduciary for the other insureds, and give notice to such other insureds that adjustment and settlement of a claim is in progress. Any other insured may state its position regarding a claim for insured loss in writing within 15 days after notice of such claim.
- B. Proceeds for such insured losses may be made payable by the insurer either jointly to multiple insureds, or to the named insured that purchased the policy in its own right and as fiduciary for other insureds, subject to the requirements of any applicable mortgage clause. A named insured receiving insurance proceeds under the builder's risk and other policies of insurance required by Paragraph 6.04 shall maintain such proceeds in a segregated account, and distribute such proceeds in accordance with such agreement as the parties in interest may reach, or as otherwise required under the dispute resolution provisions of this Contract or applicable Laws and Regulations.
- C. If no other special agreement is reached, Contractor shall repair or replace the damaged Work, using allocated insurance proceeds.

ARTICLE 7—CONTRACTOR'S RESPONSIBILITIES

7.01 Contractor's Means and Methods of Construction

- A. Contractor shall be solely responsible for the means, methods, techniques, sequences, and procedures of construction.
- B. If the Contract Documents note, or Contractor determines, that professional engineering or other design services are needed to carry out Contractor's responsibilities for construction means, methods, techniques, sequences, and procedures, or for Site safety, then Contractor shall cause such services to be provided by a properly licensed design professional, at Contractor's expense. Such services are not Owner-delegated professional design services under this Contract, and neither Owner nor Engineer has any responsibility with respect to (1) Contractor's determination of the need for such services, (2) the qualifications or licensing of the design professionals retained or employed by Contractor, (3) the performance of such services, or (4) any errors, omissions, or defects in such services.

7.02 Supervision and Superintendence

- A. Contractor shall supervise, inspect, and direct the Work competently and efficiently, devoting such attention thereto and applying such skills and expertise as may be necessary to perform the Work in accordance with the Contract Documents.
- B. At all times during the progress of the Work, Contractor shall assign a competent resident superintendent who will not be replaced without written notice to Owner and Engineer except under extraordinary circumstances.

7.03 Labor; Working Hours

- A. Contractor shall provide competent, suitably qualified personnel to survey and lay out the Work and perform construction as required by the Contract Documents. Contractor shall maintain good discipline and order at the Site.
- B. Contractor shall be fully responsible to Owner and Engineer for all acts and omissions of Contractor's employees; of Suppliers and Subcontractors, and their employees; and of any other individuals or entities performing or furnishing any of the Work, just as Contractor is responsible for Contractor's own acts and omissions.
- C. Except as otherwise required for the safety or protection of persons or the Work or property at the Site or adjacent thereto, and except as otherwise stated in the Contract Documents, all Work at the Site will be performed during regular working hours, Monday through Friday. Contractor will not perform Work on a Saturday, Sunday, or any legal holiday. Contractor may perform Work outside regular working hours or on Saturdays, Sundays, or legal holidays only with Owner's written consent, which will not be unreasonably withheld.

7.04 Services, Materials, and Equipment

- A. Unless otherwise specified in the Contract Documents, Contractor shall provide and assume full responsibility for all services, materials, equipment, labor, transportation, construction equipment and machinery, tools, appliances, fuel, power, light, heat, telephone, water, sanitary facilities, temporary facilities, and all other facilities and incidentals necessary for the performance, testing, start up, and completion of the Work, whether or not such items are specifically called for in the Contract Documents.
- B. All materials and equipment incorporated into the Work must be new and of good quality, except as otherwise provided in the Contract Documents. All special warranties and guarantees required by the Specifications will expressly run to the benefit of Owner. If required by Engineer, Contractor shall furnish satisfactory evidence (including reports of required tests) as to the source, kind, and quality of materials and equipment.
- C. All materials and equipment must be stored, applied, installed, connected, erected, protected, used, cleaned, and conditioned in accordance with instructions of the applicable Supplier, except as otherwise may be provided in the Contract Documents.

7.05 "Or Equals"

A. *Contractor's Request; Governing Criteria*: Whenever an item of equipment or material is specified or described in the Contract Documents by using the names of one or more proprietary items or specific Suppliers, the Contract Price has been based upon Contractor furnishing such item as specified. The specification or description of such an item is intended to establish the type, function, appearance, and quality required. Unless the specification or

description contains or is followed by words reading that no like, equivalent, or "or equal" item is permitted, Contractor may request that Engineer authorize the use of other items of equipment or material, or items from other proposed Suppliers, under the circumstances described below.

- 1. If Engineer in its sole discretion determines that an item of equipment or material proposed by Contractor is functionally equal to that named and sufficiently similar so that no change in related Work will be required, Engineer will deem it an "or equal" item. For the purposes of this paragraph, a proposed item of equipment or material will be considered functionally equal to an item so named if:
 - a. in the exercise of reasonable judgment Engineer determines that the proposed item:
 - 1) is at least equal in materials of construction, quality, durability, appearance, strength, and design characteristics;
 - 2) will reliably perform at least equally well the function and achieve the results imposed by the design concept of the completed Project as a functioning whole;
 - 3) has a proven record of performance and availability of responsive service; and
 - 4) is not objectionable to Owner.
 - b. Contractor certifies that, if the proposed item is approved and incorporated into the Work:
 - 1) there will be no increase in cost to the Owner or increase in Contract Times; and
 - 2) the item will conform substantially to the detailed requirements of the item named in the Contract Documents.
- B. *Contractor's Expense*: Contractor shall provide all data in support of any proposed "or equal" item at Contractor's expense.
- C. Engineer's Evaluation and Determination: Engineer will be allowed a reasonable time to evaluate each "or-equal" request. Engineer may require Contractor to furnish additional data about the proposed "or-equal" item. Engineer will be the sole judge of acceptability. No "or-equal" item will be ordered, furnished, installed, or utilized until Engineer's review is complete and Engineer determines that the proposed item is an "or-equal," which will be evidenced by an approved Shop Drawing or other written communication. Engineer will advise Contractor in writing of any negative determination.
- D. *Effect of Engineer's Determination*: Neither approval nor denial of an "or-equal" request will result in any change in Contract Price. The Engineer's denial of an "or-equal" request will be final and binding, and may not be reversed through an appeal under any provision of the Contract.
- E. *Treatment as a Substitution Request*: If Engineer determines that an item of equipment or material proposed by Contractor does not qualify as an "or-equal" item, Contractor may request that Engineer consider the item a proposed substitute pursuant to Paragraph 7.06.
- 7.06 Substitutes
 - A. *Contractor's Request; Governing Criteria*: Unless the specification or description of an item of equipment or material required to be furnished under the Contract Documents contains or is followed by words reading that no substitution is permitted, Contractor may request that

Engineer authorize the use of other items of equipment or material under the circumstances described below. To the extent possible such requests must be made before commencement of related construction at the Site.

- 1. Contractor shall submit sufficient information as provided below to allow Engineer to determine if the item of material or equipment proposed is functionally equivalent to that named and an acceptable substitute therefor. Engineer will not accept requests for review of proposed substitute items of equipment or material from anyone other than Contractor.
- 2. The requirements for review by Engineer will be as set forth in Paragraph 7.06.B, as supplemented by the Specifications, and as Engineer may decide is appropriate under the circumstances.
- 3. Contractor shall make written application to Engineer for review of a proposed substitute item of equipment or material that Contractor seeks to furnish or use. The application:
 - a. will certify that the proposed substitute item will:
 - 1) perform adequately the functions and achieve the results called for by the general design;
 - 2) be similar in substance to the item specified; and
 - 3) be suited to the same use as the item specified.
 - b. will state:
 - 1) the extent, if any, to which the use of the proposed substitute item will necessitate a change in Contract Times;
 - 2) whether use of the proposed substitute item in the Work will require a change in any of the Contract Documents (or in the provisions of any other direct contract with Owner for other work on the Project) to adapt the design to the proposed substitute item; and
 - 3) whether incorporation or use of the proposed substitute item in connection with the Work is subject to payment of any license fee or royalty.
 - c. will identify:
 - 1) all variations of the proposed substitute item from the item specified; and
 - 2) available engineering, sales, maintenance, repair, and replacement services.
 - d. will contain an itemized estimate of all costs or credits that will result directly or indirectly from use of such substitute item, including but not limited to changes in Contract Price, shared savings, costs of redesign, and claims of other contractors affected by any resulting change.
- B. *Engineer's Evaluation and Determination*: Engineer will be allowed a reasonable time to evaluate each substitute request, and to obtain comments and direction from Owner. Engineer may require Contractor to furnish additional data about the proposed substitute item. Engineer will be the sole judge of acceptability. No substitute will be ordered, furnished, installed, or utilized until Engineer's review is complete and Engineer determines that the proposed item is an acceptable substitute. Engineer's determination will be evidenced by a

Field Order or a proposed Change Order accounting for the substitution itself and all related impacts, including changes in Contract Price or Contract Times. Engineer will advise Contractor in writing of any negative determination.

- C. *Special Guarantee*: Owner may require Contractor to furnish at Contractor's expense a special performance guarantee or other surety with respect to any substitute.
- D. Reimbursement of Engineer's Cost: Engineer will record Engineer's costs in evaluating a substitute proposed or submitted by Contractor. Whether or not Engineer approves a substitute so proposed or submitted by Contractor, Contractor shall reimburse Owner for the reasonable charges of Engineer for evaluating each such proposed substitute. Contractor shall also reimburse Owner for the reasonable charges of Engineer for evaluating of Engineer for making changes in the Contract Documents (or in the provisions of any other direct contract with Owner) resulting from the acceptance of each proposed substitute.
- E. *Contractor's Expense*: Contractor shall provide all data in support of any proposed substitute at Contractor's expense.
- F. *Effect of Engineer's Determination*: If Engineer approves the substitution request, Contractor shall execute the proposed Change Order and proceed with the substitution. The Engineer's denial of a substitution request will be final and binding, and may not be reversed through an appeal under any provision of the Contract. Contractor may challenge the scope of reimbursement costs imposed under Paragraph 7.06.D, by timely submittal of a Change Proposal.
- 7.07 Concerning Subcontractors and Suppliers
 - A. Contractor may retain Subcontractors and Suppliers for the performance of parts of the Work. Such Subcontractors and Suppliers must be acceptable to Owner. The Contractor's retention of a Subcontractor or Supplier for the performance of parts of the Work will not relieve Contractor's obligation to Owner to perform and complete the Work in accordance with the Contract Documents.
 - B. Contractor shall retain specific Subcontractors and Suppliers for the performance of designated parts of the Work if required by the Contract to do so.
 - C. Subsequent to the submittal of Contractor's Bid or final negotiation of the terms of the Contract, Owner may not require Contractor to retain any Subcontractor or Supplier to furnish or perform any of the Work against which Contractor has reasonable objection.
 - D. Prior to entry into any binding subcontract or purchase order, Contractor shall submit to Owner the identity of the proposed Subcontractor or Supplier (unless Owner has already deemed such proposed Subcontractor or Supplier acceptable during the bidding process or otherwise). Such proposed Subcontractor or Supplier shall be deemed acceptable to Owner unless Owner raises a substantive, reasonable objection within 5 days.
 - E. Owner may require the replacement of any Subcontractor or Supplier. Owner also may require Contractor to retain specific replacements; provided, however, that Owner may not require a replacement to which Contractor has a reasonable objection. If Contractor has submitted the identity of certain Subcontractors or Suppliers for acceptance by Owner, and Owner has accepted it (either in writing or by failing to make written objection thereto), then Owner may subsequently revoke the acceptance of any such Subcontractor or Supplier so identified solely on the basis of substantive, reasonable objection after due investigation.

Contractor shall submit an acceptable replacement for the rejected Subcontractor or Supplier.

- F. If Owner requires the replacement of any Subcontractor or Supplier retained by Contractor to perform any part of the Work, then Contractor shall be entitled to an adjustment in Contract Price or Contract Times, with respect to the replacement; and Contractor shall initiate a Change Proposal for such adjustment within 30 days of Owner's requirement of replacement.
- G. No acceptance by Owner of any such Subcontractor or Supplier, whether initially or as a replacement, will constitute a waiver of the right of Owner to the completion of the Work in accordance with the Contract Documents.
- H. On a monthly basis, Contractor shall submit to Engineer a complete list of all Subcontractors and Suppliers having a direct contract with Contractor, and of all other Subcontractors and Suppliers known to Contractor at the time of submittal.
- I. Contractor shall be solely responsible for scheduling and coordinating the work of Subcontractors and Suppliers.
- J. The divisions and sections of the Specifications and the identifications of any Drawings do not control Contractor in dividing the Work among Subcontractors or Suppliers, or in delineating the Work to be performed by any specific trade.
- K. All Work performed for Contractor by a Subcontractor or Supplier must be pursuant to an appropriate contractual agreement that specifically binds the Subcontractor or Supplier to the applicable terms and conditions of the Contract for the benefit of Owner and Engineer.
- L. Owner may furnish to any Subcontractor or Supplier, to the extent practicable, information about amounts paid to Contractor for Work performed for Contractor by the Subcontractor or Supplier.
- M. Contractor shall restrict all Subcontractors and Suppliers from communicating with Engineer or Owner, except through Contractor or in case of an emergency, or as otherwise expressly allowed in this Contract.

7.08 Patent Fees and Royalties

- A. Contractor shall pay all license fees and royalties and assume all costs incident to the use in the performance of the Work or the incorporation in the Work of any invention, design, process, product, or device which is the subject of patent rights or copyrights held by others. If an invention, design, process, product, or device is specified in the Contract Documents for use in the performance of the Work and if, to the actual knowledge of Owner or Engineer, its use is subject to patent rights or copyrights calling for the payment of any license fee or royalty to others, the existence of such rights will be disclosed in the Contract Documents.
- B. To the fullest extent permitted by Laws and Regulations, Owner shall indemnify and hold harmless Contractor, and its officers, directors, members, partners, employees, agents, consultants, and subcontractors, from and against all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals, and all court or arbitration or other dispute resolution costs) arising out of or relating to any infringement of patent rights or copyrights incident to the use in the performance of the Work or resulting from the incorporation in the Work of any invention, design, process, product, or device specified in the Contract Documents, but not identified as

being subject to payment of any license fee or royalty to others required by patent rights or copyrights.

C. To the fullest extent permitted by Laws and Regulations, Contractor shall indemnify and hold harmless Owner and Engineer, and the officers, directors, members, partners, employees, agents, consultants and subcontractors of each and any of them, from and against all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to any infringement of patent rights or copyrights incident to the use in the performance of the Work or resulting from the incorporation in the Work of any invention, design, process, product, or device not specified in the Contract Documents.

7.09 Permits

A. Unless otherwise provided in the Contract Documents, Contractor shall obtain and pay for all construction permits, licenses, and certificates of occupancy. Owner shall assist Contractor, when necessary, in obtaining such permits and licenses. Contractor shall pay all governmental charges and inspection fees necessary for the prosecution of the Work which are applicable at the time of the submission of Contractor's Bid (or when Contractor became bound under a negotiated contract). Owner shall pay all charges of utility owners for connections for providing permanent service to the Work.

7.10 Taxes

A. Contractor shall pay all sales, consumer, use, and other similar taxes required to be paid by Contractor in accordance with the Laws and Regulations of the place of the Project which are applicable during the performance of the Work.

7.11 Laws and Regulations

- A. Contractor shall give all notices required by and shall comply with all Laws and Regulations applicable to the performance of the Work. Neither Owner nor Engineer shall be responsible for monitoring Contractor's compliance with any Laws or Regulations.
- B. If Contractor performs any Work or takes any other action knowing or having reason to know that it is contrary to Laws or Regulations, Contractor shall bear all resulting costs and losses, and shall indemnify and hold harmless Owner and Engineer, and the officers, directors, members, partners, employees, agents, consultants, and subcontractors of each and any of them, from and against all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to such Work or other action. It is not Contractor's responsibility to make certain that the Work described in the Contract Documents is in accordance with Laws and Regulations, but this does not relieve Contractor of its obligations under Paragraph 3.03.
- C. Owner or Contractor may give written notice to the other party of any changes after the submission of Contractor's Bid (or after the date when Contractor became bound under a negotiated contract) in Laws or Regulations having an effect on the cost or time of performance of the Work, including but not limited to changes in Laws or Regulations having an effect on procuring permits and on sales, use, value-added, consumption, and other similar taxes. If Owner and Contractor are unable to agree on entitlement to or on the amount or extent, if any, of any adjustment in Contract Price or Contract Times resulting from such

changes, then within 30 days of such written notice Contractor may submit a Change Proposal, or Owner may initiate a Claim.

7.12 *Record Documents*

A. Contractor shall maintain in a safe place at the Site one printed record copy of all Drawings, Specifications, Addenda, Change Orders, Work Change Directives, Field Orders, written interpretations and clarifications, and approved Shop Drawings. Contractor shall keep such record documents in good order and annotate them to show changes made during construction. These record documents, together with all approved Samples, will be available to Engineer for reference. Upon completion of the Work, Contractor shall deliver these record documents to Engineer.

7.13 Safety and Protection

- A. Contractor shall be solely responsible for initiating, maintaining, and supervising all safety precautions and programs in connection with the Work. Such responsibility does not relieve Subcontractors of their responsibility for the safety of persons or property in the performance of their work, nor for compliance with applicable safety Laws and Regulations.
- B. Contractor shall designate a qualified and experienced safety representative whose duties and responsibilities are the prevention of Work-related accidents and the maintenance and supervision of safety precautions and programs.
- C. Contractor shall take all necessary precautions for the safety of, and shall provide the necessary protection to prevent damage, injury, or loss to:
 - 1. all persons on the Site or who may be affected by the Work;
 - 2. all the Work and materials and equipment to be incorporated therein, whether in storage on or off the Site; and
 - 3. other property at the Site or adjacent thereto, including trees, shrubs, lawns, walks, pavements, roadways, structures, other work in progress, utilities, and Underground Facilities not designated for removal, relocation, or replacement in the course of construction.
- D. All damage, injury, or loss to any property referred to in Paragraph 7.13.C.2 or 7.13.C.3 caused, directly or indirectly, in whole or in part, by Contractor, any Subcontractor, Supplier, or any other individual or entity directly or indirectly employed by any of them to perform any of the Work, or anyone for whose acts any of them may be liable, shall be remedied by Contractor at its expense (except damage or loss attributable to the fault of Drawings or Specifications or to the acts or omissions of Owner or Engineer or anyone employed by any of them, or anyone for whose acts any of them may be liable, and not attributable, directly or indirectly, in whole or in part, to the fault or negligence of Contractor or any Subcontractor, Supplier, or other individual or entity directly or indirectly employed by any of them).
- E. Contractor shall comply with all applicable Laws and Regulations relating to the safety of persons or property, or to the protection of persons or property from damage, injury, or loss; and shall erect and maintain all necessary safeguards for such safety and protection.
- F. Contractor shall notify Owner; the owners of adjacent property; the owners of Underground Facilities and other utilities (if the identity of such owners is known to Contractor); and other contractors and utility owners performing work at or adjacent to the Site, in writing, when

Contractor knows that prosecution of the Work may affect them, and shall cooperate with them in the protection, removal, relocation, and replacement of their property or work in progress.

- G. Contractor shall comply with the applicable requirements of Owner's safety programs, if any. Any Owner's safety programs that are applicable to the Work are identified or included in the Supplementary Conditions or Specifications.
- H. Contractor shall inform Owner and Engineer of the specific requirements of Contractor's safety program with which Owner's and Engineer's employees and representatives must comply while at the Site.
- I. Contractor's duties and responsibilities for safety and protection will continue until all the Work is completed, Engineer has issued a written notice to Owner and Contractor in accordance with Paragraph 15.06.C that the Work is acceptable, and Contractor has left the Site (except as otherwise expressly provided in connection with Substantial Completion).
- J. Contractor's duties and responsibilities for safety and protection will resume whenever Contractor or any Subcontractor or Supplier returns to the Site to fulfill warranty or correction obligations, or to conduct other tasks arising from the Contract Documents.
- 7.14 Hazard Communication Programs
 - A. Contractor shall be responsible for coordinating any exchange of safety data sheets (formerly known as material safety data sheets) or other hazard communication information required to be made available to or exchanged between or among employers at the Site in accordance with Laws or Regulations.
- 7.15 Emergencies
 - A. In emergencies affecting the safety or protection of persons or the Work or property at the Site or adjacent thereto, Contractor is obligated to act to prevent damage, injury, or loss. Contractor shall give Engineer prompt written notice if Contractor believes that any significant changes in the Work or variations from the Contract Documents have been caused by an emergency, or are required as a result of Contractor's response to an emergency. If Engineer determines that a change in the Contract Documents is required because of an emergency or Contractor's response, a Work Change Directive or Change Order will be issued.

7.16 Submittals

- A. Shop Drawing and Sample Requirements
 - 1. Before submitting a Shop Drawing or Sample, Contractor shall:
 - a. review and coordinate the Shop Drawing or Sample with other Shop Drawings and Samples and with the requirements of the Work and the Contract Documents;
 - b. determine and verify:
 - 1) all field measurements, quantities, dimensions, specified performance and design criteria, installation requirements, materials, catalog numbers, and similar information with respect to the Submittal;
 - 2) the suitability of all materials and equipment offered with respect to the indicated application, fabrication, shipping, handling, storage, assembly, and installation pertaining to the performance of the Work; and

- all information relative to Contractor's responsibilities for means, methods, techniques, sequences, and procedures of construction, and safety precautions and programs incident thereto;
- c. confirm that the Submittal is complete with respect to all related data included in the Submittal.
- 2. Each Shop Drawing or Sample must bear a stamp or specific written certification that Contractor has satisfied Contractor's obligations under the Contract Documents with respect to Contractor's review of that Submittal, and that Contractor approves the Submittal.
- 3. With each Shop Drawing or Sample, Contractor shall give Engineer specific written notice of any variations that the Submittal may have from the requirements of the Contract Documents. This notice must be set forth in a written communication separate from the Submittal; and, in addition, in the case of a Shop Drawing by a specific notation made on the Shop Drawing itself.
- B. *Submittal Procedures for Shop Drawings and Samples*: Contractor shall label and submit Shop Drawings and Samples to Engineer for review and approval in accordance with the accepted Schedule of Submittals.
 - 1. Shop Drawings
 - a. Contractor shall submit the number of copies required in the Specifications.
 - b. Data shown on the Shop Drawings must be complete with respect to quantities, dimensions, specified performance and design criteria, materials, and similar data to show Engineer the services, materials, and equipment Contractor proposes to provide, and to enable Engineer to review the information for the limited purposes required by Paragraph 7.16.C.
 - 2. Samples
 - a. Contractor shall submit the number of Samples required in the Specifications.
 - b. Contractor shall clearly identify each Sample as to material, Supplier, pertinent data such as catalog numbers, the use for which intended and other data as Engineer may require to enable Engineer to review the Submittal for the limited purposes required by Paragraph 7.16.C.
 - 3. Where a Shop Drawing or Sample is required by the Contract Documents or the Schedule of Submittals, any related Work performed prior to Engineer's review and approval of the pertinent submittal will be at the sole expense and responsibility of Contractor.
- C. Engineer's Review of Shop Drawings and Samples
 - 1. Engineer will provide timely review of Shop Drawings and Samples in accordance with the accepted Schedule of Submittals. Engineer's review and approval will be only to determine if the items covered by the Submittals will, after installation or incorporation in the Work, comply with the requirements of the Contract Documents, and be compatible with the design concept of the completed Project as a functioning whole as indicated by the Contract Documents.

- 2. Engineer's review and approval will not extend to means, methods, techniques, sequences, or procedures of construction, or to safety precautions or programs incident thereto.
- 3. Engineer's review and approval of a separate item as such will not indicate approval of the assembly in which the item functions.
- 4. Engineer's review and approval of a Shop Drawing or Sample will not relieve Contractor from responsibility for any variation from the requirements of the Contract Documents unless Contractor has complied with the requirements of Paragraph 7.16.A.3 and Engineer has given written approval of each such variation by specific written notation thereof incorporated in or accompanying the Shop Drawing or Sample. Engineer will document any such approved variation from the requirements of the Contract Documents in a Field Order or other appropriate Contract modification.
- 5. Engineer's review and approval of a Shop Drawing or Sample will not relieve Contractor from responsibility for complying with the requirements of Paragraphs 7.16.A and B.
- 6. Engineer's review and approval of a Shop Drawing or Sample, or of a variation from the requirements of the Contract Documents, will not, under any circumstances, change the Contract Times or Contract Price, unless such changes are included in a Change Order.
- 7. Neither Engineer's receipt, review, acceptance, or approval of a Shop Drawing or Sample will result in such item becoming a Contract Document.
- 8. Contractor shall perform the Work in compliance with the requirements and commitments set forth in approved Shop Drawings and Samples, subject to the provisions of Paragraph 7.16.C.4.
- D. Resubmittal Procedures for Shop Drawings and Samples
 - 1. Contractor shall make corrections required by Engineer and shall return the required number of corrected copies of Shop Drawings and submit, as required, new Samples for review and approval. Contractor shall direct specific attention in writing to revisions other than the corrections called for by Engineer on previous Submittals.
 - 2. Contractor shall furnish required Shop Drawing and Sample submittals with sufficient information and accuracy to obtain required approval of an item with no more than two resubmittals. Engineer will record Engineer's time for reviewing a third or subsequent resubmittal of a Shop Drawing or Sample, and Contractor shall be responsible for Engineer's charges to Owner for such time. Owner may impose a set-off against payments due Contractor to secure reimbursement for such charges.
 - 3. If Contractor requests a change of a previously approved Shop Drawing or Sample, Contractor shall be responsible for Engineer's charges to Owner for its review time, and Owner may impose a set-off against payments due Contractor to secure reimbursement for such charges, unless the need for such change is beyond the control of Contractor.

- E. Submittals Other than Shop Drawings, Samples, and Owner-Delegated Designs
 - 1. The following provisions apply to all Submittals other than Shop Drawings, Samples, and **Owner-delegated designs:**
 - a. Contractor shall submit all such Submittals to the Engineer in accordance with the Schedule of Submittals and pursuant to the applicable terms of the Contract Documents.
 - b. Engineer will provide timely review of all such Submittals in accordance with the Schedule of Submittals and return such Submittals with a notation of either Accepted or Not Accepted. Any such Submittal that is not returned within the time established in the Schedule of Submittals will be deemed accepted.
 - c. Engineer's review will be only to determine if the Submittal is acceptable under the requirements of the Contract Documents as to general form and content of the Submittal.
 - d. If any such Submittal is not accepted, Contractor shall confer with Engineer regarding the reason for the non-acceptance, and resubmit an acceptable document.
 - 2. Procedures for the submittal and acceptance of the Progress Schedule, the Schedule of Submittals, and the Schedule of Values are set forth in Paragraphs 2.03. 2.04, and 2.05.
- F. Owner-delegated Designs: Submittals pursuant to Owner-delegated designs are governed by the provisions of Paragraph 7.19.
- 7.17 Contractor's General Warranty and Guarantee
 - A. Contractor warrants and guarantees to Owner that all Work will be in accordance with the Contract Documents and will not be defective. Engineer is entitled to rely on Contractor's warranty and guarantee.
 - B. Owner's rights under this warranty and guarantee are in addition to, and are not limited by, Owner's rights under the correction period provisions of Paragraph 15.08. The time in which Owner may enforce its warranty and guarantee rights under this Paragraph 7.17 is limited only by applicable Laws and Regulations restricting actions to enforce such rights; provided, however, that after the end of the correction period under Paragraph 15.08:
 - 1. Owner shall give Contractor written notice of any defective Work within 60 days of the discovery that such Work is defective; and
 - 2. Such notice will be deemed the start of an event giving rise to a Claim under Paragraph 12.01.B, such that any related Claim must be brought within 30 days of the notice.
 - C. Contractor's warranty and guarantee hereunder excludes defects or damage caused by:
 - 1. abuse, or improper modification, maintenance, or operation, by persons other than Contractor, Subcontractors, Suppliers, or any other individual or entity for whom Contractor is responsible; or
 - 2. normal wear and tear under normal usage.
 - D. Contractor's obligation to perform and complete the Work in accordance with the Contract Documents is absolute. None of the following will constitute an acceptance of Work that is

Page 38 of 71

not in accordance with the Contract Documents, a release of Contractor's obligation to perform the Work in accordance with the Contract Documents, or a release of Owner's warranty and guarantee rights under this Paragraph 7.17:

- 1. Observations by Engineer;
- 2. Recommendation by Engineer or payment by Owner of any progress or final payment;
- 3. The issuance of a certificate of Substantial Completion by Engineer or any payment related thereto by Owner;
- 4. Use or occupancy of the Work or any part thereof by Owner;
- 5. Any review and approval of a Shop Drawing or Sample submittal;
- 6. The issuance of a notice of acceptability by Engineer;
- 7. The end of the correction period established in Paragraph 15.08;
- 8. Any inspection, test, or approval by others; or
- 9. Any correction of defective Work by Owner.
- E. If the Contract requires the Contractor to accept the assignment of a contract entered into by Owner, then the specific warranties, guarantees, and correction obligations contained in the assigned contract will govern with respect to Contractor's performance obligations to Owner for the Work described in the assigned contract.
- 7.18 Indemnification
 - A. To the fullest extent permitted by Laws and Regulations, and in addition to any other obligations of Contractor under the Contract or otherwise, Contractor shall indemnify and hold harmless Owner and Engineer, and the officers, directors, members, partners, employees, agents, consultants and subcontractors of each and any of them, from losses, damages, costs, and judgments (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals, and all court or arbitration or other dispute resolution costs) arising from third-party claims or actions relating to or resulting from the performance or furnishing of the Work, provided that any such claim, action, loss, cost, judgment or damage is attributable to bodily injury, sickness, disease, or death, or to damage to or destruction of tangible property (other than the Work itself), including the loss of use resulting therefrom, but only to the extent caused by any negligent act or omission of Contractor, any Subcontractor, any Supplier, or any individual or entity directly or indirectly employed by any of them to perform any of the Work, or anyone for whose acts any of them may be liable.
 - B. In any and all claims against Owner or Engineer, or any of their officers, directors, members, partners, employees, agents, consultants, or subcontractors, by any employee (or the survivor or personal representative of such employee) of Contractor, any Subcontractor, any Supplier, or any individual or entity directly or indirectly employed by any of them to perform any of the Work, or anyone for whose acts any of them may be liable, the indemnification obligation under Paragraph 7.18.A will not be limited in any way by any limitation on the amount or type of damages, compensation, or benefits payable by or for Contractor or any such Subcontractor, Supplier, or other individual or entity under workers' compensation acts, disability benefit acts, or other employee benefit acts.

7.19 Delegation of Professional Design Services

- A. Owner may require Contractor to provide professional design services for a portion of the Work by express delegation in the Contract Documents. Such delegation will specify the performance and design criteria that such services must satisfy, and the Submittals that Contractor must furnish to Engineer with respect to the Owner-delegated design.
- B. Contractor shall cause such Owner-delegated professional design services to be provided pursuant to the professional standard of care by a properly licensed design professional, whose signature and seal must appear on all drawings, calculations, specifications, certifications, and Submittals prepared by such design professional. Such design professional must issue all certifications of design required by Laws and Regulations.
- C. If a Shop Drawing or other Submittal related to the Owner-delegated design is prepared by Contractor, a Subcontractor, or others for submittal to Engineer, then such Shop Drawing or other Submittal must bear the written approval of Contractor's design professional when submitted by Contractor to Engineer.
- D. Owner and Engineer shall be entitled to rely upon the adequacy, accuracy, and completeness of the services, certifications, and approvals performed or provided by the design professionals retained or employed by Contractor under an Owner-delegated design, subject to the professional standard of care and the performance and design criteria stated in the Contract Documents.
- E. Pursuant to this Paragraph 7.19, Engineer's review, approval, and other determinations regarding design drawings, calculations, specifications, certifications, and other Submittals furnished by Contractor pursuant to an Owner-delegated design will be only for the following limited purposes:
 - 1. Checking for conformance with the requirements of this Paragraph 7.19;
 - 2. Confirming that Contractor (through its design professionals) has used the performance and design criteria specified in the Contract Documents; and
 - 3. Establishing that the design furnished by Contractor is consistent with the design concept expressed in the Contract Documents.
- F. Contractor shall not be responsible for the adequacy of performance or design criteria specified by Owner or Engineer.
- G. Contractor is not required to provide professional services in violation of applicable Laws and Regulations.

ARTICLE 8—OTHER WORK AT THE SITE

- 8.01 Other Work
 - A. In addition to and apart from the Work under the Contract Documents, the Owner may perform other work at or adjacent to the Site. Such other work may be performed by Owner's employees, or through contracts between the Owner and third parties. Owner may also arrange to have third-party utility owners perform work on their utilities and facilities at or adjacent to the Site.

- B. If Owner performs other work at or adjacent to the Site with Owner's employees, or through contracts for such other work, then Owner shall give Contractor written notice thereof prior to starting any such other work. If Owner has advance information regarding the start of any third-party utility work that Owner has arranged to take place at or adjacent to the Site, Owner shall provide such information to Contractor.
- C. Contractor shall afford proper and safe access to the Site to each contractor that performs such other work, each utility owner performing other work, and Owner, if Owner is performing other work with Owner's employees, and provide a reasonable opportunity for the introduction and storage of materials and equipment and the execution of such other work.
- D. Contractor shall do all cutting, fitting, and patching of the Work that may be required to properly connect or otherwise make its several parts come together and properly integrate with such other work. Contractor shall not endanger any work of others by cutting, excavating, or otherwise altering such work; provided, however, that Contractor may cut or alter others' work with the written consent of Engineer and the others whose work will be affected.
- E. If the proper execution or results of any part of Contractor's Work depends upon work performed by others, Contractor shall inspect such other work and promptly report to Engineer in writing any delays, defects, or deficiencies in such other work that render it unavailable or unsuitable for the proper execution and results of Contractor's Work. Contractor's failure to so report will constitute an acceptance of such other work as fit and proper for integration with Contractor's Work except for latent defects and deficiencies in such other work.
- F. The provisions of this article are not applicable to work that is performed by third-party utilities or other third-party entities without a contract with Owner, or that is performed without having been arranged by Owner. If such work occurs, then any related delay, disruption, or interference incurred by Contractor is governed by the provisions of Paragraph 4.05.C.3.

8.02 Coordination

- A. If Owner intends to contract with others for the performance of other work at or adjacent to the Site, to perform other work at or adjacent to the Site with Owner's employees, or to arrange to have utility owners perform work at or adjacent to the Site, the following will be set forth in the Supplementary Conditions or provided to Contractor prior to the start of any such other work:
 - 1. The identity of the individual or entity that will have authority and responsibility for coordination of the activities among the various contractors;
 - 2. An itemization of the specific matters to be covered by such authority and responsibility; and
 - 3. The extent of such authority and responsibilities.
- B. Unless otherwise provided in the Supplementary Conditions, Owner shall have sole authority and responsibility for such coordination.

8.03 Legal Relationships

- A. If, in the course of performing other work for Owner at or adjacent to the Site, the Owner's employees, any other contractor working for Owner, or any utility owner that Owner has arranged to perform work, causes damage to the Work or to the property of Contractor or its Subcontractors, or delays, disrupts, interferes with, or increases the scope or cost of the performance of the Work, through actions or inaction, then Contractor shall be entitled to an equitable adjustment in the Contract Price or the Contract Times. Contractor must submit any Change Proposal seeking an equitable adjustment in the Contract Price or the Contract Times under this paragraph within 30 days of the damaging, delaying, disrupting, or interfering event. The entitlement to, and extent of, any such equitable adjustment will take into account information (if any) regarding such other work that was provided to Contractor in the Contract Documents prior to the submittal of the Bid or the final negotiation of the terms of the Contract, and any remedies available to Contractor under Laws or Regulations concerning utility action or inaction. When applicable, any such equitable adjustment in Contract Price will be conditioned on Contractor assigning to Owner all Contractor's rights against such other contractor or utility owner with respect to the damage, delay, disruption, or interference that is the subject of the adjustment. Contractor's entitlement to an adjustment of the Contract Times or Contract Price is subject to the provisions of Paragraphs 4.05.D and 4.05.E.
- B. Contractor shall take reasonable and customary measures to avoid damaging, delaying, disrupting, or interfering with the work of Owner, any other contractor, or any utility owner performing other work at or adjacent to the Site.
 - 1. If Contractor fails to take such measures and as a result damages, delays, disrupts, or interferes with the work of any such other contractor or utility owner, then Owner may impose a set-off against payments due Contractor, and assign to such other contractor or utility owner the Owner's contractual rights against Contractor with respect to the breach of the obligations set forth in this Paragraph 8.03.B.
 - 2. When Owner is performing other work at or adjacent to the Site with Owner's employees, Contractor shall be liable to Owner for damage to such other work, and for the reasonable direct delay, disruption, and interference costs incurred by Owner as a result of Contractor's failure to take reasonable and customary measures with respect to Owner's other work. In response to such damage, delay, disruption, or interference, Owner may impose a set-off against payments due Contractor.
- C. If Contractor damages, delays, disrupts, or interferes with the work of any other contractor, or any utility owner performing other work at or adjacent to the Site, through Contractor's failure to take reasonable and customary measures to avoid such impacts, or if any claim arising out of Contractor's actions, inactions, or negligence in performance of the Work at or adjacent to the Site is made by any such other contractor or utility owner against Contractor, Owner, or Engineer, then Contractor shall (1) promptly attempt to settle the claim as to all parties through negotiations with such other contractor or utility owner, or otherwise resolve the claim by arbitration or other dispute resolution proceeding or at law, and (2) indemnify and hold harmless Owner and Engineer, and the officers, directors, members, partners, employees, agents, consultants and subcontractors of each and any of them from and against any such claims, and against all costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or

arbitration or other dispute resolution costs) arising out of or relating to such damage, delay, disruption, or interference.

ARTICLE 9—OWNER'S RESPONSIBILITIES

- 9.01 *Communications to Contractor*
 - A. Except as otherwise provided in these General Conditions, Owner shall issue all communications to Contractor through Engineer.
- 9.02 *Replacement of Engineer*
 - A. Owner may at its discretion appoint an engineer to replace Engineer, provided Contractor makes no reasonable objection to the replacement engineer. The replacement engineer's status under the Contract Documents will be that of the former Engineer.
- 9.03 Furnish Data
 - A. Owner shall promptly furnish the data required of Owner under the Contract Documents.
- 9.04 Pay When Due
 - A. Owner shall make payments to Contractor when they are due as provided in the Agreement.
- 9.05 Lands and Easements; Reports, Tests, and Drawings
 - A. Owner's duties with respect to providing lands and easements are set forth in Paragraph 5.01.
 - B. Owner's duties with respect to providing engineering surveys to establish reference points are set forth in Paragraph 4.03.
 - C. Article 5 refers to Owner's identifying and making available to Contractor copies of reports of explorations and tests of conditions at the Site, and drawings of physical conditions relating to existing surface or subsurface structures at the Site.
- 9.06 Insurance
 - A. Owner's responsibilities, if any, with respect to purchasing and maintaining liability and property insurance are set forth in Article 6.
- 9.07 Change Orders
 - A. Owner's responsibilities with respect to Change Orders are set forth in Article 11.
- 9.08 Inspections, Tests, and Approvals
 - A. Owner's responsibility with respect to certain inspections, tests, and approvals is set forth in Paragraph 14.02.B.
- 9.09 Limitations on Owner's Responsibilities
 - A. The Owner shall not supervise, direct, or have control or authority over, nor be responsible for, Contractor's means, methods, techniques, sequences, or procedures of construction, or the safety precautions and programs incident thereto, or for any failure of Contractor to comply with Laws and Regulations applicable to the performance of the Work. Owner will not be responsible for Contractor's failure to perform the Work in accordance with the Contract Documents.

- 9.10 Undisclosed Hazardous Environmental Condition
 - A. Owner's responsibility in respect to an undisclosed Hazardous Environmental Condition is set forth in Paragraph 5.06.
- 9.11 *Evidence of Financial Arrangements*
 - A. Upon request of Contractor, Owner shall furnish Contractor reasonable evidence that financial arrangements have been made to satisfy Owner's obligations under the Contract (including obligations under proposed changes in the Work).
- 9.12 Safety Programs
 - A. While at the Site, Owner's employees and representatives shall comply with the specific applicable requirements of Contractor's safety programs of which Owner has been informed.
 - B. Owner shall furnish copies of any applicable Owner safety programs to Contractor.

ARTICLE 10—ENGINEER'S STATUS DURING CONSTRUCTION

- 10.01 *Owner's Representative*
 - A. Engineer will be Owner's representative during the construction period. The duties and responsibilities and the limitations of authority of Engineer as Owner's representative during construction are set forth in the Contract.
- 10.02 Visits to Site
 - A. Engineer will make visits to the Site at intervals appropriate to the various stages of construction as Engineer deems necessary in order to observe, as an experienced and qualified design professional, the progress that has been made and the quality of the various aspects of Contractor's executed Work. Based on information obtained during such visits and observations, Engineer, for the benefit of Owner, will determine, in general, if the Work is proceeding in accordance with the Contract Documents. Engineer will not be required to make exhaustive or continuous inspections on the Site to check the quality or quantity of the Work. Engineer's efforts will be directed toward providing for Owner a greater degree of confidence that the completed Work will conform generally to the Contract Documents. On the basis of such visits and observations, Engineer will keep Owner informed of the progress of the Work and will endeavor to guard Owner against defective Work.
 - B. Engineer's visits and observations are subject to all the limitations on Engineer's authority and responsibility set forth in Paragraph 10.07. Particularly, but without limitation, during or as a result of Engineer's visits or observations of Contractor's Work, Engineer will not supervise, direct, control, or have authority over or be responsible for Contractor's means, methods, techniques, sequences, or procedures of construction, or the safety precautions and programs incident thereto, or for any failure of Contractor to comply with Laws and Regulations applicable to the performance of the Work.
- 10.03 Resident Project Representative
 - A. If Owner and Engineer have agreed that Engineer will furnish a Resident Project Representative to represent Engineer at the Site and assist Engineer in observing the progress and quality of the Work, then the authority and responsibilities of any such Resident Project Representative will be as provided in the Supplementary Conditions, and limitations on the

responsibilities thereof will be as provided in the Supplementary Conditions and in Paragraph 10.07.

B. If Owner designates an individual or entity who is not Engineer's consultant, agent, or employee to represent Owner at the Site, then the responsibilities and authority of such individual or entity will be as provided in the Supplementary Conditions.

10.04 Engineer's Authority

- A. Engineer has the authority to reject Work in accordance with Article 14.
- B. Engineer's authority as to Submittals is set forth in Paragraph 7.16.
- C. Engineer's authority as to design drawings, calculations, specifications, certifications and other Submittals from Contractor in response to Owner's delegation (if any) to Contractor of professional design services, is set forth in Paragraph 7.19.
- D. Engineer's authority as to changes in the Work is set forth in Article 11.
- E. Engineer's authority as to Applications for Payment is set forth in Article 15.

10.05 Determinations for Unit Price Work

- A. Engineer will determine the actual quantities and classifications of Unit Price Work performed by Contractor as set forth in Paragraph 13.03.
- 10.06 Decisions on Requirements of Contract Documents and Acceptability of Work
 - A. Engineer will render decisions regarding the requirements of the Contract Documents, and judge the acceptability of the Work, pursuant to the specific procedures set forth herein for initial interpretations, Change Proposals, and acceptance of the Work. In rendering such decisions and judgments, Engineer will not show partiality to Owner or Contractor, and will not be liable to Owner, Contractor, or others in connection with any proceedings, interpretations, decisions, or judgments conducted or rendered in good faith.
- 10.07 *Limitations on Engineer's Authority and Responsibilities*
 - A. Neither Engineer's authority or responsibility under this Article 10 or under any other provision of the Contract, nor any decision made by Engineer in good faith either to exercise or not exercise such authority or responsibility or the undertaking, exercise, or performance of any authority or responsibility by Engineer, will create, impose, or give rise to any duty in contract, tort, or otherwise owed by Engineer to Contractor, any Subcontractor, any Supplier, any other individual or entity, or to any surety for or employee or agent of any of them.
 - B. Engineer will not supervise, direct, control, or have authority over or be responsible for Contractor's means, methods, techniques, sequences, or procedures of construction, or the safety precautions and programs incident thereto, or for any failure of Contractor to comply with Laws and Regulations applicable to the performance of the Work. Engineer will not be responsible for Contractor's failure to perform the Work in accordance with the Contract Documents.
 - C. Engineer will not be responsible for the acts or omissions of Contractor or of any Subcontractor, any Supplier, or of any other individual or entity performing any of the Work.
 - D. Engineer's review of the final Application for Payment and accompanying documentation, and all maintenance and operating instructions, schedules, guarantees, bonds, certificates of

inspection, tests and approvals, and other documentation required to be delivered by Contractor under Paragraph 15.06.A, will only be to determine generally that their content complies with the requirements of, and in the case of certificates of inspections, tests, and approvals, that the results certified indicate compliance with the Contract Documents.

- E. The limitations upon authority and responsibility set forth in this Paragraph 10.07 also apply to the Resident Project Representative, if any.
- 10.08 Compliance with Safety Program
 - A. While at the Site, Engineer's employees and representatives will comply with the specific applicable requirements of Owner's and Contractor's safety programs of which Engineer has been informed.

ARTICLE 11—CHANGES TO THE CONTRACT

- 11.01 Amending and Supplementing the Contract
 - A. The Contract may be amended or supplemented by a Change Order, a Work Change Directive, or a Field Order.
 - B. If an amendment or supplement to the Contract includes a change in the Contract Price or the Contract Times, such amendment or supplement must be set forth in a Change Order.
 - C. All changes to the Contract that involve (1) the performance or acceptability of the Work, (2) the design (as set forth in the Drawings, Specifications, or otherwise), or (3) other engineering or technical matters, must be supported by Engineer's recommendation. Owner and Contractor may amend other terms and conditions of the Contract without the recommendation of the Engineer.
- 11.02 Change Orders
 - A. Owner and Contractor shall execute appropriate Change Orders covering:
 - 1. Changes in Contract Price or Contract Times which are agreed to by the parties, including any undisputed sum or amount of time for Work actually performed in accordance with a Work Change Directive;
 - 2. Changes in Contract Price resulting from an Owner set-off, unless Contractor has duly contested such set-off;
 - 3. Changes in the Work which are: (a) ordered by Owner pursuant to Paragraph 11.05, (b) required because of Owner's acceptance of defective Work under Paragraph 14.04 or Owner's correction of defective Work under Paragraph 14.07, or (c) agreed to by the parties, subject to the need for Engineer's recommendation if the change in the Work involves the design (as set forth in the Drawings, Specifications, or otherwise) or other engineering or technical matters; and
 - 4. Changes that embody the substance of any final and binding results under: Paragraph 11.03.B, resolving the impact of a Work Change Directive; Paragraph 11.09, concerning Change Proposals; Article 12, Claims; Paragraph 13.02.D, final adjustments resulting from allowances; Paragraph 13.03.D, final adjustments relating to determination of quantities for Unit Price Work; and similar provisions.

B. If Owner or Contractor refuses to execute a Change Order that is required to be executed under the terms of Paragraph 11.02.A, it will be deemed to be of full force and effect, as if fully executed.

11.03 Work Change Directives

- A. A Work Change Directive will not change the Contract Price or the Contract Times but is evidence that the parties expect that the modification ordered or documented by a Work Change Directive will be incorporated in a subsequently issued Change Order, following negotiations by the parties as to the Work Change Directive's effect, if any, on the Contract Price and Contract Times; or, if negotiations are unsuccessful, by a determination under the terms of the Contract Documents governing adjustments, expressly including Paragraph 11.07 regarding change of Contract Price.
- B. If Owner has issued a Work Change Directive and:
 - 1. Contractor believes that an adjustment in Contract Times or Contract Price is necessary, then Contractor shall submit any Change Proposal seeking such an adjustment no later than 30 days after the completion of the Work set out in the Work Change Directive.
 - 2. Owner believes that an adjustment in Contract Times or Contract Price is necessary, then Owner shall submit any Claim seeking such an adjustment no later than 60 days after issuance of the Work Change Directive.

11.04 Field Orders

- A. Engineer may authorize minor changes in the Work if the changes do not involve an adjustment in the Contract Price or the Contract Times and are compatible with the design concept of the completed Project as a functioning whole as indicated by the Contract Documents. Such changes will be accomplished by a Field Order and will be binding on Owner and also on Contractor, which shall perform the Work involved promptly.
- B. If Contractor believes that a Field Order justifies an adjustment in the Contract Price or Contract Times, then before proceeding with the Work at issue, Contractor shall submit a Change Proposal as provided herein.

11.05 *Owner-Authorized Changes in the Work*

- A. Without invalidating the Contract and without notice to any surety, Owner may, at any time or from time to time, order additions, deletions, or revisions in the Work. Changes involving the design (as set forth in the Drawings, Specifications, or otherwise) or other engineering or technical matters will be supported by Engineer's recommendation.
- B. Such changes in the Work may be accomplished by a Change Order, if Owner and Contractor have agreed as to the effect, if any, of the changes on Contract Times or Contract Price; or by a Work Change Directive. Upon receipt of any such document, Contractor shall promptly proceed with the Work involved; or, in the case of a deletion in the Work, promptly cease construction activities with respect to such deleted Work. Added or revised Work must be performed under the applicable conditions of the Contract Documents.
- C. Nothing in this Paragraph 11.05 obligates Contractor to undertake work that Contractor reasonably concludes cannot be performed in a manner consistent with Contractor's safety obligations under the Contract Documents or Laws and Regulations.

- 11.06 Unauthorized Changes in the Work
 - A. Contractor shall not be entitled to an increase in the Contract Price or an extension of the Contract Times with respect to any work performed that is not required by the Contract Documents, as amended, modified, or supplemented, except in the case of an emergency as provided in Paragraph 7.15 or in the case of uncovering Work as provided in Paragraph 14.05.C.2.

11.07 Change of Contract Price

- A. The Contract Price may only be changed by a Change Order. Any Change Proposal for an adjustment in the Contract Price must comply with the provisions of Paragraph 11.09. Any Claim for an adjustment of Contract Price must comply with the provisions of Article 12.
- B. An adjustment in the Contract Price will be determined as follows:
 - 1. Where the Work involved is covered by unit prices contained in the Contract Documents, then by application of such unit prices to the quantities of the items involved (subject to the provisions of Paragraph 13.03);
 - 2. Where the Work involved is not covered by unit prices contained in the Contract Documents, then by a mutually agreed lump sum (which may include an allowance for overhead and profit not necessarily in accordance with Paragraph 11.07.C.2); or
 - 3. Where the Work involved is not covered by unit prices contained in the Contract Documents and the parties do not reach mutual agreement to a lump sum, then on the basis of the Cost of the Work (determined as provided in Paragraph 13.01) plus a Contractor's fee for overhead and profit (determined as provided in Paragraph 11.07.C).
- C. *Contractor's Fee*: When applicable, the Contractor's fee for overhead and profit will be determined as follows:
 - 1. A mutually acceptable fixed fee; or
 - 2. If a fixed fee is not agreed upon, then a fee based on the following percentages of the various portions of the Cost of the Work:
 - a. For costs incurred under Paragraphs 13.01.B.1 and 13.01.B.2, the Contractor's fee will be 15 percent;
 - b. For costs incurred under Paragraph 13.01.B.3, the Contractor's fee will be 5 percent;
 - c. Where one or more tiers of subcontracts are on the basis of Cost of the Work plus a fee and no fixed fee is agreed upon, the intent of Paragraphs 11.07.C.2.a and 11.07.C.2.b is that the Contractor's fee will be based on: (1) a fee of 15 percent of the costs incurred under Paragraphs 13.01.B.1 and 13.01.B.2 by the Subcontractor that actually performs the Work, at whatever tier, and (2) with respect to Contractor itself and to any Subcontractors of a tier higher than that of the Subcontractor that actually performs the Work, a fee of 5 percent of the amount (fee plus underlying costs incurred) attributable to the next lower tier Subcontractor; provided, however, that for any such subcontracted Work the maximum total fee to be paid by Owner will be no greater than 27 percent of the costs incurred by the Subcontractor that actually performs the Work;

- d. No fee will be payable on the basis of costs itemized under Paragraphs 13.01.B.4, 13.01.B.5, and 13.01.C;
- e. The amount of credit to be allowed by Contractor to Owner for any change which results in a net decrease in Cost of the Work will be the amount of the actual net decrease in Cost of the Work and a deduction of an additional amount equal to 5 percent of such actual net decrease in Cost of the Work; and
- f. When both additions and credits are involved in any one change or Change Proposal, the adjustment in Contractor's fee will be computed by determining the sum of the costs in each of the cost categories in Paragraph 13.01.B (specifically, payroll costs, Paragraph 13.01.B.1; incorporated materials and equipment costs, Paragraph 13.01.B.2; Subcontract costs, Paragraph 13.01.B.3; special consultants costs, Paragraph 13.01.B.4; and other costs, Paragraph 13.01.B.5) and applying to each such cost category sum the appropriate fee from Paragraphs 11.07.C.2.a through 11.07.C.2.e, inclusive.

11.08 Change of Contract Times

- A. The Contract Times may only be changed by a Change Order. Any Change Proposal for an adjustment in the Contract Times must comply with the provisions of Paragraph 11.09. Any Claim for an adjustment in the Contract Times must comply with the provisions of Article 12.
- B. Delay, disruption, and interference in the Work, and any related changes in Contract Times, are addressed in and governed by Paragraph 4.05.
- 11.09 Change Proposals
 - A. *Purpose and Content*: Contractor shall submit a Change Proposal to Engineer to request an adjustment in the Contract Times or Contract Price; contest an initial decision by Engineer concerning the requirements of the Contract Documents or relating to the acceptability of the Work under the Contract Documents; challenge a set-off against payment due; or seek other relief under the Contract. The Change Proposal will specify any proposed change in Contract Times or Contract Price, or other proposed relief, and explain the reason for the proposed change, with citations to any governing or applicable provisions of the Contract Documents. Each Change Proposal will address only one issue, or a set of closely related issues.
 - B. Change Proposal Procedures
 - 1. *Submittal*: Contractor shall submit each Change Proposal to Engineer within 30 days after the start of the event giving rise thereto, or after such initial decision.
 - 2. *Supporting Data*: The Contractor shall submit supporting data, including the proposed change in Contract Price or Contract Time (if any), to the Engineer and Owner within 15 days after the submittal of the Change Proposal.
 - a. Change Proposals based on or related to delay, interruption, or interference must comply with the provisions of Paragraphs 4.05.D and 4.05.E.
 - b. Change proposals related to a change of Contract Price must include full and detailed accounts of materials incorporated into the Work and labor and equipment used for the subject Work.

The supporting data must be accompanied by a written statement that the supporting data are accurate and complete, and that any requested time or price adjustment is the entire adjustment to which Contractor believes it is entitled as a result of said event.

- 3. Engineer's Initial Review: Engineer will advise Owner regarding the Change Proposal, and consider any comments or response from Owner regarding the Change Proposal. If in its discretion Engineer concludes that additional supporting data is needed before conducting a full review and making a decision regarding the Change Proposal, then Engineer may request that Contractor submit such additional supporting data by a date specified by Engineer, prior to Engineer beginning its full review of the Change Proposal.
- 4. Engineer's Full Review and Action on the Change Proposal: Upon receipt of Contractor's supporting data (including any additional data requested by Engineer), Engineer will conduct a full review of each Change Proposal and, within 30 days after such receipt of the Contractor's supporting data, either approve the Change Proposal in whole, deny it in whole, or approve it in part and deny it in part. Such actions must be in writing, with a copy provided to Owner and Contractor. If Engineer does not take action on the Change Proposal within 30 days, then either Owner or Contractor may at any time thereafter submit a letter to the other party indicating that as a result of Engineer's inaction the Change Proposal is deemed denied, thereby commencing the time for appeal of the denial under Article 12.
- 5. *Binding Decision*: Engineer's decision is final and binding upon Owner and Contractor, unless Owner or Contractor appeals the decision by filing a Claim under Article 12.
- C. *Resolution of Certain Change Proposals*: If the Change Proposal does not involve the design (as set forth in the Drawings, Specifications, or otherwise), the acceptability of the Work, or other engineering or technical matters, then Engineer will notify the parties in writing that the Engineer is unable to resolve the Change Proposal. For purposes of further resolution of such a Change Proposal, such notice will be deemed a denial, and Contractor may choose to seek resolution under the terms of Article 12.
- D. *Post-Completion*: Contractor shall not submit any Change Proposals after Engineer issues a written recommendation of final payment pursuant to Paragraph 15.06.B.

11.10 Notification to Surety

A. If the provisions of any bond require notice to be given to a surety of any change affecting the general scope of the Work or the provisions of the Contract Documents (including, but not limited to, Contract Price or Contract Times), the giving of any such notice will be Contractor's responsibility. The amount of each applicable bond will be adjusted to reflect the effect of any such change.

ARTICLE 12—CLAIMS

- 12.01 Claims
 - A. *Claims Process*: The following disputes between Owner and Contractor are subject to the Claims process set forth in this article:
 - 1. Appeals by Owner or Contractor of Engineer's decisions regarding Change Proposals;

- 2. Owner demands for adjustments in the Contract Price or Contract Times, or other relief under the Contract Documents;
- 3. Disputes that Engineer has been unable to address because they do not involve the design (as set forth in the Drawings, Specifications, or otherwise), the acceptability of the Work, or other engineering or technical matters; and
- 4. Subject to the waiver provisions of Paragraph 15.07, any dispute arising after Engineer has issued a written recommendation of final payment pursuant to Paragraph 15.06.B.
- B. Submittal of Claim: The party submitting a Claim shall deliver it directly to the other party to the Contract promptly (but in no event later than 30 days) after the start of the event giving rise thereto; in the case of appeals regarding Change Proposals within 30 days of the decision under appeal. The party submitting the Claim shall also furnish a copy to the Engineer, for its information only. The responsibility to substantiate a Claim rests with the party making the Claim. In the case of a Claim by Contractor seeking an increase in the Contract Times or Contract Price, Contractor shall certify that the Claim is made in good faith, that the supporting data are accurate and complete, and that to the best of Contractor's knowledge and belief the amount of time or money requested accurately reflects the full amount to which Contractor is entitled.
- C. *Review and Resolution*: The party receiving a Claim shall review it thoroughly, giving full consideration to its merits. The two parties shall seek to resolve the Claim through the exchange of information and direct negotiations. The parties may extend the time for resolving the Claim by mutual agreement. All actions taken on a Claim will be stated in writing and submitted to the other party, with a copy to Engineer.
- D. Mediation
 - 1. At any time after initiation of a Claim, Owner and Contractor may mutually agree to mediation of the underlying dispute. The agreement to mediate will stay the Claim submittal and response process.
 - 2. If Owner and Contractor agree to mediation, then after 60 days from such agreement, either Owner or Contractor may unilaterally terminate the mediation process, and the Claim submittal and decision process will resume as of the date of the termination. If the mediation proceeds but is unsuccessful in resolving the dispute, the Claim submittal and decision process will resume as of the date of the mediation, as determined by the mediator.
 - 3. Owner and Contractor shall each pay one-half of the mediator's fees and costs.
- E. *Partial Approval*: If the party receiving a Claim approves the Claim in part and denies it in part, such action will be final and binding unless within 30 days of such action the other party invokes the procedure set forth in Article 17 for final resolution of disputes.
- F. *Denial of Claim*: If efforts to resolve a Claim are not successful, the party receiving the Claim may deny it by giving written notice of denial to the other party. If the receiving party does not take action on the Claim within 90 days, then either Owner or Contractor may at any time thereafter submit a letter to the other party indicating that as a result of the inaction, the Claim is deemed denied, thereby commencing the time for appeal of the denial. A denial of the Claim will be final and binding unless within 30 days of the denial the other party invokes the procedure set forth in Article 17 for the final resolution of disputes.

G. *Final and Binding Results*: If the parties reach a mutual agreement regarding a Claim, whether through approval of the Claim, direct negotiations, mediation, or otherwise; or if a Claim is approved in part and denied in part, or denied in full, and such actions become final and binding; then the results of the agreement or action on the Claim will be incorporated in a Change Order or other written document to the extent they affect the Contract, including the Work, the Contract Times, or the Contract Price.

ARTICLE 13—COST OF THE WORK; ALLOWANCES; UNIT PRICE WORK

- 13.01 *Cost of the Work*
 - A. *Purposes for Determination of Cost of the Work*: The term Cost of the Work means the sum of all costs necessary for the proper performance of the Work at issue, as further defined below. The provisions of this Paragraph 13.01 are used for two distinct purposes:
 - 1. To determine Cost of the Work when Cost of the Work is a component of the Contract Price, under cost-plus-fee, time-and-materials, or other cost-based terms; or
 - 2. When needed to determine the value of a Change Order, Change Proposal, Claim, set-off, or other adjustment in Contract Price. When the value of any such adjustment is determined on the basis of Cost of the Work, Contractor is entitled only to those additional or incremental costs required because of the change in the Work or because of the event giving rise to the adjustment.
 - B. *Costs Included*: Except as otherwise may be agreed to in writing by Owner, costs included in the Cost of the Work will be in amounts no higher than those commonly incurred in the locality of the Project, will not include any of the costs itemized in Paragraph 13.01.C, and will include only the following items:
 - 1. Payroll costs for employees in the direct employ of Contractor in the performance of the Work under schedules of job classifications agreed upon by Owner and Contractor in advance of the subject Work. Such employees include, without limitation, superintendents, foremen, safety managers, safety representatives, and other personnel employed full time on the Work. Payroll costs for employees not employed full time on the Work will be apportioned on the basis of their time spent on the Work. Payroll costs include, but are not limited to, salaries and wages plus the cost of fringe benefits, which include social security contributions, unemployment, excise, and payroll taxes, workers' compensation, health and retirement benefits, sick leave, and vacation and holiday pay applicable thereto. The expenses of performing Work outside of regular working hours, on Saturday, Sunday, or legal holidays, will be included in the above to the extent authorized by Owner.
 - 2. Cost of all materials and equipment furnished and incorporated in the Work, including costs of transportation and storage thereof, and Suppliers' field services required in connection therewith. All cash discounts accrue to Contractor unless Owner deposits funds with Contractor with which to make payments, in which case the cash discounts will accrue to Owner. All trade discounts, rebates, and refunds and returns from sale of surplus materials and equipment will accrue to Owner, and Contractor shall make provisions so that they may be obtained.
 - 3. Payments made by Contractor to Subcontractors for Work performed by Subcontractors. If required by Owner, Contractor shall obtain competitive bids from subcontractors

acceptable to Owner and Contractor and shall deliver such bids to Owner, which will then determine, with the advice of Engineer, which bids, if any, will be acceptable. If any subcontract provides that the Subcontractor is to be paid on the basis of Cost of the Work plus a fee, the Subcontractor's Cost of the Work and fee will be determined in the same manner as Contractor's Cost of the Work and fee as provided in this Paragraph 13.01.

- 4. Costs of special consultants (including but not limited to engineers, architects, testing laboratories, surveyors, attorneys, and accountants) employed or retained for services specifically related to the Work.
- 5. Other costs consisting of the following:
 - a. The proportion of necessary transportation, travel, and subsistence expenses of Contractor's employees incurred in discharge of duties connected with the Work.
 - b. Cost, including transportation and maintenance, of all materials, supplies, equipment, machinery, appliances, office, and temporary facilities at the Site, which are consumed in the performance of the Work, and cost, less market value, of such items used but not consumed which remain the property of Contractor.
 - In establishing included costs for materials such as scaffolding, plating, or sheeting, consideration will be given to the actual or the estimated life of the material for use on other projects; or rental rates may be established on the basis of purchase or salvage value of such items, whichever is less. Contractor will not be eligible for compensation for such items in an amount that exceeds the purchase cost of such item.
 - c. Construction Equipment Rental
 - 1) Rentals of all construction equipment and machinery, and the parts thereof, in accordance with rental agreements approved by Owner as to price (including any surcharge or special rates applicable to overtime use of the construction equipment or machinery), and the costs of transportation, loading, unloading, assembly, dismantling, and removal thereof. All such costs will be in accordance with the terms of said rental agreements. The rental of any such equipment, machinery, or parts must cease when the use thereof is no longer necessary for the Work.
 - 2) Costs for equipment and machinery owned by Contractor or a Contractor-related entity will be paid at a rate shown for such equipment in the equipment rental rate book specified in the Supplementary Conditions. An hourly rate will be computed by dividing the monthly rates by 176. These computed rates will include all operating costs.
 - 3) With respect to Work that is the result of a Change Order, Change Proposal, Claim, set-off, or other adjustment in Contract Price ("changed Work"), included costs will be based on the time the equipment or machinery is in use on the changed Work and the costs of transportation, loading, unloading, assembly, dismantling, and removal when directly attributable to the changed Work. The cost of any such equipment or machinery, or parts thereof, must cease to accrue when the use thereof is no longer necessary for the changed Work.

- d. Sales, consumer, use, and other similar taxes related to the Work, and for which Contractor is liable, as imposed by Laws and Regulations.
- e. Deposits lost for causes other than negligence of Contractor, any Subcontractor, or anyone directly or indirectly employed by any of them or for whose acts any of them may be liable, and royalty payments and fees for permits and licenses.
- f. Losses and damages (and related expenses) caused by damage to the Work, not compensated by insurance or otherwise, sustained by Contractor in connection with the performance of the Work (except losses and damages within the deductible amounts of builder's risk or other property insurance established in accordance with Paragraph 6.04), provided such losses and damages have resulted from causes other than the negligence of Contractor, any Subcontractor, or anyone directly or indirectly employed by any of them or for whose acts any of them may be liable. Such losses include settlements made with the written consent and approval of Owner. No such losses, damages, and expenses will be included in the Cost of the Work for the purpose of determining Contractor's fee.
- g. The cost of utilities, fuel, and sanitary facilities at the Site.
- h. Minor expenses such as communication service at the Site, express and courier services, and similar petty cash items in connection with the Work.
- i. The costs of premiums for all bonds and insurance that Contractor is required by the Contract Documents to purchase and maintain.
- C. *Costs Excluded*: The term Cost of the Work does not include any of the following items:
 - 1. Payroll costs and other compensation of Contractor's officers, executives, principals, general managers, engineers, architects, estimators, attorneys, auditors, accountants, purchasing and contracting agents, expediters, timekeepers, clerks, and other personnel employed by Contractor, whether at the Site or in Contractor's principal or branch office for general administration of the Work and not specifically included in the agreed upon schedule of job classifications referred to in Paragraph 13.01.B.1 or specifically covered by Paragraph 13.01.B.4. The payroll costs and other compensation excluded here are to be considered administrative costs covered by the Contractor's fee.
 - 2. The cost of purchasing, renting, or furnishing small tools and hand tools.
 - 3. Expenses of Contractor's principal and branch offices other than Contractor's office at the Site.
 - 4. Any part of Contractor's capital expenses, including interest on Contractor's capital employed for the Work and charges against Contractor for delinquent payments.
 - 5. Costs due to the negligence of Contractor, any Subcontractor, or anyone directly or indirectly employed by any of them or for whose acts any of them may be liable, including but not limited to, the correction of defective Work, disposal of materials or equipment wrongly supplied, and making good any damage to property.
 - 6. Expenses incurred in preparing and advancing Claims.
 - 7. Other overhead or general expense costs of any kind and the costs of any item not specifically and expressly included in Paragraph 13.01.B.

- D. Contractor's Fee
 - 1. When the Work as a whole is performed on the basis of cost-plus-a-fee, then:
 - a. Contractor's fee for the Work set forth in the Contract Documents as of the Effective Date of the Contract will be determined as set forth in the Agreement.
 - b. for any Work covered by a Change Order, Change Proposal, Claim, set-off, or other adjustment in Contract Price on the basis of Cost of the Work, Contractor's fee will be determined as follows:
 - 1) When the fee for the Work as a whole is a percentage of the Cost of the Work, the fee will automatically adjust as the Cost of the Work changes.
 - 2) When the fee for the Work as a whole is a fixed fee, the fee for any additions or deletions will be determined in accordance with Paragraph 11.07.C.2.
 - 2. When the Work as a whole is performed on the basis of a stipulated sum, or any other basis other than cost-plus-a-fee, then Contractor's fee for any Work covered by a Change Order, Change Proposal, Claim, set-off, or other adjustment in Contract Price on the basis of Cost of the Work will be determined in accordance with Paragraph 11.07.C.2.
- E. Documentation and Audit: Whenever the Cost of the Work for any purpose is to be determined pursuant to this Article 13, Contractor and pertinent Subcontractors will establish and maintain records of the costs in accordance with generally accepted accounting practices. Subject to prior written notice, Owner will be afforded reasonable access, during normal business hours, to all Contractor's accounts, records, books, correspondence, instructions, drawings, receipts, vouchers, memoranda, and similar data relating to the Cost of the Work and Contractor's fee. Contractor shall preserve all such documents for a period of three years after the final payment by Owner. Pertinent Subcontractors will afford such access to Owner, and preserve such documents, to the same extent required of Contractor.

13.02 Allowances

- A. It is understood that Contractor has included in the Contract Price all allowances so named in the Contract Documents and shall cause the Work so covered to be performed for such sums and by such persons or entities as may be acceptable to Owner and Engineer.
- B. Cash Allowances: Contractor agrees that:
 - 1. the cash allowances include the cost to Contractor (less any applicable trade discounts) of materials and equipment required by the allowances to be delivered at the Site, and all applicable taxes; and
 - 2. Contractor's costs for unloading and handling on the Site, labor, installation, overhead, profit, and other expenses contemplated for the cash allowances have been included in the Contract Price and not in the allowances, and no demand for additional payment for any of the foregoing will be valid.
- C. *Owner's Contingency Allowance*: Contractor agrees that an Owner's contingency allowance, if any, is for the sole use of Owner to cover unanticipated costs.
- D. Prior to final payment, an appropriate Change Order will be issued as recommended by Engineer to reflect actual amounts due Contractor for Work covered by allowances, and the Contract Price will be correspondingly adjusted.

13.03 Unit Price Work

- A. Where the Contract Documents provide that all or part of the Work is to be Unit Price Work, initially the Contract Price will be deemed to include for all Unit Price Work an amount equal to the sum of the unit price for each separately identified item of Unit Price Work times the estimated quantity of each item as indicated in the Agreement.
- B. The estimated quantities of items of Unit Price Work are not guaranteed and are solely for the purpose of comparison of Bids and determining an initial Contract Price. Payments to Contractor for Unit Price Work will be based on actual quantities.
- C. Each unit price will be deemed to include an amount considered by Contractor to be adequate to cover Contractor's overhead and profit for each separately identified item.
- D. Engineer will determine the actual quantities and classifications of Unit Price Work performed by Contractor. Engineer will review with Contractor the Engineer's preliminary determinations on such matters before rendering a written decision thereon (by recommendation of an Application for Payment or otherwise). Engineer's written decision thereon will be final and binding (except as modified by Engineer to reflect changed factual conditions or more accurate data) upon Owner and Contractor, and the final adjustment of Contract Price will be set forth in a Change Order, subject to the provisions of the following paragraph.
- E. Adjustments in Unit Price
 - 1. Contractor or Owner shall be entitled to an adjustment in the unit price with respect to an item of Unit Price Work if:
 - a. the quantity of the item of Unit Price Work performed by Contractor differs materially and significantly from the estimated quantity of such item indicated in the Agreement; and
 - b. Contractor's unit costs to perform the item of Unit Price Work have changed materially and significantly as a result of the quantity change.
 - 2. The adjustment in unit price will account for and be coordinated with any related changes in quantities of other items of Work, and in Contractor's costs to perform such other Work, such that the resulting overall change in Contract Price is equitable to Owner and Contractor.
 - 3. Adjusted unit prices will apply to all units of that item.

ARTICLE 14—TESTS AND INSPECTIONS; CORRECTION, REMOVAL, OR ACCEPTANCE OF DEFECTIVE WORK

- 14.01 Access to Work
 - A. Owner, Engineer, their consultants and other representatives and personnel of Owner, independent testing laboratories, and authorities having jurisdiction have access to the Site and the Work at reasonable times for their observation, inspection, and testing. Contractor shall provide them proper and safe conditions for such access and advise them of Contractor's safety procedures and programs so that they may comply with such procedures and programs as applicable.

14.02 Tests, Inspections, and Approvals

- A. Contractor shall give Engineer timely notice of readiness of the Work (or specific parts thereof) for all required inspections and tests, and shall cooperate with inspection and testing personnel to facilitate required inspections and tests.
- B. Owner shall retain and pay for the services of an independent inspector, testing laboratory, or other qualified individual or entity to perform all inspections and tests expressly required by the Contract Documents to be furnished and paid for by Owner, except that costs incurred in connection with tests or inspections of covered Work will be governed by the provisions of Paragraph 14.05.
- C. If Laws or Regulations of any public body having jurisdiction require any Work (or part thereof) specifically to be inspected, tested, or approved by an employee or other representative of such public body, Contractor shall assume full responsibility for arranging and obtaining such inspections, tests, or approvals, pay all costs in connection therewith, and furnish Engineer the required certificates of inspection or approval.
- D. Contractor shall be responsible for arranging, obtaining, and paying for all inspections and tests required:
 - 1. by the Contract Documents, unless the Contract Documents expressly allocate responsibility for a specific inspection or test to Owner;
 - 2. to attain Owner's and Engineer's acceptance of materials or equipment to be incorporated in the Work;
 - 3. by manufacturers of equipment furnished under the Contract Documents;
 - 4. for testing, adjusting, and balancing of mechanical, electrical, and other equipment to be incorporated into the Work; and
 - 5. for acceptance of materials, mix designs, or equipment submitted for approval prior to Contractor's purchase thereof for incorporation in the Work.

Such inspections and tests will be performed by independent inspectors, testing laboratories, or other qualified individuals or entities acceptable to Owner and Engineer.

- E. If the Contract Documents require the Work (or part thereof) to be approved by Owner, Engineer, or another designated individual or entity, then Contractor shall assume full responsibility for arranging and obtaining such approvals.
- F. If any Work (or the work of others) that is to be inspected, tested, or approved is covered by Contractor without written concurrence of Engineer, Contractor shall, if requested by Engineer, uncover such Work for observation. Such uncovering will be at Contractor's expense unless Contractor had given Engineer timely notice of Contractor's intention to cover the same and Engineer had not acted with reasonable promptness in response to such notice.

14.03 Defective Work

- A. *Contractor's Obligation*: It is Contractor's obligation to assure that the Work is not defective.
- B. *Engineer's Authority*: Engineer has the authority to determine whether Work is defective, and to reject defective Work.
- C. *Notice of Defects*: Prompt written notice of all defective Work of which Owner or Engineer has actual knowledge will be given to Contractor.
- D. *Correction, or Removal and Replacement*: Promptly after receipt of written notice of defective Work, Contractor shall correct all such defective Work, whether or not fabricated, installed, or completed, or, if Engineer has rejected the defective Work, remove it from the Project and replace it with Work that is not defective.
- E. *Preservation of Warranties*: When correcting defective Work, Contractor shall take no action that would void or otherwise impair Owner's special warranty and guarantee, if any, on said Work.
- F. *Costs and Damages*: In addition to its correction, removal, and replacement obligations with respect to defective Work, Contractor shall pay all claims, costs, losses, and damages arising out of or relating to defective Work, including but not limited to the cost of the inspection, testing, correction, removal, replacement, or reconstruction of such defective Work, fines levied against Owner by governmental authorities because the Work is defective, and the costs of repair or replacement of work of others resulting from defective Work. Prior to final payment, if Owner and Contractor are unable to agree as to the measure of such claims, costs, losses, and damages resulting from defective Work, then Owner may impose a reasonable set-off against payments due under Article 15.

14.04 Acceptance of Defective Work

A. If, instead of requiring correction or removal and replacement of defective Work, Owner prefers to accept it, Owner may do so (subject, if such acceptance occurs prior to final payment, to Engineer's confirmation that such acceptance is in general accord with the design intent and applicable engineering principles, and will not endanger public safety). Contractor shall pay all claims, costs, losses, and damages attributable to Owner's evaluation of and determination to accept such defective Work (such costs to be approved by Engineer as to reasonableness), and for the diminished value of the Work to the extent not otherwise paid by Contractor. If any such acceptance occurs prior to final payment, the necessary revisions in the Contract Documents with respect to the Work will be incorporated in a Change Order. If the parties are unable to agree as to the decrease in the Contract Price, reflecting the diminished value of Work so accepted, then Owner may impose a reasonable set-off against payments due under Article 15. If the acceptance of defective Work occurs after final payment, Contractor shall pay an appropriate amount to Owner.

14.05 Uncovering Work

- A. Engineer has the authority to require additional inspection or testing of the Work, whether or not the Work is fabricated, installed, or completed.
- B. If any Work is covered contrary to the written request of Engineer, then Contractor shall, if requested by Engineer, uncover such Work for Engineer's observation, and then replace the covering, all at Contractor's expense.
- C. If Engineer considers it necessary or advisable that covered Work be observed by Engineer or inspected or tested by others, then Contractor, at Engineer's request, shall uncover, expose, or otherwise make available for observation, inspection, or testing as Engineer may require, that portion of the Work in question, and provide all necessary labor, material, and equipment.

- If it is found that the uncovered Work is defective, Contractor shall be responsible for all claims, costs, losses, and damages arising out of or relating to such uncovering, exposure, observation, inspection, and testing, and of satisfactory replacement or reconstruction (including but not limited to all costs of repair or replacement of work of others); and pending Contractor's full discharge of this responsibility the Owner shall be entitled to impose a reasonable set-off against payments due under Article 15.
- 2. If the uncovered Work is not found to be defective, Contractor shall be allowed an increase in the Contract Price or an extension of the Contract Times, directly attributable to such uncovering, exposure, observation, inspection, testing, replacement, and reconstruction. If the parties are unable to agree as to the amount or extent thereof, then Contractor may submit a Change Proposal within 30 days of the determination that the Work is not defective.

14.06 Owner May Stop the Work

A. If the Work is defective, or Contractor fails to supply sufficient skilled workers or suitable materials or equipment, or fails to perform the Work in such a way that the completed Work will conform to the Contract Documents, then Owner may order Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, this right of Owner to stop the Work will not give rise to any duty on the part of Owner to exercise this right for the benefit of Contractor, any Subcontractor, any Supplier, any other individual or entity, or any surety for, or employee or agent of any of them.

14.07 Owner May Correct Defective Work

- A. If Contractor fails within a reasonable time after written notice from Engineer to correct defective Work, or to remove and replace defective Work as required by Engineer, then Owner may, after 7 days' written notice to Contractor, correct or remedy any such deficiency.
- B. In exercising the rights and remedies under this Paragraph 14.07, Owner shall proceed expeditiously. In connection with such corrective or remedial action, Owner may exclude Contractor from all or part of the Site, take possession of all or part of the Work and suspend Contractor's services related thereto, and incorporate in the Work all materials and equipment stored at the Site or for which Owner has paid Contractor but which are stored elsewhere. Contractor shall allow Owner, Owner's representatives, agents and employees, Owner's other contractors, and Engineer and Engineer's consultants access to the Site to enable Owner to exercise the rights and remedies under this paragraph.
- C. All claims, costs, losses, and damages incurred or sustained by Owner in exercising the rights and remedies under this Paragraph 14.07 will be charged against Contractor as set-offs against payments due under Article 15. Such claims, costs, losses and damages will include but not be limited to all costs of repair, or replacement of work of others destroyed or damaged by correction, removal, or replacement of Contractor's defective Work.
- D. Contractor shall not be allowed an extension of the Contract Times because of any delay in the performance of the Work attributable to the exercise by Owner of Owner's rights and remedies under this Paragraph 14.07.

ARTICLE 15—PAYMENTS TO CONTRACTOR; SET-OFFS; COMPLETION; CORRECTION PERIOD

15.01 *Progress Payments*

- A. *Basis for Progress Payments*: The Schedule of Values established as provided in Article 2 will serve as the basis for progress payments and will be incorporated into a form of Application for Payment acceptable to Engineer. Progress payments for Unit Price Work will be based on the number of units completed during the pay period, as determined under the provisions of Paragraph 13.03. Progress payments for cost-based Work will be based on Cost of the Work completed by Contractor during the pay period.
- B. Applications for Payments
 - 1. At least 20 days before the date established in the Agreement for each progress payment (but not more often than once a month), Contractor shall submit to Engineer for review an Application for Payment filled out and signed by Contractor covering the Work completed as of the date of the Application and accompanied by such supporting documentation as is required by the Contract Documents.
 - 2. If payment is requested on the basis of materials and equipment not incorporated in the Work but delivered and suitably stored at the Site or at another location agreed to in writing, the Application for Payment must also be accompanied by: (a) a bill of sale, invoice, copies of subcontract or purchase order payments, or other documentation establishing full payment by Contractor for the materials and equipment; (b) at Owner's request, documentation warranting that Owner has received the materials and equipment free and clear of all Liens; and (c) evidence that the materials and equipment are covered by appropriate property insurance, a warehouse bond, or other arrangements to protect Owner's interest therein, all of which must be satisfactory to Owner.
 - 3. Beginning with the second Application for Payment, each Application must include an affidavit of Contractor stating that all previous progress payments received by Contractor have been applied to discharge Contractor's legitimate obligations associated with prior Applications for Payment.
 - 4. The amount of retainage with respect to progress payments will be as stipulated in the Agreement.
- C. Review of Applications
 - 1. Engineer will, within 10 days after receipt of each Application for Payment, including each resubmittal, either indicate in writing a recommendation of payment and present the Application to Owner, or return the Application to Contractor indicating in writing Engineer's reasons for refusing to recommend payment. In the latter case, Contractor may make the necessary corrections and resubmit the Application.
 - 2. Engineer's recommendation of any payment requested in an Application for Payment will constitute a representation by Engineer to Owner, based on Engineer's observations of the executed Work as an experienced and qualified design professional, and on Engineer's review of the Application for Payment and the accompanying data and schedules, that to the best of Engineer's knowledge, information and belief:
 - a. the Work has progressed to the point indicated;

- b. the quality of the Work is generally in accordance with the Contract Documents (subject to an evaluation of the Work as a functioning whole prior to or upon Substantial Completion, the results of any subsequent tests called for in the Contract Documents, a final determination of quantities and classifications for Unit Price Work under Paragraph 13.03, and any other qualifications stated in the recommendation); and
- c. the conditions precedent to Contractor's being entitled to such payment appear to have been fulfilled in so far as it is Engineer's responsibility to observe the Work.
- 3. By recommending any such payment Engineer will not thereby be deemed to have represented that:
 - a. inspections made to check the quality or the quantity of the Work as it has been performed have been exhaustive, extended to every aspect of the Work in progress, or involved detailed inspections of the Work beyond the responsibilities specifically assigned to Engineer in the Contract; or
 - b. there may not be other matters or issues between the parties that might entitle Contractor to be paid additionally by Owner or entitle Owner to withhold payment to Contractor.
- 4. Neither Engineer's review of Contractor's Work for the purposes of recommending payments nor Engineer's recommendation of any payment, including final payment, will impose responsibility on Engineer:
 - a. to supervise, direct, or control the Work;
 - b. for the means, methods, techniques, sequences, or procedures of construction, or the safety precautions and programs incident thereto;
 - c. for Contractor's failure to comply with Laws and Regulations applicable to Contractor's performance of the Work;
 - d. to make any examination to ascertain how or for what purposes Contractor has used the money paid by Owner; or
 - e. to determine that title to any of the Work, materials, or equipment has passed to Owner free and clear of any Liens.
- 5. Engineer may refuse to recommend the whole or any part of any payment if, in Engineer's opinion, it would be incorrect to make the representations to Owner stated in Paragraph 15.01.C.2.
- 6. Engineer will recommend reductions in payment (set-offs) necessary in Engineer's opinion to protect Owner from loss because:
 - a. the Work is defective, requiring correction or replacement;
 - b. the Contract Price has been reduced by Change Orders;
 - c. Owner has been required to correct defective Work in accordance with Paragraph 14.07, or has accepted defective Work pursuant to Paragraph 14.04;
 - d. Owner has been required to remove or remediate a Hazardous Environmental Condition for which Contractor is responsible; or

- e. Engineer has actual knowledge of the occurrence of any of the events that would constitute a default by Contractor and therefore justify termination for cause under the Contract Documents.
- D. Payment Becomes Due
 - 1. Ten days after presentation of the Application for Payment to Owner with Engineer's recommendation, the amount recommended (subject to any Owner set-offs) will become due, and when due will be paid by Owner to Contractor.
- E. Reductions in Payment by Owner
 - 1. In addition to any reductions in payment (set-offs) recommended by Engineer, Owner is entitled to impose a set-off against payment based on any of the following:
 - a. Claims have been made against Owner based on Contractor's conduct in the performance or furnishing of the Work, or Owner has incurred costs, losses, or damages resulting from Contractor's conduct in the performance or furnishing of the Work, including but not limited to claims, costs, losses, or damages from workplace injuries, adjacent property damage, non-compliance with Laws and Regulations, and patent infringement;
 - b. Contractor has failed to take reasonable and customary measures to avoid damage, delay, disruption, and interference with other work at or adjacent to the Site;
 - c. Contractor has failed to provide and maintain required bonds or insurance;
 - d. Owner has been required to remove or remediate a Hazardous Environmental Condition for which Contractor is responsible;
 - e. Owner has incurred extra charges or engineering costs related to submittal reviews, evaluations of proposed substitutes, tests and inspections, or return visits to manufacturing or assembly facilities;
 - f. The Work is defective, requiring correction or replacement;
 - g. Owner has been required to correct defective Work in accordance with Paragraph 14.07, or has accepted defective Work pursuant to Paragraph 14.04;
 - h. The Contract Price has been reduced by Change Orders;
 - i. An event has occurred that would constitute a default by Contractor and therefore justify a termination for cause;
 - j. Liquidated or other damages have accrued as a result of Contractor's failure to achieve Milestones, Substantial Completion, or final completion of the Work;
 - k. Liens have been filed in connection with the Work, except where Contractor has delivered a specific bond satisfactory to Owner to secure the satisfaction and discharge of such Liens; or
 - I. Other items entitle Owner to a set-off against the amount recommended.
 - 2. If Owner imposes any set-off against payment, whether based on its own knowledge or on the written recommendations of Engineer, Owner will give Contractor immediate written notice (with a copy to Engineer) stating the reasons for such action and the specific amount of the reduction, and promptly pay Contractor any amount remaining

after deduction of the amount so withheld. Owner shall promptly pay Contractor the amount so withheld, or any adjustment thereto agreed to by Owner and Contractor, if Contractor remedies the reasons for such action. The reduction imposed will be binding on Contractor unless it duly submits a Change Proposal contesting the reduction.

3. Upon a subsequent determination that Owner's refusal of payment was not justified, the amount wrongfully withheld will be treated as an amount due as determined by Paragraph 15.01.D.1 and subject to interest as provided in the Agreement.

15.02 Contractor's Warranty of Title

A. Contractor warrants and guarantees that title to all Work, materials, and equipment furnished under the Contract will pass to Owner free and clear of (1) all Liens and other title defects, and (2) all patent, licensing, copyright, or royalty obligations, no later than 7 days after the time of payment by Owner.

15.03 Substantial Completion

- A. When Contractor considers the entire Work ready for its intended use Contractor shall notify Owner and Engineer in writing that the entire Work is substantially complete and request that Engineer issue a certificate of Substantial Completion. Contractor shall at the same time submit to Owner and Engineer an initial draft of punch list items to be completed or corrected before final payment.
- B. Promptly after Contractor's notification, Owner, Contractor, and Engineer shall make an inspection of the Work to determine the status of completion. If Engineer does not consider the Work substantially complete, Engineer will notify Contractor in writing giving the reasons therefor.
- C. If Engineer considers the Work substantially complete, Engineer will deliver to Owner a preliminary certificate of Substantial Completion which will fix the date of Substantial Completion. Engineer shall attach to the certificate a punch list of items to be completed or corrected before final payment. Owner shall have 7 days after receipt of the preliminary certificate during which to make written objection to Engineer as to any provisions of the certificate or attached punch list. If, after considering the objections to the provisions of the preliminary certificate, Engineer concludes that the Work is not substantially complete, Engineer will, within 14 days after submission of the preliminary certificate to Owner, notify Contractor in writing that the Work is not substantially complete, stating the reasons therefor. If Owner does not object to the provisions of the certificate, or if despite consideration of Owner's objections Engineer concludes that the Work is substantially complete, then Engineer will, within said 14 days, execute and deliver to Owner and Contractor a final certificate of Substantial Completion (with a revised punch list of items to be completed or corrected) reflecting such changes from the preliminary certificate as Engineer believes justified after consideration of any objections from Owner.
- D. At the time of receipt of the preliminary certificate of Substantial Completion, Owner and Contractor will confer regarding Owner's use or occupancy of the Work following Substantial Completion, review the builder's risk insurance policy with respect to the end of the builder's risk coverage, and confirm the transition to coverage of the Work under a permanent property insurance policy held by Owner. Unless Owner and Contractor agree otherwise in writing, Owner shall bear responsibility for security, operation, protection of the Work,

property insurance, maintenance, heat, and utilities upon Owner's use or occupancy of the Work.

- E. After Substantial Completion the Contractor shall promptly begin work on the punch list of items to be completed or corrected prior to final payment. In appropriate cases Contractor may submit monthly Applications for Payment for completed punch list items, following the progress payment procedures set forth above.
- F. Owner shall have the right to exclude Contractor from the Site after the date of Substantial Completion subject to allowing Contractor reasonable access to remove its property and complete or correct items on the punch list.

15.04 Partial Use or Occupancy

- A. Prior to Substantial Completion of all the Work, Owner may use or occupy any substantially completed part of the Work which has specifically been identified in the Contract Documents, or which Owner, Engineer, and Contractor agree constitutes a separately functioning and usable part of the Work that can be used by Owner for its intended purpose without significant interference with Contractor's performance of the remainder of the Work, subject to the following conditions:
 - 1. At any time, Owner may request in writing that Contractor permit Owner to use or occupy any such part of the Work that Owner believes to be substantially complete. If and when Contractor agrees that such part of the Work is substantially complete, Contractor, Owner, and Engineer will follow the procedures of Paragraph 15.03.A through 15.03.E for that part of the Work.
 - 2. At any time, Contractor may notify Owner and Engineer in writing that Contractor considers any such part of the Work substantially complete and request Engineer to issue a certificate of Substantial Completion for that part of the Work.
 - 3. Within a reasonable time after either such request, Owner, Contractor, and Engineer shall make an inspection of that part of the Work to determine its status of completion. If Engineer does not consider that part of the Work to be substantially complete, Engineer will notify Owner and Contractor in writing giving the reasons therefor. If Engineer considers that part of the Work to be substantially complete, the provisions of Paragraph 15.03 will apply with respect to certification of Substantial Completion of that part of the Work and the division of responsibility in respect thereof and access thereto.
 - 4. No use or occupancy or separate operation of part of the Work may occur prior to compliance with the requirements of Paragraph 6.04 regarding builder's risk or other property insurance.

15.05 Final Inspection

A. Upon written notice from Contractor that the entire Work or an agreed portion thereof is complete, Engineer will promptly make a final inspection with Owner and Contractor and will notify Contractor in writing of all particulars in which this inspection reveals that the Work, or agreed portion thereof, is incomplete or defective. Contractor shall immediately take such measures as are necessary to complete such Work or remedy such deficiencies.

15.06 Final Payment

A. Application for Payment

- 1. After Contractor has, in the opinion of Engineer, satisfactorily completed all corrections identified during the final inspection and has delivered, in accordance with the Contract Documents, all maintenance and operating instructions, schedules, guarantees, bonds, certificates or other evidence of insurance, certificates of inspection, annotated record documents (as provided in Paragraph 7.12), and other documents, Contractor may make application for final payment.
- 2. The final Application for Payment must be accompanied (except as previously delivered) by:
 - a. all documentation called for in the Contract Documents;
 - b. consent of the surety, if any, to final payment;
 - c. satisfactory evidence that all title issues have been resolved such that title to all Work, materials, and equipment has passed to Owner free and clear of any Liens or other title defects, or will so pass upon final payment.
 - d. a list of all duly pending Change Proposals and Claims; and
 - e. complete and legally effective releases or waivers (satisfactory to Owner) of all Lien rights arising out of the Work, and of Liens filed in connection with the Work.
- 3. In lieu of the releases or waivers of Liens specified in Paragraph 15.06.A.2 and as approved by Owner, Contractor may furnish receipts or releases in full and an affidavit of Contractor that: (a) the releases and receipts include all labor, services, material, and equipment for which a Lien could be filed; and (b) all payrolls, material and equipment bills, and other indebtedness connected with the Work for which Owner might in any way be responsible, or which might in any way result in liens or other burdens on Owner's property, have been paid or otherwise satisfied. If any Subcontractor or Supplier fails to furnish such a release or receipt in full, Contractor may furnish a bond or other collateral satisfactory to Owner to indemnify Owner against any Lien, or Owner at its option may issue joint checks payable to Contractor and specified Subcontractors and Suppliers.
- B. Engineer's Review of Final Application and Recommendation of Payment: If, on the basis of Engineer's observation of the Work during construction and final inspection, and Engineer's review of the final Application for Payment and accompanying documentation as required by the Contract Documents, Engineer is satisfied that the Work has been completed and Contractor's other obligations under the Contract have been fulfilled, Engineer will, within 10 days after receipt of the final Application for Payment, indicate in writing Engineer's recommendation of final payment and present the final Application for Payment to Owner for payment. Such recommendation will account for any set-offs against payment that are necessary in Engineer's opinion to protect Owner from loss for the reasons stated above with respect to progress payments. Otherwise, Engineer will return the Application for Payment to Contractor, indicating in writing the reasons for refusing to recommend final payment, in which case Contractor shall make the necessary corrections and resubmit the Application for Payment.
- C. *Notice of Acceptability*: In support of its recommendation of payment of the final Application for Payment, Engineer will also give written notice to Owner and Contractor that the Work is

acceptable, subject to stated limitations in the notice and to the provisions of Paragraph 15.07.

- D. *Completion of Work*: The Work is complete (subject to surviving obligations) when it is ready for final payment as established by the Engineer's written recommendation of final payment and issuance of notice of the acceptability of the Work.
- E. *Final Payment Becomes Due*: Upon receipt from Engineer of the final Application for Payment and accompanying documentation, Owner shall set off against the amount recommended by Engineer for final payment any further sum to which Owner is entitled, including but not limited to set-offs for liquidated damages and set-offs allowed under the provisions of this Contract with respect to progress payments. Owner shall pay the resulting balance due to Contractor within 30 days of Owner's receipt of the final Application for Payment from Engineer.

15.07 Waiver of Claims

- A. By making final payment, Owner waives its claim or right to liquidated damages or other damages for late completion by Contractor, except as set forth in an outstanding Claim, appeal under the provisions of Article 17, set-off, or express reservation of rights by Owner. Owner reserves all other claims or rights after final payment.
- B. The acceptance of final payment by Contractor will constitute a waiver by Contractor of all claims and rights against Owner other than those pending matters that have been duly submitted as a Claim, or appealed under the provisions of Article 17.

15.08 Correction Period

- A. If within one year after the date of Substantial Completion (or such longer period of time as may be prescribed by the Supplementary Conditions or the terms of any applicable special guarantee required by the Contract Documents), Owner gives Contractor written notice that any Work has been found to be defective, or that Contractor's repair of any damages to the Site or adjacent areas has been found to be defective, then after receipt of such notice of defect Contractor shall promptly, without cost to Owner and in accordance with Owner's written instructions:
 - 1. correct the defective repairs to the Site or such adjacent areas;
 - 2. correct such defective Work;
 - 3. remove the defective Work from the Project and replace it with Work that is not defective, if the defective Work has been rejected by Owner, and
 - 4. satisfactorily correct or repair or remove and replace any damage to other Work, to the work of others, or to other land or areas resulting from the corrective measures.
- B. Owner shall give any such notice of defect within 60 days of the discovery that such Work or repairs is defective. If such notice is given within such 60 days but after the end of the correction period, the notice will be deemed a notice of defective Work under Paragraph 7.17.B.
- C. If, after receipt of a notice of defect within 60 days and within the correction period, Contractor does not promptly comply with the terms of Owner's written instructions, or in an emergency where delay would cause serious risk of loss or damage, Owner may have the defective Work corrected or repaired or may have the rejected Work removed and replaced.

Contractor shall pay all costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to such correction or repair or such removal and replacement (including but not limited to all costs of repair or replacement of work of others). Contractor's failure to pay such costs, losses, and damages within 10 days of invoice from Owner will be deemed the start of an event giving rise to a Claim under Paragraph 12.01.B, such that any related Claim must be brought within 30 days of the failure to pay.

- D. In special circumstances where a particular item of equipment is placed in continuous service before Substantial Completion of all the Work, the correction period for that item may start to run from an earlier date if so provided in the Specifications.
- E. Where defective Work (and damage to other Work resulting therefrom) has been corrected or removed and replaced under this paragraph, the correction period hereunder with respect to such Work will be extended for an additional period of one year after such correction or removal and replacement has been satisfactorily completed.
- F. Contractor's obligations under this paragraph are in addition to all other obligations and warranties. The provisions of this paragraph are not to be construed as a substitute for, or a waiver of, the provisions of any applicable statute of limitation or repose.

ARTICLE 16—SUSPENSION OF WORK AND TERMINATION

- 16.01 Owner May Suspend Work
 - A. At any time and without cause, Owner may suspend the Work or any portion thereof for a period of not more than 90 consecutive days by written notice to Contractor and Engineer. Such notice will fix the date on which Work will be resumed. Contractor shall resume the Work on the date so fixed. Contractor shall be entitled to an adjustment in the Contract Price or an extension of the Contract Times directly attributable to any such suspension. Any Change Proposal seeking such adjustments must be submitted no later than 30 days after the date fixed for resumption of Work.

16.02 Owner May Terminate for Cause

- A. The occurrence of any one or more of the following events will constitute a default by Contractor and justify termination for cause:
 - 1. Contractor's persistent failure to perform the Work in accordance with the Contract Documents (including, but not limited to, failure to supply sufficient skilled workers or suitable materials or equipment, or failure to adhere to the Progress Schedule);
 - 2. Failure of Contractor to perform or otherwise to comply with a material term of the Contract Documents;
 - 3. Contractor's disregard of Laws or Regulations of any public body having jurisdiction; or
 - 4. Contractor's repeated disregard of the authority of Owner or Engineer.

- B. If one or more of the events identified in Paragraph 16.02.A occurs, then after giving Contractor (and any surety) 10 days' written notice that Owner is considering a declaration that Contractor is in default and termination of the Contract, Owner may proceed to:
 - 1. declare Contractor to be in default, and give Contractor (and any surety) written notice that the Contract is terminated; and
 - 2. enforce the rights available to Owner under any applicable performance bond.
- C. Subject to the terms and operation of any applicable performance bond, if Owner has terminated the Contract for cause, Owner may exclude Contractor from the Site, take possession of the Work, incorporate in the Work all materials and equipment stored at the Site or for which Owner has paid Contractor but which are stored elsewhere, and complete the Work as Owner may deem expedient.
- D. Owner may not proceed with termination of the Contract under Paragraph 16.02.B if Contractor within 7 days of receipt of notice of intent to terminate begins to correct its failure to perform and proceeds diligently to cure such failure.
- E. If Owner proceeds as provided in Paragraph 16.02.B, Contractor shall not be entitled to receive any further payment until the Work is completed. If the unpaid balance of the Contract Price exceeds the cost to complete the Work, including all related claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals) sustained by Owner, such excess will be paid to Contractor. If the cost to complete the Work including such related claims, costs, losses, and damages exceeds such unpaid balance, Contractor shall pay the difference to Owner. Such claims, costs, losses, and damages incurred by Owner will be reviewed by Engineer as to their reasonableness and, when so approved by Engineer, incorporated in a Change Order. When exercising any rights or remedies under this paragraph, Owner shall not be required to obtain the lowest price for the Work performed.
- F. Where Contractor's services have been so terminated by Owner, the termination will not affect any rights or remedies of Owner against Contractor then existing or which may thereafter accrue, or any rights or remedies of Owner against Contractor or any surety under any payment bond or performance bond. Any retention or payment of money due Contractor by Owner will not release Contractor from liability.
- G. If and to the extent that Contractor has provided a performance bond under the provisions of Paragraph 6.01.A, the provisions of that bond will govern over any inconsistent provisions of Paragraphs 16.02.B and 16.02.D.

16.03 *Owner May Terminate for Convenience*

- A. Upon 7 days' written notice to Contractor and Engineer, Owner may, without cause and without prejudice to any other right or remedy of Owner, terminate the Contract. In such case, Contractor shall be paid for (without duplication of any items):
 - 1. completed and acceptable Work executed in accordance with the Contract Documents prior to the effective date of termination, including fair and reasonable sums for overhead and profit on such Work;
 - 2. expenses sustained prior to the effective date of termination in performing services and furnishing labor, materials, or equipment as required by the Contract Documents in

connection with uncompleted Work, plus fair and reasonable sums for overhead and profit on such expenses; and

- 3. other reasonable expenses directly attributable to termination, including costs incurred to prepare a termination for convenience cost proposal.
- B. Contractor shall not be paid for any loss of anticipated profits or revenue, post-termination overhead costs, or other economic loss arising out of or resulting from such termination.

16.04 Contractor May Stop Work or Terminate

- A. If, through no act or fault of Contractor, (1) the Work is suspended for more than 90 consecutive days by Owner or under an order of court or other public authority, or (2) Engineer fails to act on any Application for Payment within 30 days after it is submitted, or (3) Owner fails for 30 days to pay Contractor any sum finally determined to be due, then Contractor may, upon 7 days' written notice to Owner and Engineer, and provided Owner or Engineer do not remedy such suspension or failure within that time, terminate the contract and recover from Owner payment on the same terms as provided in Paragraph 16.03.
- B. In lieu of terminating the Contract and without prejudice to any other right or remedy, if Engineer has failed to act on an Application for Payment within 30 days after it is submitted, or Owner has failed for 30 days to pay Contractor any sum finally determined to be due, Contractor may, 7 days after written notice to Owner and Engineer, stop the Work until payment is made of all such amounts due Contractor, including interest thereon. The provisions of this paragraph are not intended to preclude Contractor from submitting a Change Proposal for an adjustment in Contract Price or Contract Times or otherwise for expenses or damage directly attributable to Contractor's stopping the Work as permitted by this paragraph.

ARTICLE 17—FINAL RESOLUTION OF DISPUTES

- 17.01 *Methods and Procedures*
 - A. *Disputes Subject to Final Resolution*: The following disputed matters are subject to final resolution under the provisions of this article:
 - 1. A timely appeal of an approval in part and denial in part of a Claim, or of a denial in full, pursuant to Article 12; and
 - 2. Disputes between Owner and Contractor concerning the Work, or obligations under the Contract Documents, that arise after final payment has been made.
 - B. *Final Resolution of Disputes*: For any dispute subject to resolution under this article, Owner or Contractor may:
 - 1. elect in writing to invoke the dispute resolution process provided for in the Supplementary Conditions;
 - 2. agree with the other party to submit the dispute to another dispute resolution process; or
 - 3. if no dispute resolution process is provided for in the Supplementary Conditions or mutually agreed to, give written notice to the other party of the intent to submit the dispute to a court of competent jurisdiction.

ARTICLE 18—MISCELLANEOUS

18.01 *Giving Notice*

- A. Whenever any provision of the Contract requires the giving of written notice to Owner, Engineer, or Contractor, it will be deemed to have been validly given only if delivered:
 - 1. in person, by a commercial courier service or otherwise, to the recipient's place of business;
 - 2. by registered or certified mail, postage prepaid, to the recipient's place of business; or
 - 3. by e-mail to the recipient, with the words "Formal Notice" or similar in the e-mail's subject line.

18.02 Computation of Times

A. When any period of time is referred to in the Contract by days, it will be computed to exclude the first and include the last day of such period. If the last day of any such period falls on a Saturday or Sunday or on a day made a legal holiday by the law of the applicable jurisdiction, such day will be omitted from the computation.

18.03 Cumulative Remedies

A. The duties and obligations imposed by these General Conditions and the rights and remedies available hereunder to the parties hereto are in addition to, and are not to be construed in any way as a limitation of, any rights and remedies available to any or all of them which are otherwise imposed or available by Laws or Regulations, by special warranty or guarantee, or by other provisions of the Contract. The provisions of this paragraph will be as effective as if repeated specifically in the Contract Documents in connection with each particular duty, obligation, right, and remedy to which they apply.

18.04 *Limitation of Damages*

A. With respect to any and all Change Proposals, Claims, disputes subject to final resolution, and other matters at issue, neither Owner nor Engineer, nor any of their officers, directors, members, partners, employees, agents, consultants, or subcontractors, shall be liable to Contractor for any claims, costs, losses, or damages sustained by Contractor on or in connection with any other project or anticipated project.

18.05 No Waiver

A. A party's non-enforcement of any provision will not constitute a waiver of that provision, nor will it affect the enforceability of that provision or of the remainder of this Contract.

18.06 Survival of Obligations

A. All representations, indemnifications, warranties, and guarantees made in, required by, or given in accordance with the Contract, as well as all continuing obligations indicated in the Contract, will survive final payment, completion, and acceptance of the Work or termination of the Contract or of the services of Contractor.

18.07 Controlling Law

A. This Contract is to be governed by the law of the state in which the Project is located.

18.08 Assignment of Contract

- A. Unless expressly agreed to elsewhere in the Contract, no assignment by a party to this Contract of any rights under or interests in the Contract will be binding on the other party without the written consent of the party sought to be bound; and, specifically but without limitation, money that may become due and money that is due may not be assigned without such consent (except to the extent that the effect of this restriction may be limited by law), and unless specifically stated to the contrary in any written consent to an assignment, no assignment will release or discharge the assignor from any duty or responsibility under the Contract.
- 18.09 Successors and Assigns
 - A. Owner and Contractor each binds itself, its successors, assigns, and legal representatives to the other party hereto, its successors, assigns, and legal representatives in respect to all covenants, agreements, and obligations contained in the Contract Documents.

18.10 Headings

A. Article and paragraph headings are inserted for convenience only and do not constitute parts of these General Conditions.

SECTION 00 73 00 - SUPPLEMENTARY CONDITIONS

These Supplementary Conditions amend or supplement the General Conditions (Standard General Conditions of the Construction Contract). All provisions which are not so amended or supplemented remain in full force and effect.

The terms used in these Supplementary Conditions have the meanings stated in the General Conditions. Additional terms used in these Supplementary Conditions have the meanings stated below, which are applicable to both the singular and plural thereof.

The address system used in these Supplementary Conditions is the same as the address system in the General conditions, with the Prefix "SC" added thereto.

The Contract Documents include 00 73 40 - Standard Contract Requirements for Drinking Water State Revolving Fund projects as required by State of Michigan. The provisions of these Sections shall be complied with in addition to the provisions of the General Conditions and the Supplementary Conditions. If conflicts exist among these Sections, the stricter requirements, as determined by Engineer, shall govern.

ARTICLE 1 - DEFINITIONS AND TERMINOLOGY

SC-1.01 Defined Terms

Add the following language to the first sentence of Paragraph 1.01.A:

; except where the terms "Architect," "Engineer," and "Contractor" are preceded by an adjective, the term shall then be understood to refer to the entity described by the combination of the two words.

SC-1.01.A.22 Engineer

Delete Paragraph 1.01.A.22 in its entirety and insert the following in its place:

22. Engineer - The individual or entity named as Engineer or Architect in the Agreement.

SC-1.01.A.42 Substantial Completion

Add the following paragraph immediately after Paragraph 1.01.A.42:

Substantial Completion shall also mean that, with the exception of minor, superficial, or other specific items of the Work as indicated in the specifications or approved by Engineer, construction activities are completed.

Substantial Completion shall specifically include the following items:

- a. General:
 - (1) The process is ready for Owner's intended use.
 - (2) The building is permitted for occupation by authorities having jurisdiction.
- b. Instrumentation:
 - (1) All instrumentation devices (field devices and panel or computer screen displays) have been calibrated.
 - (2) All set points have been checked and verified.
 - (3) All interlocks have been tested.
 - (4) Operations and maintenance (O&M) training completed.
 - (5) O&M documents submitted to Engineer and Owner.
- c. Painting:
 - (1) Complete except for touch up.
 - (2) In every case, paint all items to be painted which cannot be taken out of service or isolated from the process after the process has been started. This includes process piping and areas adjacent to potable water.

- d. HVAC and Electrical:
 - (1) Completed and approved by local permitting agency.
 - (2) Ready for operation.
 - (3) Training for appropriate season of startup shall be complete.
 - (4) Testing/balancing reports submitted to Engineer.

Add the following paragraphs immediately after Paragraph 1.01.A.50:

51. Architect - The individual or entity named as Architect or Engineer in the Agreement.

52. Bulletin - A document delineating possible changes to the Contract Documents which is issued by Engineer for Owner and requests add or deduct costs from Contractor.

53. General Contractor - The Contractor as defined in Paragraph 1.01.A.16.

54. Manufacturer - An individual or entity that manufactures, assembles, or fabricates Products.

55. Products - Systems, materials, manufactured units, equipment, components and accessories used in the Work.

56. Request for Information (or RFI): A written document initiated by Contractor which requests clarifications to items of the Work from Engineer.

ARTICLE 2 - PRELIMINARY MATTERS

SC-2.01 Delivery of Performance and Payment Bonds and Evidence of Insurance

Delete Paragraph 2.01.B in its entirety and insert the following in its place:

B. When Contractor delivers the executed Agreements to Owner, Contractor shall also deliver to Owner, with copies to each additional insured identified herein, certificates of insurance (and other evidence of insurance which Owner or any additional insured may reasonably request) which Contractor is required to purchase and maintain in accordance with Article 6.

SC-2.02 Copies of Documents

Amend the first sentence of Paragraph 2.02.A. to read as follows:

Owner shall furnish to Contractor one printed copy of the Contract Documents (including one fully signed counterpart of the Agreement), and one copy in electronic portable document format (PDF). Additional copies will be furnished upon request at the cost of preparation, reproduction, and shipping.

ARTICLE 3 – CONTRACT DOCUMENTS: INTENT, AMENDING, REUSE

SC-3.01 Intent

Delete Paragraph 3.01.C in its entirety.

SC-3.04 Requirements of the Contract Documents

Add the following new paragraph immediately after Paragraph 3.04.C.:

D. Owner shall be entitled to deduct from the Contract Price amounts paid to Engineer for Engineer to evaluate and respond to Contractor's requests for information, where such information was available to Contractor from a careful study and comparison of the Contract Documents, field conditions, other Owner-provided information, Contractor-prepared coordination drawings, or prior Project correspondence or documentation.

ARTICLE 5 - SITE, SUBSURFACE AND PHYSICAL CONDITIONS; HAZARDOUS ENVIRONMENTAL CONDITIONS

Add the following new paragraph immediately after Paragraph 5.01.C:

- D. No known historical drawing exist
- SC-5.03 Subsurface and Physical Conditions

Add the following new paragraphs immediately after Paragraph 5.03.D.4:

E. No known subsurface drawing exist

SC-5.06 Hazardous Environmental Condition at Site

Add the following new paragraphs immediately after Paragraph 5.06.A:

1. contractor responsible to complete, cover cost, and provide any required material inspection, testing, reports.

ARTICLE 6 - BONDS AND INSURANCE

SC-6.03 Contractor's Insurance

Delete Paragraph 6.03.B.3 in its entirety and insert the following in its place:

3. remain in effect at least until the end of the correction period and at all times thereafter when Contractor may be correcting, removing or replacing defective Work in accordance with Paragraph 15.06; and

Supplement Paragraph 6.03 with the following provisions after Paragraph 6.03.C:

- D. Other Additional Insureds: As a supplement to the provisions of Paragraph 6.03.C of the General Conditions, the commercial general liability, automobile liability, umbrella or excess, pollution liability, and unmanned aerial vehicle liability policies must include as additional insureds (in addition to Owner and Engineer) the following:
 - 1. Fishbeck;
 - 2. MTC
- E. Workers' Compensation and Employer's Liability: Contractor shall purchase and maintain workers' compensation and employer's liability insurance, including, as applicable, United States Longshoreman and Harbor Workers' Compensation Act, Jones Act, stop-gap employer's liability coverage for monopolistic states, and foreign voluntary workers' compensation (from available sources, notwithstanding the jurisdictional requirement of Paragraph 6.02.B of the General Conditions).

| Workers' Compensation and Related Policies | Policy limits of not less than: |
|--|------------------------------------|
| Workers' Compensation | |
| State | Statutory |
| Applicable Federal (e.g., Longshoreman's) | Statutory |
| Foreign voluntary workers' compensation (employer's responsibility | Statutory |
| coverage), if applicable | |
| Employer's Liability | |
| Each accident | \$ 1,000,000 |
| Each employee | \$ 1,000,000 |
| Policy limit | \$ 1,000,000 |

- F. Commercial General Liability—Claims Covered: Contractor shall purchase and maintain commercial general liability insurance, covering all operations by or on behalf of Contractor, on an occurrence basis, against claims for:
 - 1. damages because of bodily injury, sickness or disease, or death of any person other than Contractor's employees,
 - 2. damages insured by reasonably available personal injury liability coverage, and
 - 3. damages because of injury to or destruction of tangible property wherever located, including loss of use resulting therefrom.
- G. Commercial General Liability—Form and Content: Contractor's commercial liability policy must be written on a 1996 (or later) Insurance Services Organization, Inc. (ISO) commercial general liability form (occurrence form) and include the following coverages and endorsements:
 - 1. Products and completed operations coverage.
 - a. Such insurance must be maintained for three years after final payment.
 - b. Contractor shall furnish Owner and each other additional insured (as identified in the Supplementary Conditions or elsewhere in the Contract) evidence of continuation of such insurance at final payment and three years thereafter.
 - 2. Blanket contractual liability coverage, including but not limited to coverage of Contractor's contractual indemnity obligations in Paragraph 7.18.
 - 3. Severability of interests and no insured-versus-insured or cross-liability exclusions.
 - 4. Underground, explosion, and collapse coverage.
 - 5. Personal injury coverage.
 - 6. Additional insured endorsements that include both ongoing operations and products and completed operations coverage through ISO Endorsements CG 20 10 10 01 and CG 20 37 10 01 (together). If Contractor demonstrates to Owner that the specified ISO endorsements are not commercially available, then Contractor may satisfy this requirement by providing equivalent endorsements.
 - 7. For design professional additional insureds, ISO Endorsement CG 20 32 07 04 "Additional Insured—Engineers, Architects or Surveyors Not Engaged by the Named Insured" or its equivalent.
- H. Commercial General Liability—Excluded Content: The commercial general liability insurance policy, including its coverages, endorsements, and incorporated provisions, must not include any of the following:
 - 1. Any modification of the standard definition of "insured contract" (except to delete the railroad protective liability exclusion if Contractor is required to indemnify a railroad or others with respect to Work within 50 feet of railroad property).
 - 2. Any exclusion for water intrusion or water damage.
 - 3. Any provisions resulting in the erosion of insurance limits by defense costs other than those already incorporated in ISO form CG 00 01.
 - 4. Any exclusion of coverage relating to earth subsidence or movement.
 - 5. Any exclusion for the insured's vicarious liability, strict liability, or statutory liability (other than worker's compensation).
 - 6. Any limitation or exclusion based on the nature of Contractor's work.
 - 7. Any professional liability exclusion broader in effect than the most recent edition of ISO form CG 22 79.
- I. Commercial General Liability—Minimum Policy Limits

| Commercial General Liability | Policy limits of not less than: |
|---|------------------------------------|
| General Aggregate | \$ 1,000,000 |
| Products—Completed Operations Aggregate | \$ 1,000,000 |
| Personal and Advertising Injury | \$ 1,000,000 |
| Bodily Injury and Property Damage—Each Occurrence | \$ 1,000,000 |

J. Automobile Liability: Contractor shall purchase and maintain automobile liability insurance for damages because of bodily injury or death of any person or property damage arising out of the ownership, maintenance, or use of any motor vehicle. The automobile liability policy must be written on an occurrence basis.

| Automobile Liability | Policy limits of not less than: |
|---|------------------------------------|
| Combined Single Limit | |
| Combined Single Limit (Bodily Injury and Property Damage) | \$ 1,000,000 |

K. Umbrella or Excess Liability: Contractor shall purchase and maintain umbrella or excess liability insurance written over the underlying employer's liability, commercial general liability, and automobile liability insurance described in the Paragraphs above. The coverage afforded must be at least as broad as that of each and every one of the underlying policies.

| Excess or Umbrella Liability | Policy limits of not less than: |
|------------------------------|---------------------------------|
| Each Occurrence | \$ 5,000,000 |
| General Aggregate | \$ 5,000,000 |

- L. Using Umbrella or Excess Liability Insurance to Meet CGL and Other Policy Limit Requirements: Contractor may meet the policy limits specified for employer's liability, commercial general liability, and automobile liability through the primary policies alone, or through combinations of the primary insurance policy's policy limits and partial attribution of the policy limits of an umbrella or excess liability policy that is at least as broad in coverage as that of the underlying policy, as specified herein. If such umbrella or excess liability policy was required under this Contract, at a specified minimum policy limit, such umbrella or excess policy must retain a minimum limit of \$1,000,000 after accounting for partial attribution of its limits to underlying policies, as allowed above.
- M. Contractor's Pollution Liability Insurance: Contractor shall purchase and maintain a policy covering thirdparty injury and property damage, including cleanup costs, as a result of pollution conditions arising from Contractor's operations and completed operations. This insurance must be maintained for no less than three years after final completion.

| Contractor's Pollution Liability | Policy limits of not less than: |
|----------------------------------|------------------------------------|
| Each Occurrence/Claim | \$ 3,000,000 |
| General Aggregate | \$ 3,000,000 |

ARTICLE 7 – CONTRACTOR'S RESPONSIBILITIES

SC-7.04 Services, Materials and Equipment

Add the following language at the end of Paragraph 6.03.A:

Owner requires that the rates of wages and fringe benefits to be paid to each class of mechanics by Contractor and all Subcontractors shall be not less than the wage and fringe benefit rates prevailing in the locality in which the Work is to be performed. Prevailing wage and fringe benefit rates shall be determined in accordance with the schedules published.

SC-7.09 Permits

Add the following language at the end of Paragraph 7.09.A:

Additional provisions regarding permits and licenses are included in the General Requirements.

In the last sentence of Paragraph 7.09.A., replace "Owner" with "Contractor."

SC-7.11 Laws and Regulations

Add the following paragraph immediately after Paragraph 7.11.C:

D. Funding for the Project is provided in part by the State of Michigan Drinking Water State Revolving Fund and Contract Documents reflect the requirements of that authority.

SC-7.16 Shop Drawings and Sample Requirements

Add the following new paragraphs immediately after Paragraph 7.16.D.3:

4. Contractor shall furnish required submittals with sufficient information and accuracy in order to obtain required approval of an item with no more than two submittals. Engineer will record Engineer's time for reviewing subsequent submittals of Shop Drawings, samples, or other items requiring approval and Owner will deduct amount paid for Engineer's charges for such time from payment to Contractor.

SC-8.04 Add the following new paragraph immediately after Paragraph GC-8.03:

SC-8.04 Claims Between Contractors

- A. Should Contractor cause damage to the work or property of any other contractor at the Site, or should any claim arising out of Contractor's performance of the Work at the Site be made by any other contractor against Contractor, Owner, Engineer, or the construction coordinator, then Contractor (without involving Owner, Engineer, or construction coordinator) shall either (1) remedy the damage, (2) agree to compensate the other contractor for remedy of the damage, or (3) remedy the damage and attempt to settle with such other contractor by agreement, or otherwise resolve the dispute by arbitration or at law.
- B. Contractor shall, to the fullest extent permitted by Laws and Regulations, indemnify and hold harmless Owner, Engineer, the construction coordinator and the officers, directors, partners, employees, agents and other consultants and subcontractors of each and any of them from and against all claims, costs, losses and damages (including, but not limited to, fees and charges of engineers, architects, attorneys, and other professionals and court and arbitration costs) arising directly, indirectly or consequentially out of any action, legal or equitable, brought by any other contractor against Owner, Engineer, consultants, or the construction coordinator to the extent said claim is based on or arises out of Contractor's performance of the Work. Should another contractor at the Site give rise to any other Claim, Contractor shall not institute any action, legal or equitable, against Owner, Engineer, or the construction coordinator or permit any action against any of them to be maintained and continued in its name or for its benefit in any court or before any arbiter which seeks to impose liability on or to recover damages from Owner, Engineer, or the construction coordinator on account of any such damage or Claim.
- C. If Contractor is delayed at any time in performing or furnishing the Work by any act or neglect of another contractor, and Owner and Contractor are unable to agree as to the extent of any adjustment in Contract Times attributable thereto, Contractor may make a Claim for an extension of times in accordance with Article 12. An extension of the Contract Times shall be Contractor's exclusive remedy with respect to Owner, Engineer, and construction coordinator for any delay, disruption, interference, or hindrance caused by any other contractor. This paragraph does not prevent recovery from Owner, Engineer, or construction coordinator for activities that are their respective responsibilities.

ARTICLE 10 - ENGINEER'S STATUS DURING CONSTRUCTION

SC-10.03 Resident Project Representative

- SC-10.03 Add the following new paragraphs immediately after Paragraph 10.03.B:
 - C. The Resident Project Representative (RPR) will be Engineer's representative at the Site. RPR's dealings in matters pertaining to the Work in general will be with Engineer and Contractor. RPR's dealings with Subcontractors will only be through or with the full knowledge or approval of Contractor. The RPR will:
 - Conferences and Meetings: Attend meetings with Contractor, such as preconstruction conferences, progress meetings, job conferences, and other Project-related meetings (but not including Contractor's safety meetings), and as appropriate prepare and circulate copies of minutes thereof.
 - Safety Compliance: Comply with Site safety programs, as they apply to RPR, and if required to do so by such safety programs, receive safety training specifically related to RPR's own personal safety while at the Site.
 - 3. Liaison:
 - a. Serve as Engineer's liaison with Contractor. Working principally through Contractor's authorized representative or designee, assist in providing information regarding the provisions and intent of the Contract Documents.
 - b. Assist Engineer in serving as Owner's liaison with Contractor when Contractor's operations affect Owner's on-Site operations.
 - c. Assist in obtaining from Owner additional details or information, when required for Contractor's proper execution of the Work.
 - 4. Review of Work; Defective Work:
 - a. Conduct on-Site observations of the Work to assist Engineer in determining, to the extent set forth in Paragraph 10.02, if the Work is in general proceeding in accordance with the Contract Documents.
 - b. Observe whether any Work in place appears to be defective.
 - c. Observe whether any Work in place should be uncovered for observation, or requires special testing, inspection or approval.
 - 5. Inspections and Tests:
 - a. Observe Contractor-arranged inspections required by Laws and Regulations, including but not limited to those performed by public or other agencies having jurisdiction over the Work.
 - b. Accompany visiting inspectors representing public or other agencies having jurisdiction over the Work.
 - 6. Payment Requests: Review Applications for Payment with Contractor.
 - 7. Completion:
 - a. Participate in Engineer's visits regarding Substantial Completion.
 - b. Assist in the preparation of a punch list of items to be completed or corrected.
 - c. Participate in Engineer's visit to the Site in the company of Owner and Contractor regarding completion of the Work, and prepare a final punch list of items to be completed or corrected by Contractor.
 - d. Observe whether items on the final punch list have been completed or corrected.
 - D. The RPR will not:
 - 1. Authorize any deviation from the Contract Documents or substitution of materials or equipment (including "or-equal" items).
 - 2. Exceed limitations of Engineer's authority as set forth in the Contract Documents.
 - 3. Undertake any of the responsibilities of Contractor, Subcontractors, or Suppliers.

- 4. Advise on, issue directions relative to, or assume control over any aspect of the means, methods, techniques, sequences or procedures of construction.
- 5 Advise on, issue directions regarding, or assume control over security or safety practices, precautions, and programs in connection with the activities or operations of Owner or Contractor.
- 6. Participate in specialized field or laboratory tests or inspections conducted off-site by others except as specifically authorized by Engineer.
- 7. Authorize Owner to occupy the Project in whole or in part.

ARTICLE 13 – COST OF THE WORK; ALLOWANCES; UNIT PRICE WORK

- 13.03 Unit Price Work
- SC-13.03 Delete Paragraph 13.03.E in its entirety and insert the following in its place:
 - E. Adjustments in Unit Price
 - 1. Contractor or Owner shall be entitled to an adjustment in the unit price with respect to an item of Unit Price Work if:
 - a. the extended price of a particular item of Unit Price Work amounts to 10 percent or more of the Contract Price (based on estimated quantities at the time of Contract formation) and the variation in the quantity of that particular item of Unit Price Work actually furnished or performed by Contractor differs by more than 25 percent from the estimated quantity of such item indicated in the Agreement; and
 - b. Contractor's unit costs to perform the item of Unit Price Work have changed materially and significantly as a result of the quantity change.
 - 2. The adjustment in unit price will account for and be coordinated with any related changes in quantities of other items of Work, and in Contractor's costs to perform such other Work, such that the resulting overall change in Contract Price is equitable to Owner and Contractor.
 - 3. Adjusted unit prices will apply to all units of that item.

ARTICLE 15 - PAYMENTS TO CONTRACTOR; SET-OFFS; COMPLETION; CORRECTION PERIOD

SC-15.01.B Applications for Payment

Add the following new paragraph immediately after Paragraph 15.01.B.4:

 Contractor shall indicate on the Application for Payment the amounts which are due to Owner from Contractor in accordance with the Contract Documents and which amounts Owner may deduct from the progress payment.

SC-15.01.C Review of Applications

Add the following new paragraphS immediately after Paragraph 15.01.C.6.e:

- f. Contractor has incurred liability for other costs in accordance with Contract Documents.
- g. liability for liquidated damages has been incurred by Contractor.
- h. of Contractor's failure to maintain record documents in accordance with Paragraph 7.12.

SC-15.03 Substantial Completion

Add the following new subparagraph to Paragraph 15.03.B:

 If some or all of the Work has been determined not to be at a point of Substantial Completion and will require re-inspection or re-testing by Engineer, the cost of such re-inspection or re-testing, including the cost of time, travel and living expenses, will be paid by Contractor to Owner. If Contractor does not pay, or the parties are unable to agree as to the amount owed, then Owner may impose a reasonable set-off against payments due under this Article 15.

ARTICLE 16 - SUSPENSION OF WORK AND TERMINATION

SC-16.02 Owner May Terminate for Cause

Add the following new paragraph immediately after Paragraph 16.02.A.4:

5. Contractor has filed a bankruptcy petition and neither Contractor nor trustee has either assumed or rejected this Contract within 30 days after the filing of the bankruptcy petition;

ARTICLE 17 – FINAL RESOLUTION OF DISPUTES

Add the following paragraphs after 17.01 Methods and Procedures:

SC-17.02 Arbitration

Add the following new paragraph immediately after Paragraph 17.01.

- 17.02 Arbitration
 - A. All matters subject to final resolution under this Article will be settled by arbitration administered by the American Arbitration Association in accordance with its Construction Industry Arbitration Rules (subject to the conditions and limitations of this Paragraph SC-17.02). Any controversy or claim in the amount of \$100,000 or less will be settled in accordance with the American Arbitration Association's supplemental rules for Fixed Time and Cost Construction Arbitration. This agreement to arbitrate will be specifically enforceable under the prevailing law of any court having jurisdiction.
 - B. The demand for arbitration will be filed in writing with the other party to the Contract and with the selected arbitration administrator, and a copy will be sent to Engineer for information. The demand for arbitration will be made within the specific time required in Article 17, or if no specified time is applicable within a reasonable time after the matter in question has arisen, and in no event will any such demand be made after the date when institution of legal or equitable proceedings based on such matter in question would be barred by the applicable statute of limitations.
 - C. The arbitrator(s) must be licensed engineers, contractors, attorneys, or construction managers. Hearings will take place pursuant to the standard procedures of the Construction Arbitration Rules that contemplate in-person hearings. The arbitrators will have no authority to award punitive or other damages not measured by the prevailing party's actual damages, except as may be required by statute or the Contract. Any award in an arbitration initiated under this clause will be limited to monetary damages and include no injunction or direction to any party other than the direction to pay a monetary amount.
 - D. The Arbitrators will have the authority to allocate the costs of the arbitration process among the parties, but will only have the authority to allocate attorneys' fees if a specific Law or Regulation or this Contract permits them to do so.
 - E. The award of the arbitrators must be accompanied by a reasoned written opinion and a concise breakdown of the award. The written opinion will cite the Contract provisions deemed applicable and relied on in making the award.

- F. The parties agree that failure or refusal of a party to pay its required share of the deposits for arbitrator compensation or administrative charges will constitute a waiver by that party to present evidence or cross-examine witness. In such event, the other party shall be required to present evidence and legal argument as the arbitrator(s) may require for the making of an award. Such waiver will not allow for a default judgment against the non-paying party in the absence of evidence presented as provided for above.
- G. No arbitration arising out of or relating to the Contract will include by consolidation, joinder, or in any other manner any other individual or entity (including Engineer, and Engineer's consultants and the officers, directors, partners, agents, employees or consultants of any of them) who is not a party to this Contract unless:
 - 1. the inclusion of such other individual or entity will allow complete relief to be afforded among those who are already parties to the arbitration;
 - 2. such other individual or entity is substantially involved in a question of law or fact which is common to those who are already parties to the arbitration, and which will arise in such proceedings;
 - 3. such other individual or entity is subject to arbitration under a contract with either Owner or Contractor, or consents to being joined in the arbitration; and
 - 4. the consolidation or joinder is in compliance with the arbitration administrator's procedural rules.
- H. The award will be final. Judgment may be entered upon it in any court having jurisdiction thereof, and it will not be subject to modification or appeal, subject to provisions of the Laws and Regulations relating to vacating or modifying an arbitral award.
- I. Except as may be required by Laws or Regulations, neither party nor an arbitrator may disclose the existence, content, or results of any arbitration hereunder without the prior written consent of both parties, with the exception of any disclosure required by Laws and Regulations or the Contract. To the extent any disclosure is allowed pursuant to the exception, the disclosure must be strictly and narrowly limited to maintain confidentiality to the extent possible.

Add the following new paragraph immediately after Paragraph 17.02

17.03 Attorneys' Fees

A. For any matter subject to final resolution under this Article, the prevailing party shall be entitled to an award of its attorneys' fees incurred in the final resolution proceedings, in an equitable amount to be determined in the discretion of the court, arbitrator, arbitration panel, or other arbiter of the matter subject to final resolution, taking into account the parties' initial demand or defense positions in comparison with the final result.

END OF SECTION 00 73 00

SECTION 00 73 40 - STANDARD CONTRACT REQUIREMENT: DRINKING WATER STATE REVOLVING FUND

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

1.

- A. American Iron and Steel Contract Language.
 - 1. The Contractor acknowledges to and for the benefit of the City of Owosso ("Purchaser") and the Michigan Department of Environment, Great Lakes, and Energy (the "State") that it understands the goods and services under this Agreement are being funded with monies made available by the Clean Water State Revolving Fund and/or the Drinking Water State Revolving Fund and such laws contain provisions commonly known as "American Iron and Steel (AIS);" that requires all iron and steel products used in the project be produced in the United States ("AIS Requirements") including iron and steel provided by the Contractor pursuant to this Agreement. The Contractor hereby represents and warrants to and for the benefit of the Purchaser and the State that (a) the Contractor has reviewed and understands the AIS Requirements, (b) all iron and steel used in the project will be and/or have been produced in the United States in a manner that complies with the AIS Requirements, unless a waiver of the requirements is approved or the State made the determination in writing that the AIS Requirements do not apply to the project, and (c) the Contractor will provide any further verified information, certification, or assurance of compliance with this paragraph, or information necessary to support a waiver of the AIS requirements, as may be requested by the Purchaser.
 - 2. Notwithstanding any other provision of this Agreement, any failure to comply with this paragraph by the Contractor shall permit the Purchaser or State to recover as damages against the Contractor any loss, expense, or cost (including without limitation attorney's fees) incurred by the Purchaser or State resulting from any such failure (including without limitation any impairment or loss of funding, whether in whole or in part, from the State or any damages owed to the State by the Purchaser). While the Contractor has no direct contractual privity with the State, as a lender to the Purchaser for the funding of its project, the Purchaser and the Contractor agree that the State is a third-party beneficiary and neither this paragraph (nor any other provision of this Agreement necessary to give this paragraph force or effect) shall be amended or waived without the prior written consent of the State.
- B. Davis-Bacon and Related Acts/Prevailing Federal Wages.
 - P.L. 111-88 requires compliance with the Davis Bacon Act and adherence to the current U.S. Department of Labor Wage Decision. Attention is called to the fact that not less than the minimum salaries and wages as set forth in the Contract Documents (see Wage Decision included herein) must be paid on this project. The Wage Decision, including modifications, must be posted by the Contractor on the job site. The "Contracting Agency" or "Contracting Officer" for Davis-Bacon Wage Decision posters on jobsites is the loan applicant/bond issuer. A copy of the Labor Standard Provisions for Federally Assisted Projects is included and is hereby a part of this contract.
 - 2. Davis-Bacon Wage Decision for Shiawassee County, Michigan:
 - The Wage Decision that will apply are those which are published at https://sam.gov/content/wage-determinations 10 days prior to Bid opening.
 - Questions regarding prevailing wage and labor standards provisions should be directed to the Department of Labor.
 - 4. See additional Attachment to this Section, provided for information only.
- C. Disadvantaged Business Enterprises (DBE) Requirements
 - Prime contractors bidding on this project must follow, document, and maintain documentation of their Good Faith Efforts (GFE), as listed below, to ensure that Disadvantaged Business Enterprises (DBEs) have the opportunity to participate in the project by increasing DBE awareness of procurement efforts and outreach. Bidders must make the following Good Faith Efforts for any work that will be subcontracted.
 - a. Ensure DBEs are made aware of contracting opportunities to the fullest extent practicable through outreach and recruitment activities. Place DBEs on solicitation lists and solicit DBEs whenever they are potential sources.

- b. Make information on forthcoming opportunities available to DBEs. Arrange timeframes for contracts and establish delivery schedules, where the requirements permit, in a way that encourages and facilitates participation by DBEs in the competitive process. Whenever possible, post solicitation for bids or proposals for a minimum of 30 calendar days before the bid or proposal closing date. The DBEs should be given a minimum of 5 days to respond to the posting.
- c. Consider in the contracting process whether firms competing for large contracts can be subcontracted with DBEs. Divide total requirements, when economically feasible, into smaller tasks or quantities to permit maximum participation by DBEs in the competitive process.
- d. Encourage contracting with a consortium of DBEs when a contract is too large for one DBE firm to handle individually.
- e. Use the services and assistance of the Small Business Administration and the Minority Business Development Agency of the U.S. Department of Commerce.
- 2. Subsequent to compliance with the Good Faith Efforts, the following conditions also apply under the DBE requirements. Completed Good Faith Efforts Worksheets, along with the required supporting documentation outlined in the instructions, must be submitted with your bid proposal. EPA form 6100-2 must also be provided at the pre-bid meeting. A copy of this form is available on the Forms and Guidance page of the EGLE Water Infrastructure Financing Section website.
 - a. The prime contractor must pay its subcontractor for work that has been satisfactorily completed no more than 30 days from the prime contractor's receipt of payment from the owner.
 - b. The prime contractor must notify the owner in writing prior to the termination of any DBE subcontractor for convenience by the prime contractor and employ the Good Faith Efforts if soliciting a replacement contractor.
 - c. If a DBE contractor fails to complete work under the subcontract for any reason, the prime contractor must employ the Good Faith Efforts if soliciting a replacement contractor.
 - d. The prime contractor must employ the Good Faith Efforts
- D. Good Faith Efforts:
 - 1. The prime Contractor must provide a completed Good Faith Efforts Worksheet with its Bid or proposal package to the Owner. See Section 00 41 13 Bid Stipulated Sum.
- E. Debarment Certification:
 - The prime Contractor must provide a completed Certification Regarding Debarment Suspension, and Other Responsibility Matters Form <u>with its Bid or proposal package</u> to the Owner. See Section 00 41 13 – Bid – Stipulated Sum.

PART 2 - PRODUCTS

Not used.

PART 3 - EXECUTION

Not used.

END OF SECTION 00 73 40

American Iron and Steel Contract Language

The Contractor acknowledges to and for the benefit of the City of Owosso ("Owner") and the Michigan Department of Environment, Great Lakes, and Energy (the "State") that it understands the goods and services under this Agreement are being funded with monies made available by the Clean Water State Revolving Fund and/or the Drinking Water State Revolving Fund and such laws contain provisions commonly known as "American Iron and Steel (AIS);" that requires all iron and steel products used in the project be produced in the United States ("AIS Requirements") including iron and steel provided by the Contractor pursuant to this Agreement. The Contractor hereby represents and warrants to and for the benefit of the Purchaser and the State that (a) the Contractor has reviewed and understands the AIS Requirements, (b) all iron and steel used in the project will be and/or have been produced in the United States in a manner that complies with the AIS Requirements, unless a waiver of the requirements do not apply to the project, and (c) the Contractor will provide any further verified information, certification, or assurance of compliance with this paragraph, or information necessary to support a waiver of the AIS requirements, as may be requested by the Purchaser.

Notwithstanding any other provision of this Agreement, any failure to comply with this paragraph by the Contractor shall permit the Purchaser or State to recover as damages against the Contractor any loss, expense, or cost (including without limitation attorney's fees) incurred by the Purchaser or State resulting from any such failure (including without limitation any impairment or loss of funding, whether in whole or in part, from the State or any damages owed to the State by the Purchaser). While the Contractor has no direct contractual privity with the State, as a lender to the Purchaser for the funding of its project, the Purchaser and the Contractor agree that the State is a third-party beneficiary and neither this paragraph (nor any other provision of this Agreement necessary to give this paragraph force or effect) shall be amended or waived without the prior written consent of the State.

Davis-Bacon and Related Acts/Prevailing Federal Wages

P.L. 111-88 requires compliance with the Davis Bacon Act and adherence to the current U.S. Department of Labor Wage Decision. Attention is called to the fact that not less than the minimum salaries and wages as set forth in the Contract Documents (see Wage Decision included herein) must be paid on this project. The Wage Decision, including modifications, must be posted by the Contractor on the job site. The "Contracting Agency" or "Contracting Officer" for Davis-Bacon Wage Decision posters on jobsites is the loan applicant/bond issuer. A copy of the Labor Standards Provisions for Federally Assisted Projects is included and is hereby a part of this contract.

"General Decision Number: MI20250044 01/03/2025

Superseded General Decision Number: MI20240044

State: Michigan

Construction Type: Heavy

Counties: Arenac, Branch, Gladwin, Hillsdale, Huron, Lenawee, Mecosta, Midland, Osceola, Shiawassee and Tuscola Counties in Michigan.

Heavy, Includes Water, Sewer Lines and Excavation (Excludes Hazardous Waste Removal; Coal, Oil, Gas, Duct and other similar Pipeline Construction)

Note: Contracts subject to the Davis-Bacon Act are generally required to pay at least the applicable minimum wage rate required under Executive Order 14026 or Executive Order 13658. Please note that these Executive Orders apply to covered contracts entered into by the federal government that are subject to the Davis-Bacon Act itself, but do not apply to contracts subject only to the Davis-Bacon Related Acts, including those set forth at 29 CFR 5.1(a)(1).

| <pre> If the contract is entered into on or after January 30, 2022, or the contract is renewed or extended (e.g., an option is exercised) on or after January 30, 2022: </pre> | Executive Order 14026 generally applies to the contract. The contractor must pay all covered workers at least \$17.75 per hour (or the applicable wage rate listed on this wage determination, if it is higher) for all hours spent performing on the contract in 2025. |
|---|--|
| If the contract was awarded on or between January 1, 2015 and January 29, 2022, and the contract is not renewed or extended on or after January 30, 2022: | Executive Order 13658 generally applies to the contract. The contractor must pay all covered workers at least \$13.30 per hour (or the applicable wage rate listed on this wage determination, if it is higher) for all hours spent performing on that contract in 2025. |

The applicable Executive Order minimum wage rate will be adjusted annually. If this contract is covered by one of the Executive Orders and a classification considered necessary for performance of work on the contract does not appear on this wage determination, the contractor must still submit a conformance request.

Additional information on contractor requirements and worker protections under the Executive Orders is available at http://www.dol.gov/whd/govcontracts.

SAM.gov

| Modification NumberPublic001/03 | ation Date 3/2025 | |
|---------------------------------|----------------------|------------|
| CARP0100-005 06/01/2023 | | |
| MECOSTA & OSCEOLA COUNTIES | | |
| | Rates | Fringes |
| CARPENTER (Form Work Only) | \$ 27.63 | 20.93 |
| CARP0525-008 06/01/2023 | | |
| BRANCH & HILLSDALE COUNTIES | | |
| | Rates | Fringes |
| CARPENTER (Form Work Only) | \$ 28.29 | 21.42 |
| CARP0706-014 06/01/2024 | | |
| ARENAC, GLADWIN, HURON, MIDLAN | ID & TUSCOLA CO | UNTIES |
| | Rates | Fringes |
| CARPENTER (Form Work Only) | \$ 33.11 | 23.64 |
| CARP0706-018 06/01/2024 | | |
| SHIAWASSEE COUNTY | | |
| | Rates | Fringes |
| CARPENTER (Form Work Only) | \$ 33.71 | 23.19 |
| CARP1004-013 06/01/2024 | | |
| LENAWEE COUNTY | | |
| | Rates | Fringes |
| CARPENTER (Form Work Only) | \$ 27.73 | 21.06 |
| ELEC0008-012 05/25/2024 | | |
| HILLSDALE & LENAWEE COUNTIES | | |
| | Rates | Fringes |
| ELECTRICIAN | \$ 48.40 | 1.5%+17.06 |
| ELEC0058-008 06/28/2024 | | |
| HURON COUNTY | | |
| | Rates | Fringes |
| ELECTRICIAN | \$ 51.32 | 28.54 |
| ELEC0275-009 06/01/2024 | | |
| MECOSTA COUNTY | | |
| | | |

Fringes

Rates

| ELECTRICIAN | .\$ 36.52 | 41%+10.18 | |
|---|----------------------------|-------------------------------------|--|
| ELEC0275-014 06/01/2024 | | | |
| OSCEOLA COUNTY (Townships of Ric | chmond, Hers | ey, Evart & Orient) | |
| | Rates | Fringes | |
| ELECTRICIAN | .\$ 36.52 | 41%+10.18 | |
| ELEC0445-008 06/01/2024 | | | |
| BRANCH COUNTY | | | |
| | Rates | Fringes | |
| ELECTRICIAN ELEC0498-012 06/01/2024 | .\$ 38.96 | 25.14 | |
| OSCEOLA COUNTY (does not include Hersey, Orient and Richmond) | e the townsh | ips of Evart, | |
| | Rates | Fringes | |
| ELECTRICIAN ELEC0557-008 06/01/2023 | .\$ 36.62 | 36.6%+9.65 | |
| MIDLAND (Townships of Ingersoll, Jasper, Mount Haley and Porter) & TUSCOLA (Townships of Almer, Arbela, Columbia, Dayton, Denmark, Elkland, Ellington, Elmwood, Fairgrove, Fremont, Gilford, Indianfields, Juniata, Kingston, Koylon, Novesta, Tuscola, Vassar, Watertown and Wells) COUNTIES | | | |
| | Rates | Fringes | |
| ELECTRICIAN | .\$ 37.00 | 23.13 | |
| ELEC0665-018 05/31/2024 | | | |
| SHIAWASSEE COUNTY (Townships of | Perry & Woo | dhull) | |
| | Rates | Fringes | |
| ELECTRICIAN | .\$ 42.98 | 5.5%+27.39 | |
| ELEC0692-017 06/01/2023 | | | |
| ARENAC & GLADWIN COUNTIES | | | |
| | Rates | Fringes | |
| ELECTRICIAN | .\$ 36.00 | 38.03%+9.93 | |
| ELEC0692-018 06/01/2022 | | | |
| MIDLAND (All townships except Mo Ingersoll) & TUSCOLA (Townships | ount Haley, of Wisner & | Jasper, Porter & Akron) COUNTIES | |

Fringes

Rates

ELECTRICIAN.....\$ 35.31 38.03%+9.25

ELEC0948-008 11/01/2023

SHIAWASSEE (All townships except Perry & Woodhull) & TUSCOLA (Township of Millington) COUNTIES

| | Rates | Fringes | |
|-------------|----------|--------------|--|
| ELECTRICIAN | \$ 41.66 | 10.23+41.26% | |
| | | | |

ENGI0325-021 09/01/2024

POWER EQUIPMENT OPERATORS: Underground Construction (Including Sewer)

| | Rates | Fringes |
|---|--|----------------------------------|
| POWER EQUIPMENT OPERATOR GROUP 1 GROUP 2 GROUP 3 GROUP 4 | \$ 43.48 \$ 38.75 \$ 38.02 \$ 37.45 | 25.25 25.25 25.25 25.25 |
| POWER EQUIPMENT OPERATOR CLASS | IFICATIONS | |
| GROUP 1: Backhoe/ Excavator, Crane, Scraper, Loader, Tren capacity) | Boring Machine cher (over 8 ft | , Bulldozer, . digging |
| GROUP 2: Trencher (8-ft diggin | g capacity and | smaller) |

GROUP 3: Boom Truck (non-swinging, non- powered type boom)

GROUP 4: Broom/ Sweeper, Fork Truck, Tractor

ENGI0326-014 06/01/2024

EXCLUDES UNDERGROUND CONSTRUCTION

AREA 1: BRANCH, HILLSDALE, MECOSTA & OSCEOLA COUNTIES

AREA 2: ARENAC, GLADWIN, HURON, MIDLAND, SHIAWASSEE & TUSCOLA COUNTIES

| | Rates | Fringes |
|----------------------|----------|---------|
| Operating Engineer: | | |
| AREA 1 | | |
| Group 1 | \$ 47.28 | 25.25 |
| Group 2 | \$ 43.93 | 25.25 |
| Group 3 | \$ 41.28 | 25.25 |
| Group 4 | \$ 39.57 | 25.25 |
| Group 5 | \$ 31.23 | 25.25 |
| Operating Engineers: | | |
| AREA 2 | | |
| Group 1 | \$ 47.28 | 25.25 |
| Group 2 | \$ 43.93 | 25.25 |
| Group 3 | \$ 41.28 | 25.25 |
| Group 4 | \$ 30.57 | 25.25 |

https://sam.gov/wage-determination/MI20250044/0

25.25

FOOTNOTES:

Crane operator with main boom and jib 300' or longer: \$1.50 per hour above the group 1 rate. Crane operator with main boom and jib 400' or longer: \$3.00 per hour above the group 1 rate.

PAID HOLIDAYS: New Year's Day, Memorial Day, Fourth of July, Labor Day, Thanksgiving Day and Christmas Day.

POWER EQUIPMENT OPERATOR CLASSIFICATIONS

GROUP 1: Crane operator with main boom and jib 400', 300', or 220' or longer.

GROUP 2: Crane operator with main boom and jib 140' or longer, tower crane, gantry crane, whirley derrick

GROUP 3: Backhoe/Excavator; Bulldozer; Compactor; Crane; Scraper; Loader

GROUP 4: Boom truck (non-swinging)

GROUP 5: Oiler

ENGI0326-024 06/01/2022

EXCLUDES UNDERGROUND CONSTRUCTION

LENAWEE COUNTY

| | F | Rates | Fringes |
|-----------|-----------------|-------|---------|
| OPERATOR: | Power Equipment | | |
| GROUP | 1\$ | 46.44 | 24.95 |
| GROUP | 2\$ | 44.94 | 24.95 |
| GROUP | 3\$ | 43.44 | 24.95 |
| GROUP | 4\$ | 43.14 | 24.95 |
| GROUP | 5\$ | 42.32 | 24.95 |
| GROUP | 6\$ | 41.46 | 24.95 |
| GROUP | 7\$ | 40.49 | 24.95 |
| GROUP | 8\$ | 38.78 | 24.95 |

FOOTNOTES: Tower cranes: to be paid the crane operator rate determined by the combined length of the mast and the boom.

POWER EQUIPMENT OPERATOR CLASSIFICATIONS

GROUP 1: Crane with boom & jib or leads 400' or longer GROUP 2: Crane with boom & jib or leads 300' or longer GROUP 3: Crane with boom & jib or leads 220' or longer GROUP 4: Crane with boom & jib or leads 140' or longer

GROUP 5: Crane with boom & jib or leads 120' or longer

GROUP 6: Regular crane operator

GROUP 7: Backhoe/Excavator, Bulldozer, Compactor, Scraper, Loader

SAM.gov

-

GROUP 8: Oiler

IRON0025-007 06/01/2024

ARENAC, GLADWIN, HURON, MIDLAND, SHIAWASSEE & TUSCOLA COUNTIES

| | Rates | Fringes | |
|-------------|----------|---------|--|
| IRONWORKER | | | |
| Reinforcing | \$ 33.43 | 37.15 | |
| Structural | \$ 35.55 | 35.83 | |
| | | | |

IRON0025-016 06/01/2024

BRANCH, HILLSDALE, MECOSTA & OSCEOLA COUNTIES

| | Rates | Fringes | |
|--------------------------|----------|---------|--|
| IRONWORKER (REINFORCING) | \$ 35.55 | 33.14 | |
| IRONWORKER (STRUCTURAL) | \$ 35.55 | 33.14 | |
| IRON0055-011 07/01/2024 | | | |

LENAWEE COUNTY

| Rates | Fringes |
|-------|---------|
| | 0 |

| IRONWORKER, | STRUCTURAL | AND | |
|-------------|------------|----------|-------|
| REINFORCING | | \$ 35.50 | 29.20 |
| | | | |

LAB00334-008 09/01/2022

SCOPE OF WORK: OPEN CUT CONSTRUCTION: Excavation of earth and sewer, utilities, and improvements, including underground piping/conduit (including inspection, cleaning, restoration, and relining)

ARENAC, BRANCH, GLADWIN, HURON, MECOSTA, MIDLAND, OSCEOLA, TUSCOLA

| | Rates | Fringes |
|---------|---------------------------|---------|
| LABORER | | |
| (1) | Common or General\$ 22.42 | 12.95 |
| (4) | Grade Checker\$ 22.73 | 12.95 |
| | | |

LAB00334-019 09/01/2022

SCOPE OF WORK: OPEN CUT CONSTRUCTION: Excavation of earth and sewer, utilities, and improvements, including underground piping/conduit (including inspection, cleaning, restoration, and relining)

HILLSDALE, LENAWEE, SHIAWASSEE

Rates Fringes

| 15/25, 9:12 AM | | SAM.gov |
|---|----------------------|----------------|
| (1) Common or General(4) Grade Checker | \$ 23.39 \$ 23.70 | 13.15 13.15 |
| LAB00355-007 06/01/2022 | | |
| EXCLUDES OPEN CUT CONSTRUCTION | | |
| BRANCH COUNTY | | |
| | Rates | Fringes |
| LABORER Common or General | \$ 26.70 | 12.95 |
| LABO0355-015 06/01/2022 | | |
| EXCLUDES OPEN CUT CONSTRUCTION | | |
| MECOSTA & OSCEOLA COUNTIES | | |
| | Rates | Fringes |
| LABORER Common or General | \$ 26.70 | 12.95 |
| LAB00499-014 06/01/2024 | | |
| EXCLUDES OPEN CUT CONSTRUCTION | | |
| HILLSDALE & LENAWEE COUNTIES | | |
| | Rates | Fringes |
| LABORER Common or General | \$ 31.87 | 14.45 |
| LAB01075-011 06/01/2024 | | |
| EXCLUDES OPEN CUT CONSTRUCTION | | |
| SHIAWASSEE COUNTY | | |
| | Rates | Fringes |
| LABORER Common or General | \$ 28.41 | 15.70 |
| LAB01098-022 07/01/2024 | | |
| EXCLUDES OPEN CUT CONSTRUCTION | | |
| ARENAC, GLADWIN, HURON, MIDLAND | & TUSCOLA | COUNTIES |
| | Rates | Fringes |
| LABORER Common or General | \$ 26.20 | 13.45 |
| PLAS0016-009 04/01/2014 | | |
| MECOSTA & OSCEOLA COUNTIES | | |
| | Rates | Fringes |
| CEMENT MASON/CONCRETE FINISHER. | \$ 22.02 | 12.38 |
| | | |

SAM.gov

PLAS0016-021 04/01/2014

SHIAWASSEE COUNTY

| | Rates | Fringes |
|--|--|--|
| CEMENT MASON/CONCRETE FINISHER | \$ 25.58 | 12.88 |
| PLAS0016-023 04/01/2014 | | |
| BRANCH COUNTY | | |
| | Rates | Fringes |
| CEMENT MASON/CONCRETE FINISHER | \$ 24.63 | 12.88 |
| PLAS0016-031 04/01/2014 | | |
| ARENAC, GLADWIN, HURON, MIDLAND & | TUSCOLA COUNTI | ES |
| | Rates | Fringes |
| CEMENT MASON/CONCRETE FINISHER | \$ 25.47 | 12.38 |
| PLAS0886-013 08/01/2011 | | |
| HILLSDALE & LENAWEE COUNTIES | | |
| | Rates | Fringes |
| CEMENT MASON/CONCRETE FINISHER | \$ 27.19 | 16.00 |
| PLUM0085-017 05/04/2023 | | |
| ARENAC, GLADWIN, HURON (West of M COUNTIES | 1-53), MIDLAND & | TUSCOLA |
| | Rates | Fringes |
| PLUMBER/PIPEFITTER | | |
| | \$ 43.50 | 22.10 |
| PLUM0098-008 06/01/2019 | \$ 43.50 | 22.10 |
| PLUM0098-008 06/01/2019 HURON COUNTY (East of M-53) | \$ 43.50 | 22.10 |
| PLUM0098-008 06/01/2019 HURON COUNTY (East of M-53) | \$ 43.50 | 22.10 Fringes |
| PLUM0098-008 06/01/2019 HURON COUNTY (East of M-53) PLUMBER | \$ 43.50 Rates \$ 35.77 | 22.10 Fringes 35.13 |
| PLUM0098-008 06/01/2019 HURON COUNTY (East of M-53) PLUMBER PLUM0174-015 07/01/2020 | \$ 43.50 Rates \$ 35.77 | 22.10 Fringes 35.13 |
| PLUM0098-008 06/01/2019 HURON COUNTY (East of M-53) PLUMBER PLUM0174-015 07/01/2020 MECOSTA & OSCEOLA COUNTIES | \$ 43.50 Rates \$ 35.77 | 22.10 Fringes 35.13 |
| PLUM0098-008 06/01/2019 HURON COUNTY (East of M-53) PLUMBER PLUM0174-015 07/01/2020 MECOSTA & OSCEOLA COUNTIES | \$ 43.50 Rates \$ 35.77 Rates | 22.10 Fringes 35.13 Fringes |
| PLUM0098-008 06/01/2019 HURON COUNTY (East of M-53) PLUMBER PLUM0174-015 07/01/2020 MECOSTA & OSCEOLA COUNTIES PLUMBER/PIPEFITTER | \$ 43.50 Rates \$ 35.77 Rates \$ 39.89 | 22.10 Fringes 35.13 Fringes 23.82 |
| PLUM0098-008 06/01/2019 HURON COUNTY (East of M-53) PLUMBER PLUM0174-015 07/01/2020 MECOSTA & OSCEOLA COUNTIES PLUMBER/PIPEFITTER PLUM0190-012 06/01/2021 | \$ 43.50 Rates \$ 35.77 Rates \$ 39.89 | 22.10 Fringes 35.13 Fringes 23.82 |
| PLUM0098-008 06/01/2019 HURON COUNTY (East of M-53) PLUMBER PLUM0174-015 07/01/2020 MECOSTA & OSCEOLA COUNTIES PLUMBER/PIPEFITTER PLUM0190-012 06/01/2021 LENAWEE COUNTY (Townships of Clir | \$ 43.50 Rates \$ 35.77 Rates \$ 39.89 | 22.10 Fringes 35.13 Fringes 23.82 cumseh) |
| 1/15/25, 9:12 AM | | SAM.gov |
|---|-------------|-----------|
| PLUMBER/PIPEFITTER | \$ 44.31 | 23.70 |
| PLUM0333-021 06/01/2022 | | |
| BRANCH & HILLSDALE COUNTIES | | |
| | Rates | Fringes |
| PLUMBER/PIPEFITTER | \$ 42.29 | 23.94 |
| PLUM0333-022 06/01/2022 | | |
| LENAWEE COUNTY (Remainder of Cour | ity) | |
| | Rates | Fringes |
| PLUMBER/PIPEFITTER | \$ 42.29 | 23.94 |
| PLUM0370-007 06/01/2020 | | |
| SHIAWASSEE COUNTY | | |
| | Rates | Fringes |
| DI LIMBER / DTDEETTTER | \$ 39 81 | 20.95 |
| DI IM0636_008_06/05/2017 | | |
| (100000-008 00,00,201) | | |
| HUKUN CUUNIY (EAST OF M-53) | | _ · |
| | Rates | Fringes |
| PIPEFITTER | \$ 40.41 | 29.35 |
| TEAM0007-010 06/01/2024 | | |
| | Rates | Fringes |
| TRUCK DRIVER Lowboy/Semi-Trailer Truck | \$ 32.55 | .75 + a+b |
| FOOTNOTE: a. \$470.70 per week. b. \$68.70 daily. | | |
| SUMI2010-042 11/09/2010 | | |
| | Rates | Fringes |
| CARPENTER, Excludes Form Work | \$ 23.97 | 6.29 |
| LABORER: Landscape | \$ 10.89 ** | 1.74 |
| LABORER: Mason Tender - Cement/Concrete | \$ 15.97 ** | 3.51 |
| LABORER: Pipelayer | \$ 15.28 ** | 3.99 |
| OPERATOR: Bobcat/Skid Steer/Skid Loader | \$ 12.98 ** | 6.12 |
| OPERATOR: Grader/Blade | \$ 15.50 ** | 3.62 |
| OPERATOR: Roller | \$ 13.74 ** | 7.93 |

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 TRUCK DRIVER:
 Dump Truck......\$
 14.06 **
 1.25

WELDERS - Receive rate prescribed for craft performing operation to which welding is incidental.

** Workers in this classification may be entitled to a higher minimum wage under Executive Order 14026 (\$17.75) or 13658 (\$13.30). Please see the Note at the top of the wage determination for more information. Please also note that the minimum wage requirements of Executive Order 14026 are not currently being enforced as to any contract or subcontract to which the states of Texas, Louisiana, or Mississippi, including their agencies, are a party.

Note: Executive Order (EO) 13706, Establishing Paid Sick Leave for Federal Contractors applies to all contracts subject to the Davis-Bacon Act for which the contract is awarded (and any solicitation was issued) on or after January 1, 2017. If this contract is covered by the EO, the contractor must provide employees with 1 hour of paid sick leave for every 30 hours they work, up to 56 hours of paid sick leave each year. Employees must be permitted to use paid sick leave for their own illness, injury or other health-related needs, including preventive care; to assist a family member (or person who is like family to the employee) who is ill, injured, or has other health-related needs, including preventive care; or for reasons resulting from, or to assist a family member (or person who is like family to the employee) who is a victim of, domestic violence, sexual assault, or stalking. Additional information on contractor requirements and worker protections under the EO is available at

https://www.dol.gov/agencies/whd/government-contracts.

Unlisted classifications needed for work not included within the scope of the classifications listed may be added after award only as provided in the labor standards contract clauses (29CFR 5.5 (a) (1) (iii)).

The body of each wage determination lists the classifications and wage rates that have been found to be prevailing for the type(s) of construction and geographic area covered by the wage determination. The classifications are listed in alphabetical order under rate identifiers indicating whether the particular rate is a union rate (current union negotiated rate), a survey rate, a weighted union average rate, a state adopted rate, or a supplemental classification rate.

Union Rate Identifiers

A four-letter identifier beginning with characters other than ""SU"", ""UAVG"", ?SA?, or ?SC? denotes that a union rate was prevailing for that classification in the survey. Example: PLUM0198-005 07/01/2024. PLUM is an identifier of the union whose collectively bargained rate prevailed in the survey for this classification, which in this example would be Plumbers. 0198 indicates the local union number or district council number where applicable, i.e., Plumbers Local 0198. The next number, 005 in the example, is an internal number used in processing the wage determination. The date, 07/01/2024 in the example, is the effective date of the most current negotiated rate.

Union prevailing wage rates are updated to reflect all changes over time that are reported to WHD in the rates in the collective bargaining agreement (CBA) governing the classification.

Union Average Rate Identifiers

The UAVG identifier indicates that no single rate prevailed for those classifications, but that 100% of the data reported for the classifications reflected union rates. EXAMPLE: UAVG-OH-0010 01/01/2024. UAVG indicates that the rate is a weighted union average rate. OH indicates the State of Ohio. The next number, 0010 in the example, is an internal number used in producing the wage determination. The date, 01/01/2024 in the example, indicates the date the wage determination was updated to reflect the most current union average rate.

A UAVG rate will be updated once a year, usually in January, to reflect a weighted average of the current rates in the collective bargaining agreements on which the rate is based.

Survey Rate Identifiers

The ""SU"" identifier indicates that either a single non-union rate prevailed (as defined in 29 CFR 1.2) for this classification in the survey or that the rate was derived by computing a weighted average rate based on all the rates reported in the survey for that classification. As a weighted average rate includes all rates reported in the survey, it may include both union and non-union rates. Example: SUFL2022-007 6/27/2024. SU indicates the rate is a single non-union prevailing rate or a weighted average of survey data for that classification. FL indicates the State of Florida. 2022 is the year of the survey on which these classifications and rates are based. The next number, 007 in the example, is an internal number used in producing the wage determination. The date, 6/27/2024 in the example, indicates the survey completion date for the classifications and rates under that identifier.

?SU? wage rates typically remain in effect until a new survey is conducted. However, the Wage and Hour Division (WHD) has the discretion to update such rates under 29 CFR 1.6(c)(1).

State Adopted Rate Identifiers

The ""SA"" identifier indicates that the classifications and prevailing wage rates set by a state (or local) government were adopted under 29 C.F.R 1.3(g)-(h). Example: SAME2023-007 01/03/2024. SA reflects that the rates are state adopted. ME refers to the State of Maine. 2023 is the year during which the state completed the survey on which the listed classifications and rates are based. The next number, 007 in the example, is an internal number used in producing the wage determination. The date, 01/03/2024 in the example, reflects the date on which the classifications and rates under the ?SA? identifier took effect under state law in the state from which the rates were adopted.

WAGE DETERMINATION APPEALS PROCESS

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1) Has there been an initial decision in the matter? This can be:

a) a survey underlying a wage determination
b) an existing published wage determination
c) an initial WHD letter setting forth a position on
a wage determination matter
d) an initial conformance (additional classification and rate) determination

On survey related matters, initial contact, including requests for summaries of surveys, should be directed to the WHD Branch of Wage Surveys. Requests can be submitted via email to davisbaconinfo@dol.gov or by mail to:

> Branch of Wage Surveys Wage and Hour Division U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210

Regarding any other wage determination matter such as conformance decisions, requests for initial decisions should be directed to the WHD Branch of Construction Wage Determinations. Requests can be submitted via email to BCWD-Office@dol.gov or by mail to:

> Branch of Construction Wage Determinations Wage and Hour Division U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210

2) If an initial decision has been issued, then any interested party (those affected by the action) that disagrees with the decision can request review and reconsideration from the Wage and Hour Administrator (See 29 CFR Part 1.8 and 29 CFR Part 7). Requests for review and reconsideration can be submitted via email to dba.reconsideration@dol.gov or by mail to:

> Wage and Hour Administrator U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210

The request should be accompanied by a full statement of the interested party's position and any information (wage payment data, project description, area practice material, etc.) that the requestor considers relevant to the issue.

3) If the decision of the Administrator is not favorable, an interested party may appeal directly to the Administrative Review Board (formerly the Wage Appeals Board). Write to:

Administrative Review Board U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210.

END OF GENERAL DECISION"

"General Decision Number: MI20250151 04/11/2025

Superseded General Decision Number: MI20240151

State: Michigan

Construction Type: Building

County: Shiawassee County in Michigan.

BUILDING CONSTRUCTION PROJECTS (does not include single family homes or apartments up to and including 4 stories).

Note: Contracts subject to the Davis-Bacon Act are generally required to pay at least the applicable minimum wage rate required under Executive Order 14026 or Executive Order 13658. Please note that these Executive Orders apply to covered contracts entered into by the federal government that are subject to the Davis-Bacon Act itself, but do not apply to contracts subject only to the Davis-Bacon Related Acts, including those set forth at 29 CFR 5.1(a)(1).

| <pre>If the contract is entered into on or after January 30, 2022, or the contract is renewed or extended (e.g., an option is exercised) on or after January 30, 2022:</pre> | Executive Order 14026 generally applies to the contract. The contractor must pay all covered workers at least \$17.75 per hour (or the applicable wage rate listed on this wage determination, if it is higher) for all hours spent performing on the contract in 2025. |
|--|--|
| If the contract was awarded on or between January 1, 2015 and January 29, 2022, and the contract is not renewed or extended on or after January 30, 2022: | Executive Order 13658 generally applies to the contract. The contractor must pay all covered workers at least \$13.30 per hour (or the applicable wage rate listed on this wage determination, if it is higher) for all hours spent performing on that contract in 2025. |

The applicable Executive Order minimum wage rate will be adjusted annually. If this contract is covered by one of the Executive Orders and a classification considered necessary for performance of work on the contract does not appear on this wage determination, the contractor must still submit a conformance request.

Additional information on contractor requirements and worker protections under the Executive Orders is available at http://www.dol.gov/whd/govcontracts.

| Modification | Number | Publication | Date |
|--------------|--------|-------------|------|
| 0 | | 01/03/2025 | |
| 1 | | 01/24/2025 | |

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2 02/21/2025 3 04/11/2025

ASBE0047-005 07/01/2024

| | Rates | Fringes |
|--|--|------------------------------|
| ASBESTOS WORKER/HEAT & FROST INSULATOR | \$ 38.00 | 21.60 |
| BOIL0169-002 01/01/2024 | | |
| | Rates | Fringes |
| BOILERMAKER | \$ 39.65 | 35.68 |
| BRMI0009-011 08/01/2024 | | |
| | Rates | Fringes |
| BRICKLAYER PLASTERER TILE SETTER | \$ 38.00 \$ 34.43 \$ 33.31 | 26.49 24.44 23.20 |
| FOOTNOTE: | | |
| Paid Holiday: Fourth of July, i the contractor in any period of said holiday within the current | f the worker wa seven working calendar year. | s employed by days before |
| CARP0706-011 06/01/2024 | | |
| | Rates | Fringes |
| CARPENTER (Excluding Acoustical Ceiling Installation, Drywall Hanging, Form Work, Metal Stud Installation, and Soft Floor Layer - Carpet) | \$ 33.11 | 23.64 |
| CARF0700-024 0070172024 | Rates | Fringes |
| CARPENTER (Acoustical Ceiling Installation, Drywall Hanging, Form Work, and Metal | | |
| Stud Installation) | \$ 33.71 | 23.19 |
| CARP1102-003 06/01/2024 | | |
| | Rates | Fringes |
| MILLWRIGHT ENGI0324-022 06/01/2024 | \$ 36.47 | 40.52 |
| | Rates | Fringes |
| OPERATOR: Power Equipment GROUP 1 GROUP 2 GROUP 3 | \$ 47.28 \$ 43.93 \$ 41.28 | 25.25 25.25 25.25 |

4/15/25, 2:09 PM SAM.gov GROUP 4.....\$ 39.57 25.25 GROUP 5.....\$ 33.71 25.25 GROUP 6.....\$ 31.23 25.25 Crane operator with main boom and jib 300' or longer: \$1.50 per hour above the group 1 rate. Crane operator with main boom and jib 400' or longer: \$3.00 per hour above the group 1 rate. PAID HOLIDAYS: New Year's Day, Memorial Day, Fourth of July, Labor Day, Thanksgiving Day and Christmas Day. POWER EQUIPMENT OPERATOR CLASSIFICATIONS GROUP 1: Crane operator with main boom and jib 400', 300', or 220' or longer. GROUP 2: Crane operator with main boom and jib 140' or longer, tower crane, gantry crane, whirley derrick GROUP 3: Backhoe/Excavator; Crane; Loader; Paver; Scraper; Stiff Leg Derrick GROUP 4: Bobcat/Skid Loader; Fork Truck (over 20' lift) GROUP 5: Fork Truck (20' lift and under for masonry work) GROUP 6: Oiler _____ * IRON0025-009 04/01/2024 Rates Fringes IRONWORKER, STRUCTURAL (Metal Building Erection Only).....\$ 26.59 26.53 IRON0025-010 06/01/2024 Rates Fringes IRONWORKER, REINFORCING......\$ 33.43 37.15 IRONWORKER, STRUCTURAL.....\$ 35.55 35.83 _____ LAB01075-012 06/01/2024 Rates Fringes LABORER Common or General; Mason Tender - Brick; Mason Tender - Cement/Concrete; Pipelayer; and Sandblaster..\$ 28.41 15.70 PAIN1052-001 05/01/2024 Rates Fringes PAINTER Brush & Roler.....\$ 31.01 17.29 Spray.....\$ 31.01 17.29 _____ PAIN1052-004 06/01/2024 Rates Fringes DRYWALL FINISHER/TAPER Drywall sanding.....\$ 31.69 17.88

Hand work.....\$ 27.15

Machine work.....\$ 27.15

15.00

15.00

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| PLAS0016-013 | 04/01/2014 |
|--------------|------------|
| | ,, |

| | Rates | Fringes |
|---|-------------------------------|---------|
| CEMENT MASON/CONCRETE FINISHER | .\$ 25.58 | 12.88 |
| PLUM0370-008 06/01/2023 | | |
| | Rates | Fringes |
| PIPEFITTER (Includes HVAC Pipe Installation & Excludes HVAC System Installation) PLUMBER (Excludes HVAC Pipe & | .\$ 43.46 | 22.60 |
| System Installation) | .\$ 43.46 | 22.60 |
| SFMI0669-003 01/02/2025 | | |
| | Rates | Fringes |
| SPRINKLER FITTER (Fire Sprinklers) | .\$ 41.34 | 27.39 |
| SHEE0007-011 05/01/2023 | | |
| | Rates | Fringes |
| SHEET METAL WORKER (Inclduing HVAC Duct & System Installation) | .\$ 35.19 | 23.57 |
| * SUMI2011-076 02/14/2011 | | |
| | Rates | Fringes |
| FLOOR LAYER: Carpet | .\$ 19.59 | 7.57 |
| GLAZIER | .\$ 16.95 ** | 4.74 |
| LABORER: Landscape & Irrigation | .\$ 12.84 ** | 0.00 |
| OPERATOR: Bulldozer | .\$ 22.34 | 1.22 |
| OPERATOR: Grader/Blade | .\$ 24.04 | 6.03 |
| OPERATOR: Roller | .\$ 28.02 | 7.07 |
| OPERATOR: Tractor | .\$ 19.60 | 7.31 |
| ROOFER | .\$ 15.73 ** | 7.41 |
| TRUCK DRIVER, Includes Dump and Tandem Truck | .\$ 15.65 ** | 3.12 |
| TRUCK DRIVER: Flatbed Truck | .\$ 16.80 ** | 3.97 |
| WELDERS - Receive rate prescribe operation to which welding is in | d for craft perf cidental. | Forming |

 ** Workers in this classification may be entitled to a higher minimum wage under Executive Order 14026 (\$17.75) or 13658

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(\$13.30). Please see the Note at the top of the wage determination for more information. Please also note that the minimum wage requirements of Executive Order 14026 are not currently being enforced as to any contract or subcontract to which the states of Texas, Louisiana, or Mississippi, including their agencies, are a party.

Note: Executive Order (EO) 13706, Establishing Paid Sick Leave for Federal Contractors applies to all contracts subject to the Davis-Bacon Act for which the contract is awarded (and any solicitation was issued) on or after January 1, 2017. If this contract is covered by the EO, the contractor must provide employees with 1 hour of paid sick leave for every 30 hours they work, up to 56 hours of paid sick leave each year. Employees must be permitted to use paid sick leave for their own illness, injury or other health-related needs, including preventive care; to assist a family member (or person who is like family to the employee) who is ill, injured, or has other health-related needs, including preventive care; or for reasons resulting from, or to assist a family member (or person who is like family to the employee) who is a victim of, domestic violence, sexual assault, or stalking. Additional information on contractor requirements and worker protections under the EO is available at

https://www.dol.gov/agencies/whd/government-contracts.

Unlisted classifications needed for work not included within the scope of the classifications listed may be added after award only as provided in the labor standards contract clauses (29CFR 5.5 (a) (1) (iii)).

The body of each wage determination lists the classifications and wage rates that have been found to be prevailing for the type(s) of construction and geographic area covered by the wage determination. The classifications are listed in alphabetical order under rate identifiers indicating whether the particular rate is a union rate (current union negotiated rate), a survey rate, a weighted union average rate, a state adopted rate, or a supplemental classification rate.

Union Rate Identifiers

A four-letter identifier beginning with characters other than ""SU"", ""UAVG"", ?SA?, or ?SC? denotes that a union rate was prevailing for that classification in the survey. Example: PLUM0198-005 07/01/2024. PLUM is an identifier of the union whose collectively bargained rate prevailed in the survey for this classification, which in this example would be Plumbers. 0198 indicates the local union number or district council number where applicable, i.e., Plumbers Local 0198. The next number, 005 in the example, is an internal number used in processing the wage determination. The date, 07/01/2024 in the example, is the effective date of the most current negotiated rate.

Union prevailing wage rates are updated to reflect all changes over time that are reported to WHD in the rates in the collective bargaining agreement (CBA) governing the classification.

Union Average Rate Identifiers

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The UAVG identifier indicates that no single rate prevailed for those classifications, but that 100% of the data reported for the classifications reflected union rates. EXAMPLE: UAVG-OH-0010 01/01/2024. UAVG indicates that the rate is a weighted union average rate. OH indicates the State of Ohio. The next number, 0010 in the example, is an internal number used in producing the wage determination. The date, 01/01/2024 in the example, indicates the date the wage determination was updated to reflect the most current union average rate.

A UAVG rate will be updated once a year, usually in January, to reflect a weighted average of the current rates in the collective bargaining agreements on which the rate is based.

Survey Rate Identifiers

The ""SU"" identifier indicates that either a single non-union rate prevailed (as defined in 29 CFR 1.2) for this classification in the survey or that the rate was derived by computing a weighted average rate based on all the rates reported in the survey for that classification. As a weighted average rate includes all rates reported in the survey, it may include both union and non-union rates. Example: SUFL2022-007 6/27/2024. SU indicates the rate is a single non-union prevailing rate or a weighted average of survey data for that classification. FL indicates the State of Florida. 2022 is the year of the survey on which these classifications and rates are based. The next number, 007 in the example, is an internal number used in producing the wage determination. The date, 6/27/2024 in the example, indicates the survey completion date for the classifications and rates under that identifier.

?SU? wage rates typically remain in effect until a new survey is conducted. However, the Wage and Hour Division (WHD) has the discretion to update such rates under 29 CFR 1.6(c)(1).

State Adopted Rate Identifiers

The ""SA"" identifier indicates that the classifications and prevailing wage rates set by a state (or local) government were adopted under 29 C.F.R 1.3(g)-(h). Example: SAME2023-007 01/03/2024. SA reflects that the rates are state adopted. ME refers to the State of Maine. 2023 is the year during which the state completed the survey on which the listed classifications and rates are based. The next number, 007 in the example, is an internal number used in producing the wage determination. The date, 01/03/2024 in the example, reflects the date on which the classifications and rates under the ?SA? identifier took effect under state law in the state from which the rates were adopted.

WAGE DETERMINATION APPEALS PROCESS

1) Has there been an initial decision in the matter? This can be:

a) a survey underlying a wage determination
b) an existing published wage determination
c) an initial WHD letter setting forth a position on
a wage determination matter
d) an initial conformance (additional classification and rate) determination

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On survey related matters, initial contact, including requests for summaries of surveys, should be directed to the WHD Branch of Wage Surveys. Requests can be submitted via email to davisbaconinfo@dol.gov or by mail to:

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Regarding any other wage determination matter such as conformance decisions, requests for initial decisions should be directed to the WHD Branch of Construction Wage Determinations. Requests can be submitted via email to BCWD-Office@dol.gov or by mail to:

> Branch of Construction Wage Determinations Wage and Hour Division U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210

2) If an initial decision has been issued, then any interested party (those affected by the action) that disagrees with the decision can request review and reconsideration from the Wage and Hour Administrator (See 29 CFR Part 1.8 and 29 CFR Part 7). Requests for review and reconsideration can be submitted via email to dba.reconsideration@dol.gov or by mail to:

Wage and Hour Administrator U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210

The request should be accompanied by a full statement of the interested party's position and any information (wage payment data, project description, area practice material, etc.) that the requestor considers relevant to the issue.

3) If the decision of the Administrator is not favorable, an interested party may appeal directly to the Administrative Review Board (formerly the Wage Appeals Board). Write to:

Administrative Review Board U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210.

END OF GENERAL DECISION"

Labor Standards Provisions for Federally Assisted Projects - 29 CFR Part 5

§5.5 Contract provisions and related matters.

- (a) The Agency head shall cause or require the contracting officer to insert in full in any contract in excess of \$2,000 which is entered into for the actual construction, alteration and/or repair, including painting and decorating, of a public building or public work, or building or work financed in whole or in part from Federal funds or in accordance with guarantees of a Federal agency or financed from funds obtained by pledge of any contract of a Federal agency to make a loan, grant or annual contribution (except where a different meaning is expressly indicated), and which is subject to the labor standards provisions of any of the acts listed in Sec. 5.1, the following clauses (or any modifications thereof to meet the particular needs of the agency, *Provided*, That such modifications are first approved by the Department of Labor):
- (1) Minimum wages. (i) All laborers and mechanics employed or working upon the site of the work (or under the United States Housing Act of 1937 or under the Housing Act of 1949 in the construction or development of the project), will be paid unconditionally and not less often than once a week, and without subsequent deduction or rebate on any account (except such payroll deductions as are permitted by regulations issued by the Secretary of Labor under the Copeland Act (29 CFR part 3)), the full amount of wages and bona fide fringe benefits (or cash equivalents thereof) due at time of payment computed at rates not less than those contained in the wage determination of the Secretary of Labor which is attached hereto and made a part hereof, regardless of any contractual relationship which may be alleged to exist between the contractor and such laborers and mechanics. Contributions made or costs reasonably anticipated for bona fide fringe benefits under section 1(b)(2) of the Davis-Bacon Act on behalf of laborers or mechanics are considered wages paid to such laborers or mechanics, subject to the provisions of paragraph (a)(1)(iv) of this section; also, regular contributions made or costs incurred for more than a weekly period (but not less often than guarterly) under plans, funds, or programs which cover the particular weekly period, are deemed to be constructively made or incurred during such weekly period. Such laborers and mechanics shall be paid the appropriate wage rate and fringe benefits on the wage determination for the classification of work actually performed, without regard to skill, except as provided in Sec. 5.5(a)(4). Laborers or mechanics performing work in more than one classification may be compensated at the rate specified for each classification for the time actually worked therein: Provided, That the employer's payroll records accurately set forth the time spent in each classification in which work is performed. The wage determination (including any additional classification and wage rates conformed under paragraph (a)(1)(ii) of this section) and the Davis-Bacon poster (WH-1321) shall be posted at all times by the contractor and its subcontractors at the site of the work in a prominent and accessible place where it can be easily seen by the workers.
- (ii)(A) The contracting officer shall require that any class of laborers or mechanics, including helpers, which is not listed in the wage determination, and which is to be employed under the contract shall be classified in conformance with the wage determination. The contracting officer shall approve an additional classification and wage rate and fringe benefits therefore only when the following criteria have been met:
- (1) The work to be performed by the classification requested is not performed by a classification in the wage determination; and

- (2) The classification is utilized in the area by the construction industry; and
- (3) The proposed wage rate, including any bona fide fringe benefits, bears a reasonable relationship to the wage rates contained in the wage determination.
- (B) If the contractor and the laborers and mechanics to be employed in the classification (if known), or their representatives, and the contracting officer agree on the classification and wage rate (including the amount designated for fringe benefits where appropriate), a report of the action taken shall be sent by the contracting officer to the Administrator of the Wage and Hour Division, Employment Standards Administration, U.S. Department of Labor, Washington, DC 20210. The Administrator, or an authorized representative, will approve, modify, or disapprove every additional classification action within 30 days of receipt and so advise the contracting officer or will notify the contracting officer within the 30-day period that additional time is necessary.
- (C) In the event the contractor, the laborers, or mechanics to be employed in the classification or their representatives, and the contracting officer do not agree on the proposed classification and wage rate (including the amount designated for fringe benefits, where appropriate), the contracting officer shall refer the questions, including the views of all interested parties and the recommendation of the contracting officer, to the Administrator for determination. The Administrator, or an authorized representative, will issue a determination within 30 days of receipt and so advise the contracting officer or will notify the contracting officer within the 30-dayperiod that additional time is necessary.
- (D The wage rate (including fringe benefits where appropriate) determined pursuant to paragraphs (a)(1)(ii) (B) or (C) of this section, shall be paid to all workers performing work in the classification under this contract from the first day on which work is performed in the classification.
- (iii) Whenever the minimum wage rate prescribed in the contract for a class of laborers or mechanics includes a fringe benefit which is not expressed as an hourly rate, the contractor shall either pay the benefit as stated in the wage determination or shall pay another bona fid fringe benefit or an hourly cash equivalent thereof.
- (iv) If the contractor does not make payments to a trustee or other third person, the contractor may consider as part of the wages of any laborer or mechanic the amount of any costs reasonably anticipated in providing bona fide fringe benefits under a plan or program, Provided, That the Secretary of Labor has found, upon the written request of the contractor, that the applicable standards of the Davis-Bacon Act have been met. The Secretary of Labor may require the contractor to set aside, in a separate account, assets for the meeting of obligations under the plan or program.
- (2) *Withholding.* The *(write in name of Federal Agency or the loan or grant recipient)* shall upon its own action or upon written request of an authorized representative of the Department of Labor withhold or cause to be withheld from the contractor under this contract or any other Federal contract with the same prime contractor, or any other federally-assisted contract subject to Davis-Bacon prevailing wage requirements, which is held by the same prime contractor, so much of the accrued payments or advances as may be considered necessary to pay laborers and mechanics, including apprentices, trainees, and helpers, employed by the contractor or any subcontractor the full amount of wages required by the contract. In the event of failure to pay any laborer or mechanic, including any apprentice, trainee, or helper, employed or working on the site of the

work (or under the United States Housing Act of 1937 or under the Housing Act of 1949 in the construction or development of the project), all or part of the wages required by the contract, the (Agency) may, after written notice to the contractor, sponsor, applicant, or owner, take such action as may be necessary to cause the suspension of any further payment, advance, or guarantee of funds until such violations have ceased.

- (3) Payrolls and basic records. (i) Payrolls and basic records relating thereto shall be maintained by the contractor during the course of the work and preserved for a period of three years thereafter for all laborers and mechanics working at the site of the work (or under the United States Housing Act of 1937, or under the Housing Act of 1949, in the construction or development of the project). Such records shall contain the name, address, and social security number of each such worker, his or her correct classification, hourly rates of wages paid (including rates of contributions or costs anticipated for bona fide fringe benefits or cash equivalents thereof of the types described in section 1(b)(2)(B) of the Davis-Bacon Act), daily and weekly number of hours worked, deductions made, and actual wages paid. Whenever the Secretary of Labor has found under 29 CFR 5.5(a)(1)(iv) that the wages of any laborer or mechanic include the amount of any costs reasonably anticipated in providing benefits under a plan or program described in section 1(b)(2)(B) of the Davis-Bacon Act, the contractor shall maintain records which show that the commitment to provide such benefits is enforceable, that the plan or program is financially responsible, and that the plan or program has been communicated in writing to the laborers or mechanics affected, and records which show the costs anticipated or the actual cost incurred in providing such benefits. Contractors employing apprentices or trainees under approved programs shall maintain written evidence of the registration of apprenticeship programs and certification of trainee programs, the registration of the apprentices and trainees, and the ratios and wage rates prescribed in the applicable programs.
- (ii)(A) The contractor shall submit weekly for each week in which any contract work is performed a copy of all payrolls to the (write in name of appropriate federal agency) if the agency is a party to the contract, but if the agency is not such a party, the contractor will submit the payrolls to the applicant, sponsor, or owner, as the case may be, for transmission to the (write in name of agency). The payrolls submitted shall set out accurately and completely all of the information required to be maintained under 29 CFR 5.5(a)(3)(i), except that full social security numbers and home addresses shall not be included on weekly transmittals. Instead, the payrolls shall only need to include an individually identifying number for each employee (e.g., the last four digits of the employee's social security number). The required weekly payroll information may be submitted in any form desired. Optional Form WH-347 is available for this purpose from the Wage and Hour Division Web site at dol.gov/agencies/whd/government-contracts/construction/forms or its successor site. The prime contractor is responsible for the submission of copies of payrolls by all subcontractors. Contractors and subcontractors shall maintain the full social security number and current address of each covered worker, and shall provide them upon request to the (write in name of appropriate federal agency) if the agency is a party to the contract, but if the agency is not such a party, the contractor will submit them to the applicant, sponsor, or owner, as the case may be, for transmission to the (write in name of agency), the contractor, or the Wage and Hour Division of the Department of Labor for purposes of an investigation or audit of compliance with prevailing wage requirements. It is not a violation of this section for a prime contractor to require a subcontractor to provide addresses and social security numbers to the prime contractor for its own records, without weekly submission to the sponsoring government agency (or the applicant, sponsor, or owner).

- (B) Each payroll submitted shall be accompanied by a "Statement of Compliance", signed by the contractor or subcontractor or his or her agent who pays or supervises the payment of the persons employed under the contract and shall certify the following:
- That the payroll for the payroll period contains the information required to be provided under Sec. 5.5 (a)(3)(ii) of Regulations, 29 CFR part 5, the appropriate information is being maintained under Sec. 5.5 (a)(3)(i) of Regulations, 29 CFR part 5, and that such information is correct and complete.
- (2) That each laborer or mechanic (including each helper, apprentice, and trainee) employed on the contract during the payroll period has been paid the full weekly wages earned, without rebate, either directly or indirectly, and that no deductions have been made either directly or indirectly from the full wages earned, other than permissible deductions as set forth in Regulations, 29 CFR part 3;
- (3) That each laborer or mechanic has been paid not less than the applicable wage rates and fringe benefits or cash equivalents for the classification of work performed, as specified in the applicable wage determination incorporated into the contract.
- (C) The weekly submission of a properly executed certification set forth on the reverse side of Optional Form WH-347 shall satisfy the requirement for submission of the "Statement of Compliance" required by paragraph (a)(3)(ii)(B) of this section.
- (D) The falsification of any of the above certifications may subject the contractor or subcontractor to civil or criminal prosecution under section 1001 of title 18 and section 231 of title 31 of the United States Code.
- (iii) The contractor or subcontractor shall make the records required under paragraph (a)(3)(i) of this section available for inspection, copying, or transcription by authorized representatives of the Michigan Department of Environment, Great Lakes, and Energy or the Department of Labor, and shall permit such representatives to interview employees during working hours on the job. If the contractor or subcontractor fails to submit the required records or to make them available, the Federal agency may, after written notice to the contractor, sponsor, applicant, or owner, take such action as maybe necessary to cause the suspension of any further payment, advance, or guarantee of funds. Furthermore, failure to submit the required records upon request or to make such records available may be grounds for debarment action pursuant to 29 CFR 5.12.
- (4) Apprentices and trainees- (i) Apprentices. Apprentices will be permitted to work at less than the predetermined rate for the work they performed when they are employed pursuant to and individually registered in a bona fide apprenticeship program registered with the U.S. Department of Labor, Employment and Training Administration, Office of Apprenticeship Training, Employer and Labor Services, or with a State Apprenticeship Agency recognized by the Office, or if a person is employed in his or her first 90 days of probationary employment as an apprentice in such an apprenticeship program, who is not individually registered in the program, but who has been certified by the Office of Apprenticeship Training, Employer and Labor Services or a State Apprenticeship Agency (where appropriate) to be eligible for probationary employment as an apprentice. The allowable ratio of apprentices to journeymen on the job site in any craft classification shall not be greater than the ratio permitted to the contractor as to the entire work force under the registered program. Any worker listed on a payroll at an apprentice wage rate, who is not registered or otherwise employed as stated above, shall be paid not less than the

applicable wage rate on the wage determination for the classification of work actually performed. In addition, any apprentice performing work on the jobsite in excess of the ratio permitted under the registered program shall be paid not less than the applicable wage rate on the wage determination for the work actually performed. Where a contractor is performing construction on a project in a locality other than that in which its program is registered, the ratios and wage rates (expressed in percentages of the journeyman's hourly rate) specified in the contractor's or subcontractor's registered program shall be observed. Every apprentice must be paid at not less than the rate specified in the registered program for the apprentice's level of progress, expressed as a percentage of the journeymen hourly rate specified in the applicable wage determination. Apprentices shall be paid fringe benefits in accordance with the provisions of the apprenticeship program. If the apprenticeship program does not specify fringe benefits, apprentices must be paid the full amount of fringe benefits listed on the wage determination for the applicable classification. If the Administrator determines that a different practice prevails for the applicable apprentice classification, fringes shall be paid in accordance with that determination. In the event the Office of Apprenticeship Training, Employer and Labor Services, or a State Apprenticeship Agency recognized by the Office, withdraws approval of an apprenticeship program, the contractor will no longer be permitted to utilize apprentices at less than the applicable predetermined rate for the work performed until an acceptable program is approved.

- (ii) Trainees. Except as provided in 29 CFR 5.16, trainees will not be permitted to work at less than the predetermined rate for the work performed unless they are employed pursuant to and individually registered in a program which has received prior approval, evidenced by formal certification by the U.S. Department of Labor, Employment and Training Administration. The ratio of trainees to journeymen on the job site shall not be greater than permitted under the plan approved by the Employment and Training Administration. Every trainee must be paid at not less than the rate specified in the approved program for the trainee's level of progress, expressed as a percentage of the journeyman hourly rate specified in the applicable wage determination. Trainees shall be paid fringe benefits in accordance with the provisions of the trainee program. If the trainee program does not mention fringe benefits, trainees shall be paid the full amount of fringe benefits listed on the wage determination unless the Administrator of the Wage and Hour Division determines that there is an apprenticeship program associated with the corresponding journeyman wage rate on the wage determination which provides for less than full fringe benefits for apprentices. Any employee listed on the payroll at a trainee rate who is not registered and participating in a training plan approved by the Employment and Training Administration shall be paid not less than the applicable wage rate on the wage determination for the classification of work actually performed. In addition, any trainee performing work on the job site in excess of the ratio permitted under the registered program shall be paid not less than the applicable wage rate on the wage determination for the work actually performed. In the event the Employment and Training Administration withdraws approval of a training program, the contractor will no longer be permitted to utilize trainees at less than the applicable predetermined rate for the work performed until an acceptable program is approved.
- (iii) Equal employment opportunity. The utilization of apprentices, trainees and journeymen under this part shall be in conformity with the equal employment opportunity requirements of Executive Order 11246, as amended, and 29 CFR part 30.
- (5) *Compliance with Copeland Act requirements.* The contractor shall comply with the requirements of 29 CFR part 3, which are incorporated by reference in this contract.

- (6) Subcontracts. The contractor or subcontractor shall insert in any subcontracts the clauses contained in 29 CFR 5.5(a)(1) through (10) and such other clauses as the (write in the name of the Federal agency) may by appropriate instructions require, and also a clause requiring the subcontractors to include these clauses in any lower tier subcontracts. The prime contractor shall be responsible for the compliance by any subcontractor or lower tier subcontractor with all the contract clauses in 29 CFR 5.5.
- (7) *Contract termination: debarment*. A breach of the contract clauses in 29 CFR 5.5 may be grounds for termination of the contract, and for debarment as a contractor and a subcontractor as provided in 29 CFR 5.12.
- (8) *Compliance with Davis-Bacon and Related Act requirements.* All rulings and interpretations of the Davis-Bacon and Related Acts contained in 29 CFR parts 1, 3, and 5 are herein incorporated by reference in this contract.
- (9) Disputes concerning labor standards. Disputes arising out of the labor standards provisions of this contract shall not be subject to the general disputes clause of this contract. Such disputes shall be resolved in accordance with the procedures of the Department of Labor set forth in 29CFR parts 5, 6, and 7. Disputes within the meaning of this clause include disputes between the contractor (or any of its subcontractors) and the contracting agency, the U.S. Department of Labor, or the employees or their representatives.
- (10) Certification of eligibility. (i) By entering into this contract, the contractor certifies that neither it (nor he or she) nor any person or firm who has an interest in the contractor's firm is a person or firm ineligible to be awarded Government contracts by virtue of section 3(a) of the Davis-Bacon Act or 29 CFR 5.12(a)(1).
- (ii) No part of this contract shall be subcontracted to any person or firm ineligible for award of a Government contract by virtue of section 3(a) of the Davis-Bacon Act or 29 CFR 5.12(a)(1).
- (iii) The penalty for making false statements is prescribed in the U.S. Criminal Code, 18 U.S.C.1001.
- (b) Contract Work Hours and Safety Standards Act. The Agency Head shall cause or require the contracting officer to insert the following clauses set forth in paragraphs (b)(1), (2), (3), and (4) of this section in full in any contract in an amount in excess of \$100,000 and subject to the overtime provisions of the Contract Work Hours and Safety Standards Act. These clauses shall be inserted in addition to the clauses required by Sec. 5.5(a) or 4.6 of part 4 of this title. As used in this paragraph, the terms laborers and mechanics include watchmen and guards.
- (1) Overtime requirements. No contractor or subcontractor contracting for any part of the contract work which may require or involve the employment of laborers or mechanics shall require or permit any such laborer or mechanic in any workweek in which he or she is employed on such work to work in excess of forty hours in such workweek unless such laborer or mechanic receives compensation at a rate not less than one and one-half times the basic rate of pay for all hours worked in excess of forty hours in such workweek.
- (2) Violation; liability for unpaid wages; liquidated damages. In the event of any violation of the clause set forth in paragraph (b)(1) of this section the contractor and any subcontractor responsible there for shall be liable for the unpaid wages. In addition, such contractor and subcontractor shall be

liable to the United States (in the case of work done under contract for the District of Columbia or a territory, to such District or to such territory), for liquidated damages. Such liquidated damages shall be computed with respect to each individual laborer or mechanic, including watchmen and guards, employed in violation of the clause set forth in paragraph (b)(1) of this section, in the sum of \$10 for each calendar day on which such individual was required or permitted to work in excess of the standard workweek of forty hours without payment of the overtime wages required by the clause set forth in paragraph (b)(1) of this section.

- (3) Withholding for unpaid wages and liquidated damages. The *(write in the name of the Federal agency or the loan or grant recipient)* shall upon its own action or upon written request of an authorized representative of the Department of Labor withhold or cause to be withheld, from any moneys payable on account of work performed by the contractor or subcontractor under any such contract or any other Federal contract with the same prime contractor, or any other federally-assisted contract subject to the Contract Work Hours and Safety Standards Act, which is held by the same prime contractor, such sums as may be determined to be necessary to satisfy any liabilities of such contractor or subcontractor for unpaid wages and liquidated damages as provided in the clause set forth in paragraph (b)(2) of this section.
- (4) Subcontracts. The contractor or subcontractor shall insert in any subcontracts the clauses set forth in paragraph (b)(1) through (4) of this section and also a clause requiring the subcontractors to include these clauses in any lower tier subcontracts. The prime contractor shall be responsible for compliance by any subcontractor or lower tier subcontractor with the clauses set forth in paragraphs (b)(1) through (4) of this section.
- (c) In addition to the clauses contained in paragraph (b), in any contract subject only to the Contract Work Hours and Safety Standards Act and not to any of the other statutes cited in Sec.5.1, the Agency Head shall cause or require the contracting officer to insert a clause requiring that the contractor or subcontractor shall maintain payrolls and basic payroll records during the course of the work and shall preserve them for a period of three years from the completion of the contract for all laborers and mechanics, including guards and watchmen, working on the contract. Such records shall contain the name and address of each such employee, social security number, correct classifications, hourly rates of wages paid, daily and weekly number of hours worked, deductions made, and actual wages paid. Further, the Agency Head shall cause or require the contracting officer to insert in any such contract a clause providing that the records to be maintained under this paragraph shall be made available by the contractor or subcontractor for inspection, copying, or transcription by authorized representatives of the Michigan Department of Environment, Great Lakes, and Energy and the Department of Labor, and the contractor or subcontractor will permit such representatives to interview employees during working hours on the job.

Disadvantaged Business Enterprises (DBE) Requirements

Prime contractors bidding on this project must follow, document, and maintain documentation of their Good Faith Efforts (GFE), as listed below, to ensure that Disadvantaged Business Enterprises (DBEs) have the opportunity to participate in the project by increasing DBE awareness of procurement efforts and outreach. Bidders must make the following Good Faith Efforts for any work that will be subcontracted.

- 1. Ensure DBEs are made aware of contracting opportunities to the fullest extent practicable through outreach and recruitment activities. Place DBEs on solicitation lists and solicit DBEs whenever they are potential sources.
- 2. Make information on forthcoming opportunities available to DBEs. Arrange timeframes for contracts and establish delivery schedules, where the requirements permit, in a way that encourages and facilitates participation by DBEs in the competitive process. Whenever possible, post solicitation for bids or proposals for a minimum of 30 calendar days before the bid or proposal closing date. The DBEs should be given a minimum of 5 days to respond to the posting.
- 3. Consider in the contracting process whether firms competing for large contracts can be subcontracted with DBEs. Divide total requirements, when economically feasible, into smaller tasks or quantities to permit maximum participation by DBEs in the competitive process.
- 4. Encourage contracting with a consortium of DBEs when a contract is too large for one DBE firm to handle individually.
- 5. Use the services and assistance of the Small Business Administration and the Minority Business Development Agency of the U.S. Department of Commerce.

Subsequent to compliance with the Good Faith Efforts, the following conditions also apply under the DBE requirements. Completed Good Faith Efforts Worksheets, along with the required supporting documentation outlined in the instructions, must be submitted with your bid proposal. EPA form 6100-2 must also be provided at the pre-bid meeting. A copy of this form is available on the Forms and Guidance page of the EGLE Water Infrastructure Financing Section website.

- 1. The prime contractor must pay its subcontractor for work that has been satisfactorily completed no more than 30 days from the prime contractor's receipt of payment from the owner.
- 2. The prime contractor must notify the owner in writing prior to the termination of any DBE subcontractor for convenience by the prime contractor and employ the Good Faith Efforts if soliciting a replacement contractor.
- 3. If a DBE contractor fails to complete work under the subcontract for any reason, the prime contractor must employ the Good Faith Efforts if soliciting a replacement contractor.
- 4. The prime contractor must employ the Good Faith Efforts.

MICHIGAN DEPARTMENT OF ENVIRONMENT, GREAT LAKES, AND ENERGY

Good Faith Efforts Worksheet

Bidder: _____

Subcontract Area of Work (one per worksheet): _____

Outreach Goal: Solicit a minimum of three (3) DBEs via email/letter/fax. It is recommended that various sources be used to locate the minimum number of DBEs. The Michigan Department of Transportation (MDOT) website and www.sam.gov registries may be two resources used to find a minimum of three DBEs.

List the DBEs contacted for the above area of work and complete the following information for each.

| Company Name | Type of Contract | Date of Contract | Price Quote Received | Accepted or Rejected | lf rejected, explain why |
|--------------|---------------------|---------------------|-------------------------|----------------------------|-----------------------------|
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Explanation for Not Achieving a Minimum of Three Contacts; you may include a printout of the MDOT and www.sam.gov search results (attach extra sheets if necessary):

MITA DBE Posting Date (if applicable): ______(Attach a copy of the DBE advertisement)

Other Efforts (attach extra sheets if necessary):

Please include the completed worksheet and supporting documentation with the bid proposal.

Instructions to Bidders for the Completion of the Good Faith Efforts Worksheet

- 1. Separate worksheets must be provided for each area of work to be subcontracted out. This includes both major and minor subcontracts.
- 2. A minimum of three (3) DBEs must be contacted by a verifiable means of communication such as email, letter, or fax for each area of work to be subcontracted out. Copies of the solicitation letters/emails and fax confirmation sheets must be provided with the worksheet.
- 3. If less than three (3) DBEs exist statewide for the area of work, then provide documentation that other DBE resources were consulted. This may include the MDOT and www.sam.gov registries and an advertisement in a publication. A printout of the website searched (conducted prior to the end of the bid period) must be submitted.
- 4. Posting solicitations for quotes/proposals from DBEs on the MITA website (<u>www.mitadbe.com</u>) is highly recommended to facilitate participation in the competitive process whenever possible. The solicitation needs to identify the project and the areas of work to be subcontracted out. A copy of the MITA DBE advertisement must be submitted with the Good Faith Efforts worksheet, if used, or a printout of the resulting quotes posted to the MITA website can be submitted with this form as supporting documentation.
- 5. If the area of work is so specialized that no DBEs exist, then an explanation is required to support that conclusion, including the documentation required in No. 3 above.
- 6. The date of the DBE contact must be identified, as it is important to document that the DBE solicitation was made during the bid period and that sufficient time was given for the DBE to return a quote.
- 7. Each DBE firm's price quote must be identified if one was received, or N/A entered on the worksheet if a quote was not received. Copies of all quotes must be submitted with the worksheet.
- 8. If a quote was received, indicate if it was accepted or rejected. Justification for not accepting a quote and not using the DBE subcontractor must be provided.
- 9. Under Other Efforts, please indicate additional steps you have taken to obtain DBE contractors and provide the appropriate supporting documentation such as:
 - Follow-up emails, faxes, or letters.
 - Copies of announcements/postings in newspapers, trade publications, or minority media that target DBE firms.

Disadvantaged Business Enterprise (DBE) and Good Faith Efforts (GFE) Requirements Frequently Asked Questions Regarding Contractor Compliance

- **Q:** What is the Good Faith Efforts Worksheet and how is it completed?
- A: The worksheet captures efforts by the prime contractor to solicit DBEs for each area of work type that will be subcontracted out. A separate GFE Worksheet must be provided by the prime contractor for each area of work type to be subcontracted out. There are specific instructions that accompany the worksheet that prescribe minimum efforts which bidders must make in order to be in compliance with the DBE requirements.
- **Q:** Can non-certified DBEs be used?
- A: While non-certified DBEs can be used, only DBEs, MBEs, and WBEs that are certified by EPA, SBA, or MDOT (or by tribal, state and local governments, as long as their standards for certification meet or exceed the standards in EPA policy) can be counted toward the fair share goal. Proof of certification by one of these recognized and approved agencies should be sought from each DBE.
- Q: How does a DBE get certified?
- A: Applications to be certified by MDOT can be found at

mdotjboss.state.mi.us/MUCPWeb/eligibilityRequirements.htm

To register with the U.S. Small Business Association visit <u>sba.gov/federal-contracting/contracting-assistance-programs/small-disadvantaged-business</u>

To be certified by EPA, a DBE must first have sought certification through SBA, MDOT, or a tribal, state, or local organization and be unsuccessful in that attempt.

- **Q:** If a bidder follows the MDOT DBE requirements, will the bidder comply with the SRF DBE requirements?
- A: No. Federally funded highway projects utilize DBE goals, which require a certain percentage of work be performed by DBE subcontractors. For SRF projects, there is no financial goal. However, there is a solicitation effort goal. Bidders must use Good Faith Efforts for each and every area of work to be subcontracted out to obtain DBEs. The bidders are not required to use DBEs if the quotes are higher than non-DBE subcontractors. There is no required DBE participation percentage contract goal for the SRF. However, if the SRF project is part of a joint project with MDOT, the project can be

excluded from SRF DBE requirements (i.e., the Good Faith Efforts Worksheet is not required) as it would be difficult to comply with both programs' requirements.

- **Q:** Should the Good Faith Efforts Worksheet and supporting documentation be submitted with bid proposals?
- A: Yes. This is a requirement to document that the contractor has complied with the DBE requirements and GFE. These compliance efforts must be done during the bidding phase and not after-the-fact. It is highly recommended that the need for these efforts and the submittal of the forms with the bid proposals be emphasized at the pre-bid meeting. Failure to show that the Good Faith Efforts were complied with during the bidding process can lead to a prime contractor being found non-responsive.

- Q: What kinds of documentation should a contractor provide to document solicitation efforts?
- A: Documentation can include fax confirmation sheets, copies of solicitation letters/emails, printouts of online solicitations, printouts of online search results, affidavits of publication in newspapers, etc.
- **Q:** What if no forms are turned in with the bid proposal or forms are blank or incomplete? Should this be cause to determine that the bidder is non-responsive?
- A: While the Good Faith Efforts Worksheet is important, it is more critical to confirm that the contractor complied with the DBE requirements prior to bid opening. The owner should contact the bidder as soon as deficiencies are noted for documentation of efforts taken to comply with the DBE requirements. Immediate submittal of the completed forms will be acceptable provided the Good Faith Efforts were made and it is just a matter of transferring information to the forms.
- **Q:** How much time will compliance with GFE require in terms of structuring an adequate bidding period?
- A: Due to the extent of the efforts required, a minimum of 30 calendar days is recommended between bid posting and bid opening to ensure adequate time for contractors to locate certified DBEs and solicit quotes.
- Q: How does a contractor locate certified DBEs?
- A: MDOT has a directory of all Michigan certified entities located at <u>mdotjboss.state.mi.us/MUCPWeb/</u>. Additionally, the federal System for Award Management (SAM) is another place to search and can be found at <u>sam.gov</u>. SAM contains information from the former Central Contractor Registration (CCR) database.
- **Q:** If the bidder does not intend to subcontract any work, what forms, if any, must be provided with the bid proposal?
- A: The bidder should complete the Good Faith Efforts Worksheet with a notation that no subcontracting will be done. However, if the bidder is awarded the contract and then decides to subcontract work at any point, then the Good Faith Efforts must be made to solicit DBEs.
- **Q:** If the prime contractor is a DBE, does he have to solicit DBE subcontractors?
- A: Yes, the DBE requirements still apply if the prime intends to subcontract work out. GFE must be used to solicit DBEs.
- **Q:** If the area of work is one where there are less than three DBE contractors, how is the contractor to document this?
- A: Copies of printouts from MDOT and SAM showing no DBEs and advertisements soliciting quotes for all subcontract areas, including the questionable areas, will be adequate if the dates on the printouts are prior to the bid or proposal closing date.

MICHIGAN DEPARTMENT OF ENVIRONMENT, GREAT LAKES, AND ENERGY

Certification Regarding Debarment, Suspension, and Other Responsibility Matters

The prime contractor must provide a completed *Certification Regarding Debarment, Suspension, and Other Responsibility Matters Form* with its bid or proposal package to the owner.

The prospective participant certifies, to the best of its knowledge and belief, that it and its principals:

- (1) Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in transactions under federal nonprocurement programs by any federal department or agency;
- (2) Have not, within the three-year period preceding the proposal, had one or more public transactions (federal, state, or local) terminated for cause or default; and
- (3) Are not presently indicted or otherwise criminally or civilly charged by a government entity (federal, state, or local) and have not, within the three-year period preceding the proposal, been convicted of or had a civil judgment rendered against it:
 - (a) For the commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public transaction (federal, state, or local) or a procurement contract under such a public transaction;
 - (b) For the violation of federal or state antitrust statutes, including those proscribing price fixing between competitors, the allocation of customers between competitors, or bid rigging; or
 - (c) For the commission of embezzlement, theft, forgery, bribery, falsification, or destruction of records, making false statements, or receiving stolen property.

I understand that a false statement on this certification may be grounds for the rejection of this proposal or the termination of the award. In addition, under 18 U.S.C. §1001, a false statement may result in a fine of up to \$10,000 or imprisonment for up to five years, or both.

Name and Title of Authorized Representative

Name of Participant Agency or Firm

Signature of Authorized Representative

Date

 \Box I am unable to certify to the above statement. Attached is my explanation.

SECTION 01 11 00 – SUMMARY OF WORK

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 WORK COVERED BY CONTRACT DOCUMENTS

- A. The Work covered by the Contract Documents comprises furnishing and installation of all work located at 1410 Chippewa Trail for City of Owosso, Owner.
- B. The Work includes the following major items:
 - 1. Replacing two existing pole-mounted primary switches with new pad-mounted primary switchgear.
 - 2. Replacing two existing pole-mounted transformer banks with new pad-mounted transformers.
 - 3. Replacing an existing double-ended main switchboard.
 - 4. Reusing an existing 500 KW standby diesel generator.
 - 5. Reusing an existing 3-pole, 600-amp automatic transfer switch.
 - 6. Reusing existing power distribution panels as indicated.
 - 7. Providing new conduit and wiring as indicated.

1.3 TYPE OF CONTRACT

A. Construct the Work of this Contract under a single lump sum Contract.

1.4 GENERAL

- A. Imperative Language: These Specifications (Divisions 01 through 49) are written in the imperative and abbreviated form. This imperative language of the technical specifications is directed at Contractor unless specifically noted otherwise. Incomplete sentences shall be completed by inserting "shall", "shall be" and similar mandatory phrases by inference in the same manner as they are applied to notes on Drawings. The words "shall", "shall be" and similar mandatory phrases shall be supplied by inference where a colon (:) is used within sentences or phrases. Except as worded to the contrary, fulfill (perform) all indicated requirements whether stated in the imperative or otherwise.
- B. Related Sections: Some Sections of these Specifications (Divisions 01 through 49) may include a paragraph titled "Related Sections". This paragraph is an aid to the Project Manual user and is not intended to include all Sections which may be related. It is Contractor's obligation to coordinate all Sections whether indicated under "Related Sections" or not.
- C. Reference to the General Conditions: In Divisions 01 through 49, a reference to the General Conditions includes by inference all amendments or supplements in the Supplementary Conditions.

1.5 CONTRACTOR USE OF PREMISES

- A. Limit use of premises to allow for Owner occupancy and work by other contractors.
- B. Limit construction traffic access to Site from North entrance.
- C. Coordinate use of premises under direction of the Owner.
- D. Where the Contract Documents identify certain site elements within the construction limits, such as sidewalks, drives, and streets, that must be kept open for public or the Owner's use during construction, the Contractor shall be responsible for protection and maintenance of such elements as well.

- E. Except in connection with the safety or protection of persons or the Work or property at the Site or adjacent thereto, all Work at the site shall be restricted to the following hours:
 - 1. Monday Through Friday (Except Legal Holidays): 7:30 a.m. to 5 p.m.
 - 2. Saturday, Sundays, or legal holidays with written approval of the Owner.

1.6 OCCUPANCY REQUIREMENTS

3.

b.

- A. Owner Occupancy During Construction:
 - 1. The Owner will occupy or utilize premises during entire period of construction for conduct of the Owner's normal operations. Cooperate with the Owner and Engineer to minimize conflict and to facilitate the Owner's operations.
 - 2. Access to Abutting Properties: Provide at all times.
 - Access for Emergency Vehicles:
 - a. Provide at all times.
 - b. Provide at least one clear lane during nonwork periods.
 - 4. Access to Filter Room:
 - a. Contractor access to the Filter Room shall be limited to the north exterior access door, located immediately east of the Filter Room.
 - Protect existing roof of filters.
 - 5. Fire Hydrants: Provide access to at all times.
 - 6. Do not block fire access routes.
 - 7. Detours and Street Closure:
 - a. When provided for in the Contract Documents or approved by the Engineer.
 - b. Routes and barricades as indicated or as approved by road authority.
 - 8. Construct Work so as to not interfere with Owner operations in accordance with this Section.
 - a. Sequence Work to avoid plant shutdowns to the extent possible. Plant shutdowns required for the Work shall be minimized to the greatest extent possible and shall be limited to a maximum of 4 hours per event. All proposed plant shutdowns are subject to the approval of the Owner. Provide a minimum of 30 days notice to the Owner for requested plant shutdowns.
 - b. One gravity filter shall be taken out of service at a time, unless otherwise approved by Owner.
 - c. Work shall be completed in 4 phases, one phase for each filter. All work within each filter shall be completed within the respective phase.
 - d. During each phase, the filter under construction shall be fully isolated from the remaining filters with a temporary air-tight enclosure. Provide ventilation and heating for the temporary enclosure through the exterior wall adjacent to respective filter.
 - e. Do not remove an additional filter until the previous filter is fully installed, tested, disinfected, and approved for use by Owner, Engineer, and Manufacturer's representative.
 - f. Access to the site for chemical deliveries must be maintained at all times.
 - 9. Limit parking for construction vehicles to an area designated by the Owner.

1.7 SALVAGED MATERIALS

- A. Ownership:
 - 1. Owner shall have the option of retaining ownership of any or all existing equipment, materials, and items removed under this Work.
 - 2. Should Owner decide not to retain ownership of certain items removed under the Work of this Section, those items shall become property of Contractor and shall be promptly removed from the Project Site.
- B. Delivery: Deliver items which remain property of Owner to a location, or locations, as selected by the Owner and on Site.

PART 2 - PRODUCTS

2.1 OTHER MATERIALS

A. General: All other materials which are not specified herein and are not indicated on the Drawings, but are required for proper and complete performance of the Work.

- В. Procedure:
 - Select new, first quality material. Obtain Engineer's review. Provide and install. 1.
 - 2.
 - 3.

PART 3 - EXECUTION

Not used.

END OF SECTION 01 11 00

SECTION 01 21 13 – CASH ALLOWANCES

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section provides for cash allowances which are included in the Contract Price.
- B. Related Sections include Sections in Divisions 01 through 49, as identified below, provide additional information on what is covered by the respective allowances.

1.3 SCHEDULE OF ALLOWANCES

- A. Include in the Contract Price the following amounts:
 - 1. The amount of \$50,000 for payment of Electric Service Provider for fees passed on to contractor by service provider for installation and connection of new electric service.

1.4 CASH ALLOWANCES

- A. Costs Associated With Allowances:
 - 1. All costs, associated with allowances, which are not specifically defined in the Schedule of Allowances, paragraph 1.3 of this Section shall be incidental to the major items of Work.
 - 2. Associated costs not specifically defined in the Schedule of Allowances may include, but are not necessarily limited to:
 - a. Unloading.
 - b. Handling on the Site.
 - c. Labor.
 - d. Installation.
 - e. Overhead.
 - f. Profit.

1.5 ADJUSTMENT OF COSTS

- A. Change Order: To adjust Contract Price if final cost is different from allowance.
- B. Documentation:
 - 1. Submit:
 - a. Within 60 days after completion of the work under the allowance.
 - b. Documentation of actual costs.
 - 2. Failure to submit claims within the designated time will constitute a waiver of claims for additional costs.
 - 3. At Contract closeout, reflect all approved changes in Contract amounts in the final statement of accounting.

PART 2 - PRODUCTS

Not used.

PART 3 - EXECUTION

Not used.

END OF SECTION 01 21 13

Section 01 25 13

SECTION 01 25 13 – PRODUCT SUBSTITUTION PROCEDURES

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes the administration of substitutions and Product options.

1.3 SUBMITTALS

- A. List of all products proposed for installation:
 - 1. Submit 5 copies within 30 days after the Effective Date of Agreement unless otherwise indicated elsewhere in the Contract Documents.
 - 2. Tabulate the list by each Specification Section.

1.4 CONTRACTOR'S OPTIONS

- A. Products specified only by reference standards or by description:
 - 1. Select any Product meeting the standards or description by any Supplier unless otherwise required elsewhere in the Contract Documents.
 - 2. Submit for Engineer's review:
 - a. Name and address of Supplier.
 - b. Trade name.
 - c. Model or catalog designation.
 - d. Manufacturer's data including:
 - 1) Performance and test data
 - 2) Compliance with reference standards.
- B. Products specified by naming one or more suppliers without an "or equal" clause:
 - 1. Use specified Product of one of the Suppliers named.
 - 2. No substitutions.
- C. Products specified by naming one or more suppliers with an "or equal" clause:
 - 1. Indicates the option of selecting equivalent Products by stating "or equal" after the specified Suppliers.
 - 2. Engineer may waive some or all of the requirements specified for substitutions if, at Engineer's sole discretion, the proposed equivalent Product is considered an "or equal".
 - 3. If, at Engineer's sole discretion, the proposed equivalent Product does not qualify as an "or equal", it will be considered as a proposed substitute and a substitution request submittal will be required.

1.5 SUBSTITUTIONS

- A. Substitutions after the effective date of agreement:
 - 1. Within 30 days after the Effective Date of Agreement.
 - 2. Engineer will consider formal requests for substitution of Products in place of those specified unless otherwise prohibited elsewhere in the Contract Documents.
- B. Substitution Request Submittals: Submit 5 copies of the request for substitution including the following:
 - Complete data substantiating compliance of the proposed substitution with the Contract Documents.
 For Products:
 - a. Names and addresses of Manufacturer and Supplier.
 - b. Product identification.

- c. Manufacturer's literature, including:
 - 1) Product description.
 - 2) Performance and test data
 - 3) Reference standards.
- d. Samples.
- e. Name and address of similar projects on which the Product was used and date of installation.
- 3. For Construction Methods:
 - a. Detailed description of the proposed method.
 - b. Drawings illustrating methods.
- 4. Itemized comparison of proposed substitution with Product or method specified.
- 5. Data relating to changes in the construction schedule.
- 6. Accurate cost data on the substitution and comparison with the Product or method specified.
- 7. Changes to the Work which would be caused by the substitution.
- C. Contractor's Responsibilities: In making a request for a substitution, Contractor represents:
 - 1. Contractor has personally investigated the proposed Product or method and determined that it is equal or superior in all respects to that which is specified.
 - 2. Contractor will provide the same guarantee for the substitution as for the Product or method specified.
 - 3. Contractor will coordinate installation of the accepted substitution into the Work making such changes as may be required for the Work to be completed in all respects.
 - 4. Contractor waives all claims for additional cost related to the substitution which consequently become apparent.
 - 5. Cost data is complete and includes all related costs under Contractor's contract, but excludes costs under separate contracts and Engineer's redesign costs.
- D. Substitutions Not Considered: Substitutions will not be considered if:
 - 1. They are indicated or implied on Shop Drawings or Product data submittals without formal request submitted in accordance with this Section.
 - 2. Acceptance will require substantial revision of the Contract Documents.

PART 2 - PRODUCTS

Not used.

PART 3 - EXECUTION

Not used.

END OF SECTION 01 25 13

SECTION 01 29 73 – SCHEDULE OF VALUES

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes preparation and submittal of a schedule of values.

1.3 GENERAL

- A. Timing of Submittal: Submit to Engineer a schedule of values allocated to the various portions of the Work, within 10 days after the Effective Date of the Agreement.
- B. Supporting Data: Upon request of Engineer, support the values with data which will substantiate their correctness.
- C. Use of Schedule: The schedule of values, unless objected to by Engineer, shall be used only as the basis for the Contractor's Applications for Payment.

1.4 FORM AND CONTENT OF SCHEDULE OF VALUES

- A. Form and Identification:
 - 1. Type schedule on 8-1/2-inch x 11-inch white paper.
 - 2. Contractor's standard forms and automated printout may be used.
 - Identify Schedule with:
 - a. Title of Project and location.
 - b. Engineer.
 - c. Project number.
 - d. Name and address of Contractor.
 - e. Contract designation.
 - f. Date of submission.
- B. Detail: Schedule shall list the installed value of the component parts of the Work in sufficient detail to serve as a basis for computing values for progress payments during construction.
- C. Format:
 - 1. Follow the Table of Contents of this Project Manual as the format for listing component items.
 - 2. Identify each line item with the number and title of the respective major Section of the Specifications.
- D. Subvalues: For each major line item list subvalues of major Products or operations under the item.
- E. Allowances:
 - 1. Include in each line item the amount of the respective allowances specified in Division 01 Section "Cash Allowances."
 - 2. For unit cost allowances, give quantities measured from Contract Documents multiplied by the unit cost equal to the total cost for the item.
- F. Change Orders: For each Application for Payment, revise schedule to list Change Orders.

Section 01 29 73

- For the various portions of the Work: G.
 - 1.
 - Each item shall include a directly proportional amount of Contractor's overhead and profit. For items on which progress payments will be requested for stored materials, break down the value into: a. The cost of the materials, delivered and unloaded, with taxes paid. 2.

 - The total installed value. b.
- Η. The sum of all values listed in the schedule shall equal the total Contract Price.

PART 2 - PRODUCTS

Not used.

PART 3 - EXECUTION

Not used.

END OF SECTION 01 29 73

SECTION 01 31 13 – PROJECT COORDINATION

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes provisions for coordination of the Work.
- 1.3 GENERAL COORDINATION
 - A. Coordinate scheduling, submittals and work of the various Sections of the Specifications to:
 - 1. Ensure efficient and orderly sequence of installation of interdependent construction elements.
 - 2. Provide for items to be installed later.
 - B. Interrelated Operating Equipment:
 - 1. Verify that characteristics of elements are compatible.
 - 2. Coordinate work of various sections having interdependent responsibilities for:
 - a. Installation.
 - b. Connection.
 - c. Placing in service.
 - C. Space Coordination Between the Trades:
 - 1. General:
 - a. Coordinate the layout and space requirements of all trades including but not limited to:
 - 1) Mechanical.
 - 2) Plumbing.
 - 3) Fire protection.
 - 4) Lighting.
 - 5) Electrical distribution system.
 - 6) Communication network.
 - 7) Process piping.
 - 8) Structural systems.
 - 2. Drawings:
 - a. The Drawings of the following system are diagrammatic and not to scale. Each trade shall use required offsets, bends, and special connections, which are not necessarily indicated on the Drawings, but which are required for proper installation:
 - 1) Mechanical.
 - 2) Electrical distribution.
 - 3) Communication network.
 - 4) Process piping.
 - b. Follow the routing diagrammatically indicated in the Drawings as closely as practical.
 - 3. Ceiling Space:
 - a. Coordinate the sequence and exact routing of all components installed above the ceiling or at a clearance point.
 - b. Take into consideration sloping requirements of continuous runs of systems.
 - 4. Space Utilization and Accessibility:
 - a. Utilize space efficiently to maximize accessibility for:
 - 1) Other systems.
 - 2) Maintenance.
 - 3) Repairs.

Section 01 31 13

- 5. Layout: Layout systems parallel with lines of the building.
- 6. Shop Drawings: Carefully review and revise the Shop Drawings from the various trades to ensure that space requirements for all systems are coordinated.
- 7. Additional Payments: No additional payments will be made by Owner due to location adjustments of systems or installations of offsets, bends, and special connectors necessary for proper installation.
- D. In finished areas, except as otherwise indicated:
 - 1. Conceal pipes, ducts and wiring in the construction.
 - 2. Coordinate locations of fixtures and outlets with finish elements.

1.4 ACCEPTANCE OF CONDITIONS

- A. Inspection: 1. Prior
 - Prior to performing any work under a section:
 - a. Carefully inspect the installed work.
 - b. Verify that all such work is complete to the point where the work under that Section may properly commence.
 - c. Starting of work indicates acceptance of the condition of components to which the work will be applied.
 - 2. Verify that all materials, equipment and Products to be installed under a Section may be installed in strict accordance with the original design and reviewed Shop Drawings.

B. Discrepancies:

- 1. Resolve all discrepancies and conflicts between the trades.
- 2. Do not proceed with installation in areas of discrepancy until all such discrepancies have been fully resolved.

1.5 SLEEVES AND INSERTS

- A. Function: For pipes, conduits and similar items in forms, walls, partitions, and floors.
- B. Trades: Furnish required sleeves and inserts.
- C. Place sleeve and inserts in ample time so as to not delay work.
- D. Except as approved by Engineer, do not place sleeves vertically through:
 - 1. Beams.
 - 2. Girders.
 - 3. Similar construction.
- E. Maintain in proper position during subsequent work.

PART 2 - PRODUCTS

Not used.

PART 3 - EXECUTION

Not used.

END OF SECTION 01 31 13

SECTION 01 31 19 – PROJECT MEETINGS

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes scheduling and administering of preconstruction and progress meetings.
- B. Scheduling and Administration of Meetings:
 - 1. Responsibility:
 - a. Preconstruction Meeting: Engineer.
 - b. Progress Meetings: Contractor.
 - 2. Procedures:
 - a. Prepare agenda.
 - b. Distribute written notice and agendas of meetings 4 days in advance of the meeting date.
 - c. Make physical arrangements for the meetings.
 - d. Preside at meetings.
 - e. Record minutes and include significant proceedings and decisions.
 - f. Distribute copies of the minutes within 4 days after meetings to:
 - 1) Participants.
 - 2) Others affected by proceedings.

1.3 PRECONSTRUCTION MEETING

- A. Schedule: Preconstruction meeting will be scheduled by Engineer:
 - 1. Within 20 days after the Effective Date of Agreement.
 - 2. Before starting the Work at the Site.
- B. Attendance: Representatives of the following parties are to be in attendance at the meeting:
 - 1. Owner.
 - 2. Engineer.
 - 3. Contractor.
 - 4. Major Subcontractors.
 - 5. Governmental or regulatory agencies when appropriate.
 - 6. State of Michigan, EGLE

1.4 PROGRESS MEETINGS

- A. Types of Progress Meetings:
 - 1. Regular.
 - 2. Called.
 - 3. Preinstallation.
- B. Schedule meetings as follows unless otherwise approved by Engineer:
 - 1. Regular.
 - 2. Called: As the progress of the Work dictates.
 - 3. Preinstallation: At least 7 working days prior to start of installation.
- C. Location: Hold meetings at 1401 Chippewa Trail or as indicated in the notice.

- D. Attendance: Representatives of the following parties are to be in attendance at the meeting:
 - 1. Engineer.
 - 2. Contractor.
 - 3. Major Subcontractors as pertinent to the agenda.
 - 4. Owner's representative as appropriate.
 - 5. Governmental or other regulatory agencies as appropriate.
- E. Minimum Agenda: The minimum agenda for progress meetings shall consist of the following:
 - 1. Review and approve minutes of previous meetings.
 - 2. Review progress of the Work since the previous meeting.
 - 3. Note field observations, problems and decisions.
 - 4. Identify problems which impede planned progress.
 - 5. Review offsite fabrication problems.
 - 6. Develop corrective measures and procedures to regain plan schedule.
 - 7. Revise construction schedule as indicated.
 - 8. Review submittal schedules; expedite as required to maintain schedule.
 - 9. Maintenance of quality and work standards.
 - 10. Review changes proposed by Owner for their effect on the construction schedule and completion date.
 - 11. Identify all claims and potential claims.
 - 12. Pending changes and substitutions.
 - 13. Complete other current business.

PART 2 - PRODUCTS

Not used.

PART 3 - EXECUTION

Not used.

END OF SECTION 01 31 19
SECTION 01 32 16 - CONSTRUCTION PROGRESS SCHEDULE

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes the preparation, furnishing, distribution and periodic revision of construction progress schedules.

PART 2 - PRODUCTS

2.1 FORM OF SCHEDULE

- A. Preparation:
 - 1. Prepare in the form of a horizontal bar chart, CPM network, or other form as previously approved by Engineer.
 - 2. Provide a separate horizontal bar column or path for each trade or operation.
 - 3. Prepare the schedule in the chronological order of the beginning of each item of work.
 - 4. Identify each column or path by:
 - a. Major Specification Section number.
 - b. Distinct graphic delineation.
 - 5. Use a horizontal time scale and identify the first work day of each week.
 - 6. Allow space for updating.
- B. Size: The schedule sheets shall be 11 inches x 17 inches unless otherwise approved by Engineer.

2.2 CONTENT OF SCHEDULES

- A. Construction Sequence:
 - 1. Provide a complete sequence of construction by activity identifying work of separate stages.
 - 2. For Shop Drawings, project data and Samples indicate the following:
 - a. Submittal dates.
 - b. Dates review copies will be required.
 - 3. Show decision dates for selection of finishes.
 - 4. Show Product procurement and delivery dates.
 - 5. Show dates for beginning and completion of each element of construction.
- B. Percentage Completion: Show the projected percentage of completion for each item of work as of the first day of each month.
- C. Subschedules:
 - 1. Provide separate subschedules showing submittals, review times, procurement schedules and delivery days.
 - 2. Provide subschedules to define critical portions of the entire schedule.

PART 3 - EXECUTION

3.1 SUBMITTALS

- A. Preliminary Schedule:
 - 1. Submit the preliminary schedule within 10 days after the Effective Date of Agreement.
 - 2. Engineer will review schedules and will return the reviewed copy within 15 days after receipt.

- 3. If required, resubmit within 7 days after receipt of a returned review copy.
- 4. Meet with Engineer at least 10 days prior to the submission of the first Application for Payment to review the schedule.
- B. Periodic Adjustment: Monthly, submit a revised schedule accurately depicting adjustments and progress to the first day of each month.
- C. Number of Copies: Submit the number of copies required by Contractor, plus 4 copies to be retained by Engineer.

3.2 DISTRIBUTION

- A. Reviewed Schedules: Distribute copies of the reviewed schedules to the following:
 - 1. Job Site file.
 - 2. Subcontractors.
 - 3. Other concerned parties.
- B. Instructions to Recipients: Instruct recipients to report all inability to comply with the schedule, and provide detailed explanations with suggested remedies.
- 3.3 ADJUSTMENT OF PROGRESS SCHEDULE
 - A. Changes: Show all changes occurring since previous submission of the schedule.
 - B. Progress: Indicate progress of each activity and show completion dates.
 - C. Other Items:
 - 1. Include major changes in scope.
 - 2. Include activities modified since previous updating.
 - 3. Include revised projections due to changes.
 - 4. Include other identifiable changes.
 - D. Narrative Report: Provide a narrative report including:
 - 1. A discussion of problem areas including current and anticipated delay factors and their impact.
 - 2. Direct action taken, or proposed, and its effect.
 - 3. A description of revisions including:
 - a. Their effect on the schedule due to change of scope.
 - b. Revisions in duration of activities.
 - c. Other changes that may affect the schedule.

END OF SECTION 01 32 16

SECTION 01 32 26 - CONSTRUCTION PROGRESS REPORTING

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- 1.2 SUMMARY
 - A. This Section includes the preparation, submittal, furnishing and distribution of daily construction reports.

PART 2 - PRODUCTS

Not used.

PART 3 - EXECUTION

- 3.1 GENERAL
 - A. Obtain 1 original copy from Engineer prior to the start of construction and make sufficient copies for Contractor's use.
 - B. Complete a Daily Construction Report form for each day on which work occurs at the Site.
 - C. Keep completed forms in a binder on the Site.
 - D. Make completed forms in binder available for Owner's and Engineer's review upon request.
- 3.2 SCHEDULES
 - A. Attached is a Daily Construction Report form.

DAILY CONSTRUCTION REPORT OWNER: City of Owosso, Michigan PROJECT TITLE: Water Treatment Plant Electrical Improvements

| Weather | | | | | Page 1 of |
|-----------------------------|-------------|----------------------|----------|-------|-----------|
| Temperature | | Date: Contractor: | | | |
| Time on site | | | | | |
| | | | | | |
| CONTRACTOR'S LABOR FORCE | Supervision | Carpenters | Laborers | Other | TOTAL |
| | | Subcont | ractors | | |
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| WORK BEING | | | | | |
| PERFORMED and | | | | | |
| MAJOR DELIVERIES | S | | | | |
| Use other side for | | | | | |
| additional information | | | | | |
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| DISCUSSIONS or | | | | | |
| DECISIONS | | | | | |
| | | | | | |
| VISITORS | | | | | |
| | | | | | |
| | | | | | |

BY:_____ TITLE: _____

END OF SECTION 01 32 26

SECTION 01 33 00 – SUBMITTAL PROCEDURES

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes procedures for the submittal of Shop Drawings, Product Data, Samples, Operation and Maintenance Manuals, and other information.
- B. Related Sections include pertinent Sections of these Specifications for the individual Submittals required.

1.3 DEFINITIONS

- A. Submittal: Information sent by Contractor to convey information about systems, equipment, materials, products, and administrative matters for the Work.
- B. Resubmittal: Submittal sent for review a second or further time.
- C. Product Data: Illustrations, standard schedules, diagrams, performance charts, instructions, brochures, or manufacturer's literature that describe the physical size, appearance, and other characteristics of materials or equipment for a portion of the Work.
- D. Shop Drawings: Drawings, diagrams, illustrations, schedules, and other data or information which are specifically prepared or assembled by or for Contractor and submitted by Contractor to illustrate some portion of the Work.
- E. Samples: Physical examples of materials, equipment, or workmanship that are representative of some portion of the Work and which establish the standards by which such portion of the Work will be judged.
- F. Action Submittals: Submittals that require Engineer's response.
- G. Informational Submittals: Submittals that do not require Engineer's response.
- H. Delegated-Design: In certain individual Specification Sections, design services or certifications by a design professional that are specifically delegated to the Contractor. Performance and design criteria are defined in the individual Specification Sections or on the Drawings. Contractor is solely responsible for design of those items or systems, coordination of the design with the balance of the Project, and achieving specified performance.
- I. Portable Document Format (PDF): An open standard file format licensed by Adobe Systems used for representing documents in a device-independent and display resolution-independent fixed-layout document format. All PDF files shall be searchable.

1.4 SUBMITTAL PROCEDURES

- A. Submittal Schedule:
 - 1. Prepare and submit a Submittal schedule that identifies the following for each Submittal:
 - a. Submittal number
 - b. Submittal description
 - c. Projected date Submittal will be submitted.
 - 2. An electronic copy (MS Excel file) of a blank Submittal schedule, in the preferred format, will be furnished by Engineer at the preconstruction meeting.

- 3. Submittal Numbers:
 - a. Use the applicable Specification Section number followed by a decimal point and then a sequential number (e.g., 06 10 00.1).
 - b. Resubmittals shall include a letter suffix after another decimal point (e.g., 06 10 00.1.A).
 - c. Submittals that are not numbered correctly may be rejected.
- B. Delivery Method:

1.

- Web-Based Collaboration and Document Sharing System:
 - a. A web-based collaboration and document sharing system may be utilized at Contractor's, Owner's, or Engineer's option.
 - b. Use of such a system will be discussed during the preconstruction meeting.
 - c. All parties must agree on use of a web-based collaboration and document sharing system.
 - d. Training and licensing will be provided for all parties by the party suggesting use of a web-based collaboration and document sharing system.
- 2. Where a web-based collaboration and document sharing system is not utilized, Submittals may be delivered as paper copies or electronic files at Contractor's option; except for Operation and Maintenance Manuals, which shall be delivered as specified herein.
- 3. Advise Engineer and Owner of delivery method to be used at the preconstruction meeting.
- 4. Where Submittals include information that is intended to be printed on sheets larger than 11 inches x 17 inches, or where scale or drawing size are critical for proper review, submit 2 paper copies for review.
- Paper Copies:
 Paper Copies:
 - a. Unless indicated otherwise, submit 2 copies of each Submittal.
 - b. One copy of each Action Submittal will be returned to Contractor.
 - c. Extra copies submitted by Contractor will be discarded.
- 6. Electronic Files:
 - a. Unless indicated otherwise, submit 1 copy of each Submittal in PDF format.
 - b. Scanned Submittals shall be produced in such a way as to not compromise the graphic quality or accuracy of scale, where applicable; and text shall be searchable.
 - c. One copy of each Action Submittal will be returned to Contractor.
 - d. Transmit Submittals via electronic mail (e-mail) or web-based collaboration and document sharing system, where used. Submittals that are transmitted electronically will be returned electronically.
- 7. Transmit Submittals to party and address identified by Engineer at preconstruction meeting.
- C. Coordination and Timing: Coordinate preparation and processing of Submittals with performance of construction activities. Contractor is responsible for cost of delays caused by lack of coordination or tardiness of Submittals. Incomplete Submittals will be rejected.
 - 1. Coordinate each Submittal with fabrication, purchasing, testing, delivery, other Submittals, and related activities that require sequential activity.
 - 2. Coordinate transmittal of different types of Submittals for related parts of the Work so processing will not be delayed because of need to review Submittals concurrently for coordination.
 - a. Engineer reserves the right to withhold action on a Submittal requiring coordination with other Submittals until related Submittals are received.
- D. Processing Time: Allow 15 full working days for Engineer to review each Submittal, including Resubmittals. Time for review shall commence on Engineer's receipt of Submittal. No extension of the Contract Time will be authorized because of failure to transmit Submittals enough in advance of the Work to permit processing, including Resubmittals. Engineer will advise Contractor when a Submittal being processed must be delayed for coordination.
- E. Identification: Place a permanent label on each Submittal or generate a separate cover sheet.
 - 1. Indicate name of firm or entity that prepared Submittal.
 - 2. Provide space to record Contractor's review and approval markings and action taken by Engineer.
 - 3. Include the following information:
 - a. Project name.
 - b. Date.
 - c. Name and address of Engineer.
 - d. Name and address of Contractor.
 - e. Name and address of Subcontractor(s).
 - f. Name and address of Supplier(s).
 - g. Name of Manufacturer.

Section 01 33 00

- h. Submittal number, including revision identifier.
- i. Drawing number and detail references, as applicable.
- j. Location(s) where product is to be installed, as applicable.
- k. Other necessary identification.
- F. Deviations: Encircle or otherwise specifically identify deviations from the Contract Documents on Submittals. Submittals that include deviations that are not identified may be rejected. Engineer may or may not consider deviations. Deviations are not substitutions. Refer to Division 01 Section "Product Substitution Procedures" for procedures regarding requests for substitutions.
- G. Transmittal: Package each Submittal individually and appropriately for transmittal and handling. Transmit each Submittal using a transmittal form. Engineer will reject Submittal(s) received from sources other than Contractor.
- H. Resubmittals: Make Resubmittals in same form and number of copies as initial Submittal.
 - 1. Note date and content of previous Submittal.
 - 2. Clearly identify additions and revisions.
 - 3. Resubmit Submittals until they are marked, "Reviewed, No Exceptions Noted" or "Reviewed With Corrections Noted."
- I. Distribution: Furnish copies of Submittals with mark indicating, "Reviewed, No Exceptions Noted" or "Reviewed With Corrections Noted," to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities.
- J. Use for Construction: Unless otherwise indicated by Engineer, use only Submittals with mark indicating, "Reviewed, No Exceptions Noted" or "Reviewed With Corrections Noted."

1.5 CONTRACTOR'S USE OF ENGINEER'S ELECTRONIC DRAWING FILES

- A. At Contractor's written request, copies of Engineer's electronic Drawing files may be provided to Contractor for Contractor's use in connection with Project, including Submittal preparation. Electronic files may be furnished by Engineer for the convenience of the Contractor. Conclusions or information obtained or derived from such electronic files will be at the Contractor's sole risk. Materials furnished by Engineer that may be relied upon are limited to printed Contract Documents.
- B. When Contractor uses Engineer's electronic Drawing files to facilitate Submittal preparation, prepare Submittals to be project specific. Submittals that are not project specific, including Engineer's Drawing files submitted on a new title block, will be rejected.

PART 2 - PRODUCTS

2.1 ACTION SUBMITTALS

- A. General: Prepare and submit project specific Action Submittals required by individual Specification Sections. Do not use highlighting that would not be reproducible. Include a table of contents or index with each Submittal. As part of electronic submittals, the table of contents or index shall include electronic bookmarks to the first page of the respective Section(s) identified.
- B. Product Data: Collect information into a single Submittal for each element of construction and type of product or equipment.
 - 1. If information must be specially prepared for Submittal because standard printed data are not suitable for use, submit as Shop Drawings, not as Product Data.
 - 2. Mark each copy of each Submittal to indicate which products and options are applicable.
 - 3. Include the following information, as applicable:
 - a. Manufacturer's written recommendations.
 - b. Manufacturer's product specifications.
 - c. Manufacturer's installation instructions.
 - d. Color charts as required by individual Specification Sections.
 - e. Manufacturer's catalog cuts.

Section 01 33 00

- Wiring diagrams showing factory-installed wiring. f.
- Printed performance curves. g.
- h. Operational range diagrams.
- Mill reports. i.
- Standard product operation and maintenance manuals. j.
- Compliance with specified referenced standards. k.
- Testing by recognized testing agency. Ι.
- Application of testing agency labels and seals. m.
- Notation of coordination requirements. n.
- Submit Product Data before or concurrent with Samples. 4.
- 5. Maintain copy of returned Submittal for Project records.
- C. Shop Drawings: Prepare Project-specific information, drawn accurately to scale where appropriate. Scale shall be sufficiently large to indicate pertinent features of the item and its method of connection to the Work.
 - Preparation: Fully illustrate requirements of the Contract Documents. Include the following information, 1. as applicable:
 - Dimensions. a.
 - b. Identification of products.
 - Fabrication and installation drawings. C.
 - d. Colors and materials as applicable.
 - e. Roughing-in and setting diagrams.
 - Wiring diagrams showing field-installed wiring, including power, signal, control, and f. communication wiring. Differentiate between Manufacturer-installed and field-installed wiring.
 - Manufacturing instructions. q. Templates and patterns.
 - h.
 - Schedules. i.
 - Calculations. j.
 - Compliance with specified standards. k.
 - Notation of coordination requirements. Ι.
 - Notation of dimensions established by field measurement. m.
 - Relationship to adjoining construction clearly indicated. n.
 - Sheet Size: Submit Shop Drawings on sheets at least 8-1/2 inches x 11 inches but no larger than 2. 36 inches x 48 inches.
 - 3. Maintain copy of returned Submittal for Project records.
- Samples: Submit Samples for review of kind, color, pattern, and texture for a check of these characteristics D. with other elements, and for a comparison of these characteristics between Submittal and actual component as delivered and installed.
 - Transmit Samples that contain multiple, related components, such as accessories, together in one 1. Submittal package.
 - Identification: On unexposed side of Samples, attach label that includes the following: 2.
 - Generic description of Sample. a.
 - Product name and name of Manufacturer. b.
 - Sample source. C.
 - d. Number and title of appropriate Specification Section.
 - Samples for Initial Selection: Submit Manufacturer's color charts consisting of units or sections of units 3. showing the full range of colors, textures, and patterns available. Where Contract Documents indicate custom color or material, coordinate production of custom Samples with the Engineer and Manufacturer prior to submittal.
 - Number of Samples: Unless indicated otherwise, submit 2 full sets of available choices where a. color, pattern, texture, or similar characteristics are required to be selected from Manufacturer's product line. Engineer will return 1 Sample with options selected.
 - 4. Samples for Verification: Submit full-size units or Samples of size indicated, prepared from same material to be used for the Work, cured and finished in manner specified, physically identical with material or product proposed for use, and that show full range of color and texture variations expected.
 - Samples include, but are not limited to, the following: Partial sections of manufactured or fabricated 5. components; small cuts or containers of materials; complete units of repetitively used materials; swatches showing color, texture, and pattern; color range sets; and components used for independent testing and inspection.

- 6. Number of Samples: Unless indicated otherwise, submit 2 sets of Samples. Engineer will retain 1 Sample set; remainder will be returned.
 - a. Submit a single Sample where assembly details, workmanship, fabrication techniques, connections, operation, and other similar characteristics are to be demonstrated.
 - b. If variation in color, pattern, texture, or other characteristic is inherent in material or product represented by a Sample, submit at least three sets of paired units that show approximate limits of variations.
- 7. Disposition: Maintain sets of approved Samples at Site, available for quality-control comparisons throughout the course of construction activity. Sample sets may be used by Engineer to determine final acceptance of construction associated with each set.
 - a. Samples that may be incorporated into the Work are indicated in individual Specification Sections. Such Samples shall be in an undamaged condition at time of Substantial Completion.
 - b. Samples not incorporated into the Work, or otherwise designated to become Owner's property, are the property of Contractor.
- E. Operation and Maintenance Manuals:
 - 1. General:
 - a. Where manuals are required to be submitted covering items included in the Work, prepare such manuals in durable plastic binders approximately 8-1/2 inches x 11 inches in size and with at least the following:
 - 1) Identification on, or readable through, the front cover stating general nature of the manual.
 - 2) Include a table of contents or index with each Submittal, near the front of the manual. As part of electronic submittals, the table of contents or index shall include electronic bookmarks to the first page of the respective Section(s) identified.
 - 3) Complete instructions regarding operation and maintenance of equipment involved, including:
 - a) Equipment function, normal operating characteristics, and limiting conditions.
 - b) Assembly, installation, alignment, adjustment, and checking instructions.
 - c) Operating instructions for start-up, routine and normal operating, regulation and control, shutdown, and emergency conditions.
 - d) Maintenance instructions, including lubrication requirements where applicable.
 - e) Guide to "troubleshooting".
 - f) Parts lists and predicted life of parts subject to wear.
 - g) Project specific outline and cross sections, assembly drawings, engineering data, and wiring diagrams. Wiring diagrams shall reflect final, as-installed conditions and include wire numbers.
 - h) Test data and performance curves.
 - 4) Complete nomenclature of all replaceable parts, their part numbers, current costs, and name and address of nearest vendor of parts.
 - 5) Copies of guarantees and warranties issued.
 - 6) Copies of the reviewed Submittals.
 - 7) Copies of data concerning changes made during construction.
 - 2. Extraneous Data: Where contents of the manuals include Manufacturer's catalog pages, clearly indicate the precise items included in this installation and delete all Manufacturers' data with which this installation is not concerned. Do not use highlighting that would not be reproducible.
 - 3. Number of Copies Required: Unless otherwise specifically directed by Engineer, or stipulated in the pertinent Section of these Specifications:
 - a. For review, submit 1 paper and 1 electronic copy.
 - b. For record, deliver 4 paper and 1 electronic copies to Engineer.
 - 4. Schedule delivery of record copies of operation and maintenance manuals at least 60 days prior to startup of respective equipment, unless otherwise specified.

2.2 INFORMATIONAL SUBMITTALS

A. General: Prepare and submit Informational Submittals required by individual Specification Sections. Do not use highlighting that would not be reproducible. Include a table of contents or index with each Submittal. As part of electronic submittals, the table of contents or index shall include electronic bookmarks to the first page of the respective Section(s) identified.

- B. Certificates and Certifications: Provide a notarized statement that includes signature of entity responsible for preparing certification. Certificates and certifications shall be signed by an officer or other individual authorized to sign documents on behalf of that entity.
- C. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, names and addresses of architects/engineers and owners, and other information specified.
- D. Welding Certificates: Prepare written certification that welding procedures and personnel comply with requirements in the Contract Documents. Submit record of Welding Procedure Specification (WPS) and Procedure Qualification Record (PQR) on AWS forms. Include names of firms and personnel certified.
- E. Installer Certificates: Prepare written statements on Manufacturer's letterhead certifying that Installer complies with requirements in the Contract Documents and, where required, is authorized by Manufacturer for this Project.
- F. Manufacturer Certificates: Prepare written statements on Manufacturer's letterhead certifying that Manufacturer complies with requirements in the Contract Documents. Include evidence of manufacturing experience where required.
- G. Product Certificates: Prepare written statements on Manufacturer's letterhead certifying that product complies with requirements in the Contract Documents.
- H. Material Certificates: Prepare written statements on Manufacturer's letterhead certifying that material complies with requirements in the Contract Documents.
- I. Material Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements in the Contract Documents.
- J. Product Test Reports: Prepare written reports indicating current product produced by Manufacturer complies with requirements in the Contract Documents. Base reports on evaluation of tests performed by Manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- K. Research/Evaluation Reports: Prepare written evidence, from a model code organization acceptable to authorities having jurisdiction, that product complies with building code in effect for Project. Include the following information:
 - 1. Name of evaluation organization.
 - 2. Date of evaluation.
 - 3. Time period when report is in effect.
 - 4. Product and manufacturers' names.
 - 5. Description of product.
 - 6. Test procedures and results.
 - 7. Limitations of use.
- L. Preconstruction Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of tests performed before installation of product, for compliance with performance requirements in the Contract Documents.
- M. Compatibility Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of compatibility tests performed before installation of product. Include written recommendations for primers and substrate preparation needed for adhesion.
- N. Field Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of field tests performed either during installation of product or after product is installed in its final location, for compliance with requirements in the Contract Documents.

- O. Manufacturer's Instructions: Prepare written or published information that documents Manufacturer's recommendations, guidelines, and procedures for installing or operating a product or equipment. Include name of product and name, address, and telephone number of Manufacturer. Include the following, as applicable:
 - 1. Preparation of substrates.
 - 2. Required substrate tolerances.
 - 3. Sequence of installation or erection.
 - 4. Required installation tolerances.
 - 5. Required adjustments.
 - 6. Recommendations for cleaning and protection.
- P. Manufacturer's Field Reports: Prepare written information documenting tests and inspections of factoryauthorized service representative. Include the following, as applicable:
 - 1. Name, address, and telephone number of factory-authorized service representative making report.
 - 2. Statement of substrate condition and acceptability of substrate for installation or application of product.
 - 3. Statement that products at Site comply with requirements.
 - 4. Summary of installation procedures being followed, whether they comply with requirements and, if not, what corrective action was taken.
 - 5. Results of operational and other tests and a statement of whether observed performance complies with requirements.
 - 6. Statement whether conditions, products, and installation will affect warranty.
 - 7. Document settings in writing.
 - 8. Other required items indicated in individual Specification Sections.

2.3 DELEGATED-DESIGN SUBMITTALS

- A. Where design services or certifications by a design professional are specifically required of Contractor by the Contract Documents, provide products and systems complying with specific performance and design criteria indicated, which Contractor has coordinated with the balance of the Project.
- B. Performance type design documents and calculations shall be prepared by a design professional as required by the individual Specification Section, licensed in the State where the Project is being constructed. Design documents shall be signed and sealed by the responsible design professional. Prepare and submit written and graphic information, including, but not limited to, performance and design criteria, list of applicable codes and regulations, and calculations. Include list of assumptions and other performance and design criteria and a summary of loads. Include load diagrams if applicable. Identify name and version of software, if any, used for calculations.
- C. In addition to Shop Drawings, Product Data, and other required Submittals, submit two copies of a statement, signed and sealed by the responsible design professional, for each product and system specifically assigned to Contractor to be designed or certified by a design professional. Indicate that products and systems comply with performance and design criteria in the Contract Documents. Include list of codes, loads, and other factors used in performing these services.

PART 3 - EXECUTION

3.1 CONTRACTOR'S REVIEW

- A. Review each Submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Verify field dimensions and conditions; note corrections as necessary. Mark with approval stamp before submitting to Engineer.
 - 1. Approval Stamp: Stamp each Submittal with an approval stamp. Use the same stamp format for each Submittal. Include Project name and location, Submittal number, Specification Section title and number, name of reviewer, date of Contractor's approval, and statement certifying that Submittal has been reviewed, checked, and approved for compliance with the Contract Documents.
- B. Submittals that are not approved and stamped by Contractor will be rejected.

3.2 ENGINEER'S REVIEW

- A. Action Submittals: Engineer will review Action Submittals, make marks to indicate corrections or modifications required, and return Submittal. Engineer will stamp each Submittal with an action stamp and will mark stamp appropriately to indicate action taken, as follows:
 - 1. Reviewed, No Exceptions Noted: Submittal appears to conform to the information given in the Contract Documents and be compatible with the design concept of the completed Project as a functioning whole as indicated by the Contract Documents.
 - 2. Reviewed With Corrections Noted: Upon incorporation of review comments, it appears that Submittal will conform to the information given in the Contract Documents and be compatible with the design concept of the completed Project as a functioning whole as indicated by the Contract Documents.
 - 3. Revise and Resubmit: Submittal has one or more specific segments that are incomplete, do not appear to conform to the information given in the Contract Documents, or are incompatible with the design concept of the completed Project as a functioning whole as indicated by the Contract Documents. Contractor shall resubmit information for review to demonstrate understanding of comments and portions of Work to be provided. Except as noted, Contractor shall not proceed with Work related to Submittal.
 - 4. Rejected, Resubmit: Submittal as a whole is incomplete, does not appear to conform to the information given in the Contract Documents, or is incompatible with the design concept of the completed Project as a functioning whole as indicated by the Contract Documents. Contractor shall resubmit information for review to demonstrate understanding of comments and portions of Work to be provided. Contractor shall not proceed with Work related to Submittal.
- B. Informational Submittals: Other Submittals required by the Contract Documents are for information only. Engineer will acknowledge receipt of Informational Submittals. Such Submittals include, but are not limited to:
 - 1. Qualifications Data.
 - 2. Certificates.
 - 3. Test Reports.
 - 4. Manufacturer's Instructions.
 - 5. Maintenance Data.
 - 6. Field Reports.
- C. Delegated-Design Submittals: Review of Delegated-Design Submittals by Engineer shall not relieve Contractor of Contractor's sole responsibility for design and achieving specified performance.
- D. Submittals not required by the Contract Documents will be returned without being reviewed.
- E. Partial Submittals are not acceptable, will be considered non-responsive, and will be rejected.

3.3 RE-REVIEW COSTS

- A. Compensation:
 - 1. Should Engineer be required to review a Submittal more than twice because of failure of the Submittal to meet the requirements of the Contract Documents, Engineer will record Engineer's expenses for performing additional reviews.
 - 2. Owner will compensate Engineer for these additional services and deduct the amount paid from payments to Contractor.

END OF SECTION 01 33 00

SECTION 01 41 00 - REGULATORY REQUIREMENTS

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - Drawings and general provisions of the Contract, including General and Supplementary Conditions and Α. Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- This Section includes provisions for requirements and fees of regulatory agencies. Α.
- В. Related Sections include permits and licenses indicated in other Sections.
- The General Conditions requires that Contractor obtain and pay for all construction permits. This Section C. includes provisions for specific permits but does not include all permits.

1.3 PERMITS

- Owner has applied for and has obtained the following permits: Α.
 - Water System Construction (Act 399, P.A. 1976): 1.
 - a.
 - Agency: EGLE. Permit No.: ACTxxxx b.
 - c. Issued Date: March 2025.
 - Permit Compliances: В.
 - Ensure that permit has been issued prior to beginning the Work. 1.
 - 2. Comply with requirements of permits.

PART 2 - PRODUCTS

Not used.

PART 3 - EXECUTION

Not used.

END OF SECTION 01 41 00

SECTION 01 42 00 - REFERENCES

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes provisions for references throughout the Contract Documents.

1.3 DEFINITIONS

- A. Abbreviations:
 - 1. AASHTO American Association of State Highway and Transportation Officials, 444 North Capitol Street, N.W., Suite 249, Washington, DC 20001.
 - 2. ACI American Concrete Institute, 38800 Country Club Dr., Farmington Hills, MI 48331.
 - 3. AISC American Institute of Steel Construction, Inc., One East Wacker Dr., Suite 700, Chicago, IL 60601-1802.
 - 4. AITC American Institute of Timber Construction, 7012 S. Revere Pkwy., Suite 140, Centennial, CO 80112.
 - 5. ANSI American National Standards Institute, 25 West 43rd St., 4th Floor, New York, NY 10036.
 - 6. APA American Plywood Association, 7011 S. 19th Street, Tacoma, WA 98466-5333.
 - 7. ASTM American Society for Testing and Materials, 100 Barr Harbor Dr., West Conshohocken, PA 19428-2959.
 - 8. AWS American Welding Society, Inc., 550 N.W. LeJeune Road, Miami, FL 33126.
 - 9. AWWA American Water Works Association, 6666 West Quincy Avenue, Denver, CO 80235.
 - 10. CPA Composite Panel Association, 19465 Deerfield Avenue, Suite 306, Leesburg, VA 20176.
 - 11. CRSI Concrete Reinforcing Steel Institute, 933 Plum Grove Road, Schaumburg, IL 60173-4758.
 - 12. EGLE Michigan Department of Environment, Great Lakes and Energy, 525 West Allegan Street, P.O. Box 30473, Lansing, MI 48909-7973.
 - 13. MDNR Michigan Department of Natural Resources, 530 West Allegan Street, P.O. Box 30028, Lansing, MI 48909.
 - 14. MDOT Michigan Department of Transportation, 425 West Ottawa Street, P.O. Box 30050, Lansing, MI 48909.
 - 15. MDCH Michigan Department of Community Health, 201 Townsend Street, Lansing, MI 48913.
 - 16. MIOSHA Michigan Department of Licensing and Regulatory Affairs, Michigan Occupational and Health Administration, State Secondary Complex, 7150 Harris Drive, P.O. Box 30643, Lansing, MI 48909-8143.
 - NCMA National Concrete Masonry Association, 13750 Sunrise Valley Drive, Herndon, VA 20171-4662.
 - 18. NEC National Electrical Code (see NFPA 70).
 - NEMA National Electrical Manufacturers' Association, 1300 N. 17th Street N.W., Suite 1752, Rosslyn, VA 22209.
 - 20. NFPA National Fire Protection Association, One Batterymarch Park, Quincy, MA 02169-7471.
 - 21. PCI Precast Concrete Institute, 200 West Adams, Suite 2100, Chicago, IL 60606.
 - 22. SDI Steel Deck Institute, P.O. Box 25, Fox River Grove, IL 60021.
 - 23. SJI Steel Joist Institute, 234 West Cheves Street, Florence, SC 29501.
 - 24. UL Underwriters' Laboratories, Inc., 333 Pfingsten Road, Northbrook, IL 60062-2096.

1.4 REFERENCES

- A. The provisions of the Contract Documents shall govern over any conflicting provisions of the referenced documents.
- B. The provisions of laws and regulations shall govern over any conflicting provisions of the referenced documents.

C. Comply with the referenced document that is in effect as of the Bid date, except when a specific date is specified.

PART 2 - PRODUCTS

Not used.

PART 3 - EXECUTION

Not used.

END OF SECTION 01 42 00

SECTION 01 50 00 – TEMPORARY FACILITIES AND CONTROLS

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the furnishing and installation of construction facilities as follows:
 - 1. Temporary Utilities: Water, electricity, and telephone.
 - 2. Contractor's field offices.
 - 3. Sanitary facilities.
 - 4. Temporary heat.
 - 5. Project signs.
 - 6. Enclosures such as tarpaulins, barricades, and canopies.
 - 7. Storage areas.

1.3 SUBMITTALS

- A. Samples: For construction project identification sign.
 - 1. Required Sample:
 - a. 11 x 17 color proofs of sign representing actual appearance of sign producer's final product.
 - b. Created by sign producer.
 - 2. Submit and obtain review by Engineer prior to printing final version of vinyl.

1.4 QUALITY ASSURANCE

- A. Construction Project Identification Sign Producer Qualifications:
 - 1. Having a minimum of 3 years experience in production of signs of specified type.

1.5 STORAGE AREAS

- A. Locations:
 - 1. Specific storage locations within the general areas:
 - a. Carefully coordinate with Owner.
 - b. Subject to approval of Owner.
- B. Protection and Restoration:
 - 1. Protect trees and shrubs in the storage areas.
 - 2. Replace grass and other vegetation disturbed or damaged in the storage areas.
 - 3. Take reasonable means to prevent spillage of fuel, oil, chemicals and similar materials.
 - 4. Clean up spills and, if necessary, remove soil and replace with uncontaminated soil so as to allow vegetation to be quickly reestablished.
 - 5. Provide secondary containment for storage of hazardous materials, as required by governing authorities or agencies.
- C. Cleaning: Keep storage areas clean in accordance with Division 01 Section "Cleaning and Waste Management."
- D. Storage: Maintain in accordance with Division 01 Section "Product Storage and Handling Requirements."

PART 2 - PRODUCTS

2.1 MATERIALS

- A. General:
 - 1. New or used.
 - 2. Adequate in capacity for the required usage.
 - 3. Provide safe conditions.
 - 4. Comply with requirements of applicable codes and standards.

2.2 UTILITIES

- A. Temporary Utilities:
 - 1. Equipment Testing:
 - a. Owner will pay utility charges for all power, water and other utilities.
 - b. Furnish, install, remove, and pay for associated temporary equipment, piping, pumps, fuel, power distribution, and connections.
 - 2. Water:
 - a. Owner will pay for water usage charges.
 - b. Furnish, install, remove, and pay for all temporary piping, water meters, equipment, and connections.
 - c. Obtain water by connection to Owner's existing water system.
 - 3. Electricity:
 - a. Owner will pay for electrical usage charges.
 - b. Furnish, install, remove, and pay for all temporary wiring, equipment switches, panels, connections, and transformers.
 - c. Furnish, install, remove, and pay for area distribution boxes so located that power and artificial lighting are located at all points where required by the Work.
 - d. Obtain electrical power by connecting to Owner's existing system.
 - 4. Construction Telephones:
 - a. Arrange for installation and removal of and pay for temporary telephones.
 - b. Pay for local telephone usage charges and Contractor's long distance usage charges.
 - c. Maintain construction telephones in:
 - 1) Contractor's field office.
 - 5. Temporary Sewer:
 - a. Furnish and install all necessary sumps, pumps and piping.
 - b. After completion of the Work, remove all such temporary items.

2.3 FIELD OFFICES

- A. Contractor's Field Office:
 - 1. Contractor's field office shall have at least 1 outside door.
 - 2. Pay for all heat, electricity, and telephone charges.

2.4 SANITARY FACILITIES

A. Furnish and install required sanitary facilities, including temporary toilet buildings with sanitary toilets and hand washing facilities or hand sanitizing stations, for use of workers; comply with minimum requirements of the Health Department or other public agency having jurisdiction; maintain in a sanitary condition at all times.

2.5 CONSTRUCTION HEATING

- A. General:
 - 1. All heating required during the progress of the Work, prior to the installation of the permanent heating system, shall be classified "temporary heat".
 - 2. Prior to the installation of permanent heating equipment, furnish approved heaters and fuel as required.
 - 3. Keep equipment and surroundings in clean, safe condition.
 - 4. Pay all fuel bills for heat.

- B. Permanent Heating Equipment:
 - 1. Notify Engineer when installed and proposed to be used to heat building interior.
 - 2. Prior to using, provide adequate means to keep internal duct and acoustic liner surfaces clean and in a like-new condition.
 - 3. Filters:
 - a. Securely supported at each return and exhaust air open duct end and grille.
 - b. Support filter length at required intervals to prevent filter deformation.
 - c. Replaced at intervals required to keep internal duct and acoustic liner surfaces free of construction debris and dust.
 - 4. Ductwork used by Contractor without adequate protection shall be cleaned to Engineer's satisfaction.
- C. Temperatures:
 - Except as otherwise called for, a minimum temperature of 50 degrees F and a maximum temperature of 75 degrees F in the building shall be maintained during working hours and above freezing at all other times.
 - 2. See requirements of various other Sections of these Specifications for minimum temperature to be maintained for the application of work under the various trades.
- D. Millwork: Supply adequate heating and ventilation to dry out buildings before installation of finished millwork and trim is started.
- 2.6 PROJECT IDENTIFICATION SIGN
 - A. Sign Production:
 - 1. By vinyl transfer material process.
 - 2. Vinyl Material:
 - a. Heavy duty front lit vinyl.
 - b. Cool Flex E-Stat I, by 3M; or equal.
 - 3. Drymount vinyl to 4-foot x 8-foot x 3/4-inch exterior grade plywood with medium density overlay on front and back faces.
 - 4. Quantity: 1.
 - B. Sign Graphic Content:
 - 1. Provided to Contractor by Engineer at no cost.
 - 2. Consisting of:
 - a. Computer file on disc.
 - b. Small scale color copy of intended appearance.
 - C. Design:
 - 1. Sign Surface: Exterior softwood 3/4-inch plywood with medium density overlay.
 - D. Framing Structure:
 - 1. New or used.
 - 2. Wood or metal.
 - 3. In sound condition structurally adequate to support specified sign.
 - 4. Suitable for specified finish.
 - 5. Rough Hardware: Galvanized.
 - E. Erect in a location:
 - 1. Onsite and highly visible.
 - 2. Adjacent to the main entrance.
 - 3. As approved by Engineer.

2.7 OTHER TEMPORARY CONSTRUCTION FACILITIES

A. Furnish, install, and maintain all other temporary construction facilities necessary for proper completion of the Work.

PART 3 - EXECUTION

3.1 GENERAL

- A. Comply with applicable requirements specified in:
 1. Division 26 Electrical.
 - 2. Local Building Code.
- B. Maintain and operate systems to ensure continuous service.
- C. Modify and extend systems as Work progress requires.
- 3.2 REMOVAL
 - A. Maintain all temporary facilities and controls as long as needed for the safe and proper completion of the Work. Remove all such temporary facilities and controls as rapidly as progress of the Work will permit.

END OF SECTION 01 50 00

SECTION 01 66 00 – PRODUCT STORAGE AND HANDLING REQUIREMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes provisions for the storage and protection of Products.

1.3 STORAGE AND PROTECTION

- A. Storage:
 - 1. Maintain ample way for foot traffic at all times, except as otherwise approved by Engineer.
 - 2. Repair or replace property damaged by reason of storing of material at no additional cost to Owner.
 - 3. Packaged Materials:
 - a. Delivered in original, unopened containers.
 - b. Stored until ready for use.
 - 4. Materials shall meet the requirements of these Specifications at the time that they are used in the Work.
 - 5. Store Products in accordance with Manufacturer's instructions.

B. Protection:

- 1. Use all means necessary to protect the:
 - a. Products of every Section before, during and after installation.
 - b. Installed work and materials of all trades.
- 2. All materials shall be delivered, stored, and handled to prevent:
 - a. The inclusion of foreign materials.
 - b. Damage by water, breakage, or other causes.
- 3. Provide weathertight storage sheds with raised floors as may be required to adequately protect those materials and Products stored on the Site which may require protection from damage by the elements.
- C. Replacements: In the event of damage, immediately make all repairs and replacements necessary to the approval of Engineer and at no additional cost to Owner.

PART 2 - PRODUCTS

Not used.

PART 3 - EXECUTION

Not used.

END OF SECTION 01 66 00

SECTION 01 71 23 - FIELD ENGINEERING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- 1.2 SUMMARY
 - A. This Section includes provisions for the layout of the Work.
- 1.3 QUALITY ASSURANCE
 - A. Qualifications: Layout of facility corners and Sitework shall be by a Registered Land Surveyor.

1.4 LAYOUT OF THE WORK

- A. Reference Points:
 - 1. Locate and protect reference points prior to beginning work.
 - 2. Pay for replacement of reference points if disturbed by Contractor's operations.
- B. Lay out all components, including but not limited to:
 - 1. Walls.
 - 2. Column centerlines.
 - 3. Utilities.
 - 4. Paved areas and roads.
 - 5. Floors and slabs.
 - 6. Foundations.
 - 7. Equipment.
 - 8. Grades and elevations.
- C. Adjustments for Equipment:
 - 1. Adjust dimensions for the specific equipment to be installed.
 - 2. Coordinate the adjustments with all trades.
 - 3. Report the adjustments to Engineer prior to starting the work.

D. Subcontractor Responsibilities:

- 1. Require Subcontractor to:
 - a. Field verify all dimensions relating to Subcontractor's work prior to starting work.
 - b. Field verify that the components to which Subcontractor's work will be applied are in acceptable condition to receive Subcontractor's work.
- 2. Report all errors or inconsistencies to Engineer.
- 3. Subcontractor: Starting of work indicates acceptance of condition of components to which work will be applied.

1.5 FIELD VERIFICATION

- A. Shop Drawings:
 - 1. Verify or correct Shop Drawing dimensions with field measurements prior to submission.
 - 2. If requested, assist Engineer in rechecking field measurements.

PART 2 - PRODUCTS Not used.

PART 3 - EXECUTION Not used.

END OF SECTION 01 71 23

SECTION 01 73 29 - CUTTING AND PATCHING

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes provisions for cutting and patching work.
- B. Requirements:
 - 1. Cutting and patching may be described in various Sections of these Specifications
 - 2. Execute cutting, including excavating and filling, or patching of work required to:
 - a. Make several parts fit properly.
 - b. Uncover work to provide for installation of ill-timed work.
 - c. Remove and replace defective work.
 - d. Remove and replace work not conforming to the requirements of the Contract Documents.
 - e. Remove Samples of the installed work as specified for testing.
 - f. Install specified work in existing construction.
- C. Requirements Upon Engineer's Instructions:
 - In addition to Contract requirements, upon written instruction of Engineer:
 - a. Uncover work to provide for Engineer's observation of covered work.
 - b. Remove Samples of installed materials for testing.
 - c. Remove work to provide for alteration of existing work.
- D. Protection of Work:
 - 1. Do not endanger any work by cutting or altering the work or any part of it.
 - 2. Do not cut or alter the work of another trade without written consent of Engineer.

1.3 SUBMITTALS

1.

A. Written Notice:

e.

- 1. Prior to cutting which may affect the structural integrity of the Project or the work of another trade, submit written notice to Engineer requesting consent to proceed with cutting.
- 2. Required Information:
 - a. Identification of Project.
 - b. Description of all related defective work.
 - c. Necessity for cutting.
 - d. Effect on other work or on the structural integrity of the Project.
 - Description of the proposed work including:
 - 1) Scope of cutting and patching.
 - 2) Subcontractor and trades to execute work.
 - 3) Products proposed to be used.
 - 4) Extent of refinishing.
 - f. Alternatives to cutting and patching.
 - g. Designation of party responsible for the cost of cutting and patching.
- B. Changes of Materials or Methods:
 - 1. Should conditions of the Work, or the schedule, indicate change of materials or methods, submit a written recommendation to Engineer including:
 - a. Conditions indicating the change.
 - b. Recommendations for alternative materials or methods.
 - c. Submittals as required for substitutions.

C. Uncovered Work: Submit written notice to Engineer designating the time work will be uncovered to provide for observation.

1.4 DIVISION OF WORK

- A. Work:
 - 1. In accordance with the General Conditions, Contractor is responsible for dividing the Work among the Subcontractors and Suppliers and for delineating the work to be performed by specific trades.
 - 2. The following are suggestions as to how the Work may be divided. This is not a complete list of all the Work:
 - a. Each trade shall be financially responsible for all cutting and patching for sleeves, penetrations and installation of isolated components as necessary for its work unless herein specifically stated to the contrary.
 - b. On renovation projects, Contractor shall cut and patch walls, floors, ceilings to allow for continuous runs of recessed utilities and ductwork.
 - c. All patching shall be done by the trade whose work is damaged.
 - d. Any cost caused by defective or ill-timed work shall be borne by the party responsible.
 - e. Each trade shall do all fitting of its own work as required to make its several components fit together or to receive the work of other contractors.
 - f. Holes cut in exterior walls or roofs for installation of mechanical or electrical equipment shall be waterproofed.

PART 2 - PRODUCTS

2.1 MATERIALS

A. All materials and workmanship shall conform to the requirements of other Sections of the Specifications. Where no materials are specified in these specifications, use materials of an equivalent type, quality, and size to match those existing in other areas of the facility. If none exist, use materials and workmanship recognized as of the highest quality in the industry. Obtain Engineer's review of all such material and workmanship.

PART 3 - EXECUTION

3.1 INSPECTION

- A. Existing Conditions: Inspect existing conditions of the Work, including elements subject to movement or damage during cutting and patching or excavating and backfilling.
- B. Uncovered Work: After uncovering work, inspect conditions affecting the installation of new Products.

3.2 PREPARATION

- A. Shoring and Bracing: Provide shoring, bracing and support as required to maintain structural integrity of the Project.
- B. Protection: Provide protection for other portions of the Project and provide protection from the elements.

3.3 PERFORMANCE

- A. Adjustments to Products: Execute fitting and adjustments of Products to provide finished installation.
- B. Refinishing:
 - 1. Prepare existing surfaces for finishes by scraping, sanding, filling, acid etching, and sand blasting to ensure bonding and a smooth finish.
 - 2. Refinish entire surfaces as necessary to provide an even finish.
 - 3. Refinish continuous surfaces to the nearest intersection.
 - 4. Refinish entire assemblies.

3.4 CLEANING

A. Clean materials installed under this Section in accordance with Division 01 Section "Cleaning and Waste Management."

END OF SECTION 01 73 29

SECTION 01 74 00 - CLEANING AND WASTE MANAGEMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specifications Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes provisions for maintaining structures and the Site in a standard of cleanliness.
- B. Related Sections: In addition to standards described in this Section, comply with requirements for cleaning as described in various other Sections of these Specifications.

1.3 QUALITY ASSURANCE

- A. Inspection:
 - 1. Daily and more often if necessary.
 - 2. Conduct inspections to verify that requirements of cleanliness are being met.

1.4 DELIVERY, STORAGE AND HANDLING

- A. Hazards Control:
 - 1. Volatile Wastes:
 - a. Store in covered metal containers.
 - b. Remove from premises daily.
 - c. Provide secondary containment for storage of hazardous materials, as required by governing authorities or agencies.
 - 2. Prevent accumulation of wastes which create hazardous conditions.
 - 3. Provide adequate ventilation during use of volatile or noxious substances.

1.5 PROJECT CONDITIONS

- A. Cleaning and Disposal:
 - 1. Conduct operations to comply with local ordinances and anti-pollution laws.
 - 2. Not Allowed:
 - a. Burning or burying of rubbish or waste materials on Site.
 - b. Disposal of volatile wastes in storm or sanitary sewers: Volatile wastes include, but are not limited to, mineral spirits, oil or paint thinner.
 - c. Disposal of wastes into streams or waterways.

PART 2 - PRODUCTS

2.1 MATERIALS AND EQUIPMENT

- A. Compatibility:
 - 1. Compatible with the surface being cleaned.
 - 2. Recommended by the Manufacturer of the material being cleaned.
 - 3. As reviewed by Engineer.

PART 3 - EXECUTION

3.1 PROGRESS CLEANING

- A. General:
 - 1. Store Materials:
 - a. In an orderly arrangement allowing maximum access.
 - b. To allow unimpeded drainage and traffic.
 - c. Provide for the required protection of materials.
 - 2. Do not allow accumulation of scrap, debris, waste material and other items not required for construction of the Work.
 - a. Remove from Site at least each week and more often if necessary.
 - b. Provide adequate storage for materials awaiting removal.
 - 3. Observe requirements for fire protection and protection of the environment.
- B. Site: 1.

3.

- Daily, and more often if necessary:
 - a. Inspect the Site.
 - b. Pick up scrap, debris and waste material; remove such items to the place designated for their storage.
- 2. Weekly, and more often if necessary:
 - a. Inspect arrangements of materials stored on Site.
 - b. Restack or otherwise service arrangements to meet the requirements of paragraph 3.1.A.1 above.
 - At all times maintain the Site in a neat and orderly condition which meets the approval of Engineer.
- 4. Paved Surfaces: Keep clean.
- 5. Dust Control:
 - a. Control dust on or near the Work by the application of water, or other approved means.
 - b. If Contractor fails to correct unsatisfactory conditions with 24 hours after due notification:
 - 1) Owner may arrange for such work to be performed by other means.
 - 2) Pay costs.
- C. Buildings, Tanks, and Other Structures:
 - 1. Weekly, and more often if necessary:
 - a. Inspect.
 - b. Pick up scrap, debris and waste material; remove such items to the place designated for their storage.
 - c. Sweep interior spaces clean. Clean shall be defined to be free from dust and other material capable of being removed by reasonable diligence using a hand-held broom.
 - 2. Preparation for installation of succeeding material:
 - Clean the building, tank or other structure or pertinent portion thereof:
 - 1) To the degree of cleanliness recommended by the Manufacturer of the succeeding material.
 - 2) Using equipment and materials required to achieve the required cleanliness.
 - 3. After installation of finish floor material:
 - a. Clean the finish floor daily at all times while work is being performed in the space in which finish materials have been installed.
 - Clean as used above shall be defined to be free from all foreign material which, in the opinion of Engineer, may be injurious to the finish floor material.
 - 4. Schedule cleaning operations so that dust and other contaminants resulting from cleaning operations will not fall on wet, recently painted surfaces.

3.2 FINAL CLEANING

a.

- A. Definitions for Clean: The level of cleanliness generally provided by commercial building maintenance subcontractors using commercial quality building maintenance equipment and materials.
- B. Prior to Completion of the Work:
 - 1. Remove from the Site all tools, surplus materials, equipment, scrap, debris and waste.
 - 2. Conduct final progress cleaning as described in Article 3.1 above.

C. Site:

- 1. Unless otherwise specifically directed by Engineer:
 - a. Hose down paved areas on Site and public sidewalks directly adjacent to the Site.
 - b. Rake clean other surfaces of the grounds.
- 2. Remove resultant debris.
- D. Buildings, Tanks and Other Structures:
 - 1. Exterior:
 - a. Visually inspect exterior surfaces.
 - b. Remove traces of soil, waste material, smudges and other foreign matter.
 - c. Remove traces of splashed materials from adjacent surfaces.
 - d. If necessary to achieve a uniform degree of exterior cleanliness, hose down the exterior surface.
 - e. In the event of stubborn stains not removable with water, Engineer may require light sandblasting or other cleaning at no additional cost to Owner.
 - 2. Interior:
 - a. Visually inspect interior surfaces.
 - b. Remove traces of soil, waste material, smudges and other foreign matter.
 - c. Remove traces of splashed materials from adjacent surfaces.
 - d. Remove paint droppings, spots, stains and dirt from finished surfaces using only the specified cleaning materials and equipment.
 - 3. Glass: Clean glass inside and outside.
 - 4. Polished Surfaces: To surfaces requiring the routine application of buffed polish, apply the specified polish as recommended by the Manufacturer of the material being polished.
- E. Timing: Schedule final cleaning as approved by Engineer to enable Owner to accept a completely clean Project.
- 3.3 OWNER OCCUPANCY PRIOR TO SUBSTANTIAL COMPLETION AND ACCEPTANCE
 - A. If Owner occupies the Work, or a portion of the Work, prior to Substantial Completion and acceptance, then the responsibilities for interim and final cleaning shall be determined by Engineer in accordance with the Contract Documents.

END OF SECTION 01 74 00

SECTION 01 75 00 - STARTING AND ADJUSTING

PART 1 - GENERAL

- RELATED DOCUMENTS 1.1
 - Α. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

SUMMARY 1.2

- This Section includes provisions for facility startup and demonstration of the following systems: Α.
 - Equipment. 1.
 - 2. Mechanical Systems.
 - Process Equipment. 3.

SUBMITTALS 1.3

- Α. Preliminary Schedules:
 - Submit 2 weeks prior to earliest proposed date. 1. 2.
 - List time and date for the following for each system:
 - a. Start-up.
 - b. Demonstration.
- Completion Reports: Β.
 - Submit within 1 week after each system demonstration. 1.
 - 2. List time, date and persons present for the following for each system:
 - Start-up. a.
 - Demonstration. b.
 - Include Manufacturer's representative's report indicating:
 - Approval of installation. a.
 - b. Satisfactory start-up.
 - Functioning correctly. c.
 - Indicate that demonstration and instructions were satisfactorily completed. 4.

QUALITY CONTROL 1.4

3.

- Manufacturer's Field Services: Α.
 - Provide when required by individual Section. 1.
 - 2. Provide the following services except where indicated otherwise in individual Sections.
 - Inspect, check and approve system installation. a.
 - Supervise system start-up. b.
 - Provide written report indicating that system: C.
 - Has been properly installed and lubricated. 1)
 - Is in accurate alignment. 2)
 - 3) Is free from undue stress imposed by connecting lines or anchor bolts.
 - Has been satisfactorily operated under full load conditions. 4)
 - d. Demonstrate operation of system to Owner's personnel.
 - e. Instruct Owner's personnel on operation and maintenance of system.

PROJECT CONDITIONS 1.5

- Α. Verify that:
 - Excess packing and shipping bolts have been removed. 1.
 - 2. Interdependent systems have been checked and are operational.

1.6 CORRECTION PERIOD

A. Provide periodic continuing warranty services as necessary to ensure proper functioning of mechanical systems after occupancy of the Project, and for a period of 1 year after date of Substantial Completion.

PART 2 - PRODUCTS

Not used.

PART 3 - EXECUTION

- 3.1 STARTING OF SYSTEMS
 - A. Inspection:
 - 1. Verify that Project conditions comply with requirements.
 - 2. Verify that status of Work meets requirements for starting of systems.
 - B. Preparation:
 - 1. Coordinate sequence for start-up of various systems.
 - 2. Notify Engineer 7 days prior to start-up of each system.
 - 3. Have at hand during entire start-up process:
 - a. Contract Documents.
 - b. Shop Drawings.
 - c. Product data.
 - d. Operation and maintenance data.
 - 4. Verify that each piece of equipment has been checked for:
 - a. Proper lubrication.
 - b. Drive rotation.
 - c. Belt tension.
 - d. Control sequence.
 - e. Other conditions which may cause damage.
 - 5. Verify control systems are fully operational in automatic mode.
 - 6. Verify that tests, meter readings and specific electrical characteristics agree with those specified by electrical equipment Manufacturer.
 - 7. Bearings:
 - a. Inspect for cleanliness, clean and remove foreign materials.
 - b. Verify alignment.
 - c. Replace defective bearings and those which run rough or noisy.
 - d. Grease as necessary and in accordance with Manufacturer's recommendations.
 - 8. Drives:
 - a. Adjust tension in V-belt drives, and adjust vari-pitch sheaves and drives for proper equipment speed.
 - b. Adjust drives for alignment of sheaves and V-belts.
 - c. Clean, remove foreign materials before starting operation.
 - 9. Motors:
 - a. Check each motor for amperage comparison to nameplate value.
 - b. Correct conditions which produce excessive current flow and which exist due to equipment malfunction.
 - 10. Pumps:
 - a. Check mechanical seals for cleanliness and adjustment before running pump.
 - b. Inspect shaft sleeves for scoring.
 - c. Inspect mechanical faces, chambers and seal rings; replace if defective.
 - d. Verify that piping system is free of dirt and scale before circulating liquid through the pump.
 - e. Check Pump Performance:
 - 1) Install a pressure gage on the discharge side of the check valve following pump.
 - 2) Operate the pump at all system operating heads.
 - a) Verify pump operation with the Manufacturer's pump curve.
 - b) Report deviations to Engineer.

- Operate the pump through several cycles while observing the pressure gage. 3)
 - a) Watch pressure gage for several minutes after pump shut down.
 - Report significant pressure variations to Engineer. b)
 - Remove pressure gage and plug tap.
- 11. Control Valves:

4)

- Inspect both hand and automatic control valves; clean bonnets and stems. a.
- Tighten packing glands to ensure no leakage, but permit valve stems to operate without galling. b.
- Replace packing in valves to retain maximum adjustment after system is judged complete. C.
- Replace packing on any valve which continues to leak. d.
- Remove and repair bonnets which leak. e.
- f. Coat packing gland threads and valve stems with a surface preparation of "Moly-Cote" or "Fel-Pro" after cleaning.
- Verify that control valve seats are free from foreign material and are properly positioned for g. intended service.
- 12. Flanges:
 - Tighten flanges after system has been placed in operation. a.
 - Replace flange gaskets which show any sign of leakage after tightening. b.
- 13. Screwed Joints:
 - Inspect screwed joints for leakage. a.
 - Promptly remake each joint which appears to be faulty; do not wait for rust to form. b.
 - Clean threads on both parts, apply compound and remake joints. C.
- 14. Fan Wheels:
 - Inspect fan wheels for clearance and balance. a.
 - Provide factory-authorized personnel for adjustment when needed. b.
- 15. Control Circuits:
 - Check each electrical control circuit to ensure that operation complies with Specifications and a. requirements to provide desired performance.
- 16. Pressure Gages:
 - Inspect each pressure gage and thermometer for calibration. a.
 - Replace items which are defaced, broken or which read incorrectly. b.
- 17. Repair damaged insulation.
- 18. Venting and Drainage:
 - Vent gases trapped in any part of systems. a.
 - Verify that liquids are drained from all parts of gas or air systems. b.
- 19 Leaks: Check piping for leaks at every joint and at every screwed, flanged or welded connection using "Leak-Tek" or other approved compound.
- 20. Cleaning:
 - After system has been placed in operation, clean strainers, dirt pockets, orifices, valve seats and a. headers in fluid systems, to ensure being free of foreign materials.
 - b. Remove rust, scale and foreign materials from equipment and renew defaced surfaces.
- C. Start-up:
 - Execute start-up under supervision of responsible persons in accordance with Manufacturer's 1. instructions.
 - 2. Place equipment in operation in proper sequence.

3.2 SYSTEMS DEMONSTRATION

Α. Preparation:

a.

- Verify that system: 1.
 - a. Has been inspected and put in service.
 - b Is fully operational.
- 2. **Operation and Maintenance Manuals:** Completed.
 - Sufficient copies available for use in demonstrations and instructions. b.
- Β. Demonstrations and Instructions:
 - Demonstration of and instruction on operation and maintenance of system: 1.
 - To Owner's personnel. a.
 - b. Two weeks prior to Substantial Completion.

- 2. Equipment requiring seasonal operation: Demonstrate within 12 months.
- 3. Instruction:
 - a. Operation and maintenance manual as basis.
 - b. Review contents of manual in detail.
 - c. Explain all aspects of operation and maintenance.
- 4. Demonstrate:
 - a. Start-up.
 - b. Operation.
 - c. Control.
 - d. Adjustment.
 - e. Troubleshooting.
 - f. Servicing.
 - g. Maintenance.
 - h. Shutdown.

3.3 PERFORMANCE TEST

- A. Performance Test:
 - 1. Test the entire Work, including all of its individual systems for 2 weeks before final payment will be made.
 - 2. Make final tests in the presence of Owner and Engineer.
 - 3. If any part of the Work or equipment does not meet Specifications:
 - a. Correct the situation.
 - b. Obtain approval of Engineer before final payment is made.
 - 4. Provide the personnel and bear all costs for correcting all malfunctions.
 - 5. Owner will provide operating personnel and utilities.

END OF SECTION 01 75 00

SECTION 01 77 00 - CLOSEOUT PROCEDURES

PART 1 - GENERAL

- 1.1 **RELATED DOCUMENTS**
 - Drawings and general provisions of the Contract, including General and Supplementary Conditions and Α. Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- Α. This Section includes the instructions for and the responsibilities of each party in contract closeout.
- Β. Related Section includes Certificate of Substantial Completion.

1.3 SUBSTANTIAL COMPLETION

- Contractor: When Contractor considers that the Work or any portion of the Work is ready for its intended use, Α. Contractor shall submit:
 - Written certification to Engineer and Owner that the Work, or designated portion of the Work, is 1. substantially complete.
 - 2. A list of major items to be completed or corrected.
 - Request that Engineer issue a certificate of Substantial Completion. 3.
- Engineer's Inspection: Engineer will make an inspection: Β.
 - Within 10 days after receipt of certification. 1.
 - 2. Together with Owner and Contractor.
- Engineer's Determination of Substantial Completion: C.
 - Should Engineer consider the Work or designated portion of the Work substantially complete, the 1 following steps shall be taken:
 - Contractor shall prepare and submit to Engineer, a list of items to be completed or corrected as а determined by the inspection.
 - b. Engineer will prepare and deliver to Owner:
 - A tentative certificate of Substantial Completion. 1)
 - A tentative list of items to be completed or corrected before final payment. 2)
 - Owner shall have 7 days after receipt of the tentative certificate during which to make written C. objection to Engineer as to any provisions of the certificate or attached list. d.
 - Engineer will, within 14 days after delivery of tentative certificate to Owner, decide:
 - Not Substantially Complete: Engineer will issue written notice to Contractor stating reasons. 1)
 - 2) Substantially Complete: Engineer will issue definitive certificate of Substantial Completion and a revised list of items to be corrected or completed.
 - Should Engineer consider that the Work or designated portion of the Work is not substantially complete. 2. the following steps shall be taken:
 - Engineer shall notify Contractor in writing stating Engineer's reasons. a.
 - Contractor shall complete the Work and send a second written notice to Engineer certifying that b. the Project, or designated portion of the Project, is substantially complete.
 - Engineer and Owner will reinspect the Work. C.
- Division of Responsibilities: D
 - Engineer: 1.
 - a. At the time of delivery of tentative certificate of Substantial Completion.
 - Deliver to Owner and Contractor a written recommendation as to division of responsibilities b. pending final payment with respect to:
 - 1) Security.
 - 2) Operation.
 - 3) Safety.
 - Protection of the Work. 4)
 - 5) Maintenance.

- 6) Heat.
- 7) Utilities.
- 8) Insurance.
- 9) Warranties.
- 2. Engineer's written recommendation on division of responsibilities shall be binding on Owner and Contractor until final payment unless Owner and Contractor agree otherwise in writing and so notify Engineer prior to Engineer's issuance of a definitive certificate of Substantial Completion.

1.4 FINAL INSPECTION

- A. Contractor Certification: Prior to final inspection, Contractor shall submit written certification that:
 - 1. The Contract Documents have been reviewed.
 - 2. The Project has been inspected in compliance with the Contract Documents.
 - 3. Work has been completed in accordance with the Contract Documents.
 - 4. Equipment and systems have been tested in the presence of the Owner's representative and are operational.
 - 5. The Project is complete and ready for final inspection.
- B. Engineer's Inspection: The Engineer will make final inspection:
 - 1. Within 10 days after receipt of certification.
 - 2. Together with Owner and Contractor.
- C. Engineer's Determination of Final Completion:
 - 1. Should Engineer consider the Work complete and ready for final payment in accordance with the requirements of the Contract Documents, Engineer shall request Contractor to make Project closeout submittals.
 - 2. Should Engineer consider the Work not complete and ready for final payment:
 - a. Engineer shall notify Contractor in writing stating the reasons.
 - b. Contractor:
 - 1) Take immediate steps to remedy the stated deficiencies.
 - 2) Send a second written notice to Engineer certifying that the Work is complete.
 - c. Engineer and Owner will reinspect the Work.

1.5 REINSPECTION COSTS

A. Should Engineer be required to perform second inspections because of failure of the Work to comply with the original certifications of Contractor, Owner will compensate Engineer for additional services and deduct the amount paid from payment or payments to Contractor.

1.6 ADDITIONAL INSPECTION COSTS

- A. Substantial Completion: Owner will compensate Engineer for inspection services rendered between the scheduled date of Substantial Completion and the actual date of Substantial Completion and deduct the amounts paid from payment or payments to Contractor.
- B. Final Completion: Owner will compensate Engineer for inspection services rendered between the scheduled date of final completion and the actual date of final completion and deduct the amounts paid from payment or payments to Contractor.

1.7 CLOSEOUT SUBMITTALS

A. Contractor:

e.

- 1. Provide closeout submittals as required in the Contract Documents.
- 2. These submittals shall include, but not necessarily be limited to:
 - a. Project record documents.
 - b. Operation and maintenance manuals.
 - c. Guarantees.
 - d. Spare parts and maintenance materials.
 - Instruction in operation of all systems.

1.8 EVIDENCE OF PAYMENTS AND RELEASE OF LIENS

- A. Affidavits:
 - 1. Submit with final Application for Payment an affidavit of payment of debts and release of claims.
 - 2. Affidavit shall include:
 - a. Contractor's release or waiver of lien.
 - b. Consent of surety of final payment.
- B. Execution: All submittals shall be duly executed before delivery to Engineer.

1.9 FINAL ADJUSTMENT OF ACCOUNTS

- A. Final Statement: Submit a final statement of accounting, which reflects all adjustments, to Engineer. This statement shall contain the following:
 - 1. Original Contract Price.
 - 2. Additions and deductions.
 - 3. Total Contract Price as adjusted.
 - 4. Previous payments.
 - 5. Sum remaining due.
- B. Final Change Order: Engineer will prepare a final Change Order reflecting approved adjustments to the Contract Price not previously made by Change Orders.

1.10 FINAL APPLICATION FOR PAYMENT

- A. Contractor shall submit a final Application for Payment in accordance with the requirements of the Contract Documents.
- B. Disposition of Final Application for Payment:
 - 1. If the final Application for Payment and the Work are acceptable in accordance with the Contract Documents:
 - a. Engineer will, within 10 days after receipt of the Application for Payment:
 - 1) Submit to Owner a written recommendation for payment.
 - 2) Submit to Owner and Contractor a written notice that the Work is acceptable subject to the provisions of the General Conditions.
 - b. Owner will, within 30 days after receipt of the Application for Payment and Engineer's recommendation in accordance with the Contract Documents, pay to Contractor the amount recommended.
 - 2. If the Application for Payment, the Work or both are unacceptable:
 - a. Engineer will return the Application for Payment to Contractor, indicating in writing the reasons for refusing to recommend final payment.
 - b. Contractor shall make the necessary corrections and resubmit the Application for Payment.
 - 3. Final Completion Delayed:
 - a. Upon receipt of Contractor's final Application for Payment and recommendation by Engineer, Owner shall make payment of the balance due for that portion of the Work fully completed and accepted if Engineer confirms that final completion of the Work is significantly delayed through no fault of Contractor.
 - b. Payment shall be made under the terms and conditions governing final payment, except that it shall not constitute a waiver of claims.
 - c. Contractor shall submit with the Application for Payment written consent of surety if the remaining balance to be held by Owner for Work not fully completed or corrected is less than the retainage stipulated in the Agreement.

PART 2 - PRODUCTS

Not used.

PART 3 - EXECUTION

Not used.

END OF SECTION 01 77 00
SECTION 01 78 39 – PROJECT RECORD DOCUMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes procedures for the maintenance, recording and submittal of Project record documents.

1.3 MAINTENANCE OF DOCUMENTS AND SAMPLES

- A. Storage:
 - 1. Store documents and Samples in Contractor's field office apart from documents used for construction.
 - 2. Provide files and racks for storage of documents.
 - 3. Provide locked cabinet or secure storage space for storage of Samples.
- B. Filing: File record documents in accordance with CSI Masterformat.

C. Maintenance:

- 1. Maintain documents in a clean, dry, legible condition and in good order.
- 2. Do not use record documents for construction purposes.
- D. Availability: Make documents and Samples available at all times for inspection by Engineer.

1.4 RECORDING

A. Labeling: Label each document "PROJECT RECORD" in neat large printed letters.

B. Recording:

- 1. Record actual revisions to the Work.
- 2. Record information concurrently with construction progress.
- 3. Do not conceal any work until required information is recorded.
- C. Drawings:
 - 1. Legibly mark, with notes or graphic representations, to record actual construction.
 - a. Depths of various elements of foundation in relation to approved datum.
 - b. Horizontal and vertical locations of Underground Facilities and appurtenances, referenced to permanent surface improvements.
 - c. Location of internal utilities and appurtenances concealed in the construction, referenced to visible and accessible features of the structure.
 - d. Field changes of dimension and detail.
 - e. Changes made by Field Order, Work Change Directive or Change Order.
 - f. Details not on original Contract Drawings.
- D. Specifications and Addenda:
 - 1. Legibly mark each Section to record:
 - a. Manufacturer, trade name, catalog number, and Supplier of each Product and item of equipment actually installed.
 - b. Changes made by Field Order, Work Change Directive or Change Order.

1.5 SUBMITTAL

- A. Delivery:
 - 1. At Contract closeout, deliver record documents to Engineer for Owner.
 - Submit only Contract Documents marked up. Three dimensional models, shop drawings, or other representations of the Project created by the Contractor from the Contract Documents will not be accepted.
- B. Transmittal Letter:
 - 1. Accompany submittal with transmittal letter in duplicate, containing:
 - a. Date.
 - b. Project title and number.
 - c. Contractor's name and address.
 - d. Title and number of each Record Document.
 - e. Signature of Contractor or their authorized representative.

PART 2 - PRODUCTS

Not used.

PART 3 - EXECUTION

Not used.

END OF SECTION 01 78 39

SECTION 26 05 00 - COMMON WORK RESULTS FOR ELECTRICAL

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Excess Quantities and Sizes: Where quantities, sizes or other requirements on Drawings or Specifications are in excess of code requirements, Drawings or Specifications govern.
- C. Conflicts: When conflicts exist between referenced Specifications or standards, more stringent requirements govern. No extra compensation for such compliance allowed.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Electrical equipment coordination and installation.
 - 2. Sleeves for raceways and cables.
 - 3. Sleeve seals.
 - 4. Grout.
 - 5. Duct seal.
 - 6. Duct sealing plugs.
 - 7. Common electrical installation requirements.

1.3 REFERENCES

- A. Except as herein specified or as indicated on the Drawings, the work of this Section shall comply with 1. NECA 1 - Standards Practices for Good Workmanship in Electrical Construction.
 - NEC National Electrical Code (NFPA 70).

1.4 DEFINITIONS

A. EPDM: Ethylene-propylene-diene terpolymer rubber.

1.5 SUBMITTALS

- A. Product Data: For sleeve seals.
- 1.6 DELIVERY, STORAGE AND HANDLING
 - A. Deliver materials in original, unbroken, brand marked containers or wrapping as applicable.
 - B. Handle and store materials in a manner which will prevent deterioration, damage, contamination with foreign matter, and damage by weather or elements, and according to Manufacturer's directions.
 - C. Store materials indoors and protect from weather. When necessary to store outdoors, elevate materials above grade and enclose with durable, weather tight wrapping.
 - D. Reject damaged, deteriorated or contaminated material and immediately remove from the Site. Replace rejected materials with new materials at no additional cost to Owner.

1.7 COORDINATION

- A. Coordinate arrangement, mounting, and support of electrical equipment:
 - 1. To allow maximum possible headroom unless specific mounting heights that reduce headroom are indicated.
 - 2. To ensure that mounting heights and locations of electrical equipment do not interfere with all other building appurtenances such as, but not limited to, containment areas, special coatings, and other equipment.
 - 3. To allow easy access and disconnection of electrical equipment while ensuring the least amount of interference with other installations.
 - 4. To allow right-of-way for piping and conduit installed at required slopes.
 - 5. To ensure that connecting raceways, cables, wireways, cable trays, and busways will be clear of obstructions and outside of the dedicated working and access space of other equipment.
- B. Coordinate installation of required supporting devices and set sleeves in cast-in-place concrete, masonry walls, and other structural components as they are constructed.
- C. Coordinate location of access panels and doors for electrical items that are behind finished surfaces or otherwise concealed.
- D. Coordinate the filling in or repair of surfaces around penetrations with other trades. Surfaces shall be filled in or repaired with the same materials that matches the construction and properties of the surface penetrated.

PART 2 - PRODUCTS

2.1 SLEEVES FOR RACEWAYS AND CABLES

- A. Steel Pipe Sleeves: ASTM A53/A53M, Type E, Grade B, Schedule 40, galvanized steel, plain ends.
- B. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated on the Drawings.
- C. Sleeves for Rectangular Openings: Galvanized sheet steel.
 - 1. Minimum Metal Thickness:
 - a. For sleeve cross-section rectangle perimeter less than 50 inches and no side more than 16 inches, thickness shall be 0.052 inch.
 - b. For sleeve cross-section rectangle perimeter equal to, or more than, 50 inches and 1 or more sides equal to, or more than, 16 inches, thickness shall be 0.138 inch.

2.2 SLEEVE SEAL SYSTEMS

- A. Description: Modular sealing device, designed for field assembly, to fill annular space between sleeve and raceway or cable.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Advance Products & Systems, Inc.
 - b. Calpico, Inc.
 - c. Metraflex Co.
 - d. Pipeline Seal and Insulator, Inc.
 - e. Proco Products, Inc.
 - 2. Sealing Elements: EPDM interlocking links shaped to fit surface of cable or conduit. Include type and number required for material and size of raceway or cable.
 - 3. Pressure Plates: Stainless steel.
 - 4. Connecting Bolts and Nuts: Stainless steel of length required to secure pressure plates to sealing elements. Include one for each sealing element.

2.3 GROUT

A. Coordinate the selection and application of grout with other trades in order to match the color and properties of the surface being repaired, where applicable. In existing construction, grout shall match existing color and material properties.

- B. At a minimum grout shall be:
 - 1. Nonshrink; recommended for interior and exterior for sealing openings in non-fired-rated walls or floors.
 - 2. Standard: ASTM C1107, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
 - 3. Design Mix: 5,000 psi, 28 day compressive strength.
 - 4. Packaging: Premix and factory packaged.

2.4 DUCT SEAL

- A. Description: UL listed, pliable, non-hardening, non-corrosive, weather-proof putty material, designed as a moisture barrier for weather-sealing service entries, electrical cables, and conduit ducts.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Arnco Corp. Hydra-Seal.
 - b. Ilsco Corp. DS Duct Seal.
 - c. JM Clipper Duxseal.
 - d. OZ/Gedney Co. DUX.
 - e. RectorSeal Duct Seal Compound.
 - f. Thomas & Betts Corp. DX.
 - g. Or equal.

2.5 DUCT SEALING PLUGS

- A. Cable duct sealing plugs shall be designed to effectively seal conduits, reducing the cost of cable placement and maintenance in underground construction projects and routine work.
 - 1. All plastic construction corrosion proof.
 - 2. Pull 'Rope Eye' attachment (can be supplied with security hex nut).
 - 3. Water tight.
 - 4. Simple to install.
 - 5. Removable and reusable.
 - 6. Full range of sizes.
 - 7. Full range of forms (round, square).
 - 8. Full range of supported cable count (simplex, duplex, triplex, quadplex and specials).
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Roxtec.
 - 2. TE Connectivity.
 - 3. CalAm.
 - 4. Innerduct.
 - 5. Or equal.

PART 3 - EXECUTION

- 3.1 COMMON REQUIREMENTS FOR ELECTRICAL INSTALLATION
 - A. Comply with NECA 1 and NEC.
 - B. Headroom Maintenance: If mounting heights or other location criteria are not indicated, arrange and install components and equipment to provide maximum possible headroom consistent with these requirements.
 - C. Equipment: Install to facilitate service, maintenance, and repair or replacement of components of both electrical equipment and other nearby installations. Connect in a manner as to facilitate future disconnecting with minimum interference with other items in the vicinity.
 - D. Right of Way: Give to piping systems installed at a required slope.

3.2 SLEEVE INSTALLATION FOR ELECTRICAL PENETRATIONS

- A. Electrical penetrations occur when raceways, cables, wireways, cable trays, or busways penetrate:
 - 1. Exterior walls or slabs.
 - 2. Fire-rated floor and wall assemblies.
 - 3. Interior non-rated floor and wall assemblies.

- Use core drilled holes, formed openings, or pipe sleeves for all penetrations unless penetration arrangement В. requires a rectangular sleeved opening or otherwise indicated herein or on the Drawings.
 - 1. When using a pipe sleeve:
 - Use cast-iron pipe sleeves with integral water stop in new construction only. Coordinate a. installation of pipe sleeve with wall/slab construction.
 - Use steel pipe sleeve in existing construction or new above grade interior construction. b.
 - 2. Obtain approval from Engineer before using rectangular sleeved openings not indicated on the Drawings.
- Pipe Sleeve Installation: C.
 - In walls, cut sleeves to length for mounting flush with both surfaces of walls. 1.
 - In floors, extend sleeves installed in floors 2 inches above finished floor level. 2.
 - 3. Size sleeve to provide a minimum 1/4-inch annular clear space between sleeve and raceway or cable, unless otherwise indicated herein or on the Drawings. When using a modular mechanical seal, provide annular space between sleeve, raceway, or cable as required by seal Manufacture.
 - Seal space outside of sleeves. Seal shall match existing surface construction and properties. When 4. grout or similar compound is used promptly pack solidly between sleeve and wall so no void remains. Tool exposed surfaces smooth; protect while curing.
- D. Penetration Types:
 - Fire-Rated Assembly Penetrations: 1.
 - Apply firestopping to penetrations to maintain fire rating of walls, partitions, ceilings, and floors at a. penetrations. Seal penetration with firestop materials. Comply with the requirements in Division 07 Section "Firestopping".
 - Reference Architectural Drawings and Owner Record Drawings for fire ratings of walls and floors. b. 2.
 - Interior Penetrations of Non-Fire-Rated Walls and Floors:
 - Seal annular space between penetration and raceway or cable, using joint sealant appropriate for a. size, depth, and location of joint.
 - b. Comply with requirements in Division 07 Section "Joint Sealants."
 - Repair surface to match finish and properties of penetrated surfaces. C.
 - 3. **Roof-Penetrations:**
 - Roof penetrations shall be made using RMC. a.
 - Seal annular space between penetration and raceway or cable, using joint sealant appropriate for b. size, depth, and location of joint.
 - Comply with requirements in Division 07 Section "Joint Sealants." C.
 - For new roofing installation penetrations, seal all penetrations of individual raceways as required d. by the roofing Manufacturer to maintain the roof warranty. Coordinate work with other trades.
 - For existing roofing installation penetrations, seal all penetrations of individual raceways with e. flexible boot-type flashing units.
 - f. Roof penetrations require the installation of duct sealing plugs in raceways. Duct seal shall be used when duct sealing plugs are not available in the size or configuration required.
 - 4. Exterior-Wall and Elevated Slab Penetrations:
 - Seal penetrations using mechanical modular seals. Size penetrations as required to install a. mechanical modular seal.
 - b. Exterior penetrations require the installation of duct sealing plugs. Duct seal shall be used when duct sealing plugs are not available in the size or configuration required.
 - Repair surface to match finish and properties of penetrated surfaces. C.
 - Manhole, Handhole, and Vault Penetrations: 5.
 - Seal penetrations using mechanical modular seals. Size penetration as required to install a. mechanical module seal.
 - Manholes, handhole, and vault penetrations require the installation of duct sealing plugs. Duct b. seal shall be used when duct sealing plugs are not available in the size of configuration required.
 - Repair surface to match finish and properties of penetrated surfaces. C.
 - 6. Varied Temperature Penetrations:
 - Penetrations where raceways will be simultaneously exposed to different temperatures on each a. side of the penetration such as freezers, coolers, or room to room where the temperature variation is greater than 10 degrees Fahrenheit and one side of the room will be 60 degrees or less.
 - b. Seal penetrations using mechanical modular seals where penetrated material permits. Size penetrations as required to install mechanical modular seal. Where modular mechanical seals cannot be utilized use clear silicone caulk or grout as applicable.

- c. Inside of the raceway shall be sealed with duct sealing plugs. Duct seal shall be used when duct sealing plugs are not available in the size of configuration required.
- d. Repair surface to match finish and properties of penetrated surfaces.

3.3 PENETRATION SEAL SYSTEM INSTALLATION

A. Use type and number of sealing elements recommended by manufacturer for raceway or cable material and size. Position raceway or cable in center of sleeve. Assemble mechanical sleeve seals and install in annular space between raceway or cable and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

3.4 DUCT SEAL INSTALLATION

- A. Install duct seal materials in strict accordance with the Manufacturer's instructions.
- B. Obtain approval from Engineer prior to installing duct seal as the application may require duct sealing plugs to be utilized in lieu of duct seal.
- 3.5 DUCT SEALING PLUGS INSTALLATION
 - A. Where conduits penetrate into the building, seal duct openings at conduit termination points with duct sealing plugs for all conduits entering the building to prevent migration of water and gases into the building and to prevent the condensation of water vapor inside the enclosures where the conduits terminate.
 - B. Duct sealing plugs shall be applied after all cables have been installed.
 - C. Install duct seals and plug materials in strict accordance with the Manufacturer's instructions.
 - D. All open ended riser conduits require duct sealing plugs to be installed.

SECTION 26 05 13 – MEDIUM-VOLTAGE CABLES

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections apply to this Section.

1.2 SUMMARY

A. This Section includes the furnishing and installation of all medium-voltage (2,001V to 35,000V) cables and related splices, terminations and accessories.

1.3 REFERENCES

- A. Except as herein specified or as indicated on the Drawings, the work of this Section shall comply with the standards of the following organizations as applicable to materials, construction and testing of medium-voltage cables:
 - 1. AEIC Association of Edison Illuminating Companies:
 - a. AEIC CS 8 Specification for Extruded Dielectric Shielded Power Cables Rated 5 through 46kV.
 - 2. IEEE Institute of Electrical and Electronics Engineers:
 - a. IEEE 48-2009 Standard Test Procedures and Requirements for Alternating-Current Cable Terminations Used on Shielded Cables Having Laminated Insulation Rated 2.5 kV through 765 kV or Extruded Insulation Rated 2.5 kV through 500 kV.
 - b. IEEE 386-2006 Standard for Separable Insulated Connector Systems for Power Distribution Systems above 600 V (ANSI).
 - c. IEEE 404-2012 Standard for Extruded and Laminated Dielectric Shielded Cable Joints Rated 2500-500000 V (ANSI).
 - d. IEEE 576-2000 Recommended Practice for Installation, Termination, and Testing of Insulated Power Cable as Used in Industrial and Commercial Applications (ANSI).
 - e. IEEE C2-2012 National Electrical Safety Code (ANSI).
 - 3. ICEA Insulated Cable Engineers Association:
 - a. ICEA S-93-639-2012 5-46 kV Shielded Power Cables for the Distribution and Transmission of Electrical Energy.
 - b. ICEA S-94-649-2013 5-46 kV Concentric Neutral Cables Rated 5000 to 46000 Volts.
 - c. ICEA S-97-682-2013 Utility Shielded Power Cables Rated 5000 to 46000 Volts.
 - d. ICEA T-31-610-2007 Test Method for Conducting a Longitudinal Water Penetration Resistance Test on Blocked Conductor.
 - 4. NETA InterNational Electrical Testing Association:
 - a. NETA ATS-2013 Acceptance Testing Specifications for Electrical Power Distribution Equipment and Systems.
 - 5. NFPA National Fire Protection Association: NFPA 70-2011: National Electrical Code.
 - 6. UL Underwriters Laboratories: UL 1072-2006: Medium-Voltage Power Cables.

1.4 SUBMITTALS

A. Product Data: For each type of cable indicated, include splice and terminations for cables and cable accessories.

1.5 QUALITY ASSURANCE

- A. Fabrication and Installation Personnel Qualifications:
 - 1. Trained and experienced in the fabrication and installation of the materials and equipment.
 - 2. Knowledgeable of the design and the reviewed submittals.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.

- C. Manufacturers: Firms regularly engaged in the manufacture of electrical conductor and cable products of the types and ratings required, whose products have been in satisfactory use in similar service for not less than 5 years.
- 1.6 DELIVERY, STORAGE AND HANDLING
 - A. Deliver all materials in original, unbroken, brand marked containers or wrapping as applicable.
 - B. Handle and store materials in a manner which will prevent deterioration or damage, contamination with foreign matter, damage by weather or elements, and in accordance with Manufacturer's directions.
 - C. Store materials indoors and protect from weather. When necessary to store outdoors, elevate materials above grade and enclose with durable, watertight wrapping.
 - D. Reject damaged, deteriorated, or contaminated materials and immediately remove from the Site. Replace rejected materials with new materials at no additional cost to Owner.

PART 2 - PRODUCTS

2.1 CABLES

- A. Cable Type: MV-105.
- B. Comply with UL 1072, AEIC CS 8, ICEA S-94-649.
- C. Conductor: Compressed, Class B, annealed uncoated copper.
- D. Neutral: Where indicated on the Drawings, provide a helically applied soft drawn bare copper one-third concentric neutral. Neutral shall be 1/3 rated for three phase applications and fully rated for single phase applications.
- E. Conductor Shield: Extruded semi-conducting copolymer compound.
- F. Insulation: 105 degrees C rated Ethylene Propylene Rubber (EPR) in accordance with ICEA S-93-639 and UL 1072.
 - 1. Voltage Rating: 15 kV.
 - 2. Insulation Thickness: 133-% insulation level.
- G. Insulation Shield: Extruded semi-conducting copolymer compound applied directly over the insulation. Conductor shield, insulation, and insulation shield to be applied in one tandem operation.
- H. Jacket: UL listed sunlight-resistant, extruded PVC jacket.

2.2 SPLICE KITS

A. Connectors and Splice Kits: Include all components required for complete splice of specific size, rating, and configuration of cable(s) to be spliced. Comply with IEEE 404; type as recommended by cable or splicing kit Manufacturer for the application. QS Series by 3M, or equal.

2.3 SOLID TERMINATIONS

A. Termination Kits: Include all components required for complete termination of specific size, rating, and configuration of cable(s) to be terminated. Terminations to be Class 1 complying with IEEE 48. Insulation class to be equivalent to that of cable. Include shield ground strap for shielded cable terminations. Type as recommended by cable or termination kit Manufacturer for the application. QT Series by 3M; or equal.

2.4 SEPARABLE INSULATED CONNECTORS

- A. Description: Modular system, complying with IEEE 386, with disconnecting, single-pole, cable terminators and with matching, stationary, plug-in, dead-front terminals designed for cable voltage and for sealing against moisture.
- B. Load-Break Cable Terminators: Elbow-type units with 200-A load make/break and continuous-current rating; coordinated with insulation diameter, conductor size, and material of cable being terminated.

2.5 ARC-PROOFING MATERIALS

- A. Tape for First Course on Metal Objects: 10-mil-thick, corrosion-protective, moisture-resistant, PVC pipewrapping tape.
- B. Arc-Proofing Tape: Fireproof tape, flexible, conformable, intumescent to 0.3 inch thick, compatible with cable jacket.
- C. Glass-Cloth Tape: Pressure-sensitive adhesive type, 1/2 inch wide.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install cables according to IEEE 576. Install only in code conforming raceway.
- B. Pull Conductors: Do not exceed Manufacturer's recommended maximum pulling tensions and sidewall pressure values.
 - 1. Where necessary, use Manufacturer-approved pulling compound or lubricant that will not deteriorate conductor or insulation.
 - 2. Use pulling means, including fish tape, cable, rope, and basket-weave cable grips that will not damage cables and raceways. Do not use rope hitches for pulling attachment to cable.
 - 3. Pull conductors together where more than 1 conductor is being installed in a raceway.
- C. Unless otherwise indicated, install warning tape 12 inches above conduit containing cables.
- D. In manholes, handholes, pull boxes, junction boxes, and cable vaults, train cables around walls by the longest route from entry to exit and support cables at intervals adequate to prevent sag.
- E. Install cable splices at pull points and elsewhere as indicated; use standard kits. Keep splices to a minimum.
- F. Install terminations at ends of conductors and seal cable ends with standard kits.
- G. Arc Proofing: Unless otherwise indicated, arc proof medium-voltage cable at locations not protected by conduit, cable tray, direct burial, or termination materials. In addition to arc-proofing tape Manufacturer's written instructions, apply arc proofing as follows:
 - 1. Clean cable sheath.
 - 2. Wrap metallic cable components with 10-mil pipe-wrapping tape.
 - 3. Smooth surface contours with electrical insulation putty.
 - 4. Apply arc-proofing tape in 1 half-lapped layer with coated side toward cable.
 - 5. Band arc-proofing tape with 1-inch wide bands of half-lapped, adhesive, glass-cloth tape 2 inches on center.
- H. Ground shields of shielded cable at terminations, splices, and separable insulated connectors. Ground metal bodies of terminators, splices, cable and separable insulated-connector fittings, and hardware.

- I. Identify cables according to Division 26 Section "Identification for Electrical Systems."
- J. Testing: See Division 26 Section "Electrical Testing."

SECTION 26 05 20 – CONDUCTORS AND CABLES – 600V AND BELOW

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections apply to this Section.

1.2 SUMMARY

- A. This Section includes the furnishing and installation of all electrical conductors, cables, splices, and connectors.
- B. Major Systems Include:
 - 1. 600V and below service entrance, feeders and electrical distribution.
 - 2. Branch circuit wiring.
 - 3. System wiring.

1.3 REFERENCES

- A. Except as herein specified or as indicated on the Drawings, the work of this Section shall comply with the standards of the following organizations as applicable to materials, construction and testing of wire cables:
 - 1. NEMA National Electrical Manufacturer Association Standards.
 - 2. IEEE Standards.
 - 3. Insulated Cable Engineers Association Standards.
 - 4. ASTM Standards.
 - 5. NEC National Electrical Code (NFPA 70).
 - 6. UL508A Standard for Industrial Control Panels.
 - 7. NFPA 79 Electrical Standard for Industrial Machinery.

1.4 QUALITY ASSURANCE

- A. Fabrication and Installation Personnel Qualifications:
 - 1. Trained and experienced in the fabrication and installation of the materials and equipment.
 - 2. Knowledgeable of the design and the reviewed submittals.
- B. Manufacturers: Firms regularly engaged in the manufacture of electrical conductor and cable products of the types and ratings required, whose products have been in satisfactory use in similar service for not less than 5 years.

1.5 DELIVERY, STORAGE AND HANDLING

- A. Deliver all materials in original, unbroken, brand marked containers or wrapping as applicable.
- B. Handle and store materials in a manner which will prevent deterioration or damage, contamination with foreign matter, damage by weather or elements, and in accordance with Manufacturer's directions.
- C. Store materials indoors and protect from weather. When necessary to store outdoors, elevate materials above grade and enclose with durable, watertight wrapping.
- D. Reject damaged, deteriorated, or contaminated materials and immediately remove from the Site. Replace rejected materials with new materials at no additional cost to Owner.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. General: Except as otherwise indicated, provide conductors, cables, and connectors of Manufacturer's standard materials, as indicated by published product information; designed and constructed as recommended by the Manufacturer and as required for the installation.
- B. Power Wire:
 - 1. All conductors and cables shall be new with a minimum wire size of No. 12 AWG. Manufacturer's name, type, and size shall be permanently marked on the outer covering at regular intervals and delivered in complete coils or reels.
 - 2. Provide factory fabricated conductors of size, rating, material, and type as indicated for each service. Where not indicated, provide proper selection as determined by installer to comply with installation requirements and with NEC standards, from only the following types and conductors:
 - a. Type THHN/THWN-2 dual rated, 600-Volt, 90 degrees C rated.: Stranded copper for all sizes.
 - b. Bare Conductors: Stranded copper for all sizes.
- C. Metal Clad (Type MC) Cables: Not permitted.
- D. Control Cable: No. 14 AWG minimum, type THHN/THWN-2.
- E. Instrumentation Signal Cable:
 - 1. One pair of No. 16 AWG stranded, tinned copper conductors, 600V polyethylene insulation, twisted pair, 100% coverage aluminum polyester shield, No. 18 AWG stranded, tinned copper drain wire with vinyl outer jacket, UL listed.
 - 2. For use outdoors, below grade, above grade, and inside control panels.
 - 3. Where more than 2 conductors are required for an instrument, provide multiple cables.
 - 4. Manufacturers: Belden 8719; or equal.
- F. Unshielded Twisted Pair (UTP) Cabling:
 - Multi-conductor, Enhanced Category 6, nonbonded-pair cable consisting of 4 pairs of 23 AWG solid bare copper conductors with flame retardant polyolefin/fluorinated ethylene propylene (FRPO/FEP) insulation, tape separator, and low smoke polyvinylchloride (LS PVC) outer jacket with ripcord. Outer jacket shall be blue.
 - 2. Suitable for Gigabit Ethernet and 100BaseTX applications.
 - 3. UL CMP (plenum) rated.
 - 4. Manufacturer: Belden 2413; or equal.
- G. Power Wiring Cable Accessories: For Connectors:
 - 1. Wing nuts by Ideal.
 - 2. Sta-Kon by Thomas & Betts.
 - 3. Scotchlox Spring by Minnesota Mining & Manufacturing Company.
 - 4. Compression Type 53200 by Thomas & Betts.
 - 5. Hydent by Burndy.
 - 6. Insulated multi-cable mechanical connector blocks by Polaris, or Ilsco.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. General:
 - 1. Install electrical conductors, cables, and connectors as indicated on the Drawings, in accordance with the Manufacturer's written instructions, the applicable requirements of NEC and the National Electrical Contractors Association's "Standard of Installation," and in accordance with recognized industry practices to ensure that products serve the intended functions.
 - 2. Conductors and cables shall be sized in accordance with the Drawings or, in the absence thereof, in accordance with NEC requirements. Except where indicated herein, conductor sizes greater than No. 12 AWG are indicated on the Drawings.

- 3. Provide a dedicated grounded conductor (neutral) for each circuit that requires a neutral for proper operation. Unless indicated otherwise on the Drawings, shared neutrals are not allowed.
- 4. Provide an equipment grounding conductor in all raceways. Conductor shall be sized in accordance with the National Electrical Code.
- B. Voltage Drop Compensation:
 - 1. Provide No. 10 AWG conductors in lieu of No. 12 AWG conductors to compensate for voltage drop as follows:
 - a. For each 277V, 20 ampere branch circuit that exceeds 200 feet in length between the branch circuit panelboard and the last outlet.
 - b. For each 120V, 20 ampere branch circuit that exceeds 100 feet in length between the branch circuit panelboard and the last outlet.
 - 2. When conductor size is increased to compensate for voltage drop, provide equipment grounding conductor increased in size in accordance with NEC.
- C. Installation Procedures:
 - 1. Install interior conductors after building is enclosed and water tight.
 - 2. Each conduit shall be free of moisture and debris before conductors are installed.
 - 3. Remove moisture from conduits by swabbing.
 - 4. Install conductors so insulation is not damaged. Replace all conductors that are damaged.
 - 5. Install conductors and cables only in code conforming raceway.
 - 6. Pull conductors together where more than one conductor is being installed in a raceway.
 - 7. Use heat shrink tubing for all instrument signal cable terminations.
 - 8. Twist all un-jacketed instrument signal cables to within 1/2-inch of terminals.
 - 9. Use manufacturer-approved pulling compound or lubricant, where necessary. Compound shall not deteriorate conductor and insulation. Compounds shall be UL listed.
 - 10. Use a pulling means, including fish tape, cable or rope, and basket-weave wire/cable grips that will not damage the raceway or the wire.
 - 11. Keep conductor splices to a minimum.
 - 12. Install splices and taps which have equivalent or better mechanical strength and insulation as the conductor.
 - 13. Use splice and tap connectors which are compatible with the conductor material.
 - 14. Make all joints, splices, and connections only at accessible junction or outlet boxes, never inside conduit or fitting. Make splices in No. 10 AWG and smaller wire with insulated spiral mechanical connectors.
 - 15. Make splices in No. 8 AWG and larger copper wire with compression type mechanical connectors.
 - 16. All splices located in handholes and wet locations shall be rated for wet locations.
 - 17. Low voltage and signal cable splices located in handholes and wet locations shall be sealed in 2-part epoxy sealing pack, 3M Scotchcast connector sealing pack 3570G.
 - 18. Make conductor length for parallel feeds identical.
 - 19. Where exposed cables are installed, cables shall be installed parallel and perpendicular to exposed structural members and building lines.
 - 20. Do not lace, strap or tie feeder or branch circuit conductors together in panels, switchboards, variable speed drives, motor control centers, automatic transfer switches, boxes, and wireways.
 - 21. All conductors and cables shall be identified in accordance with Division 26 Section "Identification for Electrical Systems."
 - 22. Use color coded conductors as follows:
 - a. For Power Distribution:
 - 1) Phases: Black-red-blue (under 150V to ground).
 - 2) Phases: Brown-orange-yellow (over 150V to ground).
 - 3) Neutral: White (under 150V to ground).
 - 4) Neutral: Grey (over 150V to ground).
 - 5) Ground: Green identified (feeders); Green (branch circuits).
 - b. For Controls:
 - 1) Follow industry standards (UL508A and NFPA 79) for coloring associated with control circuits and control panels:
 - a) AC Ungrounded (Hot) Circuits: Red.
 - b) DC Ungrounded (Hot) Circuits: Blue.
 - c) AC Grounded (Neutral): White or Gray.
 - d) DC Grounded (Neutral): White with Blue Stripes.
 - e) Ungrounded (Hot) Circuits which remain energized when main switch is off: Orange or Yellow.

- f) Grounded (Neutral) Control Circuits which remain energized when main switch is off: White with Yellow or Orange Stripes.
- g) Equipment Grounding Conductors: Green.
- 23. Support conductors in vertical raceways in accordance Division 26 Section "Hangers and Supports for Electrical Systems.".
- 24. Outlets:
 - a. Leave at least 6 inches of free conductor at all outlets except where conductors are intended to loop without joints through outlets for fixtures or wiring device hook-ups.
 - b. Free ends and loops at boxes and enclosures shall be pushed back into boxes and protected by blank cover plates or other means until interior painting and decorating work is completed.
- 25. Lights and outlets shall be grouped on circuits as indicated on the Drawings. Different types of circuits such as feeders, branch circuits, control circuits, and signal circuits, shall not be mixed in common conduit runs, but shall be run separately, although more than 1 circuit of the same system may be run in common conduit runs.
- 26. Conductor ampacity derating shall be adhered to for all conductors in accordance with the National Electrical Code.
- 27. UTP Cable Installation:
 - a. Comply with TIA/EIA-568-B-2.
 - b. Install 110-style IDC termination hardware unless otherwise indicated.
 - c. Do not untwist UTP cables more than 1/2-inch from the point of termination to maintain cable geometry.
- 3.2 FIELD QUALITY CONTROL
 - A. General:
 - 1. Prior to energization, check conductors and cables for continuity of circuitry and for short circuits. Correct malfunctions when detected.
 - 2. Subsequent to conductor and cable hook-ups, energize circuitry and demonstrate functioning in accordance with requirements.
 - B. See Division 26 Section "Electrical Testing" for testing requirements.

SECTION 26 05 27 – GROUNDING AND BONDING

- PART 1 GENERAL
- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes the furnishing and installation of a complete and continuous grounding system.

1.3 SUBMITTALS

- A. Test Reports: For grounding. Grounding electrode resistance test results.
- 1.4 DESIGN AND PERFORMANCE REQUIREMENTS
 - A. All equipment, raceway systems, interior wiring systems with neutrals, receptacles, and power outlets, motors and motorized equipment shall be grounded.

1.5 QUALITY ASSURANCE

- A. Fabrication and Installation Personnel Qualifications:
 - 1. Trained and experienced in the fabrication and installation of the materials and equipment.
 - 2. Knowledgeable of the design.
- B. Grounding system shall be in accordance with the current National Electrical Code (NEC).
- C. Grounding system rods, connectors and clamps shall be UL labeled.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. General: A portion of the required materials for grounding systems are specified in the Division 26 Electrical Sections.
- B. Grounding Electrodes:
 - 1. Ground Rods: Copper-clad steel; 3/4-inch diameter by 10 feet in length.
 - 2. Where ground grids are required they shall consist of copper clad steel driven rods with underground ring bus, sized as indicated on Drawings, of bare stranded copper interconnecting cable.
 - 3. Ground rods to be as manufactured by Copperweld; or equal.
- C. Connectors:
 - 1. Welded Connectors: Exothermic-welding kits of types recommended by kit manufacturer for materials being joined and installation conditions as manufactured by Thomas and Betts; or equal.
 - 2. Irreversible Compression Connectors: Compression connections shall be irreversible, cast copper, high conductivity as manufactured by Thomas and Betts; or equal.

PART 3 - EXECUTION

- 3.1 POWER SYSTEM GROUNDING
 - A. Provide ground rod grids as indicated on Drawings and in the Specifications. Provide a ground grid around all outdoor pad mounted equipment with the exception of generators utilizing a transfer switch that does not switch the grounded conductor (neutral), as these are not considered a separately derived system, as indicated in the National Electrical Code.
 - B. Make cable to rod and cable to cable connections by using exothermic-welding process, or irreversible compression type connectors made for direct burial.
 - C. Welds on ground cables shall be cleaned and painted with an asphalt base paint where buried underground or embedded in concrete.
 - D. Irreversible compression connectors shall be factory filled with an oxide inhibitor and installed with the connector manufacturer's die such that the die index matches the listed index on the connector. Connectors shall be fully crimped with a 14 ton or larger hydraulic tool such that the index number is embossed on the connector. Irreversible compression connectors may be used in below grade, above grade, building steel, electrode connections and concrete encased applications. Connectors shall comply with IEEE 837, UL467 and CSA22.2.
 - E. Connect grounding electrode conductors to service entrances and separately derived systems in accordance with the NEC.
 - F. Provide a grounding electrode connection to the water service in accordance with the NEC.
 - G. Provide a grounding electrode connection to the building steel in accordance with the NEC.
 - H. Provide a grounding electrode connection to a concrete encased electrode in accordance with the NEC.
 - I. Top of ground rods to be within 2'-0" of finish grade. Rod to extend 10 feet into undisturbed soil.
- 3.2 DISTRIBUTION SYSTEM GROUNDING
 - A. Provide a green, insulated, equipment grounding conductor in each raceway (metallic and non-metallic; rigid and flexible). Equipment grounding conductors shall be sized in accordance with Article 250 of the NEC.
 - B. Circuit Grounding: Install grounding bushings, grounding studs, and grounding jumpers at distribution centers, pull boxes, motor control centers, panelboards, load centers, and all like equipment.
 - C. Bonding Jumpers:
 - 1. Provide green insulation, size correlated with overcurrent device protecting the wire, attached to grounding bushings on conduits, to lugs on boxes, and other enclosures.
 - 2. Bond to neutral only at service neutral bar.
 - D. Receptacles and Power Outlets: Ground receptacles and power outlets to the conduit system with a green grounding conductor sized in accordance with Article 250 of the NEC and connected between the device grounding screw and outlet box.
 - E. Metallic Conduit: When bare grounding electrode conductors are enclosed in metallic conduit, the conduit shall be bonded to the grounding electrode conductor(s) at both ends utilizing equipment UL listed for this purpose.
 - F. Ground motor bases and frames by pulling a separate equipment grounding conductor in with the motor branch circuit.

- G. Expansion Joints: Provide a bonding jumper around expansion fittings in metallic conduit to maintain ground continuity. Expansion fittings may include an internal bonding jumper constructed of a tinned copper braid, sized to meet UL fault current test requirements and complying with the bonding requirements of Article 250 of the NEC.
- H. Separately Derived Systems: Grounding of separately derived systems, i.e., secondary transformers, shall be in accordance with Article 250 of the NEC. Use suitable ground lugs and clamps approved for this purpose.

3.3 FIELD QUALITY CONTROL

- A. Tests:
 - 1. Measured resistance of grounding electrode system to ground shall be 5 Ohms or less. Perform Earth Ground Resistance (Fall of Potential) tests and provide additional grounding electrodes to grounding electrode system until measured resistance to ground is 5 ohms or less.
 - 2. Transmit test results to Engineer.
- B. See Division 26 Section "Electrical Testing" for additional testing requirements.

SECTION 26 05 29 – HANGERS AND SUPPORTS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes the furnishing and installation of hangers and supports for electrical equipment and systems.

1.3 DEFINITIONS

A. Electrical Supports: Angles, channels, brackets, and mounting accessories for supporting all conduit, luminaires, switches, and other electrical equipment which are hung or mounted above floor.

1.4 DESIGN AND PERFORMANCE REQUIREMENTS

- A. This Section defines general criteria for the selection and installation of supporting devices, but does not cover all types specifically required for the Project.
- B. Choose or design supporting devices in accordance with these general criteria.

1.5 QUALITY ASSURANCE

- A. Fabrication and Installation Personnel Qualifications:
 - 1. Trained and experienced in the fabrication and installation of the materials and equipment.
 - 2. Knowledgeable of the design and the reviewed submittals.
- B. Regulatory Agencies Requirements:
 - 1. Provide supporting devices listed by Underwriters' Laboratory for their application as installed.
 - 2. Comply with National Electrical Code (NFPA 70) as applicable to construction, installation, and requirements for supporting devices.
 - 3. Comply with Metal Framing Manufacturers Association Standard Publication (MFMA-4); factoryfabricated components for field installation.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver all materials in original, unbroken, brand marked containers or wrapping as applicable.
- B. Handle and store materials in a manner which will prevent deterioration or damage, contamination with foreign matter, damage by weather or elements, and in accordance with Manufacturer's directions.
- C. Store materials indoors and protect from weather. When necessary to store outdoors, elevate materials above grade and enclose with durable, watertight wrapping.
- D. Reject damaged, deteriorated, or contaminated material and immediately remove from the Site. Replace rejected materials with new materials at no additional cost to Owner.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Conduit Supports:
 - 1. Where information indicated on Drawings conflicts with information herein, the more stringent requirements shall take precedence and the better quality or greater quantity of work shall be provided.

- 2. Single Runs: Galvanized conduit straps or ring bolt type hangers with spring clips. Do not use plumber's perforated straps.
- 3. Use PVC coated steel (40 mil thickness) supports in corrosive areas. All hardware used in corrosive areas shall be 316 stainless steel.
- 4. All supports, such as, but not limited to, metal channel (strut) framing systems, angles, straps, hangers, etc. shall match the raceway type that is being supported. For example, galvanized conduit requires galvanized metal channel (strut) framing systems and straps, PVC coated conduit requires PVC coated metal channel (strut) framing systems and straps, PVC conduit requires PVC channel (strut) framing systems and straps, PVC conduit requires PVC channel (strut) framing systems and straps.
- 5. In general, all hardware, such as anchors, nuts, bolts, washers, threaded rod, etc. shall match the conduit type: Galvanized steel hardware shall be used with galvanized steel rigid metal conduit; 316 stainless steel hardware shall be used with PVC and PVC coated rigid metal conduit.
- 6. Multiple Runs: Conduit rack with 25% spare capacity.
- 7. Vertical Runs: Channel support with conduit fittings.
- 8. Manufacturers:
 - a. Cooper B-Line; a division of Eaton Corporation.
 - b. ERICO International Corporation.
 - c. Power-Strut; Power Engineering Co., Inc.
 - d. GS Metals Corp.
 - e. Michigan Hanger Co., Inc.; O-Strut Div.
 - f. National Pipe Hanger Corp.
 - g. Thomas & Betts Corporation.
 - h. Unistrut; a brand of Atkore International, Inc.
 - i. Wesanco Channel Systems; ZSi-Foster, Inc.
 - j. Or equal.
- B. Mounting, Anchoring, and Attachment Components
 - 1. Mechanical-Expansion Anchors: Insert-wedge-type, 316 stainless steel, for use in hardened Portland cement concrete with tension, shear, and pullout capacities appropriate for supported loads and building materials where used. See item 2.1 A 5 above for clarification.
 - 2. Manufacturers:
 - a. Hilti, Inc.
 - b. ITW Construction Products.
 - c. MKT Fastening, LLC.
 - d. Or equal.
- C. Supports for Conductors in Vertical Conduit:
 - 1. Install in compliance with NEC article 300.19.
 - Factory-fabricated assembly consisting of threaded body and insulating wedging plug or plugs for nonarmored electrical conductors or cables in riser conduits. Plugs shall have number, size and shape of conductor gripping pieces as required to suit individual conductors or cables supported. Body shall be malleable iron.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. General:
 - 1. Layout to maintain headroom, neat mechanical appearance, and to support equipment loads.
 - 2. Secure Engineer's approval before welding or bolting to steel framing or anchoring to concrete structure.
 - 3. Where equipment is to be suspended from cast-in-place concrete construction, set approved concrete inserts in formwork to receive hanger rods. Where equipment is to be suspended from metal deck and beam or joist construction, support equipment from beams or joists only.
 - 4. Do not use existing supports without approval from Engineer and Owner.

SECTION 26 05 34 – RACEWAYS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes the furnishing and installation of conduits and fittings for electrical wiring.

1.3 SUBMITTALS

A. PVC Coated RMC Installers: Submit Manufacturer's certified training record (i.e., sign-in sheet on Manufacturer's letterhead) for all employees trained and certified to install PVC Coated RMC.

1.4 QUALITY ASSURANCE

- A. Fabrication and Installation Personnel Qualifications:
 - 1. Trained and experienced in the fabrication and installation of the materials and equipment.
 - 2. Knowledgeable of the design.
- B. Regulatory Agencies Requirements:
 - 1. ACI American Concrete Institute: Standards pertaining to conduits embedded in concrete (Section 6.3 in ACI 318 Building Code Requirements for Structural Concrete and Section 6.3 in ACI 350R Environmental Engineering Concrete Structures.)
 - 2. NEMA National Electrical Manufacturer's Association Standards pertaining to raceways.
 - 3. NEC National Electric Code As applicable to construction and installation of conduit system.
 - 4. Provide conduit which is listed and labeled by Underwriters' Laboratories.
- 1.5 DELIVERY, STORAGE AND HANDLING
 - A. Deliver all materials in original, unbroken, brand marked containers or wrapping as applicable.
 - B. Handle and store materials in a manner that will prevent deterioration or damage (e.g., bending, end damage, finish scoring), contamination with foreign matter, damage by weather or elements, and in accordance with Manufacturer's directions.
 - C. Store materials indoors and protect from weather. When necessary to store outdoors, elevate materials above grade and enclose with durable, watertight wrapping. Provide color coded end cap thread protectors on exposed threads of threaded metal conduit.
 - D. Reject damaged, deteriorated, or contaminated material and immediately remove from the Site. Replace rejected materials with new materials at no additional cost to Owner.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Rigid Metal Conduit (RMC):
 - 1. Galvanized Steel RMC: Galvanized steel, heavy wall conduit with threaded fittings, 3/4-inch trade size minimum, insulated bushings.

- B. Rigid Nonmetallic Conduit (RNMC):
 - 1. Schedule 40 rigid polyvinylchloride, rated for 90 degrees C conductors, 3/4-inch trade size minimum, solvent cement connectors and couplings.
 - 2. Nonmetallic strap hangers allowing thermal expansion movement.
 - 3. Conduit to meet NEMA TC-2; fittings to meet NEMA TC-3.
 - 4. Expansion Coupling: Nonmetallic to compensate for thermal expansion.
- C. Liquid Tight Flexible Metal Conduit (LTFMC): 3/4-inch trade size minimum. Flexible conduit with flexible, moisture-proof PVC jacket and liquid tight connectors.
 - 1. In Corrosive Locations, LTFMC fittings shall be nonmetallic.
- D. Encased Burial (EB): PVC, rated for 90 degree C conductors, 2-inch to 6-inch trade size, solvent cement connectors and couplings. Meet NEMA TC-6 and TC-8.
- E. PVC Coated RMC:
 - 1. Galvanized Steel RMC with a minimum of 40 mil PVC exterior coating and 2 mil urethane internal coating.
 - 2. Manufacturers:
 - a. Robroy Industries: Plasti-Bond RED.
 - b. Perma-Cote Industries: Perma-Cote Standard.
 - c. OCAL, Inc.: OCAL-BLUE.
 - d. Calbond: Calpipe Industries.
 - 3. Fittings, conduit bodies, outlet boxes, hangers, supports, straps, and accessories shall be products of the same Manufacturer and shall be coated with a minimum of 40 mil PVC exterior coating and 2 mil urethane internal coating.
 - 4. Finished conduit shall fully conform to the current NEMA Standard RN-1 and shall have a label affixed indicating compliance with UL Standard No. 6.
- F. Joint Compound for RMC: Listed for use in cable connector assemblies, and compounded for use to lubricate and protect threaded raceway joints from corrosion and enhance their conductivity.
- G. Conduit Hubs for RMC:
 - 1. Suitable for environment served.
 - 2. Grounding screw.
 - 3. O-ring gasket.
 - 4. Material: Stainless steel Type 316.
 - 5. Manufacturer:
 - a. Cooper Myers Hubs.
 - b. Thomas & Betts.
 - c. Killark.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. All conduits shall be exposed unless they are installed in finished areas.
- B. Install conduit products in accordance with:
 - 1. The Drawings.
 - 2. The Manufacturer's written instructions.
 - 3. Applicable requirements of NEC and National Electrical Contractors Association's "Standard of Installation."
 - 4. Recognized industry practices to ensure that products serve intended function.
- C. Conduit Joints: Cut square, reamed smooth and drawn up tight.
- D. Threaded Conduit Joints: Apply listed anti-corrosion/anti-seize compound to threads of raceway and fittings before making up joint. Follow compound manufacturer's written instructions.

E. Bends:

- 1. Number per run for conduit that support feeder and branch circuits: Do not exceed the equivalent of 4 quarter bends (360 degrees) between pull points.
- 2. Number per run for conduit that supports data/communications cabling: Do not exceed the equivalent of 2 quarter bends (180 degrees) between pull points.
- 3. Make bends and offsets so as not to reduce the inner diameter of the conduit.
- 4. To the extent possible, avoid using large junction boxes as 90 degree junctions.
- F. Routing:
 - 1. Concealed Conduits: Run in a direct line with long sweep bends and offsets.
 - 2. Exposed Conduits: Run parallel to, and at right angles to, building lines.
 - 3. Run continuous from outlet to outlet and from outlets to cabinets, pull or junction boxes.
 - 4. Secure to boxes and cabinets with locknuts and bushings in such a manner that each system is electrically continuous throughout.
- G. Cap conduit ends to prevent entrance of foreign materials during construction.
- H. Provide insulated bushings on threaded conduit run terminations. Where entering the bottom of open-bottom switchboards, motor control centers, transformers, primary switches, and similar equipment provide bonding bushings and bonding jumpers.
- I. Where entering the bottom of open-bottom equipment (i.e., switchboards, panelboards, motor control centers, transformers, and similar equipment) conduit shall not be installed flush with the floor/equipment pad and shall not rise more than 3 inches above the bottom of the enclosure.
- J. Conduit entering control panels shall not obstruct internal components and shall allow for neat and workmanlike wire management.
- K. Completely install conduit systems before installing conductors.
- L. Refer to Division 26 Section "Common Work Results for Electrical" for sealing underground and above grade conduit that is exposed to temperature differences to prevent the passage of air and condensation.
- M. Support:
 - 1. Where information on Drawings conflicts with information herein, the more stringent requirements shall take precedence and the better quality or greater quantity of work shall be provided.
 - 2. Adequately support conduit from structural elements of the building.
 - 3. Do not drill or tap structural building steel without approval from Engineer.
 - 4. Do not rest raceways or wiring systems on, nor support it from, ceiling suspension systems, ceiling tiles or mechanical equipment including, but not necessarily limited to ductwork and fans.
 - 5. Conduit shall be supported in accordance with the NEC and Division 26 Section "Hangers and Supports for Electrical Systems."
- N. Provide conduit expansion couplings where conduits cross building or structure expansion joints.
- O. Install pull wires in empty raceways. Use polypropylene or monofilament plastic line with not less than 200 pound (90 kg) tensile strength. Label and leave at least 12 inches of slack at each end of pull wire.
- P. LTFMC Installation:
 - 1. Provide separate grounding conductor in accordance with Division 26 Section "Grounding and Bonding."
 - Connection to light fixtures shall not exceed 6 feet in length within an accessible ceiling and 3 feet in length where exposed. Connection to solenoids, pressure switches, motors, fans, HVAC equipment, and similar equipment shall not exceed 3 feet in length.
- Q. PVC Coated RMC Installation:
 - 1. Installers shall be trained and certified by Manufacturer to install PVC Coated RMC.
 - 2. Install in accordance with Manufacturer's published installation guide, National Electrical Code, local codes and standard trade practices.
 - 3. Use Manufacturer's recommended pipe wrenches, clamping devices, benders, and threading tools.

- 4. Provide PVC coated fittings at each termination point.
- 5. Field threads shall be degreased and coated with Manufacturer's recommended compounds.
- 6. Provide separate grounding conductor in accordance with Division 26 Section "Grounding and Bonding."
- 7. Take care not to damage PVC coating during assembly, cutting, bending, clamping, and threading.
- 8. Use Manufacturer's approved touch-up compound to repair nicks and cuts to the outer PVC jacket, and for use as a sealant. Where large abrasions are made in the outer PVC jacket the conduit shall be replaced.
- R. Rigid Nonmetallic Conduit Installation:
 - 1. Provide separate grounding conductor in accordance with Division 26 Section "Grounding and Bonding."
 - 2. Support conduit in accordance with the NEC.
 - 3. Provide expansion couplings where length change due to temperature variation exceeds 1/4-inch.
 - 4. When penetrating concrete surfaces or grade, make a transition to rigid steel conduit 6 inches (minimum) below the surface. Provide corrosion protection by coating the RMC with a bituminous coating from inside the encasing material to 4 inches of exposed conduit; vinyl corrosion protection tape may be installed, but must be reviewed with the Engineer prior to installation.
 - 5. Provide rigid steel elbows in all conduit that is underground or encased in concrete.
 - 6. In areas of assembly, where RNMC is installed, conduits shall be encased in a minimum of 2 inches of concrete.
 - 7. Where RNMC is embedded in concrete, conduit shall be securely fastened and supported in accordance with the NEC to prevent damage during concrete pours.
- S. Firestopping: Firestop penetrations of fire rated barriers using approved material to ensure integrity of the rating.
- T. Underground Installation:
 - 1. As indicated on the Drawings, including the excavating, pumping, backfilling, shoring and removal of surplus excavated material.
 - 2. Underground Obstructions:
 - a. Locate all that may interfere with excavation.
 - b. Be responsible for damage to existing underground systems and assume all cost of repairing the same.
 - 3. Backfilling:
 - a. Use only clean sand thoroughly compacted to prevent settling of trenched areas.
 - b. In the event that backfilled areas do settle, fill and compact to finish grade, and repair all damage caused by settling.
 - 4. Repair all disturbed surface to match existing.
 - 5. Unless otherwise indicated on the Drawings, install top of conduit 30 inches below grade when located outside the walls of the building
 - 6. Provide warning ribbon with tracer wire 6 inches above conduits.
- U. Embedment in Concrete:
 - Where conduit is embedded in concrete, follow the requirements of Section 6.3 in ACI 318 Building Code Requirements for Structural Concrete and Section 6.3 in ACI 350R – Environmental Engineering Concrete Structures.
 - 2. Review proposed routing of embedded conduit with Engineer prior to installation.
 - 3. Embedded conduit shall be installed between top and bottom reinforcement, in a manner that prevents concrete from entering the conduit system.

3.2 CONDUIT SCHEDULE

- A. Where information on Drawings conflict with information herein, the more stringent requirements take precedence and the better quality or greater quantity of work shall be provided.
- B. Feeders, Branch Circuits and System Conduits:
 - 1. Underground and In or Below Concrete: RNMC.
 - 2. Exterior Above Slab or Grade: RMC.
 - 3. Unfinished Spaces:
 - a. Dry, Damp, Wet: RMC.
 - b. Corrosive Locations: PVC coated RMC.

- 4. Underground Duct Banks:
 - a. Encased In Concrete: EB, RNMC.
 - b. Not Encased In Concrete: RNMC.
- C. Data/Communications Conduits:
 - 1. In Unfinished Areas:
 - a. Dry, Damp, Wet: RMC.
 - b. Corrosive Locations: PVC coated RMC.
 - 2. Data/communication conduits shall be bonded.
 - 3. Data/communication sleeves, provide plastic bushings.
 - 4. Data/communication conduits shall be 3/4-inch minimum.
- D. Lighting Fixture Support: RMC.
 - 1. Light fixtures shall not be supported via standard locknuts at the fixture connection. Provide fittings with set-screw or other means to prevent loosening.
 - 2. Hands-free swivel type hangers shall be used in Dry Locations. Threaded condulet fittings shall be used in Damp, Wet, and Corrosive Locations.
- E. Connection To Equipment:
 - 1. Lighting Fixtures and Control Devices (including, but not necessarily limited to solenoids, pressure switches, and field instruments):
 - a. Dry Locations: LTFMC.
 - b. Wet or Damp Locations: LTFMC.
 - c. Corrosive Locations: LTFMC with nonmetallic fittings.
 - 2. Vibrating Equipment (including, but not necessarily limited to motors and transformers):
 - a. Motors:
 - 1) Dry Locations: LTFMC.
 - 2) Wet or Damp Locations: LTFMC.
 - 3) Corrosive Locations: LTFMC with nonmetallic fittings.
 - b. Transformers:
 - 1) Dry Locations: LTFMC.
 - 2) Wet or Damp Locations: LTFMC.
 - c. Equipment Mounted On Vibration Isolators::
 - 1) Dry Locations: LTFMC.
 - 2) Wet or Damp Locations: LTFMC.
- F. Provide separate raceway systems for:
 - 1. Normal power wiring.
 - 2. Emergency power wiring.
 - 3. Data/communication wiring.
 - 4. A.C. signal and control wiring.
 - 5. Low voltage signal and control wiring.
 - 6. Analog instrumentation wiring.
 - 7. Special systems wiring.
- G. Do not utilize panelboards, motor control centers, distribution equipment or like devices as raceways.
- H. For conduits that enter NEMA Type 2, 3, 3R, 4, 4X, and 12 enclosures, provide conduit hubs with o-ring gaskets. Hubs shall be suitable for the environment served and shall match the conduit type. Grounding hubs shall be used with nonmetallic enclosures.

SECTION 26 05 35 – BOXES FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the furnishing and installation of all electrical boxes and the major items listed below:
 1. Outlet boxes.
 - 2. Junction boxes.
 - 3. Pull boxes.

1.3 REFERENCES

- A. Except as herein specified or as indicated on the Drawings, the work of this Section shall comply with the following:
 - 1. NEMA National Electrical Manufacturer's Association: Standards as applicable to nonmetallic fittings for underground installation.
 - 2. NECA National Electrical Contractor's Association's: Applicable portions of "Standard of Installation".

1.4 QUALITY ASSURANCE

- A. Fabrication and Installation Personnel Qualifications:
 - 1. Trained and experienced in the fabrication and installation of the materials and equipment.
 - 2. Knowledgeable of the design and the reviewed submittals.
- B. Regulatory Agencies Requirements:
 - 1. Provide boxes which are listed and labeled by Underwriters' Laboratories.
 - 2. NEC National Electrical Code (NFPA 70) As applicable to construction and installation of electrical boxes.

1.5 DELIVERY, STORAGE AND HANDLING

- A. Deliver all materials in original, unbroken, brand marked containers or wrapping as applicable.
- B. Handle and store materials in a manner which will prevent deterioration or damage, contamination with foreign matter, damage by weather or elements, and in accordance with Manufacturer's directions.
- C. Store materials indoors and protect from weather. When necessary to store outdoors, elevate materials above grade and enclose with durable, watertight wrapping.
- D. Reject damaged, deteriorated, or contaminated materials and immediately remove from the Site. Replace rejected materials with new materials at no additional cost to Owner.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Interior Outlet Boxes:
 - 1. Galvanized steel outlet boxes of the type, shape, and size, including depth of box, to suit each respective location and installation; constructed with stamped knockouts in back and sides, and with threaded holes with screws for securing box covers or wiring devices.

- B. Interior Outlet Box Accessories:
 - 1. As required for each installation, including mounting brackets, wallboard hangers, extension rings, fixture studs, cable clamps, and metal straps for supporting outlet boxes. Accessories shall be compatible with outlet boxes being used and meet the requirements of individual wiring situations.
 - 2. Choice of accessories is installer's option.
- C. Weatherproof Outlet Boxes:
 - 1. Corrosion-resistant cast metal, weatherproof outlet boxes, of the type, shape, and size, including depth of box, suitable for each application, with threaded conduit ends.
- D. Surface Mounted: 4-inch square.
- E. Junction and Pull Boxes:
 - 1. Sheet steel junction and pull boxes, with screw-on covers; of the type and shape and size to suit each respective location and installation; with welded seams and equipped with stainless steel nuts, bolts, screws, and washers. Dry interior location boxes shall have baked enamel finish. Damp location and exterior boxes shall have galvanized finish.
 - 2. Glass fiber reinforced plastic junction and pull boxes in corrosive, nonhazardous areas.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. General:
 - 1. Install electrical boxes as indicated, in compliance with NEC requirements and in accordance with the Manufacturer's written instructions and recognized industry practices to ensure that the boxes and fittings serve the intended purposes.
 - 2. Provide weatherproof outlet boxes for interior and exterior locations exposed to weather or moisture.
 - 3. Provide knockout closures to cap unused knockout holes where blanks have been removed.
 - 4. Locate boxes and conduit bodies so as to ensure accessibility of electrical wiring.
 - 5. Secure boxes rigidly to the substrate upon which they are being mounted, or solidly embed boxes in concrete or masonry.
 - 6. Mount outlet boxes flush in areas other than mechanical rooms, electrical rooms, and above removable ceilings.
 - 7. Adjust position of outlets in finished masonry walls to suit masonry course lines.
 - 8. Do not install boxes back-to-back in same wall. Coordinate cutting of masonry walls to achieve neat openings for boxes.
 - 9. Do not use sectional or handy boxes.
 - 10. For boxes mounted in exterior walls install insulation behind outlet boxes to prevent condensation in boxes.
 - 11. For outlets mounted above counters, benches, and splashbacks, coordinate location and mounting heights with built-in units. Adjust outlet mounting height to agree with required location for equipment served.
 - 12. Where 2 or more devices of any kind are set side by side, set them in gang boxes unless otherwise noted on the Drawings.
 - 13. Locate pull boxes and junction boxes such that boxes will be accessible after completion of building.
 - 14. All boxes shall have covers installed at completion of construction.

SECTION 26 05 43 – UNDERGROUND DUCTS AND RACEWAYS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions, and Division 01 Specification Sections apply to this Section.

1.2 SUMMARY

- A. This Section includes the furnishing and installation of the major items listed below for conduit duct banks:
 - 1. Handholes.
 - 2. Pull boxes.
 - 3. Duct banks concrete encased.

1.3 SUBMITTALS

- A. Shop Drawings: For handholes and pull boxes.
 - 1. Name of Manufacturer.
 - 2. Model number.
 - 3. Details of construction and installation.
 - 4. Assembly drawings, including elevations, plans, sections, dimensions, and weight.
 - 5. Bill of materials.
 - 6. Options and accessories.
- B. Layout Drawings: For manholeshandholes and duct banks. Plans shall be to scale and identify invert elevations where duct banks enter buildings.

1.4 QUALITY ASSURANCE

A. General: All concrete work including precast shall meet ACI Standards.

1.5 DELIVERY, STORAGE AND HANDLING

- A. Deliver all materials in original, unbroken, brand marked containers or wrapping as applicable.
- B. Handle and store materials in a manner which will prevent deterioration or damage, contamination with foreign matter, damage by weather or elements, and in accordance with Manufacturer's directions.
- C. Store materials indoors and protect from weather. When necessary to store outdoors, elevate materials above grade and enclose with durable, watertight wrapping.
- D. Reject damaged, deteriorated, or contaminated material, and immediately remove from Site. Replace rejected materials with new materials at no additional cost to Owner.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Conduit: As specified in Division 26 Section "Raceways for Electrical Systems."
- B. Precast Concrete Handholes:
 - 1. Hartford Concrete Products, Inc.
 - 2. Advanced Concrete Products Company.
 - 3. Bush Concrete Products, Inc.
 - 4. Or equal.

- C. Nonmetallic Pull Boxes:
 - 1. Quazite Hubbell Power Systems.
 - 2. Oldcastle Precast Inc.
 - 3. MacLean Highline Products.
- D. Nonmetallic Cable Racks: Underground Devices, Inc.

2.2 MATERIALS

- A. Precast Structures:
 - 1. Handholes: Sizes as indicated on Drawings.
 - 2. Constructed of steel reinforced concrete.
 - With 30-inch heavy duty solid cast iron cover with riser casting as required. Cover to include lettering cast in top to identify conduit system served (i.e., ELECTRICAL, COMMUNICATIONS, TELEPHONE).
 - 4. With conduit terminations sealed to prevent leakage around conduits. Conduit terminations to have bell ends.
 - 5. With pull in irons opposite all duct entrances.
 - 6. With cast in sump with 3/4-inch PVC sleeve and plug.
 - 7. With vertical cable racks at 18 inches on center minimum on all sidewalls.
 - 8. With copper ground bar. Bond all metal items to ground bar.
- B. Nonmetallic Pull Boxes:
 - 1. Size in accordance with NEC for conduits entering.
 - 2. Constructed of fiberglass reinforced polymer, rated for the environment they are installed in. (i.e., road ways, parking lots, green spaces, etc.
 - 3. With heavy duty bolt down cover with lettering cast in top to identify conduit system served (i.e., ELECTRICAL, COMMUNICATIONS, TELEPHONE).
 - 4. With conduit terminations sealed to prevent leakage around conduits.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Underground Duct Banks:
 - 1. Where underground conduits terminate at buildings, provide mechanical link seal to seal and make watertight all conduit penetrations into buildings.
 - 2. Concrete Encased Duct Banks:
 - a. Install top of duct banks a minimum of 24 inches below finished grade with plastic warning tape with tracer wire 6 inches below finished grade.
 - b. Stagger conduit joints in concrete encasement at 6 inches minimum.
 - c. Securely anchor conduit to prevent movement during concrete placement.
 - d. Provide one No. 5 steel reinforcing bar in each corner of duct bank for full length of run. Steel shall comply with ASTM A615 with steel yield stress of 60,000 psi.
 - e. Provide minimum 3-inch concrete cover at bottom, top, and sides of duct bank. Use suitable separators and chairs installed not greater than 4 feet on center to provide 3-inch minimum conduit separation
 - f. Provide 3,000 psi concrete.
 - 3. Duct Banks Not Encased in Concrete:
 - a. Install top of duct banks minimum 24 inches below finished grade with plastic warning tape with tracer wire 6 inches below finished grade.
 - 4. Install conduit with minimum gradient of 4 inches per 100 feet. Slope duct banks away from buildings to prevent drainage into the building.
 - 5. Terminate conduits in end bells at handhole entries. Seal and make watertight around all conduit entries into handholes and pull boxes.
 - a. Securely anchor conduit to prevent movement during backfill placement.
 - b. Provide clean sand backfill.
 - 6. Where duct bank passes beneath footings or slabs resting on grade, excavate to provide a minimum of 6-inch clearance between the conduits and the structure. Backfill to the base of the structure with concrete.
 - 7. Repair all disturbed surfaces to match original condition.

B. Handholes:

- 1. Over excavate and install on a minimum of 12 inches coarse aggregate.
- 2. Set elevation as required to ensure duct drainage.
- 3. Install in accordance with Manufacturer's instructions.
- 4. Provide sealant at all joints.
- 5. Train and tie all cables passing through structure to cable racks with plastic cable ties.
- 6. Ground with #2 copper wire in accordance with Division 26 Section "Grounding and Bonding."
- 7. Repair all disturbed surfaces to match original condition.

C. Pull Boxes:

- 1. Set top flush with grade.
- 2. Over excavate and install on a minimum of 12-inch coarse aggregate.
- 3. Install in accordance with Manufacturer's instructions.
- 4. Seal all conduit entries.
- 5. Repair all disturbed surfaces to match original condition.

SECTION 26 05 53 – IDENTIFICATION FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the furnishing and installation of proper identification for electrical system components.
- B. Items requiring identification or labeling include:
 - 1. Cables and conductors.
 - 2. Conduit systems.
 - 3. Distribution Equipment:
 - a. Transformers.
 - b. Panelboards.
 - c. Motor control centers.
 - 4. High voltage equipment.

1.3 SUBMITTALS

A. Nameplate schedule identifying each device to be labeled and project specific label text.

PART 2 - PRODUCTS

2.1 ELECTRICAL LABELS

- A. Provide engraved laminated plastic nameplate to identify each piece of electrical equipment:
 - 1. Nameplate shall have 3/8-inch minimum black letters on a white background.
 - 2. Punched or drilled for mechanical fasteners.
- B. Provide printed labels by Brady or T&B to identify conductors.
- C. "DANGER HIGH VOLTAGE KEEP OUT" signs shall be provided with white letters on a red background.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. General:
 - 1. Attach nameplates directly to each piece of electrical equipment.
 - 2. Where several conductors pass through a pull box, junction box, or enclosure, provide wire labels. Group wires before labeling.
 - 3. Provide "DANGER HIGH VOLTAGE KEEP OUT" signs on doors of all rooms containing equipment such as medium voltage switches, transformers, junction and pull boxes for medium voltage cables, and on medium voltage equipment mounted outdoors, such as pad-mounted transformers and switches.
- B. Cables and Conductors:
 - 1. Cables and conductors shall be color-coded in accordance with Division 26 Section "Conductors and Cables 600V and Below."
 - 2. All conductors and cables for power, lighting, control, supervision, low voltage systems, etc. shall be labeled with the source and circuit number and/or match the identification provided in the manufacturer's submittals and O&M manuals. If none of the identifiers are suitable or available, the Contractor shall devise a clear and understandable identification labeling system. Without exception, all cables and conductors shall be clearly labeled.
 - 3. Labeling shall occur everywhere cables and conductors are terminated or spliced.

- C. Conduit Systems:
 - 1. Provide label inside each junction and pull box identifying circuit numbers for all conductors contained inside the box. Labeling shall be printed neatly with permanent, waterproof, black ink marker.
- D. Distribution Equipment: For each of the following pieces of electrical distribution equipment, provide label attached to enclosure cover. Label shall identify:
 - 1. Primary Switchgear:
 - a. Name of electrical equipment as indicated on one line diagram, voltage-phase, and source the switchgear is fed from (example, "PS1, 12.47Y/7.2kV-3Ø-4 WIRE, FED FROM UTILITY METERING ENCLOSURE").
 - 2. Transformers: Name of electrical equipment as indicated on one line diagram, KVA rating, primary voltage:secondary voltage, source transformer is fed from, and load transformer feeds (example, "T-LPA, 45 KVA, 480:208Y/120V, FED FROM MSWBD, FEEDS PANEL LPA").
 - 3. Panelboards:
 - a. Name of electrical equipment as indicated on one line diagram, voltage-phase, and source panelboard is fed from (examples, "LPA, 208Y/120V-3Ø-4 WIRE, FED FROM T-LPA"; "DPA, 480Y/277V-3Ø-4 WIRE, FED FROM MSWBD").
 - b. Equip interior of enclosure door with a circuit directory frame, typewritten card, and clear plastic cover. Directory shall identify load description for each circuit, including spares. Hand lettering is not acceptable.
 - 4. Motor Control Centers (MCCs):
 - a. Name of electrical equipment as indicated on one line diagram, voltage-phase, and source MCC is fed from (example, "MCC-1, 480V-3Ø-4 WIRE, FED FROM MSWBD").
 - b. Provide label on each MCC compartment identifying type of device, device rating, load served, and load characteristics (examples, "MOTOR STARTER, SIZE 1, P-1, 10 HP or CIRCUIT BREAKER, 3P20, HOIST, 1 TON"). Provide labels for spare devices and spaces.

SECTION 26 05 73 – OVERCURRENT PROTECTIVE DEVICE COORDINATION STUDY AND ARC FLASH RISK ASSESSMENT

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections apply to this Section.

1.2 SUMMARY

A. This Section includes requirements for performing a computer-based, short circuit and protective device evaluation, coordination study, and arc flash risk assessment.

1.3 REFERENCES

- A. Except as herein specified or as indicated on the Drawings, the work of this Section shall comply with the following:
 - 1. NFPA 70 National Electrical Code.
 - 2. NFPA 70E Standard for Electrical Safety in the Workplace.
 - 3. IEEE 1584 Guide for Performing Arc Flash Hazard Calculations.

1.4 SUBMITTALS

- A. Product Data: For computer software program to be used for studies.
- B. Credentials of the subcontractor that is performing the study.
- C. A preliminary draft study shall be submitted prior to releasing the electrical gear that is included in the study for manufacturing to ensure all equipment is properly rated for the available fault current. Conductor lengths may be scaled from the drawings.
- D. A final study shall be submitted with the O&M manual that includes as-installed conditions, and all modifications to the systems during the construction process.
- E. Short circuit and protective device evaluation, coordination study, and arc flash risk assessment:
 - 1. Submit a comprehensive list of each type of equipment proposed to be included in the study for review and approval by Engineer prior to execution of the study.
 - 2. Include copies of all project-specific arc flash hazard warning labels and 1 sample label for review and approval by Engineer.
- F. Record of Final Low Voltage Circuit Protective Device Settings:
 - 1. Typewritten, bound in notebook form.
 - 2. Submit 2 copies; one printed and one electronic (PDF).

1.5 QUALITY ASSURANCE

- A. Short circuit and protective device evaluation, coordination study, and arc flash risk assessment Subcontractor:
 - 1. Study to be performed by a Subcontractor that is currently involved in high-voltage, medium-voltage, and low-voltage power system evaluations.
 - 2. The Subcontractor shall have a minimum of 5 years of experience in power system evaluations.
 - 3. Individuals performing the study shall be registered as a Professional Engineers in the state where the Project is located.

- 1.6 DATA COLLECTION FOR SHORT CIRCUIT AND PROTECTIVE DEVICE EVALUATION, COORDINATION STUDY, AND ARC FLASH RISK ASSESSMENT
 - A. Contractor Responsibilities: Provide all required data for preparation of the short circuit and protective device evaluation, coordination of study, and arc flash risk assessment. Field verify existing distribution system to obtain all required data.
 - B. Subcontractor Responsibilities: Provide a listing of all required data necessary to perform the short circuit and protective device evaluation, coordination study, and arc flash risk assessment immediately after award of the Contract.

PART 2 - PRODUCTS

- 2.1 SHORT CIRCUIT AND PROTECTIVE DEVICE EVALUATION, COORDINATION STUDY, AND ARC FLASH RISK ASSESSMENT
 - A. The Study shall include:
 - 1. Each portion of the electrical distribution system from the normal and standby power sources down to, and including, the smallest adjustable trip circuit breaker in the distribution system; see one line diagrams.
 - 2. Normal system connections and those which result in maximum fault conditions.
 - B. Short Circuit Current Study:
 - 1. Provide calculation methods and assumptions, base per-unit quantities selected, one-line diagrams, source impedance data including power company system characteristics, typical calculations, and a tabulation of calculation results, conclusions, and recommendations.
 - 2. Calculate short circuit interrupting and momentary duties (as applicable) for an assumed 3-phase bolted fault at the service entrance disconnecting means, each switchboard, each motor control center, each distribution panelboard, and other significant locations throughout the distribution system.
 - 3. Include fault contributions of each motor, unless specified otherwise.
 - C. Protective Device Coordination Study:
 - 1. Provide time-current curves graphically indicating the coordination proposed for the system, centered on conventional, full-size, log-log forms.
 - 2. Include with each curve sheet a complete title and one-line diagram with legend identifying the specific portion of the system covered by that particular curve sheet. Utilize different colors as necessary to clearly distinguish devices.
 - 3. Include a detailed description of each protective device identifying its type, function, Manufacturer, and time current characteristics.
 - 4. Tabulate recommended device tap, time dial, pickup, instantaneous, and time delay settings.
 - 5. Include on the curve sheet, as applicable, power company relay and fuse characteristics, mediumvoltage equipment relay and fuse characteristics, pertinent transformer characteristics, and pertinent motor and generator characteristics.
 - 6. The study shall include all devices down to the largest branch/feeder circuit in each motor control center and distribution panelboard, and all adjustable settings for ground fault protective devices.
 - D. Arc Flash Risk Assessment:
 - 1. Determine arc flash boundary, limited approach boundary, restricted approach boundary, and incident energy at all 3 boundaries for electrical distribution equipment required to be field marked in accordance with Article 110.16 of the National Electrical Code.
 - 2. Calculations to be developed based on IEEE 1584.
 - 3. Provide arc flash hazard warning labels for all electrical equipment included in the Study. Label information shall include all information as required by the Codes and Standards listed herein, and information including, but not limited to, the nominal system voltage, all 3 boundary distances, and the incident energy at each boundary. If arc flash reduction technologies are incorporated with the equipment, the reduced incident energy at each boundary shall also be included.
 - 4. Electrical equipment with multiple sections and/or front and rear access, shall have labels installed on every section and/or both front and rear access panels.

- E. Circuit Protective Devices: Notify Engineer in writing of circuit protective devices not properly rated for the available fault conditions.
- F. Phase and Ground Coordination:
 - 1. Include coordination of the generator protective devices.
 - 2. Show the generator decrement curve and damage curve along with the operating characteristics of the protective devices.
 - 3. Obtain information from the generator Manufacturer and include the actual generator impedance, time constraints, and current boost data.
 - 4. Do not use typical values for the generator.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install arc flash hazard warning labels on all electrical equipment, included in the Study, with all the required information indicated herein.
- B. Contractor shall perform field adjustments of protective devices and replace fuses as required to place the equipment in final operating condition. Settings for protective devices, fuse types and fuse sizes shall be in accordance with the recommendations of the reviewed coordination study.

SECTION 26 08 13 – ELECTRICAL TESTING

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes electrical testing.

1.3 REFERENCES

- A. Except as herein specified or as indicated on the Drawings, the work of this Section shall comply with the following:
 - 1. NFPA 70 National Electrical Code.
 - 2. NFPA 70E Standard for Electrical Safety in the Workplace.
 - 3. InterNational Electrical Testing Association (NETA) Standard for Acceptance Testing Specifications for Electrical Power Distribution Equipment and Systems, ANSI/NETA ATS-(Latest Edition).
 - 4. IEEE Institute of Electrical and Electronics Engineers.

1.4 SUBMITTALS

- A. Within 30 days after Notice to Proceed, submit certification of the qualifications of the Electrical Testing Firm (ETF).
- B. Within 30 days after Notice to Proceed, submit a complete project-specific list (based on project-specific nomenclature), of all equipment to be tested and the descriptions of the tests to be performed, for approval.
- C. For items to be tested, a test report shall be generated for each piece of electrical equipment, device, installation and system as indicated in the Specifications and shall include the following:
 - 1. Check list of visual and mechanical inspections.
 - 2. Check list of electrical tests performed.
 - 3. Test reports, including test values where applicable, for all required electrical tests.
 - 4. Obvious indication on the first page of the test report, where test results fall outside of the limits of recommended values.
 - 5. Summary and interpretation of test results.
 - a. Describe the problem in detail.
 - b. Offer suggestions for correction or potential solution.
 - 6. Signed and dated by the testing firm stating that all required tests have been completed.
- D. Test reports shall be furnished to the Architect/Engineer within 14 days of completion of each test on an ongoing basis for approval. Final copies of the approved reports shall be included in the Contractor's Operation and Maintenance (O&M) Manual.
- E. Submit a final report of testing and inspection at the completion of the project. Include the following:
 - 1. Summary of the project.
 - 2. Description of the equipment tested (based on project-specific nomenclature for all applicable equipment).
 - 3. Visual and mechanical inspection report for each piece of equipment.
 - a. Report shall include a clear statement or verbiage that all visual and mechanical inspections have been performed in accordance with the NETA guidelines for all equipment and or items listed in the approved Submittal of a project specific list indicated in paragraph 1.4 B.
 - 4. Description of the NETA required electrical tests.
- 5. Test results as described in the latest edition of NETA.
 - a. Include a pass or fail grade as compared to the reference tables provided in ANSI/NETA ATS-(Latest Edition) and industry standards for all individual tests.
 - b. Report shall include all test results. This includes all failed tests and retests.
 - c. Infrared report shall include all pictures taken of all equipment, not just equipment with issues. If issues are found, the report shall include a picture of the issue and a picture after the problem has been resolved.
- 6. Conclusions and recommendations.
- 7. Appendix including appropriate test forms.
- 8. Identification of the test equipment used, including model number, and calibration date.
- 9. Signature of test engineer.

1.5 QUALITY ASSURANCE

- A. The ETF shall be a third party NETA certified testing organization.
- B. The ETF shall function as an unbiased testing authority, professionally independent of the manufacturers, suppliers, and installers of equipment or systems evaluated by the testing firm unless the ETF indicated above allows the installing contractor to perform the testing.
- C. The ETF shall be regularly engaged for minimum of 5 years in testing of electrical materials, devices, electrical installations, and systems for purpose of preventing injury to persons or damage to property and other equipment
- D. The ETF shall have successfully completed not less than 5 acceptance testing, inspection and calibration projects of similar scope to this Project.
- E. The ETF shall meet OSHA criteria for accreditation of testing laboratories, 29 CFR Parts 1907, 1910, and 1936, or be a Full Member company of NETA (unless paragraph 1.5 A allows the installing contractor to perform the testing).
- F. The ETF lead, on-site, technical person shall be currently certified by NETA or National Institute for Certification in Engineering Technologies (NICET) in electrical power distribution system testing, unless paragraph 1.5 A allows the installing contractor to perform the testing.
- G. The ETF shall only utilize engineers and technicians who are regularly employed by the firm for testing services.
- H. The ETF shall have a calibration program to maintain applicable test instrumentation within rated accuracy. Accuracy shall be traceable to National Institute of Standards and Technology (NIST) in an unbroken chain. Instruments shall be calibrated as follows:
 - 1. Field Instruments: 6 months maximum.
 - 2. Laboratory Instruments: 12 months maximum.
 - 3. Specialty Leased Equipment: 12 months maximum.
 - 4. Dated calibration labels shall be visible on test equipment.
- I. Submit certification of the above qualifications; refer to the SUBMITTALS Paragraph of this Section.

PART 2 - PRODUCTS

Not used.

PART 3 - EXECUTION

- 3.1 VISUAL INSPECTIONS
 - A. The ETF shall perform all visual and mechanical inspections in accordance with ANSI/NETA ATS-(Latest Edition) "Testing and Test Procedures" chapters in addition to the list below for all applicable electrical equipment to be installed at the Site.

- B. The ETF prior to testing, shall perform the following visual and mechanical inspections (in addition to the NETA requirements listed above).:
 - 1. The equipment is installed in accordance with manufacturer's installation instructions and the current National Electrical Code (NEC).
 - 2. The equipment is installed completely and properly.
 - 3. The equipment is free from damage and defects.
 - 4. Shipping blocks and restraints have been removed.
 - 5. Electrical terminations have been properly torqued to manufacturer's recommendations and torque marks applied.
 - 6. The equipment has been properly aligned.
 - 7. The equipment has been properly lubricated.
 - 8. The ventilation louvers are open and unobstructed.
 - 9. The equipment is ready to be tested.

3.2 TEST PROCEDURES

- A. Many electrical tests will need to be performed prior to making terminations and connections and ahead of system start-up. The electrical contractor is required to coordinate this work with all parties involved to avoid delays in construction or obtaining permanent power.
- B. The ETF shall perform all test procedures on-site, no exceptions allowed. It will not be acceptable to remove equipment or components and ship items off-site to be tested then ship items back to the site to be reinstalled.
- C. All disassembly and reassembly of equipment for testing purposes shall be performed or witnessed by the approved testing agency.
- D. The ETF shall perform test procedures in accordance ANSI/NETA ATS-(Latest Edition) "Inspection and Test Procedures" chapters (see list below; not all may be applicable for this project) for all applicable electrical equipment to be installed at the Site.
 - 1. Only new equipment, devices, and conductors and cables installed as a part of this project shall be tested and surveyed. Existing equipment does not require testing or surveying.
 - 2. 7. INSPECTION AND TEST PROCEDURES.
 - a. 7.2.2 Transformers, Liquid-Filled.
 - b. 7.3.2 Cables, Low-Voltage, 600-Volt Maximum.
 - 1) Test all cables 100A and above.
 - c. 7.3.3 Cables, Medium- and High-Voltage.
 - 1) Test all medium voltage cables using VLF and Tan Delta testing.
 - d. 7.5.1.2 Switches, Air, Medium-Voltage, Metal-Enclosed.
 - e. 7.6.1.1 Circuit Breakers, Air, Insulated-Case/Molded-Case.
 - 1) Test all circuit breakers 100A and above.
 - f. 7.6.1.2 Circuit Breakers, Air, Low-Voltage Power.
 - 1) Test all circuit breakers 100A and above.
 - g. 7.11.2 Metering Devices, Microprocessor-Based.
 - h. 7.13 Grounding Systems.
 - i. 7.16.2.1 Motor Control, Motor Control Centers, Low-Voltage.
 - j. THERMOGRAPHIC SURVEY
 - Equipment that requires thermographic survey, includes but is not necessarily limited to Within 30 days after Notice to Proceed, submit a complete project-specific list (based on project-specific nomenclature), of all equipment to be tested for approval.
 - a) Medium voltage switchgear
 - b) Motor control centers.
 - c) Switchboards.
 - d) Panelboards.
 - e) Liquid-filled transformers.
 - f) Dry-type transformers.
 - g) Low voltage cables.
 - h) Medium voltage cables.

3.3 CORRECTION ACTION

A. Equipment that fails a test shall be repaired or replaced as needed and retested. Both the failed test and the passing test shall be submitted for approval and included in the contractors O&M Manual. For failed test, add note to refer to follow-up test.

END OF SECTION 26 08 13

SECTION 26 12 19 – PADMOUNTED, LIQUID-FILLED, MEDIUM VOLTAGE TRANSFORMERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes the furnishing and installation of all 3-phase, liquid-filled padmounted transformers for outdoor applications.

1.3 REFERENCES

- A. Except as herein specified or as indicated on the Drawings, the work of this Section shall comply with the following:
 - 1. AŇSI:
 - a. C57.12.00 General Requirements for Liquid-Immersed Distribution, Power and Regulatory Transformers.
 - b. C57.12.22 Pad-Mounted Compartmental-Type, Self-Cooled, Three-Phase Distribution Transformers with High-Voltage Bushings (High-Voltage, 34500 Grd Y/19920 Volts and Below), 2500 kVA and Smaller.
 - c. C57.12.26 Pad-Mounted Compartmental-Type, Self-Cooled, Three-Phase Distribution Transformers for Use with Separable Insulated High-Voltage Connectors, High-Voltage 34500 Grd Y/19920 Volts and Below; 2500 kVA and Smaller.
 - d. C57.12.28 Pad-Mounted Equipment enclosure integrity.

1.4 SUBMITTALS

- A. Shop Drawings: For padmounted transformers.
 - 1. Name of Manufacturer.
 - 2. Details of construction and installation.
 - 3. Assembly drawings, including elevations, plans, sections, dimensions, weight, and conduit entry locations.
 - 4. Electrical Ratings:
 - a. KVA.
 - b. Primary and secondary voltages.
 - c. BIL.
 - d. Insulation class.
 - e. Number of taps.
 - f. Impedance.
 - g. Temperature rise.
 - h. Coolant.
 - i. Fusing.
 - j. Arrestors.
 - 5. Color and finish.
 - 6. Options and accessories.
- B. Installation Instructions: For padmounted transformers.
- C. Operation and Maintenance Manuals: For padmounted transformers.
 - 1. Equipment function, normal operating characteristics, and limiting conditions.
 - 2. Assembly, installation, alignment, adjustment, and checking instructions.
 - 3. Operating instructions for start-up, routine and normal operating, regulation and control, shutdown, and emergency conditions.
 - 4. Maintenance instructions.
 - 5. Guide to "troubleshooting."

- 6. Parts list and predicted life of parts subject to wear.
- 7. Project specific outline and cross sections, assembly drawings, engineering data, and wiring diagrams.
- 8. Test data and performance curves.

1.5 QUALITY ASSURANCE

- A. Fabrication and Installation Personnel Qualifications:
 - 1. Trained and experienced in the fabrication and installation of the materials and equipment.
 - 2. Knowledgeable of the design and the reviewed submittals.

1.6 DELIVERY, STORAGE AND HANDLING

- A. Deliver all materials in original, unbroken, brand marked containers or wrapping as applicable.
- B. Handle and store materials in a manner which will prevent deterioration or damage, contamination with foreign matter, damage by weather or elements, and in accordance with Manufacturer's directions.
- C. Store materials indoors and protect from weather. When necessary to store outdoors, elevate materials above grade and enclose with durable, watertight wrapping.
- D. Lift equipment only via lifting lugs provided for that purpose.
- E. Avoid mechanical shock of any kind which would damage enclosure or equipment.
- F. Reject damaged, deteriorated, or contaminated materials and immediately remove from the Site. Replace rejected materials with new materials at no additional cost to Owner.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Provide products manufactured by one of the following Manufacturers; or equal:
 - 1. Schneider Electric; Square D Products.
 - 2. Eaton; Cooper Power Series.
 - ABB Inc.
 - 4. Maddox Industrial Transformers, Inc.

2.2 TRANSFORMERS

- A. General: Provide liquid-filled padmounted transformers rated as follows:
 - 1. Primary Voltage: See Drawings.
 - 2. Secondary Voltage: See Drawings.
 - 3. Size: kVA see Drawings.
 - 4. Basic Impulse Level: 95 kV BIL. Coordinate with primary and secondary voltage.
 - 5. Frequency: 60 hz.
 - 6. Taps: Two 2-1/2% FCBN and two 2-1/2% FCAN.
 - 7. Temperature Rise: 65 degrees C.
 - 8. Coolant: Envirotemp FR3 fluid.
- B. Construction:
 - 1. The transformers shall be compartmental type, self-cooled, tamperproof and weatherproof for mounting on a concrete pad. There shall be no exposed screws, bolts or other fastening devices which are externally removable.
 - 2. The transformers shall be of sealed tank construction of sufficient strength to withstand a pressure of 15 psi without tank rupture. The cover shall be bolted on and the fastenings tamperproof. The transformer shall remain effectively sealed for a top oil temperature range of 50 degrees C to 106 degrees C. When required, cooling panels shall be provided on the back and sides of the tank. Lifting eyes and jacking pads shall be provided.

- C. Core and Coil: The core and coil assembly shall be wound core type with aluminum windings. The assembly shall be designed to reduce losses and noise and provide adequate short-circuit strength and heat dissipation. All wye wye connected transformers shall be of 5-legged core type design. Internal leads are to be insulated, carefully trained and anchored to prevent phase to phase flashover. A tap changing mechanism shall be provided for accurate voltage adjustment without opening the transformer tank. The tap changing mechanism shall be externally operated and shall be for deenergized operation only.
- D. Cabinet:
 - 1. The high and low voltage compartments shall be located side-by-side separated by a steel barrier.
 - 2. When facing the transformer, the low voltage compartment shall be on the right.
 - 3. Terminal compartments shall be full height, air filled with individual doors.
 - 4. The high voltage door fastenings shall not be accessible until the low voltage door has been opened.
 - 5. The low voltage door shall have a 3-point latching mechanism with vault type handle having provisions for a single padlock.
 - 6. The doors shall be equipped with lift-off type stainless steel hinges and door stops to hold the doors open when working in the compartments.
 - 7. The front sill of the compartment shall be removable to allow the transformer to be rolled or skidded into position over conduit stubs.
 - 8. ANSI tank grounding provisions shall be furnished in each compartment.
 - 9. Cabinet construction to meet the requirements of ANSI C57.12.28.
- E. High Voltage Termination: The high voltage termination shall be dead front and conform to ANSI C57.12.26 requirements. Provide bushing wells and inserts to match cable termination elbows. Provide parking stands welded to tank wall adjacent to bushings. Termination shall be arranged for loop feed. Bushings to be externally clamped.
- F. High Voltage Switching and Protective Equipment:
 - High Voltage Oil Immersed Switch Loop Feed: Provide 4 position load-break, gang operated, oil immersed switch. Switch handle with eye for operation with distribution hot stick shall be located in the high voltage compartment and shall have indexing plate to prevent switching beyond 1 position per operation.
 - 2. High Voltage Fusing: Provide bay-o-net type current limiting fuses. Install 1 set of fuses and provide 1 set of spare fuses in a door-mounted fuse holder inside cabinet.
 - 3. Surge Arresters:
 - a. Deadfront:
 - 1) Provide 3 15 kV M.O.V.E. deadfront metal oxide varistor elbow arresters for placement in the high voltage compartment.
 - 2) Arresters as manufactured by Cooper Power Systems.
- G. Low Voltage Terminations and Equipment: The low voltage bushings shall be molded epoxy and provided with blade type spade terminals with NEMA standard hole spacing arranged for vertical take-off. The low voltage neutral shall be an insulated bushing grounded to the transformer tank by a removable grounding strap. Wye wye connected transformers shall have the high and low voltage neutrals internally tied with a removable link for testing.
- H. Accessories: Furnish the following accessories:
 - 1. Nameplate in low voltage compartment.
 - 2. 1-inch upper filter press and filling plug.
 - 3. Liquid level indication.
 - 4. 1-inch drain valve with sampling device.
 - 5. Dial type thermometer.
 - 6. Liquid level gage.
 - 7. Pressure vacuum gage.
 - 8. Pressure relief valve, self-resealing with indicator.
 - 9. Solid brass padlock with 2 keys for each transformer.

PART 3 - EXECUTION

3.1 INSPECTION

A. Rating: Verify proper ratings of transformers upon arrival at Site. Coordinate with power company to ensure compatibility with available power.

3.2 INSTALLATION:

A. Concrete Pads: Set padmounted transformers on concrete pads. Provide openings in pads filled with crushed stone, for passage of conduits.

B. Connections:

- 1. Connect surge arresters to primary and to ground.
- 2. All secondary connections shall be with conductors connected in parallel, with lugs at the spade terminals of size and quantity as required for the secondary service.

C. Grounding:

- 1. Provide a ground rod grid around all transformer pads in accordance with Division 26 Section "Grounding and Bonding."
- 2. Extend a ground lead into each transformer terminal compartment, and bond to neutral, housing and surge arrester.
- D. Coordination: Coordinate all work with the power company and take voltage readings in combination with them.
- E. Literature and Keys: Turn over to the Owner all keys and obtain signed receipts.

3.3 ADJUSTING

A. Adjust the transformer taps to allow for the proper voltage at the service entrance disconnect. Set at no load, and check after the load has been connected. Readjust at that time as required.

3.4 CLEANING

A. Clean interior and exterior of transformers and leave them free of dust and particles that accumulate during construction, prior to energizing.

END OF SECTION 26 12 19

SECTION 26 13 21 – MEDIUM VOLTAGE PADMOUNT SWITCHGEAR

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes the furnishing and installation of all medium voltage padmount switchgear for outdoor applications.

1.3 REFERENCES

- A. Except as herein specified, or as indicated on the Drawings, the work of this Section shall comply with the following:
 - 1. ANSI C57.12.28.
 - 2. ASTM Standards:
 - a. B 117 Test Method for Salt Spray (Fog) Testing.
 - b. D 523 Test Method for Specular Gloss.
 - c. D 714 Test Method for Evaluating Degree of Blistering Paints.
 - d. D 1654 Test Method for Evaluation of Painted or Coated Specimens Subjected to Corrosive Environments.
 - e. D 2247 Practice for Testing Water Resistance of Coatings in 100% Relative Humidity.
 - f. D 2794 Test Method for Resistance of Organic Coatings to the Effects of Rapid Deformation (Impact).
 - g. D 3359 Test Methods for Measuring Adhesion by Tape Test.
 - h. D 4060 Test Method for Abrasion Resistance of Organic Coatings by the Taber Abraser.
 - i. D 4214 Test Method for Wet Abrasion Resistance of Interior Paints.
 - j. G 53 Practice for Operating Light-and Water-Exposure Apparatus (Fluorescent UV-Condensation Type) for Exposure of Nonmetallic Materials.
 - 3. NEC Article 490.
 - 4. NEMA (National Electrical Manufacturers Association) Standards.

1.4 SUBMITTALS

7.

- A. Shop Drawings:
 - 1. Name of Manufacturer.
 - 2. Model number.
 - 3. Details of construction and installation.
 - 4. Switch configuration.
 - 5. Assembly drawings, including elevations, plans, sections, dimensions, weight, and conduit entry locations.
 - 6. Electrical Ratings:
 - a. kV.
 - b. BIL.
 - c. Amperage.
 - d. Interrupt and short circuit ratings.
 - e. Fusing.
 - Color and finish.
 - 8. Options and accessories.
- B. Operation and Maintenance Manuals:
 - 1. Equipment function, normal operating characteristics, and limiting conditions.
 - 2. Assembly, installation, alignment, adjustment, and checking instructions.
 - 3. Operating instructions for start-up, routine and normal operating, regulation and control, shutdown, and emergency conditions.
 - 4. Maintenance instructions.

- 5. Guide to "troubleshooting."
- 6. Parts list and predicted life of parts subject to wear.
- 7. Project specific outline and cross sections, assembly drawings, engineering data, and wiring diagrams.
- 8. Test data and performance curves.
- C. Manufacturer's Installation Instructions: include recommended commissioning, acceptance testing, and startup procedures, instructions, and guidelines.

1.5 QUALITY ASSURANCE

- A. Fabrication and Installation Personnel Qualifications:
 - 1. Trained and experienced in the fabrication and installation of the materials and equipment.
 - 2. Knowledgeable of the design and the reviewed submittals.
- B. Regulatory Agencies Requirements: Each medium voltage padmount switchgear shall carry the Underwriters' Laboratory label.
- 1.6 DELIVERY, STORAGE AND HANDLING
 - A. Deliver material in original, unbroken, brand marked containers or wrapping as applicable.
 - B. Handle and store materials in a manner which will prevent deterioration or damage, contamination with foreign matter, damage by weather or elements, and in accordance with Manufacturer's directions.
 - C. Store materials indoors and protect from weather. When necessary to store outdoors, elevate materials above grade and enclose with durable, watertight wrapping.
 - D. Lift equipment only via lifting lugs provided for that purpose.
 - E. Avoid mechanical shock of any kind which would damage enclosure or equipment.
 - F. Reject damaged, deteriorated or contaminated materials and immediately remove from the Site. Replace rejected materials with new materials at no additional cost to Owner.

1.7 PROJECT CONDITIONS

A. Provide temporary temperature/humidity control for all installed, energized medium voltage padmount switchgear in a manner which will maintain atmospheric moisture content inside the medium voltage padmount switchgear at an acceptable minimum.

1.8 WARRANTY

- A. Manufacturer shall furnish for each medium voltage padmount switchgear: 2-Year Unconditional Warranty:
 1. Beginning on date of delivery to Contractor.
 - 2. Contingent on Manufacturer approved installation.

PART 2 - PRODUCTS

2.1 EQUIPMENT

- A. Manufacturers:
 - 1. S & C Electric Company PMH Series.
 - 2. Or equal.
- B. General:
 - 1. Outdoor, metal enclosed switchgear assembly consisting of a single, pad-mounted freestanding enclosure containing interrupter switches, power fuses and accessory components, all completely factory assembled and tested.

Section 26 13 21

- 2. Ratings:
 - a. Nominal Voltage: 14.4.
 - b. Insulation Level (BIL) (KV): 95.
 - c. Bus Rating Continuous (AMPS): 600.
 - d. Switch:
 - 1) Continuous (AMPS): 600.
 - 2) Loadbreak (AMPS): 600.
 - 3) Momentary (AMPS): 20,000.
 - 4) Fault Closing (AMPS): 20,000.
 - a) Duty cycle of 2 fault closing operations without damage to switch.
 - e. Fuses:
 - 1) Interrupting Rating (MVA) (Nominal): 300.
 - 2) Maximum Continuous (AMPS): 1/2 to 200.

2.2 FABRICATION

- A. Enclosure:
 - 1. All welded unit of 11 gage steel.
 - 2. Design with rugged tamper-resistant construction.
 - 3. Provide doors with full length hinges and 3-point latching.
 - 4. Make provisions for padlocking doors.
 - 5. Provide roof with no drip insulation (undercoating).
 - 6. Store switch-operating handles inside of a recessed pocket.
 - 7. Finish: Dark green color.
 - 8. Finish shall pass the following tests:
 - a. 4000 hours of exposure to salt-spray testing in accordance with ASTM B117 with:
 - 1) Underfilm corrosion not to extend more than 1/32-inch from the scribe; and
 - 2) Loss of adhesion from bare metal not to extend more than 1/8-inch from the scribe.
 - b. 1000 hours of humidity testing in accordance with ASTM D2247 with no blistering as evaluated in accordance with ASTM D714.
 - c. 500 hours of accelerated weathering testing in accordance with ASTM G53 with no chalking as evaluated in accordance with ASTM D659, and no more than 15% reduction of gloss as evaluated in accordance with ASTM D523.
 - d. Crosshatch adhesion testing in accordance with ASTM D3359 Method B with no loss of finish.
 - e. 160-inch-pound impact adhesion testing in accordance with ASTM D2794 with no chipping or cracking.
 - f. Scab corrosion testing for 35 cycles with exposure to specific salt mist, temperature, and relative humidity conditions for designated time intervals followed by the air blow-off adhesion test in accordance with ASTM D 1654 with creepage from the scribe not to extend more than 1/16-inch and no unusual surface failure.
 - g. Oil resistance testing consisting of a 72-hour immersion bath in mineral oil with no shift in color, no streaking, no blistering, and no loss of hardness.
 - h. 3000 cycles of abrasion testing in accordance with ASTM D4060 with no penetration to the substrate.
- B. Insulation System:
 - 1. Air dielectric.
 - 2. Porcelain insulators.
 - 3. Cycloaliphatic epoxy insulators.
- C. Barriers:
 - 1. Semi-dead front removable insulating barriers in front of switches.
 - 2. Barriers shall be able to slide into gap of open switch to permit work on cable termination while the rest of the enclosure is energized.
 - 3. A plexiglass barrier window shall permit visual inspection of switch position without removing barriers.
 - 4. Segregation barrier for each compartment.
 - 5. Interphase barriers for all switches and fuses.

D. Switches:

- 1. Group-operated quickmake/quickbreak from an external removable handle.
- 2. Single blade, no auxiliary or shunt interrupting devices.
- 3. Air interrupter.
- 4. Switch Handle: Key interlocked with fuse access doors.
- 5. Switch Rating: 600A.

E. Fusing:

- 1. S & C Electric Company, type SML-20.
- 2. Build an individual 200 ampere hotstick operated, single pole interrupter into the stationary mounting.
- 3. With visual means of detecting a blown fuse.
- F. Grounding Provisions: Provide grounding pad in each compartment.
- G. Configuration: Configure model(s) required as indicated on the Drawings.
- H. Accessories:
 - 1. 12-inch base spacer to increase cable termination space.
 - 2. One set of 3 spare refills for each size of fuse used.
 - 3. Fuse refill holder inside gear.

2.3 ASSOCIATED EQUIPMENT

- A. Nameplates:
 - 1. Provide permanent nameplates on each outside and inside door, reading: "DANGER HIGH VOLTAGE".
 - 2. Type: Sign 139SG as manufactured by Seton Name Plate Corporation, New Haven Connecticut 06505.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. General:
 - 1. In conformance with the Shop Drawings reviewed by Engineer.
 - 2. Where indicated, in accordance with the equipment Manufacturer's written instructions and recognized industry practices, to ensure that equipment complies with the requirements and serves the intended purposes.
- B. Concrete Pads:
 - 1. Set medium voltage padmount switchgear on concrete pad.
 - 2. Allow for openings in pad, filled with crushed stone for passage of conduits.
 - 3. Obtain anchor bolt plan from Manufacturer and set anchor bolts in concrete accordingly. Equipment shall be permanently fastened to pad in accordance with Manufacturer's instructions and seismic requirements of the Site.
- C. Connections: Connect surge arrestors to incoming cables and to ground grid.
- D. Grounding:
 - 1. Provide a ground rod grid around medium voltage padmount switchgear in accordance with Division 26 Section "Grounding and Bonding" and as indicated on the Drawings.
 - 2. Extend a ground lead into switchgear ground lug.
- E. Storage: Store spare fuse refills in the pockets inside the doors.
- F. Technical Literature: Turn over all technical literature and Manufacturer's warranty to Owner and obtain a signed receipt.

3.2 FIELD QUALITY CONTROL

- A. Manufacturer's field service:
 - 1. Arrange and pay for Manufacturer's authorized representative to:
 - a. Provide services indicated below.
 - b. Minimum onsite time: 1 day.
 - c. Additional time, as required.
 - 2. Schedule the following:
 - a. As soon as practicable after installation. Schedule shall be coordinated with related Work.
 - b. At times approved by Engineer and Owner.
 - 3. Manufacturer's representative:
 - a. Check work.
 - b. Provide startup services as recommended by Manufacturer, including all items listed in commissioning, acceptance testing, and startup procedures, instructions, and guidelines.
 - c. Assist with testing.
 - d. Demonstrate operation and maintenance of equipment to Owner's personnel.
 - e. Review operation and maintenance manual with Owner's personnel. Two 2-hour review sessions shall be scheduled to coordinate with schedules of Owner's personnel (i.e., day/morning and afternoon/evening shifts). Each review session shall accommodate up to 4 individuals. Submit detailed outline for each review session prior to scheduling.
 - f. Owner reserves the right to videotape review sessions. Videotaping will be done by Owner.
 - 4. Promptly make all changes and additions required by Manufacturer's representative.

3.3 CLEANING

- A. Shipping Protection: Remove all shipping and packing protection.
- B. Cleaning: Clean interior and exterior of medium voltage padmount switchgear and leave them free of dust and particles that accumulated during construction prior to turning system over to Owner.

END OF SECTION 26 13 21

SECTION 26 22 13 – LOW VOLTAGE DISTRIBUTION TRANSFORMERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes the furnishing and installation of all transformers.

1.3 REFERENCES

- A. Except as herein specified, or as indicated on the Drawings, the work of this Section shall comply with the following:
 - 1. NEMA (National Electrical Manufacturers Association) Standards:
 - a. ANSI/NEMA ST20 Dry-Type Transformers for General Applications.
 - b. ANSI/NEMA TR27 Commercial, Institutional and Industrial Dry-Type Transformers.
 - 2. DOE (Department of Energy): 2016 Efficiency Standards.

1.4 SYSTEM DESCRIPTION

- A. General: Transformers as defined for this Section include all air-cooled, dry-type equipment:
 - 1. 600 volt and below.
 - 2. Single-phase and 3-phase.
- B. Design and Performance Requirements:
 - 1. Sound Levels:
 - a. Not to exceed NEMA standards.
 - b. Manufacturer certified for all units furnished.

1.5 SUBMITTALS

6.

- A. Shop Drawings: For transformers.
 - 1. Name of Manufacturer.
 - 2. Model number.
 - 3. Details of construction and installation.
 - 4. Assembly drawings, including elevations, plans, sections, dimensions, weight, and conduit entry locations.
 - 5. Mounting configuration.
 - Electrical Ratings:
 - a. KVA.
 - b. Primary and secondary voltages.
 - c. Impedance.
 - d. Temperature rise.
 - 7. Options and accessories.
 - 8. Color and finish.
- B. Installation instructions for transformers.

1.6 QUALITY ASSURANCE

- A. Fabrication and Installation Personnel Qualifications:
 - 1. Trained and experienced in the fabrication and installation of the materials and equipment.
 - 2. Knowledgeable of the design and the reviewed submittals.

- B. Regulatory Agencies Requirements:
 - 1. All transformers shall carry the Underwriters' Laboratory label.
 - 2. Single phase transformers, 167 KVA and smaller, and 3 phase transformers 500 KVA and smaller shall be UL listed and labeled.

1.7 DELIVERY, STORAGE AND HANDLING

- A. Deliver materials in original, unbroken, brand marked containers or wrapping as applicable.
- B. Handle and store materials in a manner which will prevent deterioration or damage, contamination with foreign matter, damage by weather or elements, and in accordance with Manufacturer's directions.
- C. Store materials indoors in a controlled environment with low moisture content. Do not store outdoors.
- D. Reject damaged, deteriorated, or contaminated materials and immediately remove from the Site. Replace rejected materials with new materials at no additional cost to Owner.

1.8 PROJECT CONDITIONS

- A. Provide temporary temperature/humidity control:
 - 1. For all installed, nonenergized transformers.
 - 2. In a manner which will maintain atmospheric moisture content inside the transformers at an acceptable minimum.

1.9 WARRANTY

- A. Manufacturer shall furnish for all transformers: 2-year unconditional warranty.
 - 1. Beginning on date of delivery to Contractor.
 - 2. Contingent on Manufacturer approved installation.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Provide products produced by one of the following Manufacturers; or equal:
 - 1. Schneider Electric; Square D Products.
 - 2. Eaton Corporation.
 - 3. General Electric; ABB, Inc.
 - 4. Siemens USA.

2.2 TRANSFORMERS

- A. Voltage and phase as indicated on the Drawings.
- B. Voltage Taps:
 - 1. Single Phase: Four 2-1/2% FCBN.
 - 2. Three Phase: Two 2-1/2% FCAN and four 2-1/2% FCBN.
- C. Insulation:
 - 1. An UL recognized 220 degrees C insulating system, operating at 80 degrees C rise over an ambient of 40 degrees C.
 - 2. Transformers shall have the ability to carry a 30% overload at rated voltage without exceeding this rating.
- D. Vibration: Completely isolate the core and coil unit from the enclosure by means of vibration absorbing mounts.
- E. Ground Lugs: Supply transformers with external ground lugs internally connected to transformer neutral.

F. Cores:

- 1. Construct cores of nonaging, high-permeability, grain-oriented, cold-rolled silicon steel.
- 2. Minimum acceptable steel grade: Electrical steel graded M-6.
- 3. Keep magnetic flux densities well below the saturation point, and in no case shall these exceed a design level of 14.8 Kilogauss, for units K-rated.
- 4. The core shall not saturate even when the transformer is subjected to 120% of nameplate voltage.
- 5. Clamp core with structural angle and bolt to the enclosure to prevent damage during shipment.
- G. Coils: Wound of continuous aluminum or copper conductors without splices.

H. Impregnation:

- 1. Thoroughly dry core and coil with core brackets.
- 2. Impregnate with a minimum of two complete cycles of a silicone varnish.
- 3. Complete with 1 finishing coat of a high temperature sealer varnish.

I. Enclosure:

- 1. Degrease, clean, phosphatize, and prime entire transformer enclosure.
- 2. Finish with baked enamel.
- 3. Air dry finish will not be accepted as being equal.
- 4. Transformer shall be installed in motor control center as indicated.
- J. Terminal Compartments:
 - 1. Readily accessible with clamp type terminals sturdily mounted.
 - 2. Size all wiring compartment covers so that when removed the entire wiring compartment area is exposed.
- K. Core Mounting: Mount core and coil of all cabinet type transformers above the base in order to provide space at the bottom of the transformer enclosure so that wiring is never exposed to temperatures higher than the ambient temperature.
- L. Grounding: Ground core and coil assembly to the enclosure with flexible copper strap.
- M. Nameplates: Permanently attach metal nameplates, marked in accordance with NEMA specifications, to the transformer in a readily accessible position.
- N. Case Temperature: The maximum top or case temperature at full load shall not exceed 35 degrees C above ambient.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Mounting: Mount all transformers as indicated on the Drawings.
- B. Equipment Grounding: Provide transformer enclosure equipment grounding in accordance with the latest applicable edition of the National Electrical Code.
- C. Neutral Conductor Grounding:
 - 1. Provide a THW insulated grounding conductor from the neutral of a Wye connected secondary 3 phase transformer or the secondary center tap of a single phase transformer to the nearest acceptable grounding electrode.
 - 2. This work shall be in accordance with the latest applicable edition of the National Electrical Code.
- D. Install transformers in accordance with Manufacturer's recommendations.
- E. Technical Literature: Turn over all technical literature and Manufacturer's guarantee to Owner and obtain a signed receipt.

3.2 ADJUSTING

A. Adjust the full capacity taps under no load so that the average secondary phase to neutral voltage for the 3-phases is as close as possible to 120 volts.

3.3 CLEANING

- A. Shipping Protection: Remove all shipping and packing protection, include core clamps.
- B. Cleaning: Clean interior and exterior of transformers and leave them free of dust and particles that accumulate during construction prior to turning system over to Owner.

END OF SECTION 26 22 13

SECTION 26 24 16 - PANELBOARDS

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections apply to this Section.

1.2 SUMMARY

A. This Section includes the furnishing and installation of all distribution panelboards, and lighting and appliance branch-circuit panelboards.

1.3 SUBMITTALS

6.

- A. Product Data: For each type of panelboard.
 - 1. Include name of manufacturer and model numbers.
 - 2. Include materials, switching and overcurrent protective devices, SPDs, accessories and components indicated.
 - 3. Include dimensions and manufacturers' technical data on features, performance, electrical characteristics, ratings and finishes.
- B. Shop Drawings: For each panelboard and related equipment.
 - 1. Name of Manufacturer.
 - 2. Model number.
 - 3. Details of construction and installation.
 - 4. Project specific assembly drawings, including elevations, plans, sections, dimensions, weight, and conduit entry locations.
 - 5. Project specific electrical ratings:
 - a. Voltage.
 - b. Amperage.
 - c. Short-circuit current rating of panelboards and overcurrent protective devices.
 - Project specific enclosure types.
 - a. Detail enclosure types including mounting and anchorage, environmental protection, knockouts, corner treatments, covers and doors, gaskets, hinges and locks.
 - 7. Project specific color and finish.
 - 8. Project specific one line diagram.
 - 9. Project specific options and accessories.
- C. Installation Instructions: For panelboards.
- D. Operation and Maintenance Manuals: For panelboards.
 - 1. Equipment function, normal operating characteristics, and limiting conditions.
 - 2. Assembly, installation, alignment, adjustment, and checking instructions.
 - 3. Operating instructions for start-up, routine and normal operating, regulation and control, shutdown, and emergency conditions.
 - 4. Maintenance instructions.
 - 5. Guide to "troubleshooting."
 - 6. Parts list and predicted life of parts subject to wear.
 - 7. Project specific outline and cross sections, assembly drawings, engineering data, and wiring diagrams.
 - 8. Test data and performance curves.

1.4 QUALITY ASSURANCE

- A. Fabrication and Installation Personnel Qualifications:
 - 1. Trained and experienced in the fabrication and installation of the materials and equipment.
 - 2. Knowledgeable of the design and the reviewed submittals.

B. All panelboards and accessories shall bear the UL label.

1.5 DELIVERY, STORAGE AND HANDLING

- A. Deliver all materials in original, unbroken, brand marked containers or wrapping as applicable.
- B. Handle and store materials in a manner which will prevent deterioration or damage, contamination with foreign matter, damage by weather or elements, and in accordance with Manufacturer's directions.
- C. Store materials indoors and protect from weather. When necessary to store outdoors, elevate materials above grade and enclose with durable, watertight wrapping.
- D. Reject damaged, deteriorated, or contaminated materials and immediately remove from the Site. Replace rejected materials with new materials at no additional cost to Owner.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. 240/120 V AC Maximum:
 - 1. Schneider Electric; Square D Products.
 - 2. Eaton Corporation.
 - 3. General Electric/ABB, Inc.
 - 4. Siemens USA: Type P1, P2 or P3 Series.
- B. All panelboards shall be products of the same Manufacturer.

2.2 MATERIALS

- A. General:
 - 1. All panelboards shall have plated copper bus bars and full-sized neutral bar.
 - 2. Bussing shall meet UL Standard 67 for maximum heat rise.
 - 3. Bussing Type: Distributed phase.
 - 4. Panelboard shall be located in motor control center as indicated.
- B. Circuit Breaker Panelboards:
 - 1. Automatic circuit breaker type with individual breaker unit for each circuit, interchangeable, and removable without disturbing adjacent units.
 - 2. Complete front trim with door and flush lock, with 2 keys.
 - 3. Cabinets and fronts shall meet UL Standards for gutter space and material gage.
 - 4. All panelboards shall have common keying.
 - 5. All panelboards shall have a circuit directory frame with plastic cover and card mounted inside cover.
 - 6. Trim for panelboards shall have door-in-door construction with piano hinge. Outer door shall permit full access to the panelboard interior. Inner door shall permit access to breaker operating handles and labeling but current carrying terminals and bus shall remain concealed.
 - 7. Panelboard shall have electrical rating as indicated on the Drawings.
 - 8. Finish panelboards in gray enamel over rust inhibitor primer.
 - 9. Branch circuit breakers are to be bolt-on type.
 - 10. Load centers not allowed unless noted otherwise.
- C. Short-Circuit Rating: Provide a single integrated rating of each panelboard certifying capability of withstanding fault stresses equal to the lowest interrupting rating of any overcurrent protective device contained in the panelboard.
- D. Surge Protective Devices (SPD): As specified in Division 26 Section "Surge Protective Devices."

2.3 IDENTIFICATION

- A. Panelboard Nameplate: Manufacturer's name and trademark, voltage, amperage, number of phases, and number of poles shall be located at an accessible location on the interior of the panelboard door.
- B. Breaker Labels: Faceplate shall list current rating, UL and IEC certification standards, and AIC rating.
- C. Circuit Directory: Computer-generated, typewritten circuit directory mounted inside panelboard door and placed in metal frame with transparent protective cover.
 - 1. Circuit directory shall identify specific purpose and location of equipment served with detail sufficient to distinguish it from all other circuits.

PART 3 - EXECUTION

3.1 EXAMINATION

A. Examine the areas and conditions under which panelboards and enclosures are to be installed and notify Engineer in writing of conditions detrimental to the operation or the proper and timely completion of the work.

3.2 INSTALLATION

A. Anchoring:

- 1. Anchor enclosures firmly to structural surfaces, ensuring that they are permanently and mechanically secured.
- B. Circuit Directories:
 - 1. Upon completion of work, install project specific, computer generated, typewritten circuit directories in all lighting and appliance branch-circuit panelboards.
- C. Panelboard Identification Nameplates: Label each panelboard with a nameplate complying with the requirements for identification specified in Division 26 Section "Identification for Electrical Systems."
- D. Device Nameplates: Label each branch circuit device in power panelboards with nameplate complying with requirements for identification specified in Division 26 Section "Identification for Electrical Systems."
- E. Install warning signs complying with requirements in Division 26 Section "Identification for Electrical Systems" identifying source of remote circuit.

3.3 FIELD QUALITY CONTROL

- A. Acceptance Testing Preparation:
 - 1. Test insulation resistance for each panelboard bus, component, connecting supply, feeder, and control circuit.
 - 2. Test continuity of each circuit.

END OF SECTION 26 24 16

SECTION 26 24 19 - MOTOR CONTROL CENTERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

Drawings and general provisions of the Contract, including General and Supplementary Conditions and Α. Division 01 Specification Sections apply to this Section.

1.2 SUMMARY

This Section includes the furnishing and installation of all motor control centers. Α.

1.3 REFERENCES

- Except as herein specified or as indicated on the Drawings, the work of this Section shall comply with the Α. followina:
 - ANSI/IEEE Standards: 1.
 - a. C62.41.1 – Guide on the Surge Environment in Low-Voltage (1000 V and less) AC Power Circuits.
 - b. C62.41.2 - Recommended Practice on characterization of Surges in Low-Voltage (1000 V and less) AC Power Circuits.
 - C62.45 Recommended Practice on Surge Testing for Equipment Connected to Low-Voltage C. (1000 V and Less) AC Power Circuits.
 - NECA Standards: 402 Recommended Practice for Installing and Maintaining Motor Control Centers. 2. **NEMA Standards:**
 - 3.
 - AB 1 Molded-Case Circuit Breakers, Molded Case Switches, and Circuit-Breaker Enclosures. a.
 - AB 3 Molded Case Circuit Breakers and Their Application. b.
 - ICS 2 Industrial Control and Systems: Controllers, Contactors, and Overload Relays Rated C. 600Volts.
 - ICS 2.3 Instructions for the Handling, Installation, Operation, and Maintenance of Motor Control d. Centers Rated Not More Than 600 Volts
 - ICS 18 Motor Control Centers. e.
 - 4. ANSI/NETA Standards:
 - ATS Acceptance Testing Specifications for Electrical Power Equipment and Systems. a.
 - NFPA Standards: 5.
 - 70 National Electrical Code. a.
 - 70E Standard for Electrical Safety in the Workplace. b.
 - Underwriters Laboratory (UL) Standards: 6.
 - 489 Molded-Case Circuit Breakers, Molded-Case Switches, and Circuit-Breaker Enclosures. a.
 - 508 Standard for Industrial Control Equipment. b.
 - 508C Power Conversion Equipment. C.
 - 845 Motor Control Centers. d.
 - 1449 Transient Voltage Surge Suppressors. e.

1.4 SUBMITTALS

- Product Data: For each type of controller and motor control center. Include shipping and operating weights, Α. features, performance, electrical ratings, operating characteristics, and furnished specialties and accessories.
- Shop Drawings: For each motor control center, manufacturer's approval drawings as defined in UL 845. In Β. addition to requirements specified in UL 845, include dimensioned plans, elevations, and sections; and conduit entry locations and sizes, mounting arrangements, and details, including required clearances and service space around equipment.
 - Name of Manufacturer. 1.
 - 2. Model number.
 - 3. Details of construction and installation.
 - 4. Vertical and horizontal bus ratings.
 - Color and finish. 5.
 - Options and accessories. 6.

- 7. Show tabulations of installed devices, equipment features, and ratings. Include the following:
 - a. Each installed unit's type and details.
 - b. Factory-installed devices.
 - c. Enclosure types and details.
 - d. Nameplate legends.
 - e. Short-circuit current (withstand) rating of complete motor control center, and for bus structure and each unit.
 - f. Features, characteristics, ratings, and factory settings of each installed device (e.g., controller, feeder device, etc.).
 - g. Specified optional features and accessories.
- 8. Project specific schematic and connection wiring diagrams:
 - a. Identify power, signal, and control wiring for each installed controller.
 - b. Clearly identify all field wiring requirements.
 - c. Typical diagrams are acceptable for multiple motors controlled in the same manner.
- C. Load-Current and List of Settings of Adjustable Overload Relays: Compile after motors have been installed, and arrange to demonstrate that switch settings for motor running overload protection suit actual motors to be protected.
- D. Installation Instructions: For motor control centers. Include a copy of the Manufacturer's Field Service Division's commissioning, acceptance testing, and start up procedures.
- E. Operation and Maintenance Manuals: For motor control centers.
 - 1. Equipment function, normal operating characteristics, and limiting conditions.
 - 2. Assembly, installation, alignment, adjustment, and checking instructions.
 - 3. Operating instructions for start-up, routine and normal operating, regulation and control, shutdown, and emergency conditions.
 - 4. Maintenance instructions.
 - 5. Guide to "troubleshooting".
 - 6. Parts lists and predicted life of parts subject to wear.
 - 7. Project specific outline and cross sections, assembly drawings, engineering data, and wiring diagrams. Wiring diagrams shall reflect final, as-installed conditions and include wire numbers.
 - 8. Manufacturer's Record Drawings: As defined in UL 845. In addition to requirements specified in UL 845, include field modifications and field-assigned wiring identification incorporated during construction by manufacturer, Contractor, or both.
 - 9. Test data and performance curves.

1.5 QUALITY ASSURANCE

- A. Fabrication and Installation Personnel Qualifications:
 - 1. Trained and experienced in the fabrication and installation of the materials and equipment.
 - 2. Knowledgeable of the design and the reviewed submittals.
- B. Equipment:
 - 1. Tested in accordance with NEMA ICS-2 and UL 845.
 - 2. Bear UL Label.
- 1.6 DELIVERY, STORAGE AND HANDLING
 - A. Arrange shipping splits as required for installation.
 - B. Individually wrap each section and mount on shipping skids.
 - C. Deliver all materials in original, unbroken, brand marked containers or wrapping as applicable.
 - D. Handle and store materials in a manner which will prevent deterioration or damage, contamination with foreign matter, damage by weather or elements, and in accordance with Manufacturer's directions.
 - E. Store materials indoor and protect from weather. When necessary to store outdoors, elevate materials above grade and enclose with durable, watertight wrapping.

- F. Lift equipment only via lifting lugs provided for that purpose.
- G. Avoid mechanical shock of any kind which would damage enclosure or equipment.
- H. Reject damaged, deteriorated, or contaminated materials and immediately remove from the Site. Replace rejected materials with new materials at no additional cost to Owner.
- I. In accordance with NEMA ICS 2.3 and NECA 402.

1.7 COORDINATION

- A. Coordinate layout and installation of motor control centers with other construction including conduit, piping, equipment, and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.
- B. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified in Division 03.
- C. Coordinate features of motor control centers, installed units, and accessory devices with pilot devices and control circuits to which they connect.
- D. Coordinate features, accessories, and functions of each motor control center, each controller, and each installed unit with ratings and characteristics of supply circuit, motor, required control sequence, and duty cycle of motor and load.

1.8 EXTRA MATERIALS

- A. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Power Fuses: Equal to 10% of quantity installed for each size and type, but no fewer than 3 of each size and type. Provide 1 fuse puller.
 - 2. Control Circuit Fuses: Equal to 10% of quantity installed for each size and type, but no fewer than 2 of each size and type. Provide 1 fuse puller.
 - 3. Indicating Lights: 2 lamps and lenses of each type and color installed.
 - 4. Auxiliary Contacts: 1 spare for each size and type of magnetic controller installed.
 - 5. Power Contacts: 3 spares for each size and type of magnetic contactor installed.
 - 6. Coils: 1 for each size and type of magnetic controller installed.
 - 7. Touch-up Paint: 1 can.

PART 2 - PRODUCTS

- 2.1 ACCEPTABLE MANUFACTURERS
 - A. Eaton Corporation.
 - B. General Electric; ABB, Inc.
 - C. Rockwell Automation; Allen-Bradley.
 - D. Schneider Electric; Square D Products.
 - E. Siemens, USA.

2.2 RATINGS

- A. Service: 480 volt, 3 phase, 4 wire, 60 Hz.
- B. Short Circuit: Unless otherwise indicated, device interrupting rating and bus bracing is 42,000 amperes RMS symmetrical. Provide fully rated devices; series ratings are not acceptable.

- Section 26 24 19
- C. Ampacity: See Drawings for horizontal bus rating. Provide minimum 600 amp bus if not indicated otherwise.
- D. Wiring: NEMA, Class I, Type B.
- E. Environmental Ratings:
 - 1. Ambient Temperature Rating: Not less than 0 degrees F and not exceeding 104 degrees F, with an average value not exceeding 95 degrees F over a 24-hour period.
 - 2. Ambient Storage Temperature Rating: Not less than -4 degrees F and not exceeding 140 degrees F.
 - 3. Humidity Rating: Less than 95% (non-condensing).
 - 4. Altitude Rating: Not exceeding 3,300 feet.

2.3 ENCLOSURE

- A. Equipment consists of the required number of vertical sections to accommodate all devices indicated and specified herein, each nominally 90 inches high and 20 inches deep. Sections are bolted together to form a rigid free standing, front accessible, dead-front assembly.
- B. Unused spaces are to have bussing for future units and blank door covers.
- C. Indoor enclosures are NEMA 1 gasketed painted in the Manufacturer's standard grey over a rust-inhibiting primer on treated metal surface.
- D. Outdoor enclosures are NEMA 3R walk-in type equipped with:
 - 1. Insulated walls and ceiling.
 - 2. Black mastic undercoating.
 - 3. Removable end walls.
 - 4. Panic hardware and closer on entrance doors.
 - 5. Interior and exterior LED lights with switches at doors. Exterior lighting over doors to include an emergency battery pack. Provide at least one emergency lighting unit inside enclosure.
 - 6. 120VAC GFIC convenience outlets (one on each wall).
 - 7. Thermostatically controlled heating/ventilating/air conditioning units as indicated on the Drawings.
 - 8. Paint in the Manufacturer's standard grey over a rust-inhibiting primer on treated metal surface.
- E. Enclosure shall be so designed to permit the addition of future sections at either end of the lineup.
- F. Compartments: Modular; individual lift-off doors with concealed hinges and quick-captive screw fasteners. Interlocks on units requiring disconnecting means in off position before door can be opened or closed, except by operating a permissive release device.
- G. Interchangeability: Compartments constructed to allow for removal of units without opening adjacent doors, disconnecting adjacent compartments, or disturbing operation of other units in motor control center; same size compartments to permit interchangeability and ready rearrangement of units, such as replacing three single units with a unit requiring three spaces, without cutting or welding.
- H. Wiring Spaces:
 - 1. Vertical wireways in each vertical section for vertical wiring to each unit compartment; supports to hold wiring in place.
 - 2. Horizontal wireways in bottom and top of each vertical section for horizontal wiring between vertical sections; supports to hold wiring in place.

2.4 INCOMING MAINS

- A. Provide incoming main and tie circuit breakers as indicated. Arrange front accessible main circuit breakers for bottom cable entry as indicated, without requiring 90 degree bends in the incoming conductors. Confirm required arrangement.
 - 1. For main and tie circuit breakers:
 - a. Molded case circuit breaker. Standard frame sizes, trip ratings, and number of poles.
 - b. Comply with UL 489; with interrupting rating to meet available fault current.
 - c. 100% rated where indicated.

- d. Thermal-Magnetic Circuit Breakers: Inverse time-current element for low-level overloads, and instantaneous magnetic trip element for short circuits. Include adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
- e. Electronic trip circuit breakers where indicated with RMS sensing; field-replaceable rating plug or field-replicable electronic trip; and the following field-adjustable settings:
 - 1) Instantaneous trip (defeatable).
 - 2) Long- and short-time pickup levels.
 - 3) Long- and short-time time adjustments.
- f. Lugs: Mechanical type, suitable for number, size, trip ratings, and conductor material.
- g. Auxiliary Contacts: 2 SPDT switches with "a" and "b" contacts; "a" contacts mimic circuit breaker contacts, "b" contacts operate in reverse of circuit breaker contacts.
- h. Shunt Trip: 120-V trip coil energized from separate circuit, set to trip at 55% of rated voltage, for future use.
- i. Key Interlock Kits: Externally mounted to prohibit operation of main and tie circuit breakers as indicated. Key shall be removable only when respective circuit breaker is in off position.
- B. Where motor control center serves as service entrance equipment, provide a UL service entrance label on the incoming section(s).

2.5 FEEDER UNITS

- A. Circuit Breakers:
 - 1. Molded case type. Standard frame size, trip rating, and number of poles as indicated.
 - 2. Comply with UL 489 and NEMA AB-1; with interrupting rating to meet available fault current.
 - 3. Thermal-Magnetic Circuit Breakers: Inverse time-current element for low-level overloads, and instantaneous magnetic trip element for short circuits. Include adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
 - 4. Electronic trip circuit breakers where indicated with RMS sensing; field-replaceable rating plug or field-replicable electronic trip; and the following field-adjustable settings:
 - a. Instantaneous trip (defeatable).
 - b. Long- and short-time pickup levels.
 - c. Long- and short-time time adjustments.
 - 5. Lugs: Mechanical type, suitable for number, size, trip ratings, and conductor material.
 - 6. Lockable Handle: Accepts three padlocks and interlocks with cover in closed position.
 - 7. Auxiliary Contacts: 2 SPDT switches with "a" and "b" contacts; "a" contacts mimic circuit breaker contacts, "b" contacts operate in reverse of circuit breaker contacts.
 - 8. Shunt Trip: 120-V trip coil energized from separate circuit, set to trip at 55% of rated voltage, for future use.
- B. Units: Individually compartmentalized with not more than 1 device per unit unless otherwise indicated. Units through 225 A rating shall have drawout mounting with connectors that automatically line up and connect with vertical section buses while being racked into their normal, energized positions.

2.6 BUS

- A. Material: Hard-drawn copper of 98% conductivity, tin or silver plated.
- B. Isolation: Locate main horizontal bus at the top or center, completely compartmentalized with sliding or removable barriers for access to joints. Provide phase isolation for vertical bus by polyester barriers enclosing each phase bar or by a labyrinth arrangement providing adequate creepage to restrict fault propagation. Provide automatic shutters to plug holes not used to stab in units. Full size bus to extend length of MCC. Main bus continuous rating as indicated.
- C. Vertical Bus: 300 amp minimum rating, unless indicated otherwise or required to serve load.
- D. Provide a hard-drawn copper ground bus of 98% conductivity, minimum size as required by UL 845, extending the full length of the lineup, equipped with mechanical connectors for feeder and branch circuit grounding conductors.

- Section 26 24 19
- E. Where 3 phase, 4 wire motor control centers are indicated, provide full length neutral bus rated a minimum of 50% of the main bus.
- F. Bus ratings to be in accordance with UL and NEMA for temperature rise.

2.7 METERING

- A. Metering: Solid state, microprocessor based digital metering including all required current and potential transformers.
 - 1. Metering to display:
 - a. Phase Currents, each phase: ± 1%.
 - b. Phase-to-Phase Voltages, all three phase: ± 1%.
 - c. Phase-to-Neutral Voltages, all three phase: ± 1%.
 - d. Three-Phase Real Power (MegaWatts): ± 2%.
 - e. Three-Phase Reactive Power (MegaVARs): ± 2%.
 - f. Three-Phase Complex Power (MegaVA): ± 2%.
 - g. Power Factor: ± 2%.
 - h. Frequency: $\pm 0.5\%$.
 - i. Accumulated Energy, MegaWatt Hours: ± 2%; accumulated values shall be unaffected by power outages up to 72 hours.
 - j. MegaWatt Demand: ± 2%; demand interval programmable from 5 to 60 minutes.
 - k. Per phase % Total Harmonic Distortion (TDH) and individual harmonic monitoring to the 40th order for voltage (reference to neutral only) and current.
 - Meter shall have an accuracy of ± 0.1% or better for volts and amps, and 0.2% for power and energy functions. Meter shall meet the accuracy requirements of IEC687 (Class 0.2%) and ANSI C12.20 (Class 0.2%).
 - 3. At a minimum, meter shall include sampling at 400+ samples per cycle on all channels measured readings simultaneously.
 - 4. Meter shall utilize 24-bit Analog to Digital conversion.
 - 5. Meter shall include a three-line 0.56-inch LED display.
 - 6. Meter shall include 2 independent communication ports that support multiple protocols, including the following minimum capability:
 - a. Serial Communication Format:
 - 1) Connection Type: RS-485.
 - 2) Protocols: Modbus RTU, Modbus ASCII, DNP 3.0.
 - 3) Baud rates shall be from 9600 to 57,600 baud.
 - b. Network Communication Format:
 - 1) Connection Type: RJ-45, 10/100 Base-T Ethernet port.
 - 2) Protocols: Ethernet TCP/IP, Modbus TCP, SNMP v1 & v3 (Network), SMTP (email), HTTP, HTTPS, Atom Feed.

2.8 SURGE PROTECTIVE DEVICES

- A. ANSI/IEEE C62.41.1-2002, C62.41.2-2002, C62.45-2002 compliant, integrally mounted, solid-state, parallelconnected, modular (with field-replaceable modules) type, with sine-wave tracking suppression and filtering modules, UL 1449 Third Edition, short-circuit current rating matching or exceeding the MCC short-circuit rating, and with the following features and accessories:
 - 1. Integral circuit breaker or fusible disconnect switch as recommended by Manufacturer.
 - 2. Redundant suppression circuits.
 - 3. Redundant replaceable modules.
 - 4. Arrangement with wire connections to phase buses, neutral bus, and ground bus.
 - 5. LED indicator lights for power and protection status.
 - 6. Audible alarm, with silencing switch, to indicate when protection has failed.
 - Form-C contacts rated at 5 A and 250-V ac, one NO and one NC, for remote monitoring of system operation. Contacts shall reverse position on failure of any surge diversion module or on opening of any current-limiting device.
 - 8. Six-digit, transient-event counter set to totalize transient surges.
- B. Nominal Discharge Current Rating (In) of 20 kA.

- C. UL 1449 Listed Voltage Protection Rating (VPR) for grounded wye circuits with 480Y/277V, 3-phase, 4-wire circuits shall be as follows:
 - 1. Line to Neutral: 1200V.
 - 2. Line to Ground: 1200V.
 - 3. Neutral to Ground: 1200V.
- D. UL 1449 Listed Maximum Continuous Operating Voltage (MCOV) for grounded wye circuits with 480Y/277V, 3-phase, 4-wire circuits with an Allowable System Voltage Fluctuation of 15% shall be 550V.

2.9 LOW VOLTAGE DISTRIBUTION TRANSFORMERS

A. As specified in Division 26 Section "Low Voltage Distribution Transformers."

2.10 PANELBOARDS

A. As specified in Division 26 Section "Panelboards."

PART 3 - EXECUTION

3.1 INSTALLATION

- A. In accordance with the Manufacturer's instructions.
- B. Comply with NECA 1.
- C. Anchor each motor control center assembly to steel-channel sills arranged and sized according to manufacturer's written instructions. Attach by bolting. Level and grout sills flush with motor control center mounting surface.
- D. Metering shall be mounted at approximately 5'-0" above finished floor to center of meter.

3.2 FIELD QUALITY CONTROL

- A. Prepare for acceptance tests as follows:
 - 1. Test insulation resistance for each motor control center element, bus, component, connecting supply, feeder, and control circuit.
 - 2. Test continuity of each circuit.
 - 3. Verify that voltages at controller locations are within 10% of motor nameplate rated voltages.
 - 4. Test each motor for proper phase rotation.
- B. Engage a factory-authorized service representative to perform the following inspections, checks, and startup supervision:
 - 1. Perform manufacturer certified start up and commissioning for all devices and equipment related to motor control centers. Include all items listed in the Manufacturer's Field Service Division's commissioning, acceptance testing, and start up procedures.
 - 2. Inspect field-assembled components, equipment installation, and electrical connections for compliance with the MCC manufacturer's installation recommendations and requirements.
 - 3. Set field-adjustable switches, auxiliary relays, time-delay relays, timers, and overload-relay pickup and trip ranges. Adjust overload elements based on motor nameplate rating. If capacitors are installed between the relay and motor, adjust overload based on the measured motor current.
 - 4. Adjust trip settings of motor circuit protectors and thermal-magnetic circuit breakers with adjustable, instantaneous trip elements. Initially adjust to six times motor nameplate full-load amperes and attempt to start motors several times, allowing for motor cool-down between starts. If tripping occurs on motor inrush, adjust settings in increments until motors start without tripping. Do not exceed eight times motor full-load amperes (or 11 times for NEMA Premium Efficient motors). Where these maximum settings do not allow starting of a motor, notify Engineer before increasing settings.
 - 5. Test and adjust controls and safety devices.
 - 6. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.
 - 7. Witness initial energization and perform or supervise startup services.

- 8. Complete installation and startup checks according to manufacturer's written instructions.
- 9. Prepare and submit written report to record the following:
 - a. Inspections and checks carried out on Site.
 - b. Test procedures used.
 - c. Test results that comply with requirements.
 - d. Test results that do not comply with requirements and corrective action taken to achieve compliance with requirements.
 - e. Document settings for all protective and safety devices.
- 10. Warranty shall be extended to 24 months with certified start-up.
- 11. Minimum on site time: 2 days.
- 12. Coordinate scheduling and duration of Manufacturer's inspections and startup activities with construction schedule to ensure items are completed in a timely manner and reports are submitted prior to turning equipment over to the Owner.
- 13. Promptly make all changes and additions required by Manufacturer's representative.
- C. Infrared Scanning: Two months after Substantial Completion, perform an infrared scan of all motor control center and conductor connections.
 - 1. Use an infrared-scanning device designed to measure temperature or detect significant deviations from normal values. Provide documentation of device calibration.
 - 2. Perform a follow-up infrared scan of motor control centers at 11 months after Substantial Completion.
 - 3. Prepare a certified report identifying motor control center checked and describing results of scanning. Include notation of deficiencies detected, remedial action taken, and scanning observations after remedial action.
- D. For all equipment and devices integral to the motor control center, including but not necessarily limited to: mains, feeder units, metering, surge protective devices, panelboards, transformers, etc.; perform each electrical test and visual and mechanical inspection as outlined in the latest edition of ANSI/NETA ATS – Acceptance Testing Specifications. Certify compliance with test parameters. Submit written reports documenting each electrical test and visual and mechanical inspection performed and corresponding results.

3.3 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain components of motor control centers. Review operation and maintenance manual with Owner's personnel. Two 2-hour review sessions shall be scheduled to coordinate with schedules of Owner's personnel (i.e., day/morning and afternoon/evening shifts). Each review session shall accommodate up to 4 individuals. Submit detailed outline for each review session prior to scheduling. Owner reserves the right to record review sessions. Recording will be done by Owner.

3.4 CLEANING

- A. Touch up paint scratches using paint furnished by Supplier.
- B. Vacuum to remove construction debris and dirt throughout construction and at final completion.
- C. Attach all doors, wire way covers and other components; and plug any unused device holes.

END OF SECTION 26 24 19

SECTION 26 43 05 – SURGE PROTECTIVE DEVICES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes the furnishing and installation of surge protective devices (SPD).

1.3 REFERENCES

- A. Except as herein specified or as indicated on the Drawings, the work of this Section shall comply with the following:
 - 1. AŇSI/IEEE:
 - a. C84.1 American National Standard for Electric Power Systems and Equipment Voltage Ratings (60 Hertz).
 - b. C62.41 Recommended Practice on Surge Voltages in Low-Voltage AC Power Circuits.
 - c. C62.45 IEEE Guide on Surge Testing for Equipment Connected To Low-Voltage AC Power Circuits.
 - 2. Underwriters' Laboratories (UL):
 - a. UL 1449 (5th Edition) Standard for Surge Protective Devices, Revised edition January 8, 2021.
 - b. UL 1283 Standard for Safety Electromagnetic Interference Filters.

1.4 SUBMITTALS

- A. Shop Drawings: For Surge Protective Devices.
 - 1. Name of Manufacturer.
 - 2. Model number.
 - 3. Details of construction and installation.
 - 4. Test data:
 - a. Provide UL 1449 (5th Edition) data card showing the Voltage Protection Rating (VPR) and "Engineering Considerations" for the specific catalog number submitted.
 - b. In accordance with NEC Article 285.6, the devices shall be marked with the short circuit current rating. This rating shall meet or exceed the available fault current. Provide test data to demonstrate the short circuit current rating has been tested on a complete device.
 - c. Submit test report data, which clearly demonstrates that the maximum surge current rating has been tested on a complete SPD unit including all necessary fusing/overcurrent protection, thermal disconnects, integral disconnects and monitoring systems.
 - d. Submit data, which demonstrates that the SPD unit is capable of surviving the specified minimum repetitive surge current rating. The rating is based on surviving a specified number of ANSI/IEEE C62.41, Category C3 (10kA) impulses without failure or degradation in performance characteristics of more than 10%.
 - 5. Provide detailed written comments for each paragraph of the specification indicating that the proposed product meets or exceeds this specification. Where products do not meet the specific requirements, provide a written explanation.
 - 6. Dimensional data.
- B. Installation Instructions: For surge protective devices.
- C. Operation and Maintenance Manuals: For surge protective devices.
 - 1. Equipment function, normal operating characteristics, and limiting conditions.
 - 2. Assembly, installation, alignment, adjustment, and checking instructions.
 - 3. Operating instructions for start-up, routine and normal operating, regulation and control, shutdown, and emergency conditions.

- 4. Maintenance instructions.
- 5. Guide to "troubleshooting".
- 6. Parts list and predicted life of parts subject to wear.
- 7. Project specific outline and cross sections, assembly drawings, engineering data, and wiring diagrams.
- 8. Test data and performance curves.

1.5 QUALITY ASSURANCE

- A. Fabrication and Installation Personnel Qualifications:
 - 1. Trained and experienced in the fabrication and installation of the materials and equipment.
 - 2. Knowledgeable of the design and the reviewed submittals.
 - 3. Firms that have regularly engaged in the development, design, testing, listing and manufacture of surge protective devices for 10 years or more.
- B. Regulatory Requirements: All surge protective devices shall meet or exceed the requirements of UL 1449 (5th Edition) and be listed accordingly.
- 1.6 DELIVERY, STORAGE AND HANDLING
 - A. Deliver all materials in original, unbroken, brand marked containers or wrapping as applicable.
 - B. Handle and store materials in a manner which will prevent deterioration or damage, contamination with foreign matter, damage by weather or elements, and in accordance with Manufacturer's directions.
 - C. Store materials indoors and protect from weather. When necessary to store outdoors, elevate materials above grade and enclose with durable, watertight wrapping.
 - D. Reject damaged, deteriorated, or contaminated materials and immediately remove from the Site. Replace rejected materials with new materials at no additional cost to Owner.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Eaton Corporation.
- B. Schneider Electric; Square D.
- C. Siemens Energy & Automation, Inc.
- D. ABB.
- E. Liebert.
- F. Advanced Protection Technologies Inc. (APT).
- G. Transtector, Inc.

2.2 PRODUCT REQUIREMENTS

- A. The units shall be engineered, solid-state, high-performance, surge protective devices.
- B. Protection Modes: All modes shall be protected:
 - 1. Normal: Line-Line (L-L), Line-Neutral (L-N).
 - 2. Common: Neutral-Ground (N-G), Line-Ground (L-G).
- C. The Manufacturer shall provide surge protective devices that are classified by UL 1449 (5th Edition) as Type 1 devices. All protective elements shall be included within the SPD enclosure.

- D. The ANSI/UL 1449 Nominal Discharge Current Rating shall be a minimum of 20kA.
- E. Unit shall include solid-state, long-life, externally mounted LED visual status indicators that indicate the online status and operational integrity of each phase of the unit.
- F. Unit shall have a Form C summary alarm output contact rated for at least 1 ampere at 120 VAC for remote annunciation of SPD status.
- 2.3 **BRANCH PANEL SPD**
 - Α. Maximum UL 1449 (5th Edition), Voltage Protection Rating (VPR): 1.
 - 208Y/120V and 120/240V Systems:
 - L-N: 600V. a.
 - L-G: 700V. b. N-G: 600V.
 - C.
 - L-L: 900V. d.
 - The branch panel SPD shall be capable of surviving 6.000 ANSI/IEEE, Category C3 (10kA) impulses without В. failure or degradation of original performance characteristics of more than 10%.
 - Maximum surge current rating shall be as indicated on the Drawings, based on ANSI/IEEE C62.41 standard C. 8x20ms current waveform.
 - D. The SPD shall be connected to the panelboard bus bar through a dedicated 30 amp breaker provided by the equipment manufacturer.
 - Ε. Warranty: Manufacturer shall provide a product warranty for a period of not less than 5 years from date of installation.
- PART 3 EXECUTION

3.1 INSTALLATION

- Install surge protective devices in conformance with: Α.
 - The submittals reviewed by Engineer. 1.
 - 2. The Manufacturer's recommendations.
- For new construction, SPD devices may be installed internal to the electrical distribution equipment. Phase, Β. neutral, and ground connection leads shall be as short as possible and not greater than 14 inches in length.
- C. Provide all labor, materials, equipment and services necessary for and incidental to the installation of the SPD system components as specified herein.
- D. Verify system voltages, phases, etc. to ensure the proper application of the surge protective device and coordinate with upstream and downstream transient suppression devices. Assure that all neutral conductors are bonded to the system ground at the service entrance or the serving isolation transformer prior to installation of the associated surge protective devices.

3.2 FIELD QUALITY CONTROL

Ensure that the installed length of conductor leads is not greater than the length at which the SPD device was Α. tested. Lead length is defined as the length of the lead between the SPD device enclosure exterior to the connection point.

END OF SECTION 26 43 05

SECTION 31 10 13 – SITE PREPARATION

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the major items listed below:
 - 1. Clearing Site of above-grade trees, shrubs, grass and plant life.
 - 2. Removal of the following man-made items:
 - a. Walls.
 - b. Fences.
 - c. Sheds.
 - d. Similar improvements as indicated on the Drawings.
 - 3. Removal of roots and stumps.
 - 4. Removal of exposed rocks, boulders and debris.

1.3 REFERENCES

- A. Except as herein specified or as indicated on the Drawings, the Work of this Section shall comply with the following:
 - 1. State DOT Current Standards:
 - a. Specifications for Construction.
 - b. Standard Plans.

1.4 DEFINITIONS

A. Terms: Surface Improvements: Pavement, walks, drives, curbs, curb and gutter, improved lawns, monuments, property irons, reference points and similar improvements.

1.5 SUBMITTALS

- A. Permit to Store or Dump Removed Materials:
 - 1. On property owned, leased or occupied by someone other than Owner.
 - 2. Submit prior to storing or dumping.
 - 3. Permit shall absolve Owner from responsibility for storing or dumping.

1.6 QUALITY ASSURANCE

- A. Trimming: Trimming of limbs and branches and the painting of tree wounds shall be actively supervised by a member of one of the following:
 - 1. ASCA American Society of Consulting Arborists.
 - 2. ISA International Society of Arboriculture.
 - 3. NAA National Arborist Associations.
- B. Interference:
 - 1. Ensure that Site preparation work does not unduly interfere with pedestrian and vehicular traffic.
 - 2. Obtain Engineer's and governing authority's approvals prior to closing a public street.

1.7 PROJECT CONDITIONS

- A. Burning: Not permitted.
- B. Burial: Not Permitted.

PART 2 - PRODUCTS

Not used.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Soil Erosion Control: Provide soil erosion control in accordance with Division 31 Section "Erosion and Sedimentation Controls" prior to starting Site preparation work.
- B. Protection of Trees and Shrubs:
 - 1. Protect trees and shrubs which are to remain from permanent damage by construction operations.
 - 2. Prevent vehicles from driving within area under dripline of trees which are to remain.
- C. Maintain designated temporary roadways, walkways, and detours for vehicular and pedestrian traffic.

3.2 APPLICATION

- A. Clearing:
 - 1. Remove items requiring removal under this Section from area indicated on Drawings.
 - 2. Remove roots rocks and boulders to a depth of 2 feet below finish grade in the following areas:
 - a. Proposed buildings or structures.
 - b. Proposed pavements and walks.
 - c. Other areas where compaction of the subgrade is required.
- B. Removal of Sod: Cut to a straight line at the expected excavation limits with sod cutter.
- C. Prevent Construction Operations from Damaging or Disturbing:
 - 1. Trees or roots of trees which are to remain.
 - 2. Surface improvements which are to remain.

3.3 DISPOSAL OF EXCESS MATERIAL

- A. General:
 - 1. Remove and properly dispose of all material not needed to complete Project.
 - 2. Dispose of excess material at a location off the Site.
 - 3. Disposal of materials shall not violate laws, rules, regulations and the like regarding the filling of flood plains, wetlands and other environmentally sensitive areas.
 - 4. Provide adequate controls to maintain disposal sites in a neat and safe conditions by periodic leveling of material, the control of erosion and such other practices as are necessary.

END OF SECTION 31 10 13

SECTION 31 22 00 - GRADING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the furnishing and installation of the major items listed below:
 - 1. Excavation.
 - 2. Cutting and filling.
 - 3. Rough and finish grading.
 - 4. Disposal of excavated materials.
 - 5. Topsoil.
 - 6. Excess water control.
 - 7. Pavement subgrade.

1.3 REFERENCES

- A. Except as herein specified or as indicated on the Drawings, the work of this Section shall comply with the following:
 - 1. AOAC Association of Official Agricultural Chemists: Methods of Testing.
 - 2. ASTM Standards:
 - a. D422 Method for Particle-Size Analysis of Soils.
 - b. D698 Laboratory Compaction Characteristics of Soil Using Standard Effort.
 - c. D1557 Laboratory Compaction Characteristics of Soil Using Modified Effort.
 - d. D2487 Classification of Soils for Engineering Purposes.
 - 3. State DOT Current Standards:
 - a. Specifications for Construction.
 - b. Standard Plans.

1.4 DEFINITIONS

- A. Terms:
 - 1. Driving Surface: A pavement, curb, or sidewalk.
 - 2. Excavation:
 - a. Removing the following materials from their present location:
 - 1) Native below-grade material such as soil, rocks, boulders less than 1/2 cubic yard in volume, and buried trees.
 - 2) Man-made items such as, but not necessarily limited to:
 - a) Bituminous and concrete paving.
 - b) Curbs.
 - c) Riprap.
 - d) Head walls.
 - e) Underground utilities.
 - f) Manholes and catch basins.
 - g) Foundations.
 - h) Sidewalks.
 - 3. Fill: Soil, native material, imported material or other material which is placed over the subgrade, or excavated areas; under roadways, parking areas, walks, buildings, or structures; and anywhere else on the Site.
 - 4. Grading: The act of moving soil from one location on the Site to another to achieve the contours and elevations as indicated on the Drawings and as herein specified.
 - 5. Hardpan:
 - a. Cemented soil layers.
 - b. Is not hard clay layers that are not cemented.

- 6. Imported Material: Soil material which is purchased by Contractor and hauled onto the Site.
- 7. Native Material: Soil and other natural earth materials, except rock, which are existing on the Site prior to the start of Work.
- 8. Pavement: Any combination of subbase, base course and concrete, bituminous or aggregate surface course, including shoulders, placed on a subgrade. Includes roadways, parking areas, driveways, and bituminous seal coat.
- 9. Rock Excavation:
 - a. Excavation of igneous, metamorphic or sedimentary rock or hardpan which cannot be excavated without continuous drilling or blasting or continuous use of a ripper or other special equipment.
 b. Excavation of boulders of 1/2 cubic yard or more in volume.
- 10. Structure: A building, retaining wall, tank, footing, slab, or other similar construction.
- 11. Subbase: The layer of material placed on the subgrade as part of the pavement structure.
- 12. Subgrade:
 - a. Below structures and below fill on the Site: The top elevation of the undisturbed native material after all topsoil is stripped off and excavation is completed.
 - b. Below driving surfaces: The bottom elevation of the subbase.
- 13. Surface Improvement: All improvements beyond what might be encountered in an open unimproved field.
- 14. Undercut: Excavation of native material from below the bottom of footings, floors, structures, and subbases.
- 15. Utility Structure: Manhole, catch basin, valve chamber, junction chamber, water main valve, or other similar utility appurtenance.
- 16. Other Definitions: Other earthwork terms not defined in the Contract Documents shall be as defined in state DOT Standard Specifications for Construction.

1.5 DESIGN AND PERFORMANCE REQUIREMENTS

- A. Quantities: Determine the required quantities of all earthwork materials and operations and use as the basis for the lump sum Bid.
- 1.6 QUALITY ASSURANCE
 - A. Testing will be performed in accordance with Division 01 Section "Testing Services for Buried Utilities, Roadways, and Site Projects" and the Contractors Quality Control Plan.

B. Compaction:

- 1. Predominately Granular Soils:
 - a. Density shall be determined by using the modified Proctor method, ASTM D1557.
 - b. Compact fill to at least 95% maximum density.
 - c. The first 12 inches of subgrade below all driving surfaces, structures, utility structures, and fill on the Site:
 - 1) Shall be tested for density.
 - 2) Compact to at least 95% maximum density if the existing density is below 95%.
- 2. Predominately Cohesive Soils:
 - a. Density shall be determined by using the standard Proctor method, ASTM D698.
 - b. Compact fill to at least 98% maximum density.
 - c. The first 12 inches of subgrade below all driving surfaces, structures, utility structures, and fill on the Site:
 - 1) Shall be tested for density.
 - 2) Compact to at least 98% maximum density if the existing density is below 95%.

1.7 PROJECT CONDITIONS

- A. Dust Control:
 - 1. Use all legal means necessary to control dust on and near the Work and on and near all off-site borrow areas if such dust is caused by Contractor's operations during performance of the Work or if resulting from the condition of the Site when earthwork operations are suspended.
 - 2. Treat haul roads, delivery roads, temporary site access roads and other surfaces as required to prevent dust from being a nuisance to the public, neighbors, and concurrent performance of other work on the Site.

- 3. Scrape, broom, or vacuum adjacent streets to remove tracked dirt every Friday afternoon, or more often as necessary if directed by Engineer. Utilize vacuum if dust from brooming is excessive in opinion of Engineer.
- B. Existing Structures, Utility Structures, and Utilities:
 - 1. Call MISS DIG to locate all existing underground utilities prior to starting excavation.
 - 2. Where utilities, utility structures, or structures are encountered which are in active use:
 - a. Provide adequate protection for them.
 - b. Be responsible for damages to them.
 - 3. Provide stand-by utility service if temporary removal is necessary for a period exceeding 2 hours.
 - 4. Where utility service connections to occupied buildings must be temporarily disconnected, give 48 hours notice to the affected occupants of the time and duration of the anticipated shut off.
 - 5. Notify Fire Department 48 hours in advance if water main or fire supply line shutoff is required.
 - 6. Raise, lower, or move underground utilities, utility structures, or structures which interfere with the utility, utility structure, or structure being constructed as part of this Work.
- C. Special Filling Requirements:
 - 1. Comply with the regulations of the state DOT, county road, and railroad company engineering departments with regard to placing fill and compaction in their respective rights-of-way.
 - 2. Obtain necessary permits for filling activities off Site.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. General:
 - 1. Approval Required: All material shall be subject to the approval of Engineer or independent testing laboratory.
 - 2. Notification: For approval of imported material, notify Engineer or independent testing laboratory at least 1 week in advance of intention to import material, designate the proposed borrow area, and permit Engineer or independent testing laboratory to sample as necessary from the borrow area for the purpose of making acceptance tests to prove the quality of the material.
- B. Material Sources and Uses:
 - 1. Imported Material:
 - a. Fill in undercut.
 - b. Fill below structures, utility structures, or driving surfaces.
 - c. Stone stabilization course.
 - d. Topsoil.
 - 2. Native material, unless quantity is not sufficient; then shall be imported material.
 - a. Fill not below structures, utility structures, or driving surfaces.
- C. Fill In Undercut: MDOT 902, Granular Material Class II.
- D. Fill below structures, utility structures, or driving surfaces: MDOT 902, Granular Material Class II.
- E. Stone Stabilization Course:
 - 1. Crushed Stone: 1-1/2 inches maximum size.
 - 2. Filter Fabric:
 - a. By Mirafi; Amoco; Exxon; Nicolon; or equal.
 - b. Monofilament polypropylene woven fabric.
 - c. Equivalent opening size of 70.
- F. Fill Not Below Structures, Utility Structures, or Driving Surfaces:
 - 1. Native material.
 - 2. Exclusive of gray or blue clay, peat, organic matter, or frozen lumps.
 - 3. Containing no rocks or lumps over 3 inches in greatest dimension.
 - 4. Obtain approval for using native material as fill from Engineer or independent testing laboratory.

- G. Topsoil:
 - 1. Fertile, friable soil, containing a minimum of 2.5% and maximum 12% of organic matter as determined by the Loss on Ignition Test, AOAC, with not more than 50% clay and not more than 55% sand as determined in accordance with ASTM D422.
 - 2. At least 90% of the material shall pass the No. 10 sieve.
 - 3. Topsoil shall be free of refuse or all material toxic to plant growth. Ensure that the topsoil is contamination-free and clean at the source prior to transport to Site.
 - 4. Topsoil shall be free of subsoil and stumps, roots, brush, stones or similar objects larger than 1-inch diameter.
 - 5. Ordinary sods and herbaceous growth, like grass, need not be removed, but shall be thoroughly broken up and intermixed with soil during handling operations.
 - 6. Topsoil, unless otherwise specified or approved, shall have, according to Methods of Testing by the AOAC, acidity range of approximately 5.5 pH to 7.6 pH or as approved by Engineer prior to delivery.

2.2 OTHER MATERIALS

A. All other materials, not specifically described but required for proper completion of the work of this Section, shall be as selected by Contractor subject to the approval of Engineer or independent testing laboratory.

PART 3 - EXECUTION

3.1 EXCAVATION

- A. Topsoil:
 - 1. Remove all topsoil to depth at which subsoil is encountered, from all areas under buildings, driving surfaces, and from all areas which are to be cut to lower grades or filled.
 - 2. With Engineer's approval, topsoil to be used for finish grading may be stored on the Site.
 - 3. Other topsoil may be used for fill in noncritical areas with approval of Engineer.
- B. Obstructions:
 - 1. Remove and dispose of buried trees, rocks, boulders, driving surfaces, pipes and the like, as required for the performance of the Work.
 - 2. Exercise care in excavating around catch basins, inlets, and manholes.
 - 3. Avoid removing or loosening castings or pushing dirt into utility structures.
 - 4. Repair or replace damaged or displaced castings; remove dirt entering utility structures during the performance of the Work at no additional cost to Owner.
- C. Cutting Paved Surfaces and Similar Improvements:
 - 1. All cuts shall be a minimum of 1-foot wider than trench on each side. When the remaining width of paved surface is less than 4 feet, remove the entire paved surface.
 - 2. Before removing pavement, mark the pavement neatly, paralleling pipe lines and existing street lines. Space the marks the width of the trench.
 - 3. Concrete:
 - a. Pavements: Saw cut if over 3 feet from expansion or construction joint, otherwise remove to joint.
 - b. Sidewalks: Remove to joints.
 - c. Curb and gutter: Remove to joints.
 - 4. Final surface Course Bituminous: Saw cut joints unless otherwise approved by Engineer.
 - 5. Do not disturb or damage the adjacent pavement. If the adjacent pavement is disturbed or damaged, remove and replace the damaged pavement.
 - 6. Contractor may tunnel under curbs that are encountered. Replace curb disturbed by construction.
 - 7. Dispose of materials removed.
- D. Utilities To Be Abandoned:
 - 1. When pipes, conduits, sewers, or other utilities or utility structures are removed from the excavation leaving dead ends in the ground, fully plug such ends with brick and mortar.
 - 2. Entirely remove abandoned utility structures unless otherwise specified or indicated on the Drawings.
 - 3. Remove from the excavation all materials which can be readily salvaged and store at a location designated by Owner.
 - 4. All salvageable materials will remain the property of Owner unless otherwise indicated by Owner.
E. Undercut:

- 1. If soft material, which in the opinion of Engineer or independent testing laboratory is not suitable, is encountered below a structure, utility structure, or driving surface, Engineer may order the removal of this soft material and its replacement with specified material in order to make a suitable foundation for the construction of the structure, utility structure, or driving surface.
- 2. All undercutting made at the order of Engineer will be paid for on the basis of the actual quantity of material excavated. Do not proceed further until instructions are received and necessary measurements made for purposes of establishing additional volume of excavation.
- 3. No extra payment will be made if removal is required as a result of poor dewatering techniques.
- 4. Undercutting which is specifically indicated on the Drawings or herein specified, shall be included in the base Bid.
- 5. Soil removed may be used as fill in areas not below driving surfaces, structures, or utility structures.
- 6. Compact subgrade at bottom of undercut prior to placing fill.
- 7. Place and compact specified fill in undercut.
- 8. Lateral extent of undercut shall be a horizontal distance equal to the depth of undercut below structure, utility structure, or driving surface.

F. Excavating:

- 1. All excavation shall be by open cut from the surface except as herein specified or as indicated on the Drawings.
- 2. If required because of excess water conditions, place stone stabilization course prior to proceeding with construction. Place filter fabric over stone stabilization course.

G. Rock Excavation:

- 1. Notify Engineer prior to removal if rock is encountered.
- 2. Where rock is encountered within the excavation, expose the surface of the rock sufficient to permit adequate measurements to be taken before the rock excavation is started.

3.2 FILL

- A. General:
 - 1. Do not place fill until the subgrade been examined by Engineer or independent testing laboratory.
 - 2. Place fill in even layers not exceeding 10 inches in depth and thoroughly compact as herein specified.
 - 3. Do not place additional fill until compaction on a lift complies with specification requirements.
 - 4. If an analysis of the soil being placed shows a marked difference from 1 location to another, the fill being placed shall not be made up of a mixture of these materials.
 - 5. Handle each different type of material continuously so that field control of moisture and density may be based upon a known type of material.
 - 6. Do not place fill following a heavy rain without first making certain on isolated test areas that compaction can be obtained without damage to the already compacted fill.
 - 7. Do not place fill on frozen subgrade.
- B. Compaction:
 - 1. Select compaction equipment to achieve the required compaction without damaging adjacent structures, utility structures, or driving surfaces.
 - 2. Suggested Equipment Selections:
 - a. If soil is predominantly granular, use pneumatic tired or vibratory drum rollers loaded to not less than 325 pounds in accordance with rated inch of tire width.
 - b. For clay fills, compact each layer with sheepsfoot rollers. Rollers shall have staggered rows of feet projecting not less than 7 inches from drum and shall be loaded to produce at least 200 pounds per square inch of tamping area in contact with the ground.
 - c. Compact around structures and utility structures with hand operated vibrating compactors for granular soils and Barco rammer type compactors for clay soils.
- C. Moisture:
 - 1. Compact all fill with the moisture content as specified.
 - 2. If fill material is too wet, provide and operate approved means to assist the drying of the fill until suitable for compaction.
 - 3. If fill material is too dry, provide and operate approved means to add moisture to the fill layers.

3.3 GRADING

- A. General:
 - 1. Perform all rough and finish grading required to attain the elevations indicated on the Drawings.
 - 2. Perform rough grading to an accuracy of ± 0.10 feet.
 - 3. Perform finish grading to an accuracy of ± 0.05 feet.
 - 4. Comply with all excavating and fill requirements specified herein during grading operations.
- B. Grading Around Buildings: Control the grading around buildings so the ground is pitched to prevent water from running into the excavated areas of a building or damaging other Site features.
- C. Treatment After Completion of Grading:
 - 1. After grading is completed, permit no further excavation, filling, or grading, except with the approval of Engineer.
 - 2. Use all means necessary to prevent the erosion of freshly graded areas during construction and until such time as permanent drainage and erosion control measures have been installed.
- D. Topsoil: All graded areas, outside of buildings and driving surfaces, shall receive 4 inches of topsoil.

3.4 EXCESS WATER CONTROL

- A. Regulations and Permits: Comply with soil erosion control permits in accordance with Mich. P.A. 451, Part 91 of 1994, the Natural Resource and Environmental Protection Act, and all pertinent rules, laws, and regulations.
- B. Unfavorable Weather:
 - 1. Do not place, spread, or roll any fill material during unfavorable weather conditions.
 - 2. Do not resume operations until moisture content and fill density are satisfactory to Engineer or independent testing laboratory.
- C. Pumping and Drainage:
 - 1. Provide, maintain, and use at all times during construction adequate means and devices to promptly remove and dispose of all water from every source entering the excavations or other parts of the Work.
 - 2. Dewater by means which will ensure dry excavations, preserve final lines and grades, and do not disturb or displace adjacent soil. Use wells, portable pumps, temporary underdrains or other methods as is necessary.
 - 3. Perform Pumping and Drainage:
 - a. In such a manner to cause no damage to property or structures and without interference to the rights of the public, owners of private property, pedestrians, vehicular traffic, or the work of other contractors.
 - b. In accordance with all pertinent laws, rules, ordinances and regulations.
 - 4. Do not overload or obstruct existing drainage facilities.
 - 5. Provide berms or channels to prevent flooding of subgrade. Promptly remove all water collected in depressions.

3.5 DISPOSAL OF EXCESS EXCAVATED MATERIAL

- A. General:
 - 1. Remove and properly dispose of all excavated material not needed to complete filling and grading.
 - 2. Dispose of excess excavated material at location off the Site.
 - 3. Disposal of all materials shall not violate laws, rules, regulations and the like regarding the filling of flood plains, wetlands and other environmentally sensitive areas.
 - 4. Provide adequate controls to maintain disposal sites in a neat and safe conditions by periodic leveling of material and such other practices as are necessary.
 - 5. Provide all soil erosion control measures necessary to prevent soil erosion and sedimentation of wetlands, rivers, ditches, or similar low lying areas.

3.6 CLEANUP

A. Upon completion of the work of this Section, remove all excess excavated material, trash, and debris resulting from construction operations. Remove equipment and tools. Leave the Site in a neat and orderly condition acceptable to Engineer, and in accordance with Division 01 Section "Cleaning and Waste Management."

END OF SECTION 31 22 00

SECTION 31 25 00 – EROSION AND SEDIMENTATION CONTROLS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the furnishing, installation and maintenance of soil erosion and sedimentation control (SESC) measures.
 - Minimum SESC measures/Best Management Practices (BMP) are indicated on the Drawings. These
 measures are to be installed correctly before any grading or excavating begins on the Site. Contractor
 should add additional BMP's as required by their operations, such as temporary stock piles, equipment
 storage etc.
 - 2. Stage Construction and stabilization activities to minimize the amount of disturbed area at any one time.
 - 3. Remove sediment caused by erosion from storm water before it leaves the Site or enters waters of the state.
 - 4. Place soil piles away from drainage courses. Soil piles must be protected from precipitation and wind with non-erosive covers or other BMP's.
 - 5. Provide anti-tracking areas for haul roads and equipment. Sweep streets, parking areas regularly as needed.
 - 6. Dust control must be implemented on all sites exposed to wind erosion.
 - 7. Keep copies of permits and inspections on Site at all times.

1.3 REFERENCES

- A. Except as herein specified or as indicated on the Drawings, the work of this Section shall comply with the following:
 - 1. Soil erosion and sedimentation control rules and guidelines of:
 - a. State of Michigan R323.2190 National Permit for stormwater discharge from Construction (Michigan's "Permit by Rule").
 - b. Michigan Natural Resources and Environmental Protection Act, Part 31 of Act 451 of 1994 Soil Erosion and Sedimentation Control (Water Resources Protection Act).
 - c. Part 91, Soil Erosion and Sedimentation Control, of the Natural Resources and Environmental Protection Act (Soil Erosion and Sedimentation Control (SESC).
 - d. EGLE Nonpoint Source Best Management Practices Manual.
 - e. Michigan Department of Transportation SESC Design Manual.
 - 2. ASTM Standards:
 - a. A974 Standard Specification for Welded Wire Fabric Gabions and Gabion Mattresses (Metallic-Coated or Polyvinyl Chloride (PVC) Coated).
 - b. C33/C33M Standard Specification for Concrete Aggregates.
 - c. D4491 Standard Test Methods for Water Permeability of Geotextiles by Permittivity.
 - d. D4751 -Standard Test Method for Determining Apparent Opening Size of a Geotextile.
 - e. D4992 Standard Practice for Evaluation of Rock to be Used for Erosion Control.
 - f. D5313 Standard Test Method for the Evaluation of Durability of Rock for Erosion Control Under Wetting and Drying Conditions.
 - g. D6092 Standard Practice for Specifying Standard Sizes of Stone For Erosion Control.
 - h. D6459 Standard Test Method for Determination of Erosion Control Blanket (ECB) Performance in Protecting Hillslopes from Rainfall-Induced Erosion.
 - i. D6461. D6462 Standard Practice for Silt Fence Materials and Installation.
 - j. D6599 Practice for Construction of Live Fascines on Slopes.
 - k. D6711 Practice for Specifying Rock to Fill gabions, Revet Mattresses, and gabion Mattresses.

Section 31 25 00

1.4 SUBMITTAL

- A. Action Submittals (Manufacturers information):
 - 1. Mulch blankets.
 - 2. Geotextile fabric.
 - 3. Silt Fence.
 - 4. Inlet Protection.
 - 5. Seed mixtures.
 - 6. Tacking Agents.
 - 7. Fertilizer.
 - 8. Turbidity curtain.
- B. Informational Submittals:
 - 1. Name and certification number of certified storm water operator that will be responsible for Site inspections.
 - 2. Sequence of Construction in sufficient detail as requested by Engineer.

1.5 QUALITY ASSURANCE

- A. Performance Standard:
 - Compliance with the Soil Erosion Control Permit (Part 91) and the Michigan Permit by Rule. The SESC measures indicated on the Drawings and specified here in are a minimum requirement. If more SESC measures are required to comply with the permit, notify the Engineer responsible for preparation of the SESC plan for plan amendment. Additional SESC measures required due to the Contractor's operations will not be considered for additional payment.
- B. SESC Preconstruction Meeting:
 - 1. Conduct a field evaluation of the Site with the Engineer, Certified Storm Water Operator, the Local Enforcing Agent, and the Contractor's Superintendent after all initial SESC measures are installed and prior to any clearing, grading or excavation work.
 - 2. This meeting shall be scheduled and organized by the Contractor.
 - 3. Review the installed SESC measures by walking the Site and confirm compliance to the Permit and the approved SESC Plan.
 - 4. Review the location for display of the permit.
 - 5. Review location for SESC inspection log.
- C. Stop Work Order:
 - 1. Owner reserves the right to issue a Stop Work Order if soil erosion and sedimentation controls are not properly installed or maintained.
 - 2. Work performed under a Stop Work Order will not be considered for payment.
 - 3. Costs resulting from delay due to issuance of a Stop Work Order shall be the responsibility of Contractor.

1.6 DELIVERY, STORAGE AND HANDLING

- A. Deliver materials in original, unbroken, brand marked containers or wrapping as applicable.
- B. Handle and store materials in a manner which will prevent deterioration, damage, contamination with foreign matter, damage by weather or elements, and in accordance with manufacturer's directions.
- C. Reject damaged, deteriorated or contaminated material and immediately remove from the Site. Replace rejected materials with new materials at no additional cost to Owner.

PART 2 - PRODUCTS

- 2.1 SOIL EROSION AND SEDIMENTATION CONTROL MATERIALS
 - A. Stabilized Construction Entrance:
 - 1. Stabilize a pad of clean crushed stone located at points where traffic will be accessing a construction site. Minimize construction access points to locations as indicated on the Drawings.

- Stone Size Use ASTM C33, size No. 2 (2-1/2-inch to 1-1/2-inch) or 3 (2 inch to 1 inch). Use clean
 crushed angular stone. Crushed concrete of similar size may be substituted, but will require more
 frequent upgrading and maintenance.
- 3. Place on woven geotextile fabric if underlying soils are soft. TerraTex GS, or equal.
- 4. Thickness: Not less than 6 inches.
- 5. Width: Not less than full width of points of ingress or egress or a minimum of 20 feet.
- 6. Length: 50 feet minimum where the soils are course grained (sands or gravels) or 100 feet minimum where soils are fine grained (clays or silts), except where the traveled length is less than 50-feet or 100 feet respectively. These lengths may be increased where field conditions dictate. Stormwater from up-slope areas shall be diverted away from the stabilized pad where the slope of the access road exceeds 5%, a stabilized base of Hot Mix Asphalt Base Course.

B. Temporary Vegetation:

| | Lower Peninsula | Lower Peninsula | | Seeding |
|----------------------------|------------------|------------------|------------------|-----------------|
| Seed Type | (south of US10)* | (north of US10)* | Upper Peninsula* | Rate |
| Oats, Barley | 4/1 to 9/15 | 4/15 to 8/1 | 5/1 to 8/1 | 2 lbs/1,000 sft |
| Annual Rye | 8/1 to 10/15 | 8/1 to 10/10 | 8/1 to 11/1 | 3 lbs/1,000 sft |
| Wheat | 9/20 to 10/15 | 9/10 to 10/10 | 9/10 to 10/1 | 3 lbs/1,000 sft |
| Buckwheat | 6/1 to 7/15 | 6/1 to 7/15 | 6/15 to 7/15 | 2 lbs/1,000 sft |
| Perennial Ryegrass | 8/1 to 10/15 | 8/1 to 10/1 | 8/1 to 10/1 | 1 lbs/1,000 sft |
| *Seasonal Limitation Dates | | | | |

- C. Permanent Vegetative Cover:
 - 1. Grade as needed and feasible to permit the use of conventional equipment for seedbed preparation, seeding, mulch application, and mulch anchoring.
 - 2. Immediately prior to seeding and topsoil application, the subsoil shall be evaluated for compaction.
 - 3. Topsoil should be handled only when it is dry enough to work without damaging the soil structure. A uniform application to a depth of 4 inches (unsettled) is required on all sites. Topsoil shall be amended with organic matter, as needed, in accordance with the Standard for Topsoiling.
 - 4. See Division 32 Section "Turf and Grasses" for Seasonal requirements.
- D. Mulch Blanket:
 - 1. 4H:1V: Straw; North American Green S-75; LANDLOK S1; or equal
 - 2. 3H:1V: Straw; North American Green S-150; LANDLOK S2; or equal.
 - 3. 2H;1V: Straw and Coconut: North American Green SC-150; North American Green P-300, LANDLOK SC2; or equal.
 - 4. 1.5H:1V: Coconut: North American Green C-125; LANDLOK C2; or equal.
 - 5. Anchoring Staples or Pins:
 - 6. Hardwood stakes at least 6 inches long; or
 - 7. North American Green Bio-Stake blanket pins at least 6 inches long;
 - 8. Steel anchoring pins are not allowed without written permission of the Engineer.
- E. Hydro-Mulch:
 - 1. Biodegradable, Hydraulic Mulch (HM) composed of 100% recycled cellulose fibers and a tackifier.
 - 2. Terra-Mulch Cellulose with Tacking Agent 3.
- F. Tacking Agents:
 - 1. Materials: Polyacrylamide, acrylamide copolymer, hydro-colloid polymers, marker dye.
 - 2. pH Range: 7.0 ±0.2.
 - 3. Surface Tension: 73.9 dynes/cm, based on simulated field application after 5 minutes of mechanical agitation.
 - 4. Viscosity: 102 CPS ±2, Saybolt value, based on 30 pounds per 1,000 gallons of water and 197 CPS ±2, Saybolt value, based on 60 pounds per 1,000 gallons of water, based on simulated field application after 5 minutes of mechanical agitation.
 - 5. University tested to reduce erosion 68.6% and reduce water runoff 21.7% on a 45% slope without having to cure (dry out), effective immediately after hydro-seeding application.
 - 6. Terra-Mulch Tacking Agent 3 by Profile Products LLC.

- G. Riprap:
 - 1. Stone for riprap shall consist of natural field stone or crushed quarry stone of approximately rectangular shape. The stone shall be hard and angular and of such quality that it will not disintegrate on exposure to water or weathering. The specific gravity of the individual stones shall be at least 2.5.
 - 2. Recycled rubble concrete may not be used.
 - 3. The riprap shall be composed of a well-graded mixture such that 50% of the mixture by weight shall be larger than the d50 size as determined from the design procedure. A well-graded mixture as used herein is defined as a mixture composed primarily of the larger stone sizes, but with a sufficient mixture of other sizes to fill the progressively-smaller voids between the stones. The diameter of the largest stone size in such a mixture shall be 1.5 times the d50 size. The d75 should be 1.25 times the d50 and the d15 should be 0.5 times the d50 size.
- H. Geotextile Fabric for Riprap:
 - 1. Synthetic Industries, Terra Tex HD, or equal.
 - 2. Woven, high strength polypropylene.
 - 3. Grab Tensile Strength: 315 pounds (min) in accordance with ASTM D4632 (min).
 - 4. Apparent Opening Size: 40 US sieve (max) in accordance with ASTM D4751 (max).
 - 5. Water Flow Rate: 4 gpm/sft (min) in accordance with ASTM D4491 (min).
- I. Silt Guard:
 - 1. Above Ground Filters:
 - a. Frame and Filter Assembly: Silt Saver, Inc.; or equal.
 - b. Nonwoven polypropylene filter with needle punched holes.
 - c. High density polyethylene frame.
 - d. 60-inch frame, high flow filter.
 - e. Filter Material: 120 gpm/sft (min).
 - f. Apparent Opening Size (AOS): 40 US Std. Sieve.
 - g. Tensile Strength (ASTM D4632): 410/300 (min).
 - 2. Inlet Protection (Catch Basins):
 - a. Siltsak; by ACF Environmental, Inlet Pro Sediment Bag High Flow; by Hanes Geo Components; DANDY BAG by Dandy Products Inc, or equal.
 - b. Geotextile fabric silt sump.
 - c. Grab tensile strength: 281x170 pounds in accordance with ASTM D4632 (min).
 - d. 38 gallons per minute per square foot (GPM/SF), water flow rate in accordance with ASTM D4491 (min).
 - e. Apparent Opening Size (AOS): 40 US Sieve.
 - f. Manufactured to meet size of inlet.
- J. Dewatering Filter Bags:
 - 1. Ultratech International, Inc.: Ultra Dewatering Bag, SedCatch dewatering Bag; or equal.
 - 2. Manufactured with pump pipe connection sized to match pump hose.
 - 3. Nonwoven Geotextile, Needle Punched Polypropylene, 8 oz/syd (min).
 - 4. Grab Tensile: 205 pounds in accordance with ASTM D4632 (min).
 - 5. Flow Rate: 90 gpm/sft in accordance with ASTM D4491 (min).
 - 6. Apparent Opening Size (AOS): 80 US Sieve.
- K. Geotextile Silt Fence:
 - 1. Synthetic Industries, Terra Tex SF-90, or equal.
 - 2. Woven, high strength polypropylene.
 - 3. Grab Tensile Strength: 100/100 lbs (min) in accordance with ASTM D4632 (min).
 - 4. Apparent Opening Size (AOS): 20-50 US sieve (max) in accordance with ASTM D4751 (max).
 - 5. Water Flow Rate: 8 gpm/sft (min) in accordance with ASTM D4491 (min).
 - 6. Wood Stakes, Hardwood: 1.5-inch x 1.5-inch x 48-inch (min), 6 foot spacing (max) with 3/8-inch thick lath fastening bar.
- L. Check Dams:
 - 1. Washed Crushed Stone.
 - 2. Size: 2-inch minimum, 4-inch maximum.

Section 31 25 00

- M. Sediment Logs:
 - 1. Curlex Sediment Logs by American Excelsior Co, SEDIMAX-SW; or equal.
 - 2. 12-inch sediment log diameter, 10 or 25 foot length.
 - 3. 40 GPM/sft in accordance with ASTM D5141.
 - 4. Inner Core: Compressed agricultural straw.

PART 3 - EXECUTION

3.1 GENERAL

- A. Standards:
 - 1. Achieve Effective Erosion Control to prevent erosion of Site slopes and ditches.
 - 2. Achieve effective control of sedimentation to prevent any offsite discharge or tracking of Site soils.
 - 3. Maintain soil erosion and sedimentation controls until the Site is stable. Definition of stable site is final concrete and/or asphalt paving is complete, and all turf areas have 80% growth.
 - 4. Do not remove temporary soil erosion and sedimentation control measures until Site is determined to be stable by the Engineer.
 - 5. Sweep streets weekly, or more frequently if required, or directed by Engineer.

3.2 DUST CONTROL

- A. Prevent blowing and movement of dust from exposed soil surfaces, prevent on Site and off Site damage and health hazards and improve traffic safety:
 - 1. The following methods should be considered for controlling dust.
 - a. Mulches.
 - b. Temporary Vegetative Cover.
 - c. Spray-on Adhesives: Keep traffic off these areas.

3.3 CONSTRUCTION ENTRANCE DRIVE

- A. Employ water truck and street sweeper as necessary to keep sediment off of on Site and off Site roadways. The entrance must be maintained in a condition which will prevent tracking or flowing of sediment onto roadways. This may require periodic top dressing with additional stone or additional length as conditions demand and repair and/or cleanout of any measures used to trap sediment. All sediment spilled, dropped, washed, or tracked onto roadways (public or private) or other impervious surfaces must be removed immediately.
- B. Where accumulation of sediment is inadequately cleaned or removed by conventional methods, a power broom or street sweeper will be required to clean paved or impervious surfaces. All other access points which are not stabilized must be blocked off.

3.4 INLET PROTECTION

- A. Install on existing inlets prior to any grading or excavation. Install on new inlets as soon after installation as practical.
- B. Inspect frequently, especially after any rain event. Maintain repair, and replace promptly, as needed.
- C. Remove barrier only when the area draining toward the inlet has been stabilized.

3.5 SOIL ROUGHENING

A. On all slopes 1:3 or steeper, grade the slope with a dozer taking a vertical path so that the track marks on the slope create a horizontal roughened grooved condition to help prevent erosion of the slope.

3.6 TEMPORARY VEGETATIVE COVER

- A. General:
 - 1. Provide temporary seed if permanent measures will not be placed within 15 days of initial disturbance and area will not undergo further earth change within 15 days of initial disturbance.

- 2. Seed: Apply uniformly at a minimum rate of 3 to 5 pounds per 1,000 square feet.
- 3. Mulch:
 - a. Mulching is required on all seeding. Mulch will protect against erosion before grass is established and will promote faster and earlier establishment. The existence of vegetation sufficient to control soil erosion must be deemed compliance with this mulching requirement.
 - b. Straw: Unrotted small grain straw, free of seeds
 - c. Application: Spread mulch uniformly by hand or mechanically so that at least 85% of the soil surface is covered. For uniform distribution of hand-spread mulch 75 to 100 pounds per 1,000 square feet. Anchoring must be accomplished immediately after placement to minimize loss by wind or water. This may be done by one of the following methods, depending upon the size of the area, steepness of slopes.
 - Peg and Twine. Drive 8 to 10 inch wooden pegs to within 2 to 3 inches of the soil surface every 4 feet in all directions. Stakes may be driven before or after applying mulch. Secure mulch to soil surface by stretching twine between pegs in a crisscross and a square pattern. Secure twine around each peg with two or more round turns.
 - 2) Mulch Nettings: Staple paper, jute, cotton, or plastic nettings to the soil surface. Use a degradable netting in areas to be mowed.
 - 3) Crimper (mulch anchoring coulter tool): A tractor-drawn implement, somewhat like a disc harrow, especially designed to push or cut some of the broadcast long fiber mulch 3 to 4 inches into the soil so as to anchor it and leave part standing upright. Straw mulch rate must be 3 tons per acre. No tackifying or adhesive agent is required.
 - 4) Liquid Mulch-Binders (May be used to anchor straw mulch):
 - a) Applications should be heavier at edges where wind may catch the mulch, in valleys, and at crests of banks. The remainder of the area should be uniform in appearance.
 - b) Wood-fiber or paper-fiber mulch: must be made from wood, plant fibers or paper containing no growth or germination inhibiting materials, used at the rate of 1,500 pounds per acre (or as recommended by the product manufacturer) and may be applied by a hydroseeder. Mulch must not be mixed in the tank with seed. Use on flatter slopes and during optimum seeding periods in spring and fall.

3.7 PERMANENT VEGETATIVE COVER

- A. General:
 - 1. Seed all disturbed areas within 5 days of final grading.
 - 2. Apply uniformly at a minimum rate of 3 to 5 pounds per 1,000 square feet.
 - 3. Mulch as indicated on the Drawings or as needed to effectively control soil erosion.

3.8 MULCH BLANKET

- A. Direction of installation, staple patterns and other requirements in accordance with Manufacturer's directions, and Project Drawing detail sheets.
- B. Location: Where indicated on the Drawings or as specified.

3.9 HYDRO MULCH

A. Apply in accordance with manufacturer, Application Rate: 2,000 pounds per acre.

3.10 TACKING AGENTS

- A. Fiber Mulch Binding:
 - 1. Flat to 5:1 Slope: 20 pounds per acre.
 - a. 4:1 to 3:1 Slope: 30 pounds per acre.
 - b. 3:1 to 2:1 Slope: 40 pounds per acre.
 - c. Greater than 2:1 Slope: 60 pounds per acre.
 - 2. Straw Mulch Binding: 30 pounds Tacking Agent III and 150 pounds cellulose fiber per 1,000 gallons of water per acre, or 50 pounds Tacking Agent III per 1,000 gallons of water per acre.

3.11 GEOTEXTILE SILT FENCE

- A. Space posts 6 feet center-to-center or closer. Extend at least -12 inches into the ground. Posts shall be constructed of hardwood with a minimum diameter thickness of 1-1/2 inches.
- B. Wire Backed silt fence: A metal fence with 6 inch or smaller wire mesh openings and at least 2 feet high may be utilized, fastened to the fence posts, to provide reinforcement and support to the geotextile fabric. Place posts 6 feet on center.
- C. Bury geotextile fabric at least 6 inches deep in the ground. Extend The fabric at least 2 feet above the ground. The fabric must be securely fastened to the posts using a system consisting of metal fasteners (nails or staples) and a high strength reinforcement material (nylon webbing, grommets, washers, etc.) placed between the fastener and the geotextile fabric. The fastening system must resist tearing away from the post. Install silt fence in accordance with manufacturer's instructions, and Project Drawing detail sheets.
- D. Location: Where indicated on the Drawings or as needed to prevent offsite movement of soil.

3.12 FIBER ROLLS

- A. Vertical spacing on slopes:
 - 1. As indicated on the Drawings, or
 - 2. 1:1 slopes: 10 feet apart.
 - 3. 2:1 slopes: 20 feet apart.
 - 4. 3:1 slopes: 30 feet apart.
 - 5. 4:1: slopes: 40 feet apart.

3.13 RIPRAP

- A. Place no bends or curves at the intersection of the conduit and apron or scour hole will be permitted.
- B. There must be no over fall from the end of the apron to the receiving channel.

3.14 DEWATERING

- A. If during construction excavated facilities need to be dewatered to facilitate or complete the construction process and the water pumped out of the excavated areas contain sediments, these sediments must be removed prior to discharging to receiving bodies of water. This standard does not address the removal of ground water through well points etc.
- B. Pumping system must include adequate sized perforated riser pipes, stone filters and sediment pumping bags to achieve desired results. Place the suction hose from the pump inside the inner pipe to begin dewatering. Place the discharge hose in a stabilized area downslope of unstabilized areas to prevent erosion.
- C. Sediment Tank / Silt Control Bags may be used when sediment laden water is pumped to trap and retain the sediment. A sediment tank or a silt control bag is to be used when excavations are deep, and space is limited and where direct discharge of sediment laden water to stream and storm drainage systems is to be avoided.
 - 1. Locate containers (tanks or bags) for ease of clean-out and disposal of the trapped sediment and to minimize interference with construction activities and pedestrian traffic. Do not place bags directly into receiving waters.
 - 2. Tank size: The following formula should be used in determining the storage volume of the tank: 1 cubic foot of storage for each gallon per minute of pump discharge capacity. Typical tank configuration is indicated on Standard Detail. Tanks may be connected in series to increase effectiveness.

3.15 TURBIDITY CURTAIN

- A. Install turbidity curtain in accordance with manufacturer's instructions.
- B. Location: As required by the Contractor's operations to prevent sediment from migrating more than 30 feet from the point of excavation.

3.16 SEDIMENT BASIN

- A. Size and location as indicated on the Drawings. Sediment basins, not indicated on the Drawings but required due to Contractor's means, methods or convenience, will be considered incidental work.
- B. Maintenance:
 - 1. Remove sediment when sump basin is 50% full.
 - 2. Remove sediment prior to final completion.
 - 3. Remove outlet barrier when soil disturbed by the work has stabilized.

3.17 VEGETATED SPILLWAY SIDE INLET

A. General: Conform to slopes and dimensions indicated on the Drawings.

B. Grading:

- 1. Excavate to finished grade of required section and slope.
- 2. Dig trenches on upstream and downstream toe.
- 3. Hand rake grade to prepare seed bed.
- 4. Remove rocks, clods, and clumps larger than 1/2-inch diameter.
- C. Fertilizer: Spread fertilizer at a rate of 2 pounds per 100 square foot and rake into seed bed.
- D. Geotextile Fabric:
 - 1. Place geotextile fabric in bottom of prepared side inlet.
 - 2. Extend geotextile fabric into trenches for anchorage at upstream and downstream.
 - 3. Staple geotextile fabric at 1-foot to 2-foot intervals.
- E. Seeding: Spread seed at a rate of 2 pounds per 100 square feet.
- F. Placing Mulch Blanket:
 - 1. Place mulch blanket over seed and extend ends into both trenches.
 - 2. Fill upstream trench with earth and downstream trench with plain riprap.
 - 3. Ensure continuous contact between mulch blanket and soil.
 - 4. When required, overlap adjacent rolls of mulch blanket a minimum of 18 inches.
 - 5. Staple mulch blanket at 2-foot intervals. Place additional staples as necessary.
- G. Maintenance: Regrade, relay riprap, geotextile fabric, and mulch blanket, reseed and refertilize as necessary to establish a uniform and stable grassed area.

3.18 DITCH CROSSINGS

- A. Banks of Ditches Disturbed Under This Work:
 - 1. Protect within 24 hours after a disturbance unless otherwise approved by Engineer.
 - 2. In no case shall banks be left unprotected more than 7 days.

3.19 BUILDING PROJECT CONSTRUCTION

- A. During construction conform to the following general rules:
 - 1. Minimize the amount of earth disturbed at any one time.
 - 2. Establish a construction sequence which includes adequate erosion control.
 - 3. As much as practical, direct stormwater away from the construction area. Direct diverted stormwater to a stable on-Site area.
 - 4. Collect runoff from the Site in sediment basins, traps or through filters.
 - 5. Establish an inspection and maintenance schedule, paying special attention to the beginning of the various stages of construction.

3.20 OPEN CHANNEL EXCAVATION

A. Power equipment such as bulldozers shall not enter the water unless approved by Engineer.

- B. Complete excavation, clearing, grubbing, snagging, tree cutting, pulling, raking, and related work in such a way as to minimize erosion of soil in the areas in which work is completed.
- C. Construct sediment basins prior to excavation.
- D. Comply with measures for soil erosion and sediment control as indicated on the Drawings.

3.21 AIRBORNE SEDIMENT

- A. Dust Control:
 - 1. Use legal means necessary to control dust on and near the Work and on and near off Site borrow areas if such dust is caused by Contractor's operations during performance of the Work or if resulting from the condition of the Site when earthwork operations are suspended.
 - Treat haul roads, delivery roads, temporary Site access roads and other surfaces as required to prevent dust from being a nuisance to the public, neighbors, and concurrent performance of other work on the Site, and as directed by Engineer.
 - 3. Periodically scrape and broom adjacent streets and paved areas to remove tracked dirt.

B. Wind Erosion:

- 1. Erect and maintain barriers to prevent migration of windblown sediment offsite.
- 2. Conduct operations in such a manner as to minimize the amount of Site area exposed to wind erosion.
- 3. Be responsible for removal of windblown sediments deposited off Site, including costs for cleaning or repairs required due to sediment deposition and removal.

END OF SECTION 31 25 00

SECTION 32 15 00 – AGGREGATE SURFACING

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the furnishing and installation of the major items listed below:
 - 1. Subbase.
 - 2. Aggregate base course.
 - 3. Aggregate top course.

1.3 REFERENCES

- A. Except as herein specified or as indicated on the Drawings, the work of this Section shall comply with the following:
 - 1. ASTM Standard Test Methods: 1557 Moisture-Density Relations of Soils and Soil Aggregate Mixtures Using 10-lb. Rammer and 18-inch Drop.
 - 2. State DOT Current Standards:
 - a. Specifications for Construction.
 - b. Standard Plans.

1.4 SUBMITTALS

2.

- A. Action Submittals:
 - 1. Aggregate:
 - a. Source.
 - b. MDOT classification.
 - Sieve analysis.

1.5 QUALITY ASSURANCE

- A. Installation Personnel Qualifications:
 - 1. Trained and experienced in the fabrication and installation of the materials and equipment.
 - 2. Knowledgeable of the design.
- B. Testing of Aggregate Materials: In accordance with Division 01 Section "Testing Services for Buried Utilities, Roadways, and Site Projects."
- 1.6 DELIVERY, STORAGE AND HANDLING
 - A. Protection: Use all means necessary to protect the materials of this Section before, during, and after installation and to protect the installed work and materials of all other trades.
 - B. Reject damaged, deteriorated or contaminated material and immediately remove from the Site. Replace rejected materials with new materials at no additional cost to Owner.

PART 2 - PRODUCTS

- 2.1 MATERIALS
 - A. Subbase:
 - 1. MDOT 902 Granular Material Class II.
 - 2. Thickness Compacted In Place: 12 inches.

- B. Aggregate Base Course:
 - 1. MDOT 902 Dense Graded Aggregate: 21AA.
 - 2. Thickness Compacted In Place: 4 inches.
- C. Aggregate Top Course:
 - 1. MDOT 902 Dense Graded Aggregate: 22A.
 - 2. Thickness Compacted In Place: 4 inches.

PART 3 - EXECUTION

- 3.1 EXCAVATING, FILLING, AND GRADING
 - A. Subgrade in accordance with Division 31 Section "Grading."

3.2 INSTALLATION

- A. Preparation of Subgrade:
 - 1. Smooth and trim subgrade to the required grade, line, and cross section to receive aggregate.
 - 2. Compact the subgrade to 95% maximum density as defined in ASTM D1557.
 - 3. The subgrade shall be smooth and free from irregularities in grade.
- B. Placing Aggregate Base and Surface Courses:
 - 1. Do not begin paving until subbase and base course have been reviewed by Engineer.
 - 2. Place each layer uniformly, and shape with grader or other approved equipment until free from waves and irregularities.
 - 3. The thickness of any one layer shall not exceed 6 inches.
 - 4. Shape and compact until each layer achieves a compaction of not less than 95% maximum density as defined in ASTM D1557.

3.3 CLEANING

A. Prior to acceptance of the work of this Section, clean the pavement and related areas in accordance with Division 01 Section "Cleaning and Waste Management."

END OF SECTION 32 15 00

SECTION 32 92 00 - TURF AND GRASSES

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the furnishing and installation of the major items listed below:
 - 1. Seed.
 - 2. Fertilizer.
 - 3. Mulch.
 - 4. Sod.

1.3 REFERENCES

- A. Except as herein specified or as indicated on the Drawings, the work of this Section shall comply with the following:
 - 1. State DOT Current Standards:
 - a. Specifications for Construction.
 - b. Standard Plans.

1.4 DEFINITIONS

- A. Follow-up Maintenance: Maintenance required when seeding, sodding, or other vegetative practices do not achieve the desired degree of stabilization.
- B. Periodic Maintenance: Maintenance performed after the vegetation has been established.

1.5 LOCATION

- A. Sodded Areas: As indicated on the Drawings.
- B. Seeded Areas: All disturbed areas within the project limits not covered by other surface improvements or features.
- C. Mulch Blankets: As indicated on the Drawings.

1.6 SUBMITTALS

- A. Action Submittals: Product Data for mulch blanket.
- B. Informational Submittals:
 - 1. Samples: For netting and mulch blanket.
 - 2. Supplier's certified analysis for each seed and fertilizer mixture required.

1.7 QUALITY ASSURANCE

- A. Fabrication and Installation Personnel Qualifications:
 - 1. Trained and experienced in the fabrication and installation of the materials and equipment.
 - 2. Knowledgeable of the design and the reviewed Submittals.

1.8 DELIVERY, STORAGE AND HANDLING

A. Deliver materials in original, unbroken, brand marked containers or wrapping as applicable.

- B. Handle and store materials in a manner which will prevent deterioration, damage, contamination with foreign matter, and damage by weather or elements, and according to Manufacturer's directions.
- C. Reject damaged, deteriorated or contaminated material and immediately remove from the Site. Replace rejected materials with new materials at no additional cost to Owner.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Topsoil: In accordance with Division 31 Section "Grading."
- B. Fertilizer:
 - 1. Comply with MDOT 917.10, Class A except as herein specified.
 - 2. Liquid Fertilizer for Hydroseed: 16-32-4 containing no chlorine.
- C. Seed:
 - 1. Mixture composed of certified seed of the following purity, germination, and proportions by Weight:
 - a. Lawns: TDS, 220 lb/acre.
 - b. Roadside: TDS, 220 lb/acre.
 - c. Other Areas: TDS, 220 lb/acre.
 - 2. Furnish seed in durable bags, each marked by the supplier of the blended mix with a tag giving name, lot number, net weight of contents, purity, and germination.
- D. Mulch: 1. Si
 - Small Grain:
 - a. Straw.
 - b. Hay.
 - 2. Anchoring Material for Small Grain Mulch:
 - a. Netting:
 - 1) Biodegradable.
 - 2) Openings not to exceed 1-1/2 inches x 2 inches.
 - 3) Minimum Roll Width: 35 inches.
 - 4) Anchoring Staples or Pins: Wood pegs at least 6 inches long.
 - 3. Hydromulch:
 - a. Slurry: Minimum 60% wood fiber mulch with remaining being recycled cellulose fibers.
 - b. Tackifier:
 - 1) Manufacturers: Finn Fiber Plus; Finn Fiber Gum; or equal.
 - 2) Synthetic fiber or gum.
 - 4. Mulch Blankets:

b.

- a. Biodegradable:
 - 1) Straw: North American Green S-75; or equal.
 - 2) Coconut: North American Green C-125; or equal.
 - 3) Straw and Coconut: North American Green SC-150; or equal.
 - Non Degradable Polyester: North American Green P-300; or equal.
- c. Anchoring Staples or Pins:
 - 1) Hardwood stakes at least 6 inches long.
 - 2) North American Green Bio-Stake blanket pins at least 6 inches long.
- E. Sod: Comply with MDOT Section 917.13.

PART 3 - EXECUTION

- 3.1 TOPSOIL
 - A. In accordance with Division 31 Section "Grading."

3.2 SEEDBED PREPARATION

- A. General:
 - 1. After the areas to be seeded have been brought to the required grade and properly trimmed, bring soil to a friable condition by disking, harrowing, or otherwise loosening and mixing to a depth of 3 inches to 4 inches. Thoroughly break all lumps and clods.
 - 2. If the prepared seedbed is not fertilized, satisfactorily seeded, and mulched before the friable condition is lost through compaction or crusting, repeat the seedbed preparation prior to seeding or reseeding.
- B. Raking: Rake prepared seedbed before seeding.

3.3 FERTILIZING

- A. Dry Fertilizer:
 - 1. Broadcast on surface as first step in seeding process.
 - 2. Apply with seeding if drilled.
 - 3. Work fertilizer into the soil to a depth of 1-inch to 2 inches.
 - 4. Apply uniformly.
 - 5. Application Rate: Equivalent to 240 pounds per acre of 12-12-12.
- B. Hydroseeding:
 - 1. Apply fertilizer with seed.
 - 2. Application Rate: Equivalent to 6.25 pounds per 1,000 square feet of 16-32-4.

3.4 SEEDING

- A. Scheduling:
 - 1. Within 30 days from the time the area was first disturbed.
 - 2. Channel Banks: Within 24 hours from the time the area was first disturbed.
 - 3. Seasonal Limitations:
 - a. April 20 through November 1.
 - b. Dormant seeding after November 1.

B. Sowing:

- 1. Sow the seed following or in conjunction with the fertilizer and while the seed bed is in a friable condition.
- 2. Do not sow seeds through mulch.
- 3. Application Rate:
 - a. Lawn Areas: Sow seed at a minimum rate of 5 pounds per 1,000 square feet.
 - b. Other Areas: Sow seed at a minimum rate of 220 lbs per acre.
- C. Finishing: Float and lightly compact areas sown by hydro-seeder or the broadcast method to incorporate the seed into the uppermost 1/2-inch of the soil.
- D. Method:
 - 1. Broadcast: Do not seed when wind velocity exceeds 5 miles per hour.
 - 2. Mechanical drills.
 - 3. Hydroseeder:
 - a. Use only equipment specifically designed for hydraulic seeding application.
 - b. Mix seed, fertilizer and pulverized mulch in water until uniformly blended into homogeneous slurry.
 - c. Continue mixing during application.
- E. Inspection: Areas which are sown by hydro-seeder or the broadcast method shall be visually inspected for uniformity of application; areas in which visual inspection fails to reveal an average of 2 seeds per square inch shall be resown at no additional cost to Owner.
- F. Seed on Slopes: Protect seeded slopes against erosion with netting, asphalt emulsion adhesive or other methods acceptable to Engineer or protect seeded slopes against erosion with mulch blanket.

3.5 MULCHING

- A. Small Grain Mulch:
 - 1. Application:
 - a. Immediately after seeding.
 - b. Uniform distribution.
 - c. Allow sunlight to penetrate mulch.
 - 2. Application Rate: Two tons per acre (2-1/2 bales per 1000 square feet).
 - 3. Anchoring:
 - a. Mulch anchoring tool.
 - b. Netting.
- B. Hydromulch:
 - 1. Apply with hydroseed or following seeding by other method.
 - 2. Application Rate: 1,250 pounds per acre.
 - 3. Do not apply if rain is anticipated within 24 hours. Reapplication is required after rain damage at Contractor's expense.
- C. Mulch Blankets:
 - 1. Netting on top.
 - 2. Fibers in direct contact with soil.
 - 3. Staple in accordance with Manufacturer's guidelines for slope conditions.
 - 4. Direction of Installation:
 - a. Direction of flow of water in intermittent and ephemeral drains.
 - b. Perpendicular to sideslopes above normal water level in perennial drains.

3.6 SOD BED PREPARATION

- A. Make Area to be Sodded:
 - 1. Smooth and uniform.
 - 2. Parallel to the finished grade and cross sections indicated on the Drawings.

3.7 LAYING SOD

- A. General:
 - 1. Moisten sod and place on a moist earth bed.
 - 2. Lay sod within 24 hours after cutting and properly protect it until placed.
 - 3. Carefully place the sod by hand in rows at right angles to the slopes, commencing at the base of the area to be sodded and working upward.
 - 4. Do not use pitch forks to handle sod. Dumping from vehicles will not be permitted.
 - 5. Extend bottom edge of sodded areas at least 2 inches into the ground or ditch bottom.
 - 6. Break transverse joints of sod strips and carefully lay sod to produce tight joints.
 - 7. When the sod may be displaced during sodding operations, work from ladders or treaded planks.
 - 8. Firmly compact the sod by tamping immediately after it is placed.
 - 9. After tamping, the sod shall present a smooth, even surface free from bumps and depressions.

B. Sod on Slopes:

- 1. On slopes steeper than 1 vertical to 3 horizontal, peg the sod with wooden pegs.
- 2. Space pegs not over 2 feet apart in any direction.
- 3. Drive pegs flush with the surface of the sod.
- C. Frozen Materials:
 - 1. Do not place frozen sod.
 - 2. Do not place sod on frozen soil.
- D. Watering: After placing sod, water with an initial application of 15 gallons per 100 square feet.

3.8 MAINTENANCE

- A. General:
 - 1. Contractor: Responsible for follow-up maintenance.
 - 2. Contractor is responsible for periodic maintenance for 60 days after completion of areas of seeding or sodding.
- B. Follow-up Maintenance:
 - 1. Inspect materials planted in the spring during the summer or early fall, and take corrective action during the fall planting season.
 - 2. Inspect materials planted in the fall during the spring and take corrective action during this spring planting season.
 - 3. Reseed, sod, plant, fertilize, mulch, topsoil, grade and roll as necessary to achieve a uniform lawn free from eroded or bare areas.
 - 4. Water sodded and seeded areas as required to maintain the viability of the Product.
- C. Periodic Maintenance:
 - 1. Mow grass at 3-inch to 3-1/2-inch height and subsequent mowings as required to maintain 1-1/2-inch to 2-inch height.
 - 2. Spot seed areas damaged by traffic or other means.

END OF SECTION 32 92 00